Form	137	<b>'15</b>
(Septe	mber:	2020)

## Department of the Treasury - Internal Revenue Service

OMB Number 1545-2222

## **Volunteer Site Information Sheet**

**Purpose:** Information provided on this form is used by our IRS toll-free assistance line and is posted to the VITA Site Locator Tool on irs.gov to help taxpayers locate the nearest volunteer tax preparation site. Review the information below carefully. Update and/or correct **missing or existing** information. Return the completed form to your local IRS contact. **If the site information changes after submitting this form, please provide your local IRS contact with the updated information immediately.** 

					Site Information				
Revised form Yes No			Yes	No	9. Is the site an appointment only site	Yes	s No		
Revision date					If "Yes", provide contact name and phone number				
1. Site name			10. Is the site a mobile only site	Yes	s No				
			11. Does site prepare prior year returns	Yes	s No				
2. Site address			12. Does the site offer Certifying Acceptance Agent (CAA) service	Yes	s No				
3. City, state, Zip code					13. Does the site use the Virtual Delivery Method for return preparation	Yes	s No		
4. Site Identification					If "Yes"				
Number (SIDN)					14. Does the site offer Financial Education and Asset Building Services  If "Yes", Relationship Manager is required to complete Form 14099 -  SPEC Financial Education & Asset Building Partner Assessment Tool				
5. Program type									
6. First day open/ Last day open /					15. Does the site Prepare Non-Resident Alien/Foreign Student/Scholar Yes Neturns				
7. Languages offered					16. Has Form 15272, VITA/TCE Security Plan, or equivalent been Submitted to the Territory Office				
8. Is the site open to public Yes No			Yes	] No	17a. Federal e-file Yes No 17b. State e-file	Yes	s No		
					Site Operating Hours				
Day	Day Time Comments (e.g. holiday closures, alternative opening tir.		Comments (e.g. holiday closures, alternative opening times)						
	Open	Close							
MON									
TUE									
WED									
THUR									
FRI									
SAT									
SUN									
				Si	te Coordinator or Contact				
Name			Phone number Best time to call						
						AM	PM		
Address (street, city, state, zip code)					Email address				
					IRS Use Only				
			е	SPECTRM updated (employee SEID) and date					
Territory Mana	ager approval (s	sign and date o	certifying t	he info	ormation on this form matches the data in SPECTRM)				

Privacy Act and Paperwork Reduction Notice – Our legal right to ask for information is 5 U.S.C. 301 and 26 USC 7801.

The primary purpose of asking for this information is to assist us in providing services to taxpayers at sites supporting IRS volunteer income tax preparation and outreach programs. The time estimated for participation is 30 minutes. We may provide information to volunteers who coordinate activities and staffing at taxpayer assistance sites. Your response is voluntary. However, if you do not provide the requested information, the IRS may not be able to promote your assistance in these programs.

For more information about uses, see the Privacy Act notice for SPEC Total Relationship Management (SPECTRM) in the Federal Register: July 19, 2004 (Volume 69, Number 137) [Notices] [Pages 43055-43056]