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DATE 12/27/23

CHECKED REVISED

16

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SCHEDULE B - SECTION II

I. Any defect, lien, encumbrance, adverse claim, or other matter that appears for the first time in the Public Records or is created, attaches, or is disclosed between the Commitment Date and the date on which all of the Schedule B, Part I-Requirements are met.

(NOT A SURVEY ITEM)

2. Rights or claims of parties in possession not shown by the Public Records. (NOT A SURVEY ITEM)
3. Easements, or claims of easements, not shown by the Public Records. (NOT A SURVEY ITEM)
4. Encroachments, overlaps, boundary line disputes, or other matters which would be disclosed by an accurate survey and inspection of the premises. (NONE FOUND)

5. Any lien, or right to a lien, for services, labor, or material heretofore or hereafter furnished, imposed by law and not shown by the Public Records. (NOT A SURVEY ITEM)
6. Subject to 2024 taxes, which are not yet due and payable. (NOT A SURVEY ITEM)
7. Fayette County taxes for the year 2023 in the amount od \$3,006.45 are Unpaid for Tax Identification Number: 38278660. Taxes for subsequent years are a lien, not yet due and payable. (NOT A SURVEY ITEM)

8. Intentionally Deleted

9. Fayette County taxes for the year 2023 in the amount od \$251,993.06 are Unpaid for Tax Identification Number: 13219300. Taxes for the year 2024 and subsequent are a lien, not yet due and payable. (NOT A SURVEY ITEM)

10. Intentionally Deleted

II. Fayette County taxes for the year 2023 in the amount od \$60,854.55 are Unpaid for Tax Identification Number: 38278680. Taxes for the year 2024 and subsequent are a lien, not yet due and payable. (NOT A SURVEY ITEM)

12. Intentionally Deleted
13. Fayette County taxes for the year 2023 in the amount od \$49,125.64 are Unpaid for Tax
Identification Number: 38251560. Taxes for the year 2024 and subsequent are a lien, not yet due
and payable. (NOT A SURVEY ITEM)

14. Intentionally Deleted

15. Easements relating, among other things, to installation, construction, maintenance and operation of path known as Legacy Trail, granted by Lexmark International, Inc. to Lexington-Fayette Urban County Government by Grant of Easement dated April 1, 2010, of record in Deed Book 2936, Page 121, in the Office of the Clerk of Fayette County, Kentucky. (Affects all Tracts) (SHOWN - AFFECTS LOT 5)

16. Intentionally Deleted

17. Easements, terms, and conditions as set forth in that certain Deed of Conveyance dated July 29,2016 by and between Lexmark International Inc. and Commonwealth of Kentucky for the use and benefit of the Transportation Cabinet, Department of Highways, of record in Deed Book 3424, Page 163, in the Office aforesaid: (Affects all Tracts) (SHOWN - AFFECTS LOT 5)

18. Easements, restrictions, conditions and notes as shown on plat of the property of record in Plat Cabinet R, Slide 499, in the Office aforesaid. (Affects Tract!) (SHOWN - AFFECTS LOT 5)
19. Certificate of Land Use Restriction of record in Land Use Restriction Book 17, Page 255, in the Office aforesaid. (Affects Tract!) (NOT A SURVEY ITEM)

20. Certificate of Land Use Restriction recorded August 18, 2015 in Land Use Restriction Book 18, Page 511, in the Office aforesaid. (Affects Tract 1) (NOT A SURVEY ITEM)

21. Rights of Members Heritage Federal Credit Union, as tenant in possession under that certain unrecorded Lease Agreement dated as of October 1, 1994, as amended, as tenant only, with no options to purchase or rights of first refusal. (Affects Tract 1) (NOT A SURVEY ITEM)

22. Unrecorded License Agreement dated April 13, 2018 between Lexmark International, Inc. and Legacy Trail LLC (affects only Parcel | of TRACT |). (NOT A SURVEY ITEM)

23. Intentionally Deleted

24. Easements, restrictions, conditions and notes as shown on Final Record Plat, Lexmark International Inc., 140 W. New Circle Road, Lexington, Fayette County, Kentucky, 405|| of record in Plat Cabinet "R", Slide 813, in the Office aforesaid. (affects only Parcel I (Lot 2 and Lot 5) of TRACT I) (SHOWN - AFFECTS LOT 5)

25. Easements, restrictions, conditions and notes as shown on Amended Final Record Plat, Highwood Center, Lexmark International, Inc., 140 West New Circle Road & 501 Park Place, Lexington, Fayette County, Kentucky of record in Plat Cabinet "R", Slide 814, in the Office aforesaid. (affects only Parcel I (Lot 5) and Parcel 2 of TRACT I) (SHOWN - AFFECTS LOTS & & 5)

26. Easements, restrictions, conditions and notes as shown on Amended 4 Consolidation Minor Subdivision Plat, Highwood Center, Lexmark International, Inc., Lots 2, 3 4 4, IIOl Russell Cave Road and 450 and 50l Park Place, Lexington, Fayette County, Kentucky of record in Plat Cabinet "R", Slide 916, in the Office aforesaid. (Affects Parcel 2 of Tract I and Tract 3) (SHOWN - AFFECTS LOT 4)

21. Easements, restrictions, conditions and notes as shown on Amended 4 Consolidation Minor Subdivision Plat, Highwood Center, Lexmark International, Inc., Lots 2, 3 4 4, IIOI Russell Cave Road and 450 and 501 Park Place, Lexington, Fayette County, Kentucky of record in Plat Cabinet "R", Slide 985, in the Office aforesaid. (Affects Parcel 2 of Tract I and Tract 3) (SHOWN - AFFECTS LOT 4)

28. Easements, restrictions, conditions and notes as shown on Easement Minor Amended and Consolidation Minor Subdivision Plat, Highwood Center, Lexmark International, Inc., Lots 2 4 4 and Board of Education, Lot 3, Lexington, Fayette County, Kentucky, of record in Plat Cabinet "6", Slide 332, in the Office aforesaid. (Affects Parcel 2 of Tract I and Tract 3) (SHOWN - AFFECTS LOT 4) 29. Pole Line Deed and Easement dated August II, 1941 in favor of Kentucky Utilities Company, of record in Deed Book 330, Page 222, in the Office aforesaid. (Affects Tract I) (NOT PLOTT ABLE - DESCRIPTION YAGUE)

30. Pole Line Deed and Easement dated August II, 1941 in favor of Kentucky Utilities Company, of record in Deed Book 330, Page 415, in the Office aforesaid: (Affects Tract I) (NOT PLOTTABLE - DESCRIPTION VAGUE)

31. Conveyance of Right-of-Way dated August 26, 1946 from the Commonwealth of Kentucky to Central Kentucky Broadcasting Company, of record in Deed Book 401, Page 244, in the Office aforesaid. (Affects Tract 1) (SHOWN - AFFECTS LOT 5)

32. Pipe line easement in favor of Central Kentucky Natural Gas Company, of record in Deed Book 452, Page 415, in the Office aforesaid. (Affects Tractl) (NOT PLOTTABLE - DESCRIPTION VAGUE) 33. Deed of Easement dated March 25, 1954 from Commonwealth of Kentucky, Department of Mental Health, to J. Douglas Gay, Jr. and H. Guthrie Bell, of record in Deed Book 565, Page 362, in the Office aforesaid. (Affects Tractl) (SHOWN - AFFECTS LOT 5)

34. Terms and conditions of easement for an overpass across New Circle Road (for access between Tract I hereof and Tract A referred to in that certain Deed dated December 28, 1990 from International Business Machines Corporation to IBM Information Products Corporation) contained in Deed dated July II, 1956 to International Business Machines Corporation from Commonwealth of Kentucky of record in Deed Book 603, Page 456, in the Office aforesaid. (Affects Tract I) (SHOWN - AFFECTS LOT 5)

35. Terms and conditions of Indenture regarding roadway easement for, among other things, the passage of vehicles and pedestrians granted by Louisville and Nashville Railroad Company to International Business Machines Corporation and WLEX - TV, said conveyance being made upon condition that in the event of vacation or non-use of said roadway, all rights to said easement shall revert to Louisville and Nashville Railroad Company, its successors or assigns, as set forth in Indenture dated April 2, 1951, of record in Deed Book 621, Page 266, in the Office aforesaid. (Affects Tractl) (SHOWN - AFFECTS LOT 5)

36. Right of way for, among other things, installation and maintenance of electric transmission line together with right of ingress and egress thereto and right to cut down any and all trees and right to remove brush and obstructions located on said right of way which might create a hazard, granted by International Business Machines Corporation to Kentucky Utilities Company, as set forth in Agreement dated May 31,1957, of record in Deed Book 623, Page 453, in the Office aforesaid. (Affects Tract!) (SHOWN - AFFECTS LOT 5)

37. Easements granted to Commonwealth of Kentucky for the use and benefit of the Department of Highways, by Deed dated June 28,1957, of record in Deed Book 670, Page 247, in the Office aforesaid. (Affects Tracti) (REFLECTED ON SURVEY)

38. Easement granted to City of Lexington, by Deed dated April 2, 1960, granting, among other things, right to lay, construct and maintain sanitary sewer and right of ingress and egress thereto, of record in Deed Book 692, Page 198. Said easement being subject to Encroachment Agreement dated May 9, 2000, by and between Lexmark International, Inc. and Lexington-Fayette Urban County Government, of record in Deed Book 2133, Page 15, both in the Office aforesaid. (Affects Tract 1) (SHOWN AFFECTS LOTS 4 4 5)

39. Easements granted to City of Lexington, by Deed dated March 30, 1960, granting, among other things, easement of ingress and egress for construction and maintenance of electric, gas and water lines and easements for construction and maintenance of natural gas transmission line, water line and sanitary sewer and sewage pumping station, of record in Deed Book 694, Page 203, in the Office aforesaid. (Affects Tracti) (SHOWN)

40. Deed of Easement dated April 8, 1961 in favor of City of Lexington, which grants right, among other things, to lay, construct, operate and maintain sanitary sewer and right of ingress and egress thereto, of record in Deed Book 113, Page 414, in the Office aforesaid. (Affects Tract I) (DOES NOT AFFECT SUBJECT PROPERTY)

41. Indenture dated May 25, 1962, which grants in favor of Lexington Water Company, among other things, easement and right of way for purpose of constructing, operating and maintaining water lines and right of ingress and egress thereto, of record in Deed Book 145, Page 561, in the Office aforesaid. (Affects Tract I) (SHOWN AFFECTS LOTS 4 4 5)

42. Utility Easement dated February 14, 1964 granting in favor of General Telephone Company of Kentucky, among other things, a utility easement for buried cables with the right to construct, operate and maintain easement for buried cables and telephone and telegraph lines and right of ingress and egress thereto of record in Deed Book 191, Page 80, in the Office aforesaid. (Affects Tract1) (3HOWN AFFECTS LOT 5)

43. Easements granted to Commonwealth of Kentucky for the use and benefit of the Department of Highways pursuant to Deed of Conveyance from International Business Machines Corporation, dated December 20, 1963, of record in Deed Book 191, Page 254, in the Office aforesaid, which includes certain reversionary rights in favor of IBM. (Affects Tract I) (REFLECTED ON SURVEY)

44. Rights of Way granted to General Telephone Company of Kentucky, by Agreement dated April 15, 1964 for, among other things, construction, operation and maintenance of aerial cable, wires, poles and underground conduit together with right of ingress and egress thereto and right to cut down any and all trees and right to remove from said right of way brush and obstructions which might create a fire hazard, of record in Deed Book 195, Page 1, in the Office aforesaid. (Affects Tract 1) (SHOWN AFFECTS LOT 5)

45. Rights of Way granted to Kentucky Utilities Company, by Agreement dated April 13, 1964, for, among other things, construction, operation and maintenance of transmission and distribution lines, together with right of ingress and egress thereto and right to cut down any and all trees and right to remove from said right of way brush and obstructions which might create a fire hazard, of record in Deed Book 195, Page 111, in the Office aforesaid. (Affects Tractl) (SHOWN AFFECTS LOT 5)

47. Easement and permanent right of way granted by International Business Machines Corporation to Kentucky-American Water Company pursuant to Easement Agreement dated October 30,1984, for, among other things, construction, maintenance and operation of water transmission and distribution lines, together with right of ingress and egress thereto and right to remove from said right of way trees, brush and other obstructions which might interfere with the operation of such, of record in Deed Book 1358, Page 125, in the Office aforesaid, which includes certain reversionary rights in favor of IBM.—(Affects Tract I) (SHOWN AFFECTS LOT 5)

48. Easements and rights of way granted to Kentucky Utilities Company, by Agreement dated November I, 1985, granting, among other things, right to construct, operate and maintain transmission lines, together with right of ingress and egress thereto and right to cut down any and all trees and to remove from said right of way brush and obstructions which might create a hazard, of record in Deed Book 1381, Page 414, in the Office aforesaid. (Affects Tractt) (SHOWN AFFECTS LOT 5)

49. Intentionally Deleted

46. Intentionally Deleted

50. Perpetual water drainage easement granted by Lexmark International, Inc. to The Commonwealth of Kentucky pursuant to Flood Plain Easement dated June 28, 2000, of record in Deed Book 2139, Page 189, in the Office aforesaid. (Affects Tract I) (SHOWN AFFECTS LOT 5)

51. Declaration of Covenants dated April 29, 2005 as set forth by Lexmark International, Inc., relating, among other things, to solid waste management, of record in Deed Book 2546, Page 282, in the Office aforesaid. (Affects Tract 1) (SHOWN AFFECTS LOT 5)

52. Intentionally Deleted

53. Intentionally Deleted
54. Terms and conditions of Access Easement (containing 1.04 acres) granted by Lexmark International, Inc. to Setzer Properties BCWLXK, LLC, by Deed dated October 18, 2016, recorded October 18, 2016, in Deed Book 3439, Page 243, and as shown on plat of record in Plat Cabinet R, Slide 499, both in the Office aforesaid. (Affects Tract) (SHOWN AFFECTS LOT 5)

55. Declaration of Covenants, Conditions and Restrictions dated October 18, 2016 by and between Lexmark International, Inc. and Setzer Properties BCWLXK, LLC, recorded October 18, 2016 in Deed Book 3439, Page 215, in the Office aforesaid. (Affects Tract1)
(APPURTENANT RIGHT - ACROSS SETZER PROPERTIES, INC. ADJACENT

ADJOINER IMMEDIATELY SOUTH)

56. Agreement to Maintain Stormwater Control Facilities of record in Deed Book 3656, Page 273, in the Office aforesaid. (Affects Tractl) (AFFECTS SUBJECT PROPERTY - NOT A SURVEY ITEM)

51. Easements granted Lexington-Fayette Urban County Government, dated October 24,2019, of record in Deed Book 3109, Page 460, in the Office af oresaid. (Affects Tract 1) (SHOWN AFFECTS LOTS 4 4 5) 58. Declaration of Easements, Covenants and Restrictions, dated December 10, 2019, of record in Deed Book 3119, Page 592, as amended by that certain Amendment, dated September 21,2022, of of record in Deed Book 3911, Page 135, both in the Office af oresaid. (Affects Tract 1) (SHOWN AFFECTS LOT 4)

59. Certificate of Land Use Restriction of record in Land Use Book 21, Page 85, in the Office aforesaid. (Affects Tract!) (NOT A SURVEY ITEM)

60. Easement granted the Board of Education of Fayette County, Kentucky, dated September 21, 2022, of record in Deed Book 3911, Page 141, in the Office aforesaid. (Affects Tract 1) (5HOWN AFFECTS LOT 4) 61. Intentionally Deleted

62. Perpetual water drainage easement granted by Lexmark International, Inc. to The Commonwealth of Kentucky pursuant to Flood Plain Easement dated June 28,2000, of record in Deed Book 2139, Page 189, in the Office aforesaid. (Affects Lot 5) (SHOWN - AFFECTS LOT 5)

63. Intentionally Deleted

64. Intentionally Deleted

65. Indenture dated May 25, 1962, which grants, among other things, Lexington Water Company easement and right of way for purpose of constructing, operating and maintaining water lines and right of ingress and egress thereto, of record in Deed Book 145, Page 561, in the Office aforesaid. (Affects Lots 4 4 5)

66. Intentionally Deleted

61. Intentionally Deleted

68. Retention basin and reservation of rights of surface water drainage, as set forth in Deed dated January 30, 1979, from Village North to International Business Machines Corporation and as shown on Exhibit "A" attached thereto, of record in Deed Book 1218, Page 792, in the Office aforesaid. (Affects Lot 5) (SHOWN - AFFECTS LOT 5)

69. Intentionally Deleted

10. Easements, restrictions, conditions and notes as shown on Amended Final Record Plat, Highwood Center, Lexmark International, Inc., 140 West New Circle Road 4 50l Park Place, Lexington, Fayette County, Kentucky of record in Plat Cabinet "R", Slide 814, in the Office aforesaid. (Affects Lots 4 4 5) (SHOWN AFFECTS LOTS 4 4 5)

11. Conditions, stipulations, restrictions, building lines and easements, together with incidental rights, as provided for on that certain Easement Minor Amended and Consolidation Minor Subdivision Plat, which was approved by the Planning Commission on October 16, 2019, of record in Plat Cabinet R, Slide 916, in the Office aforesaid. (Affects—Lot 4) (SHOWN AFFECTS LOT 4)

12. Conditions, stipulations, restrictions, building lines and easements, together with incidental rights, as provided for on that certain Consolidation Minor Subdivision Plat, which was approved by the Planning Commission on November 1, 2019, of record in Plat Cabinet R, Slide 985, in the Office aforesaid. (Affects Lot 4)

13. Conditions, stipulations, restrictions, building lines and easements, together with incidental rights, as provided for on that certain Amended and Consolidation Minor Subdivision Plat, Highwood Center, Lexmark International, Inc., Lots 2 4 4 and Boad of Education, Lot 3, Lexington, Fayette County, Kentucky of record in Plat Cabinet 5, Slide 332, in the Office aforesaid. (Affects Lot 4) (SHOWN AFFECTS LOT 4)

14. Easements granted Lexington-Fayette Urban County Government, dated October 24, 2019, of record in Deed Book 3109, Page 460, in the Office aforesaid. (Affects Lots 4 \$ 5)

15. Declaration of Easements, Covenants and Restrictions, dated December 10, 2019, of record in Deed Book 3119, Page 592, as amended by that certain Amendment, dated September 21,2022, of record in Deed Book 3911, Page 135, both in the Office aforesaid. (Affects Lot 4) (SHOWN AFFECTS LOT 4)

16. Intentionally Deleted

11. Intentionally Deleted

18. Intentionally Deleted

19. Intentionally Deleted

80. Easements granted Lexington-Fayette Urban County Government, dated December 6, 2018, of record in Deed Book 3636, Page 251, in the Office aforesaid. (DOES NOT AFFECT SUBJECT PROPERTY)

81. Minerals of whatsoever kind, subsurface and surface substances, including but not limited to coal, lignite, oil, gas, uranium, clay, rock, sand and gravel in, on, under and that may be produced from the Land, together with all rights, privileges, and immunities relating thereto, whether or not appearing in the Public Records or listed in Schedule B. The Company makes no representation as to the present ownership of any such interests. There may be leases, grants, exceptions or reservations of interests that are not listed. (NOT A SURVEY ITEM)

82. The property to be insured on Schedule A herein is part of a new plat or Certificate of Survey placed of record in 2023.

84. That certain 40' Sanitary Sewer 4 Access Easeent and incidental use as shown on the map or Plat at

Plat Book "S", Page 468, Register's/Recorder's Office for Fayette, Kentucky. (SHOWN - AFFECTS LOT 5)

2023 taxes are a lien on said premises but not yet due and payable. All taxes on parcels set forth in schedule B-ll must be paid before the new lots will be segregated and assessed separately. (See Requirement) (NOT A SURVEY ITEM)

83. All matters as set forth per Plat at Plat Book "5", Page 468, Register's/Recorder's Office for Fayette, Kentucky. (SHOWN - AFFECTS LOT 5)

PROPERTY DESCRIPTION:

TRACT

140 W. NEW CIRCLE ROAD

Remaining portion of Lot 5 as shown on the Consolidation Minor, Non-Building Minor, Corrected Minor Amended and Easement Minor Amended Subdivision Plat, Lexmark International Corporation, Lots 5 & 6, Highwood Center, Lots 1 & 2, of record in Plat Book "5", Page 468 in the office of the Clerk of Fayette County, Kentucky.

The above described Lot is a portion of the same land conveyed to IBM Information Products Corporation (now Lexmark International, Inc., as evidenced by Certificate of Amendment of Certificate of Incorporation, of record in Corporate Record Book 168, Page 682, in the Fayette County Clerk's office), by deed dated December 28, 1990 from International Business Machines Corporation of record in Deed Book 1571, Page 329 (Tract 1), in the office of the Fayette County Court Clerk.

Together with that certain easement appurtenant to Tract I granting an easement for an overpass across New Circle Road (for access between Tract I hereof and Tract A referred to in that certain Deed dated December 28, 1990 from International Business Machines Corporation to IBM Information Products Corporation) contained in Deed dated July II, 1956 to International Business Machines Corporation from Commonwealth of Kentucky of record in Deed Book 603, Page 456 in the Office of the Fayette County Court Clerk:

Together with that certain appurtenant roadway easement set forth in the Indenture from Louisville and Nashville Railroad Company to International Business Machines Corporation and WLEX-TV, Inc. dated April 2, 1951, of record in Deed Book 621, Page 266, in the office of the Fayette County Clerk, and subject to all the obligations thereto; and

TOGETHER with appurtenant rights as set forth in Declaration of Covenants, Conditions and Restrictions dated October 18,2016 by and between Lexmark International, Inc. and Setzer Properties BCWLXK, LLC, recorded October 18, 2016, in Deed Book 3439, Page 215, in the office of the Fayette County Clerk.

IIOI RUSSELL CAVE ROAD

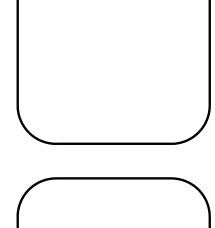
Lot 4 as shown on the Amended Final Record Plat, Highwood Center, Lexmark International, Inc., 740 West New Circle Road & 501 Park Place, Lexington, Fayette County, Kentucky of record in Plat Cabinet "5", Slide 332 in the office of the Clerk of Fayette County, Kentucky.

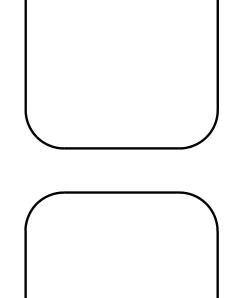
The above described property is a portion of the same land conveyed to IBM Information Products Corporation (now Lexmark International, Inc., as evidenced by Certificate of Amendment of Certificate of Incorporation, of record in Corporate Record Book 168, Page 682, in the Fayette County Clerk's office), by deed dated December 28, 1990 from International Business Machines Corporation of record in Deed Book 1511, Page 329 (Tract 3), in the office of the Fayette County Court Clerk.

Together with that certain appurtenant roadway easement as set forth in the Indenture from Louisville and Nashville Railroad Company to International Business Machines Corporation and WLEX TV, Inc. dated April 2, 1951, of record in Deed Book 621, Page 266 in the in the office of the Fayette County Clerk, and subject to all the obligations thereto

STATE OF KENTUCKY

RICHARD B. NUNNERY
LS-3992
LICENSED
PROFESSIONAL
LAND SURVEYOR





SH Partuers, PLC

CIVIL ENGINEERS . LAND SURVEYORS . LANDSCAPE ARCHITE

CIVIL ENGINEERS . LAND SURVEYORS . LANDSCAPE ARCHITE

LEXINGTON KENTICKY AREA?

SPS LAND TITLE SURVEY

ERNATIONAL CORPORATION
T 1, PARCEL 1 (a portion of) &
CT 2, PARCEL 2 (a portion of)
Road & 1101 Russell Cave Road

DRAWN
DATE
CHECKED

REVISED

2 of 2

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