

# Bid 55-2024 Bison Services LLC Supplier Response

### **Event Information**

Number: Bid 55-2024

Title: Installation of Upgraded Ventilation System at Fleet Services

Type: Competitive Bid

Issue Date: 4/3/2024

Deadline: 4/24/2024 02:00 PM (ET)
Notes: Please submit bid in one pdf.

### **Contact Information**

Contact: Sondra Stone

Address: Central Purchasing

Government Center Building

200 East Main Street Lexington, KY 40507

Phone: (859) 2583320 Fax: (859) 2583322

Email: sstone@lexingtonky.gov

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## **Bison Services LLC Information**

Contact: Jason Meloche

Address: 7152 North AA highway

Foster, KY 41043

Phone: (606) 747-0322 x1

Email: jjmeloche@bison-services.com

Web Address: Bison-services.com

ONLY ONLINE BIDS WILL BE ACCEPTED! By submitting your response, you certify that you are authorized to represent and bind your company and that you agree to all bid terms and conditions as stated in the attached bid/RFP/RFQ/Quote/Auction documents.

Jason melochejjmeloche@bison-services.comSignatureEmailSubmitted at 4/24/2024 01:11:30 PM (ET)

## **Response Attachments**

## Fleet services Vent Upgrade.pdf

Proposal with bond

### **Bid Lines**

1	Base Bid.	Insta	allation of Upgraded	Ventilation System at Flee	t Services, as per spe	ecs.	
	Quantity:	1	UOM: Lump Sum	Price:	\$219,060.00	Total:	\$219,060.00

**Response Total:** \$219,060.00

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## PART III

## FORM OF PROPOSAL

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## PART III

## Invitation to Bid No. 55-2024

# <u>Installation of Upgraded Ventilation System at Fleet Services</u>

## 1. FORM OF PROPOSAL

	Place: Lexington, Kentucky  Date: 4-24-24	
The follo	owing Form of Proposal shall be followed exactly in submitting a proposal for this Work.	
	posal Submitted by Bisan Services - Juson Melade Bisan Sarices	
	(Name and Address of Bidding Contractor)	
(Hereinat	fter called "Bidder"), organized and existing under the laws of the State of KY	, doing
	on," "a partnership", or an "individual" as applicable.	a
То:	Lexington-Fayette Urban County Government (Hereinafter called "OWNER") Office of the Director of Purchasing 200 East Main Street, 3rd Floor Lexington, KY 40507	

#### Gentlemen:

The Bidder, in compliance with your Invitation for Bids for the <u>Installation of Upgraded Ventilation</u>

<u>System at Fleet Services</u> having examined the Plans and Specifications with related documents, having examined the site for proposed Work, and being familiar with all of the conditions surrounding the construction of the proposed Project, including the availability of materials and labor, hereby proposes to furnish all labor, materials, and supplies, and to construct the Project in accordance with the Contract Documents, within the time set forth therein, and at the lump sum and/or unit prices stated hereinafter. These prices are to cover all expenses incurred in performing the Work required under the Contract Documents, of which this proposal is a part.

## BIDDERS AFFIDAVIT

Comes the Affiant, Dason Mebile 31	, and after being first duly sworn, states under
penalty of perjury as follows:	and any sworn, states thider
1. His/her name is Jusa Malada 31	and he/she is the individual
submitting the bid or is the authorized representative of	
Bisch Selvices	, the entity submitting the bid
(hereinafter referred to as "Bidder").	
2. Bidder will pay all taxes and fees, which are owed to the Lexington-Fay	rette Urban County Government at the time the bid
is submitted, prior to award of the contract and will maintain a "current" sta	atus in regard to those taxes and fees during the life
of the contract.	
<ol> <li>Bidder will obtain a Lexington-Fayette Urban County Government bus contract.</li> </ol>	siness license, if applicable, prior to award of the
4. Bidder has authorized the Division of Procurement to verify the above-me	entioned information with the Division of Revenue
and to disclose to the Urban County Council that taxes and/or fees are delinque	
<ol><li>Bidder has not knowingly violated any provision of Chapter 25 of the Le</li></ol>	
of Ordinances, known as the "Ethics Act."	
<ol><li>Bidder acknowledges that "knowingly" for purposes of this Affidavit m</li></ol>	neans, with respect to conduct or to circumstances
described by a statute or ordinance defining an offense, that a person is awar	re or should have been aware that his conduct is of
that nature or that the circumstance exists.	
O. March J. Mala	1 3
Signature Printed Name	
Member 4-24-24	
Title Date	
0.	
Company Name Dison Scivices	
Address 7152 No Alu AA Huy Fast	ta, KY 41043
Subscribed and sworn to before me by Subscribed and sworn to before me by	
(Affiant)	KATHRYN NIESZ
Menbe	STATE AT UBLIC
(Title)	MY COMMISSION EXPIRES SED
of Bisan Services this 24 day of April	MY COMMISSION # KYNP75472  20 2 4
(Company Name)	, 20 02 1
Kate Ni	
Notary Public seal of notary] My commission expires: 9/28/27	
seal of notary] My commission expires: $\frac{9/28/3}{2}$	

Submitted by:	Bisa Salvices LCC
	7152 North AA Hay Address
	Faster K. 4 41043 City, State & Zip
Bid must be signed: (original signature)	Signature of Authorized Company Representative - Title
	Zwa Moloch Z Representative's Name (Typed or Printed)
	606 - 747 - 0322 606 - 747 - 0329 Area Code - Phone - Fax #
	JJ Malache @ bison - Services 1 Com E-Mail Address
OFFICIAL ADDRESS:	
	(Seal if Bid is by Corporation)

By signing this form you agree to ALL terms, conditions, and associated forms in this bid package

## 5. STATEMENT OF BIDDER'S QUALIFICATIONS

Signed: Attacky

The following statement of the Bidder's qualifications is required to be filled in, executed, and submitted with the Proposal: Bison Scivices LLC 1. Name of Bidder: Permanent Place of Business: 7152 Worth Ala Hux Foster Ky 41043 2. 2008 3. When Organized: Where Incorporated: K 4. 5. Construction Plant and Equipment Available for this Project: Sieces lift (Attach Separate Sheet If Necessary) Financial Condition: If specifically requested by the OWNER, the apparent low Bidder is required to submit its latest three (3) years audited financial statements to the OWNER'S Division of Procurement within seven (7) calendar days following the bid opening. 7. In the event the Contract is awarded to the undersigned, surety bonds will be furnished by:

(Surety)

(Representative of Surety)

8. The following is a list of	similar projects performed by the Bide	der: (Attach separate sheet if neces
NAME	LOCATION	CONTRACT SUM
Fleet Seignes	Lesignar _	250 000
west Chesto Fice s	than west Charte	450,000
sulta Library	Welton Ky	950,600
The Bidder has now under  NAME  Ber Flore Cry  Charel Ann Was		CONTRACT SUM  351,600  900,000
List Key Bidder Personne	who will work on this Project.	NO OF VEARS
NAME	POSITION DESCRIPTION	NO. OF YEARS WITH BIDDER
Ryan Fromm	Project Mayor	
Dyon Malodu	Former	4
Show Love	Instiller	4

UBCONTRACTORS (LIST)	PROJECT (SPECIFIC TYPE)	<u>DBE</u>	% of WORK
Vone			
		0	
		C==	

11.

12. We acknowledge that, if we are the apparent low Bidder, we will submit to the OWNER within 7 calendar days following the Bid Opening, a sworn statement on the OWNER'S form regarding all current work on hand and under contract, and a statement on the OWNER'S form of the experience of our officers, office management and field management personnel. Additionally, if requested by the OWNER, we will within 7 days following the request submit audited financial statements and loss history for insurance claims for the 3 most recent years (or a lesser period stipulated by the OWNER)—all in accordance with the Bid Documents.

Respectfully submitted:

(Name of Contracting Firm)

TITLE: Men

DATE 4-24.24

## 6. <u>LIST OF PROPOSED SUBCONTRACTORS</u>

The following list of proposed subcontractors is required by the OWNER to be executed, completed and submitted with the BIDDER'S FORM OF PROPOSAL. All subcontractors are subject to approval of the Lexington-Fayette Urban County Government. Failure to submit this list completely filled out may be cause for rejection of bid.

BRANCH OF WORK-LIST	<u>DBE</u> Work	% of <u>EACH MAJOR ITEM</u>
Non		

## LIST OF MATERIALS/ SUPPLIERS

Bidders are hereby advised that this list must be complete and submitted with the Bid. Cut sheets for all mechanical system must be included with bid submittal.

Listing "as per plans and specifications", will not be considered as sufficient identification. Where more than one "Make or Brand" is listed for any one item, the Owner has the right to select the one to be used.

Item	Brand Name, Manufacturer and Supplier
	Lat of Car-Mon
2	Greatheak Far
2	Greenhade Cambe Loover
	Modine Gus Fired Und Heuts
	Ainstay Monitoring Gas Monita

## 7. Lexington-Fayette Urban County Government MWDBE PARTICIPATION GOALS

#### A. GENERAL

- The LFUCG request all potential contractors to make a concerted effort to include Minority-Owned (MBE), Woman-Owned (WBE), Disadvantaged (DBE) Business Enterprises and Veteran-Owned Small Businesses (VOSB) as subcontractors or suppliers in their bids.
- Toward that end, the LFUCG has established 10% of total procurement costs as a Goal for participation of Minority-Owned, Woman-Owned and Disadvantaged Businesses on this contract.
- 3) It is therefore a request of each Bidder to include in its bid, the same goal (10%) for MWDBE participation and other requirements as outlined in this section.
- 4) The LFUCG has also established a 3% of total procurement costs as a Goal for participation for of Veteran-Owned Businesses.
- 5) It is therefore a request of each Bidder to include in its bid, the same goal (3%) for Veteran-Owned participation and other requirements as outlined in this section.

### B. PROCEDURES

- The successful bidder will be required to report to the LFUCG, the dollar amounts of all payments submitted to Minority-Owned, Woman-Owned or Veteran-Owned subcontractors and suppliers for work done or materials purchased for this contract. (See Subcontractor Monthly Payment Report)
- Replacement of a Minority-Owned, Woman-Owned or Veteran-Owned subcontractor or supplier listed in the original submittal must be requested in writing and must be accompanied by documentation of Good Faith Efforts to replace the subcontractor / supplier with another MWDBE Firm; this is subject to approval by the LFUCG. (See LFUCG MWDBE Substitution Form)
- 3) For assistance in identifying qualified, certified businesses to solicit for potential contracting opportunities, bidders may contact:
  - a) The Lexington-Fayette Urban County Government, Division of Procurement (859-258-3320)
- 4) The LFUCG will make every effort to notify interested MWDBE and Veteran-Owned subcontractors and suppliers of each Bid Package, including information on the scope of work, the pre-bid meeting time and location, the bid date, and all other pertinent information regarding the project.

#### C. DEFINITIONS

- A Minority-Owned Business Enterprise (MBE) is defined as a business which is certified as being at least 51% owned, managed and controlled by persons of African American, Hispanic, Asian, Pacific Islander, American Indian or Alaskan Native Heritage.
- 2) A Woman-Owned Business Enterprise (WBE) is defined as a business which is certified as

being at least 51% owned, managed and controlled by one or more women.

- 3) A Disadvantaged Business (DBE) is defined as a business which is certified as being at least 51% owned, managed and controlled by a person(s) that are economically and socially disadvantaged.
- 4) A Veteran-Owned Small Business (VOSB) is defined as a business which is certified as being at least 51% owned, managed and controlled by a veteran and/or a service disabled veteran.
- 5) Good Faith Efforts are efforts that, given all relevant circumstances, a bidder or proposer actively and aggressively seeking to meet the goals, can reasonably be expected to make. In evaluating good faith efforts made toward achieving the goals, whether the bidder or proposer has performed the efforts outlined in the Obligations of Bidder for Good Faith Efforts outlined in this document will be considered, along with any other relevant factors.

## D. OBLIGATION OF BIDDER FOR GOOD FAITH EFFORTS

- 1) The bidder shall make a Good Faith Effort to achieve the Participation Goal for MWDBE and Veteran-Owned subcontractors/suppliers. The failure to meet the goal shall not necessarily be cause for disqualification of the bidder; however, bidders not meeting the goal are required to furnish with their bids written documentation of their Good Faith Efforts to do so.
- 2) Award of Contract shall be conditioned upon satisfaction of the requirements set forth herein.
- The Form of Proposal includes a section entitled "MWDBE Participation Form". The applicable information must be completed and submitted as outlined below.
- Failure to submit this information as requested may be cause for rejection of bid or delay in contract award.

## E. DOCUMENTATION REQUIRED FOR GOOD FAITH EFFORTS

- 1) Bidders reaching the Goal are required to submit only the MWDBE Participation Form." The form must be fully completed including names and telephone number of participating MWDBE firm(s); type of work to be performed; estimated value of the contract and value expressed as a percentage of the total Lump Sum Bid Price. The form must be signed and dated, and is to be submitted with the bid.
- 2) Bidders not reaching the Goal must submit the "MWDBE Participation Form", the "Quote Summary Form" and a written statement documenting their Good Faith Effort to do so. If bid includes no MWDBE and/or Veteran participation, bidder shall enter "None" on the subcontractor / supplier form). In addition, the bidder must submit written proof of their Good Faith Efforts to meet the Participation Goal:
  - a. Advertised opportunities to participate in the contract in at least two (2) publications of general circulation media; trade and professional association publications; small and minority business or trade publications; and publications or trades targeting minority, women and disadvantaged businesses not less than fifteen (15) days prior to the deadline for submission

- of bids to allow MWDBE firms and Veteran-Owned businesses to participate.
- Included documentation of advertising in the above publications with the bidders good faith efforts package
- c. Attended LFUCG Procurement Economic Inclusion Outreach event
- d. Attended pre-bid meetings that were scheduled by LFUCG to inform MWDBEs and/or Veteran-Owned businesses of subcontracting opportunities
- e. Sponsored Economic Inclusion event to provide networking opportunities for prime contractors and MWDBE firms and Veteran-Owned businesses.
- f. Requested a list of MWDBE and/or Veteran subcontractors or suppliers from LFUCG and showed evidence of contacting the companies on the list(s).
- g. Contacted organizations that work with MWDBE companies for assistance in finding certified MWBDE firms and Veteran-Owned businesses to work on this project. Those contacted and their responses should be a part of the bidder's good faith efforts documentation.
- h. Sent written notices, by certified mail, email or facsimile, to qualified, certified MWDBEs and/or Veteran-Owned businesses soliciting their participation in the contract not less than seven (7) days prior to the deadline for submission of bids to allow them to participate effectively.
- Followed up initial solicitations by contacting MWDBEs and Veteran-Owned Businesses to determine their level of interest.
- j. Provided the interested MWBDE firm and/or Veteran-Owned business with adequate and timely information about the plans, specifications, and requirements of the contract.
- k. Selected portions of the work to be performed by MWDBE firms and/or Veteran-Owned businesses in order to increase the likelihood of meeting the contract goals. This includes, where appropriate, breaking out contract work items into economically feasible units to facilitate MWDBE and Veteran participation, even when the prime contractor may otherwise perform these work items with its own workforce
- Negotiated in good faith with interested MWDBE firms and Veteran-Owned businesses not rejecting them as unqualified without sound reasons based on a thorough investigation of their capabilities. Any rejection should be so noted in writing with a description as to why an agreement could not be reached.
- m. Included documentation of quotations received from interested MWDBE firms and Veteran-Owned businesses which were not used due to uncompetitive pricing or were rejected as unacceptable and/or copies of responses from firms indicating that they would not be submitting a bid.

- n. Bidder has to submit sound reasons why the quotations were considered unacceptable. The fact that the bidder has the ability and/or desire to perform the contract work with its own forces will not be considered a sound reason for rejecting a MWDBE and/or Veteran-Owned business's quote. Nothing in this provision shall be construed to require the bidder to accept unreasonable quotes in order to satisfy MWDBE and Veteran goals.
- o. Made an effort to offer assistance to or refer interested MWDBE firms and Veteran-Owned businesses to obtain the necessary equipment, supplies, materials, insurance and/or bonding to satisfy the work requirements of the bid proposal
- p. Made efforts to expand the search for MWBE firms and Veteran-Owned businesses beyond the usual geographic boundaries.
- q. Other--any other evidence that the bidder submits which may show that the bidder has made reasonable good faith efforts to include MWDBE and Veteran participation.

Note: Failure to submit any of the documentation requested in this section may be cause for rejection of bid. Bidders may include any other documentation deemed relevant to this requirement which is subject to review by the MBE Liaison. Documentation of Good Faith Efforts must be submitted with the Bid, if the participation Goal is not met.

Bond Number: 2573383



## Bid Bond

### CONTRACTOR:

(Name, legal status and address)

Bison Services, LLC

7152 AA Hwy Foster, KY 41043-9305 OWNER:

(Name, legal status and address) Lexington Fayette Urban County Government 200 E Main St Lexington, KY 40507-1310

**BOND AMOUNT: \$** 

Ten Percent of the Amount Bid

#### PROJECT:

(Name, location or address, and Project number, if any) Replace vehicle exhaust system

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

#### SURETY:

(Name, legal status and principal place of business)

West Bend Insurance Company 1900 S 18th Ave West Bend, WI 53095-8796

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Any singular reference to Contractor. Surety, Owner or other party shall be considered plural where applicable.



Bond No.	2573383

## **POWER OF ATTORNEY**

Know all men by these Presents, that West Bend Insurance Company (formerly known as West Bend Mutual Insurance Company prior to 1/1/2024), a corporation having its principal office in the City of West Bend, Wisconsin does make, constitute and appoint:

#### Michael Tucker

lawful Attorney(s)-in-fact, to make, execute, seal and deliver for and on its behalf as surety and as its act and deed any and all bonds, undertakings and contracts of suretyship, provided that no bond or undertaking or contract of suretyship executed under this authority shall exceed in amount the sum of: Thirty Million Dollars (\$30,000,000)

This Power of Attorney is granted and is signed and sealed by facsimile under and by the authority of the following Resolution adopted by the Board of Directors of West Bend Insurance Company by unanimous consent resolution effective the 1st day of January 2024.

Appointment of Attorney-In-Fact. The president or any vice president, or any other officer of West Bend Insurance Company may appoint by written certificate Attorneys-In-Fact to act on behalf of the company in the execution of and attesting of bonds and undertakings and other written obligatory instruments of like nature. The signature of any officer authorized hereby and the corporate seal may be affixed by facsimile to any such power of attorney or to any certificate relating therefore and any such power of attorney or certificate bearing such facsimile signatures or facsimile seal shall be valid and binding upon the company, and any such power so executed and certified by facsimile signatures and facsimile seal shall be valid and binding upon the company in the future with respect to any bond or undertaking or other writing obligatory in nature to which it is attached. Any such appointment may be revoked, for cause, or without cause, by any said officer at any time.

Any reference to West Bend Mutual Insurance Company in any Bond and all continuations thereof shall be considered a reference to West Bend Insurance Company.

In witness whereof, West Bend Insurance Company has caused these presents to be signed by its president undersigned and its corporate seal to be hereto duly attested by its secretary this 1st day of January 2024.

Attest Christopher C. Zungart

Christopher C. Zwygart Secretary

becienty

State of Wisconsin County of Washington Robert J. Jacques

President

On the 1st day of January 2024, before me personally came Robert Jacques, to me known being by duly sworn, did depose and say that he is the President of West Bend Insurance Company, the corporation described in and which executed the above instrument; that he knows the seal of the said corporation; that the seal affixed to said instrument is such corporate seal; that is was so affixed by order of the board of directors of said corporation and that he signed his name thereto by like order.

Lead Corporate Attorney

Notary Public, Washington Co., WI

My Commission is Permanent

The undersigned, duly elected to the office stated below, now the incumbent in West Bend Insurance Company, a Wisconsin corporation authorized to make this certificate, Do Hereby Certify that the foregoing attached Power of Attorney remains in full force effect and has not been revoked and that the Resolution of the Board of Directors, set forth in the Power of Attorney is now in force.

Signed and sealed at West Bend, Wisconsin this 16th day of

April

2024



Christopher C. Zwygart

Secretary

Signed and sealed this 16 day of April

(Witness)

, 2024

Bison Services, LLC

(Contractor as Principal)

(Seal)

(Title)

West Bend Insurance Company

(Surety)

(Seal)

(Title)

Michael Tucker, Attorney-In-Fact

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