

September 12, 2022

Lieutenant Randall Combs Lexington Police Department 150 E. Main Street Lexington, Kentucky 40507 Forensic Technology Inc.

A member of the Ultra Group of companies 7975 114th Ave. North, Suite 2500 Largo, FL 33773-5028

TollFree +1 888 984 4247 www.ultra-forensictechnology.com

Subject:

Proposal for our SafeGuard Warranty and Protection Plan

(Our reference S-07696 Rev. 04)

Dear Lieutenant Combs:

Forensic Technology Inc., a member of the Ultra Group of companies (hereinafter referred to as Forensic Technology) is pleased to provide the Lexington Police Department (hereinafter referred to as the Customer) with this proposal of our SafeGuard Warranty and Protection Plan for the equipment listed below. Please refer to the attached document IBIS: SafeGuard Warranty & Protection Plan for the description of our services.

All IBIS systems deployed on NIBIN must meet the U.S. Department of Justice (DOJ) security requirements. Forensic Technology's SafeGuard Warranty includes key services that ensure all IBIS systems continue to be compliant with the DOJ requirements.

System Component	Serial Number	Installation Date
IBIS® BRASSTRAX Acquisition Station	BRTX00000921	September 2018

1. Pricing

The prices below are conditional upon receipt of full payment at the beginning of the contract period.

Coverage Period	Total Price (USD)
Twelve (12) Months from September 19, 2022 to September 18, 2023	\$17,757

NOTES:

- The PAG800 installed in November 2018 is not covered under the SafeGuard Protection Plan after the initial warranty period is expired. After the initial one-year warranty, labor and material charges for repairs to the PAG800 will be for the Customer's account.
- The Customer has confirmed exemption from sales tax and provided Forensic Technology with a valid exemption certificate. As such, no sales tax has been added to the pricing above.
- Software upgrades, repairs and/or reactivation fees might apply in case of interruption of SafeGuard services. Please see the Exclusion and Discontinuation of SafeGuard Clauses in the Terms & Conditions section.

Should you have any questions about this proposal, please do not hesitate to contact the undersigned at number +1 (602) 826-8802 or via e-mail at brandon.huntley@ultra-ft.com, or Sales Support Specialist Florencia Escobar at number +1 (727) 295-8470 or via e-mail at florencia.escobar@ultra-ft.com. We look forward to your reply.

Sincerely,

Brandon Huntley

Manager, Forensic Intelligence Strategy - North America

Attachments:

- Terms and Conditions
- SafeGuard Warranty and Protection plan for the IBIS components located in Lexington, KY USA
- Sole Source Justification

Terms and Conditions

1. Proposal/Offer Validity Period

In accordance with the current scope of the project and requirements, this proposal is designed to provide up to date information on our products and/or services and related prices. As such, all information contained within is valid as at the date of issuance of this proposal and is subject to change, without notice, after October 31, 2022.

2. Currency

All prices are quoted in United States Dollars.

3. Payment Terms

NOTE: All U.S. Purchase Orders must be issued in the name of Forensic Technology Inc. located in Largo, FL.

SafeGuard fees are due at the beginning of the service period, net thirty (30) days from the date of our invoice. In the event payments are not received in due time, Forensic Technology reserves the right to apply a late payment fee.

The Customer will be entitled to a 1% prompt payment discount if the following conditions are met:

- The Customer must issue its purchase order for the full value of the selected option at any time prior to the start of the service period;
 and
- 2. Payment is to be received within twenty (20) days from the date of our invoice, which will be issued upon receipt of purchase order.

The Customer is responsible for issuing its payment using the discounted amount, when appropriate. Forensic Technology will not reimburse the Customer if the discount is not taken at the time of payment.

4. Exclusions

The Customer is responsible for the cost of any repairs required due to the abuse or misuse of the system's software and/or hardware by the Customer. This includes:

- Any damage caused by failure of the Customer to reasonably maintain the hardware and software
 including, but not limited to, insufficient cooling and inadequate or intermittent power source.
- Any damage caused by the addition of unauthorized hardware components and/or software applications to the system.

In such cases, Forensic Technology reserves the right to void any outstanding warranty or SafeGuard agreement. Furthermore, Forensic Technology does not guarantee that any corrective action taken following system abuse or misuse will assure the integrity of the user data.

5. Discontinuation of SafeGuard

In the event that the Customer opts out of SafeGuard by early termination or does not renew the Plan at the end of the term and if, in the future, the Customer then wishes to reinstate SafeGuard, a reactivation fee will apply. In such cases, in addition to the reactivation fee, the Customer will be responsible for the following:

- All costs related to performing a site assessment (including labor and travel charges).
- All costs for parts that require replacement under the Exclusions clause above, or as a result of failure, lack of maintenance, or non-use.

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 All costs related to upgrading the installed technology to the then-current supported hardware and software baseline.

6. Availability Commitment

Forensic Technology commits to the supply of spare parts for a period of seven (7) years from installation of the equipment. If a defective component cannot be replaced due to discontinuation by its manufacturer, Forensic Technology will make the utmost effort to propose an alternate solution.

7. Customer-Supplied Communication Lines

The maintenance and furnishing of necessary communication lines, whether within varied network topologies (inter-site communication lines) or other, will be the responsibility and duty of the ATF in the case of IBIS systems connected to NIBIN.

The time for service rendered is directly proportional to the existence and quality of the service communication line installed on-site. Forensic Technology can only provide timely and diligent service (diagnostics, repairs, software upgrades, software patches, etc.) with the presence of recommended and functional service communication lines. Without an optimal service communication line, Forensic Technology will not be able to deliver services effectively.

Forensic Technology is not responsible for non-functional communication lines due to any reason other than a system-related problem. Forensic Technology may have to charge the Customer for any service calls caused by non-compliant communication lines.

8. Limitation of Liability

Except as may be prohibited by applicable local law, in no event shall Forensic Technology be liable for any special, incidental, indirect, or consequential damages whatsoever (including, without limitation, damages for loss of business profits, business interruption, loss of business information, or any other pecuniary loss) arising out of the use of or inability to use the software or the delivery or failure to deliver support services.

9. Termination for Convenience

Upon notice to that effect from the Customer, should any contract resulting from this proposal be terminated for the convenience of the Customer, Forensic Technology shall be entitled to compensation from the Customer. Such compensation shall be the greater of:

- any amount due to Forensic Technology based on elapsed time since the start of the contract period;
- monies paid to Forensic Technology as advance payment against the contract.

Any amount payable to Forensic Technology further to termination shall not exceed the original contract price.

10. Force Majeure

Forensic Technology shall not be liable for any delay or failure to perform any of its obligations hereunder due to causes beyond its control and without its fault or negligence, whether foreseeable or not. Such causes shall be deemed to include, but not be limited to: acts of God or the public enemy; national emergencies, war, civil disturbances, insurrection or riot; strikes, lockouts, or any other industrial disputes; fire, explosion, flood, earthquake or other catastrophes; energy shortages; serious accident, epidemic or quarantine restriction; embargoes, allocations necessitated by material shortages, delays in deliveries by Forensic Technology's suppliers or subcontractors, or failure of transportation; or any law, order, regulation, direction or request of any government which have effect on this contract. If performance is delayed, or there is a failure to perform, as a result of Force Majeure, Forensic Technology shall provide prompt written notice

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to the Customer of the occurrence of any Force Majeure Event, the nature thereof, and the extent to which Forensic Technology will be unable fully to perform its obligations hereunder. Forensic Technology further agrees to use reasonable efforts to correct the Force Majeure Event as quickly as possible and to give the Customer prompt written notice when it is again fully able to perform such obligations.

11. Arbitration

In the event of any dispute, claim, question, or disagreement arising from or relating to the contract resulting from this proposal or the breach thereof, the parties hereto shall use their best efforts to settle the dispute, claim, question, or disagreement. To this effect, they shall consult and negotiate with each other in good faith and, recognizing their mutual interests, attempt to reach a just and equitable solution satisfactory to both parties.

12. Privacy of Personal Data

When dealing with personal data, as it is defined in the General Data Protection Regulation (GDPR), Forensic Technology is committed to protecting the privacy of any such personal data it may hold, and will do so using appropriate security controls and procedures. We are also committed to ensuring compliance in all our services and underlying processes where we are processing personal data on behalf of our partners and Customers.

Unless required by law to do so, Forensic Technology does not, and does not intend to, share with partners, other Customers or third parties, the personal data it may hold and collect through its many business operations. We use personal data solely for contacting individuals in the course of normal business and in our marketing activities. At any time, individuals may request that their contact information be removed from our database or they may opt out from receiving future marketing campaign emails.

For additional information, please refer to the following: https://www.ultra-electronics.com/corporate-responsibility/data-privacy-notice.

13. Anti-Bribery

It is Forensic Technology's policy to conduct all of our business in an honest and ethical manner. We take a zero-tolerance approach to bribery and corruption and are committed to:

- Acting professionally, fairly and with integrity in all our business dealings and relationships wherever we operate; and
- Implementing and enforcing effective systems to counter bribery.

We will uphold all laws relevant to countering bribery and corruption in all the jurisdictions in which we operate. Among other laws and regulations, we are bound by the laws of the UK, including the Bribery Act 2010, in respect of our conduct at all times and everywhere around the world.

As such, Forensic Technology will:

- not, whether directly or indirectly, authorize, offer, promise or give a financial or other advantage (including without limitation any money, contribution, gift, bribe, rebate, payoff, influence payment, kickback, loan, reward, advantage or anything of value, including any benefit of any kind):
 - to another person with the intention to induce a person to perform improperly a relevant function or activity (including any function of a public nature, any activity connected with business, any activity performed in the course of a person's employment or any activity performed by or on behalf of a body of persons (whether corporate or unincorporated));
 - to another person with the intention to reward a person for the improper performance of such a function or activity;

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- to another person with the knowledge or belief that the acceptance of the advantage would itself constitute the improper performance of such a function or activity;
- to a Public Official (or his representative), any political party or party official, any candidate for political office:
 - with the intention of influencing such official, party, or candidate in its or his official capacity to do or omit to do an act in violation of the lawful duty of such party, official, or candidate and with the intention of obtaining or retaining business, or to secure any improper advantage;
 - as consideration for an act or omission by the official in connection with the performance of the official's duties or functions; or to induce the official to use his or her position to influence any acts or decisions of the state or public international organization for which the official performs duties or functions; or
 - to influence such official in his capacity as such with the intention of obtaining or retaining business or an advantage in the conduct of business;
- to another person, while knowing or suspecting that all or a portion of such financial or other advantage will be offered, given, or promised, directly or indirectly, under the circumstances listed in the items above.

For the purposes of this clause, 'Public Official' means (i) a person who holds a legislative, administrative or judicial position of a state; (ii) a person who performs public duties or functions for a state, including a person employed by a board, commission, corporation, public enterprise or other body or authority that is established to perform a duty or function on behalf of the state, or is performing such a duty or function; and (iii) an official or agent of a public international organization that is formed by two or more states, governments, or public international organizations.

SafeGuard

IBIS Warranty and Protection Plan

This document describes the scope of after-sales support and services offered by Forensic Technology for the IBIS® components located in Lexington, KY USA (site 373US), as detailed on page one.

Forensic Technology's SafeGuard plan ensures that a Customer's investment yields exceptional results on a consistent basis by maintaining the IBIS components at an optimal performance standard. The intrinsic value of SafeGuard is its time-resilient protection of the Customer's investment that, in turn, results in the benefits provided by an effective and sustainable crime-fighting solution.

Forensic Technology strives to achieve excellence in delivering Customer Service. Our mission is to provide Customers with first class services that exceed industry standards for quality, security, and Customer satisfaction. To reach this goal, Forensic Technology has become ISO certified, models its support services on Information Technology Infrastructure Library (ITIL) best practices and utilizes customer care activities to allow direct access to the Forensic Technology Support Management Team. Additionally, Forensic Technology sends a Customer Satisfaction survey to users that have contacted the Support Center. This survey is an important tool for assessment of a Customer's experience and helps to establish priorities in Forensic Technology's continuous improvement process.

Services Covered by SafeGuard

The SafeGuard Warranty and Protection Plan related to IBIS equipment includes all of the Services as covered in the following sections.

1. Support Services

Forensic Technology has several support centers around the globe to serve Customers that subscribe to SafeGuard. The support centers provide:

- Customer and technical support via telephone and/or e-mail
- 24/7 telephone hot line with call-back within one (1) hour
- Dedicated toll-free telephone number (if available)
- Internet e-mail address: fti.support@ultra-ft.com
- Support resources at Forensic Technology's Web site: www.ultra-forensictechnology.com

Calls can be placed twenty-four (24) hours a day, seven (7) days a week. If support personnel cannot answer the call immediately, the Customer can leave a voice message and can expect a return call within one hour.

Our first line support personnel are an excellent resource for assistance to operators with system-related questions.

2. Technical Support

Forensic Technology provides technical support to diagnose and resolve problems. Each call or email generates an incident record with a unique number to track all support requests and activities

These support tasks are performed using communication channels provided by both Forensic Technology and the Customer in the following sequence:

- Telephone and emails: These communication channels work for simple incidents where Forensic Technology can guide the user through the solution that does not require a Support Specialist to connect to the site.
- Remote support: This method is used in the vast majority of cases to ensure a quick incident resolution by using a connection to the Customer site using the Customer provided support communication lines. Remote support has the added benefit that incident resolution can be pursued 24/7 by Forensic Technology support personnel, assisted by product experts and developers if required.
- 3. **On-site diagnosis visit**: If telephone, email or remote support (please refer to SafeGuard Specific Terms section 7) methods are insufficient to complete the diagnosis and solve the incident, Forensic Technology may dispatch the appropriate resource to the Customer site.
- 4. On-site repair visit: If an on-site repair visit is deemed necessary following the diagnosis, Forensic Technology will send spare parts and dispatch a certified Field Technician to the Customer site. In certain cases, a follow-up visit with spare parts may be required to complete full incident resolution. After the site visit, a Work Order Summary Report, outlining the activities performed by the Field Technician while on-site, will be sent to the Customer.

The time for service rendered is directly proportional to the existence and quality of the support communication line installed on-site. Forensic Technology can only provide timely and diligent service of its products (diagnostics, repairs, software upgrades, software patches, etc.) with the presence of recommended and functional support communication lines.

For each incident, Forensic Technology will provide the Customer with the estimated time required to resolve the incident and keep the Customer apprised of the progress. Whenever possible, a temporary solution will be provided. Forensic Technology is committed to sending replacement parts and/or dispatching a Field Technician in a timely manner.

2.1 Assistance with Custom Report Templates

IBIS includes a set of standard report templates. It also includes the functionality for users to generate their own customized report templates based on a variety of parameters. Should users require guidance beyond their basic training our support specialists will provide expert technical assistance over the phone to help create customized report templates.

3. Proactive Warning Service (PWS)

With the objective of maximizing system availability, Forensic Technology provides a PWS to its Customers by monitoring in real-time critical system properties and collecting configuration data from IBIS components. These services enable the system to provide our support personnel with information on the following system properties and functions:

- Computer:
 - o CPU usage
 - Percentage of free disk space
 - o Percentage of free memory
 - o Uptime
- Database uptime
- Backup success

When one or more of the above items deviates from the normal specification, the PWS will automatically send a message to Forensic Technology's Global Customer Solutions (GCS) team, who will then initiate

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corrective action. PWS provides Forensic Technology with the opportunity to swiftly identify and address computer issues and sometimes even before any impact is perceived by the user.

The use of PWS has no impact on the normal operation of IBIS components.

In all cases, whether to perform software upgrades, troubleshooting, system configuration and/or PWS, Forensic Technology will always first communicate with the Customer to request permission prior to performing any activity on their IBIS components.

NOTE: PWS is not yet available on NIBIN. Once approved by ATF, this service will be enabled on all IBIS systems connected to NIBIN.

4. Replacement of Defective Hardware

Forensic Technology will be responsible for the replacement of defective hardware and any shipping costs. This replacement will be installed by a certified Field Technician. All charges related to the replacement hardware will be paid for by Forensic Technology. Any products or components replaced or repaired will be warranted by Forensic Technology for the balance of the Warranty or SafeGuard period.

NOTES:

- 1. Any and all such replacements or repairs necessitated by the fault of the use of power sources supplied by others, or by attack and deterioration under unsuitable environmental conditions, or Customer Inappropriate use or negligence, shall be for the account of the Customer. Forensic Technology shall not be obliged to pay any costs or charges including "back charges" incurred by the Customer or any other party except as may be agreed upon in writing in advance by Forensic Technology. The cost of demonstrating the need to diagnose such defects at the Customer site, if required, shall be for the account of the Customer.
- 2. This proposal assumes the Customer will provide one (1) able-bodied person to assist the Forensic Technology field technician with equipment lifting during the replacement of defective hardware. The Customer must assign and provide the person's name to Forensic Technology prior to the planned installation date. The Customer will be responsible for ensuring this person has adequate bodily injury insurance coverage. If the Customer cannot provide this person, Forensic Technology will be required to send two (2) field technicians and charge the cost to the Customer.

5. Hardware Replacement - Special Circumstances

Forensic Technology strives to minimize down time experienced by Customers. As such, under special circumstances, Forensic Technology's GCS Support Manager may authorize the Customer to replace certain defective hardware/peripheral replacements themselves. These repairs will be coordinated with the Customer's resources and managed by GCS' Support Specialists, requiring the Customer's representative to follow explicit instructions.

6. Workstation Refresh Program

The Workstation Refresh Program allows all IBIS BRASSTRAX, IBIS BULLETTRAX, IBIS MATCHPOINT, and Quantum 3D Microscope workstations (computer and monitor) covered by a SafeGuard Warranty and Protection Plan for at least seven (7) consecutive years to be refreshed at no additional charge to the Customer. This ensures that the Customer's IBIS and Quantum systems maintain compatibility with new software versions and operating systems, and keep performing optimally.

If eligible, the Customer will be contacted by Forensic Technology's GCS team to plan and schedule workstation refresh activities. Forensic Technology commits to the supply of spare parts for a period of seven (7) years from the initial installation of the equipment. For IBIS BRASSTRAX, IBIS BULLETTRAX, IBIS MATCHPOINT, and Quantum 3D Microscope products installed for more than seven (7) years, Forensic Technology cannot guarantee its ability to refresh workstations, due to product End of Life or Obsolescence constraints.

7. Preventive Maintenance Visit

Forensic Technology will perform a preventive maintenance visit every twenty-four (24) months to ensure the Forensic Technology products continue to run at optimal performance. During this visit, the Field Technician will inspect, clean, lubricate, adjust the system, as well as perform visual and functional verifications. The Field Technician will also take note of any worn parts that require replacement, either immediately or for a subsequent site visit.

8. Ongoing User Training and Skill Development

Forensic Technology has developed a blended learning approach which enables users to become proficient in the IBIS and Quantum systems by leveraging a suite of online resources, training and events that offer continuous support and assistance.

8.1e-Learning

Forensic Technology offers a variety of resources on the e-Learning platform to inform users of the most recent developments, best practices, and new products.

All trained users with a SafeGuard agreement have access to a web-based e-Learning platform that hosts training content addressing all aspects of system. This content includes:

- Interactive training modules on individual IBIS acquisition and analysis stations
- How-To videos on specific acquisition and analysis tasks
- User documentation
- Protocol and Best Practice documents
- Recordings of webinars
- Tutorials and Release Notes on new software releases

Additionally, the e-Learning platform gives users the opportunity to contact and engage with Forensic Technology's trainers in the Virtual Classrooms. Prior to Basic User Training, participants will receive an email with their login credentials and a link to the e-Learning platform.

8.2 Virtual Coaching Sessions

As a complement to training, Forensic Technology supports ongoing professional development for users via Virtual Classrooms. These remote coaching sessions with a trainer enable refinement of user skills, guidance on leveraging new functions and features, and exposure to new acquisition and analysis

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techniques. Virtual coaching sessions are delivered using the Customer's existing IBIS infrastructure having remote connectivity with Forensic Technology.

The responsive, dynamic sessions led by Forensic Technology's certified, multilingual trainers either one-toone or in small groups offer an efficient way to maintain and up level skills to ensure that the Customer continues to achieve optimal performance from their IBIS and Quantum systems.

Virtual coaching sessions are provided for users that have completed Basic User Training and are working regularly with IBIS and Quantum components. This service is available to all users with a SafeGuard agreement, and there is no limit to the number of virtual coaching sessions a Customer can benefit from each year.

Examples of topics covered include:

- Assessment of user's acquisition and analysis technique
- Review of existing data entries
- Explanation of acquisition protocols
- Introduction of new functionalities
- Guidance on available training material

To request a virtual coaching session please contact Forensic Technology's support center.

9. Customer Care Program

To support Customers in achieving optimal system performance, Forensic Technology assigns a dedicated GCS representative who will act as the point of contact for the Customer. This dedicated representative will serve as the liaison between the Customer and the GCS team for all SafeGuard services.

Assistance can be provided with generating system reports, reviewing the Annual Status Report, and addressing questions and concerns. The Customer Care Program focuses on a forward-looking approach to IBIS and Quantum system management, and Customers benefit from proactive recommendations targeted at improving utilization of the IBIS and Quantum systems and identifying opportunities for user skill development.

10. Correction of IBIS Application Errors (Software Bugs)

If the Customer detects and reports an application error (software bug) to our support center, an incident will be created with our Software Development department for evaluation and resolution. The committed turnaround time for a resolution is dependent upon the impact that the application error has on the Customer's operations. Regardless of the turnaround time, the Customer will be provided with a temporary workaround solution to return to normal operation as fast as possible, while a permanent solution is being developed.

For a major problem (one that seriously reduces the performance and normal operation of the system), a hotfix will be implemented on the system as soon as Forensic Technology engineers devise a solution to the problem. For a minor problem (one that does not severely affect the normal operation of the system), the issue will be addressed and a solution will be implemented in a future software release.

11. Software Upgrades

While supported by SafeGuard, the IBIS application software will be upgraded to reflect the new features and functionalities introduced by Forensic Technology. Software upgrades also address the life cycle management of third-party software including database management, and backup software. However, Forensic Technology will upgrade the third-party software supplied with the system only if it is deemed essential.

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Upgrades of workstation and server operating systems are excluded from the scope of our SafeGuard offering. If the Customer wishes to upgrade their operating systems, Forensic Technology can provide a proposal containing the cost and detailed information about this service.

11.1 Deployment of Software Upgrades

Software upgrades may be released as a service pack update or as part of a major software version release. After receiving approval from the Customer, Forensic Technology will deploy the software upgrades either using a manual remote method or the Automated Software Deployment System. The latter will accelerate deployments and reduce system downtime by:

- Verifying computer hardware requirements
- · Uploading software packages in the background and during off-work hours
- Performing automated software upgrades on multiple IBIS workstations simultaneously
- Executing automated software upgrades during off-work hours

Regardless of the deployment method used, software upgrades are deployed using the system's support communication lines. Only sites with the recommended support communication lines and required quality of service can have their software upgraded.

NOTE: For IBIS Systems connected to NIBIN, all software upgrades, service packs and patches must be approved by ATF prior to their deployment and will be deployed according to the NIBIN approved schedule.

11.2 Minor Hardware Upgrades

Prior to the deployment of a software upgrade, Forensic Technology will evaluate the capacity of each system computer and, if necessary, will upgrade the random-access memory (RAM) and/or hard disk drive. These upgrades will ensure that the new IBIS application software continues to run optimally on the computer. The decision to perform a minor hardware upgrade on a given computer is at the sole discretion of Forensic Technology.

NOTE: For IBIS Systems connected to NIBIN, all hardware upgrades required as a result of a mandatory software upgrade by ATF will be for the Customer's account.

11.3 Backward Compatibility

Software upgrades and corrections will provide for backward compatibility with existing data acquired with previous IBIS software versions. Backward compatibility does not apply to the introduction of new products, significantly different technology or between systems operating with different software versions.

11.4 User Documentation

Should a software upgrade require modifications to the documentation, Forensic Technology will amend the user documentation at no extra cost. The documentation is available both on the IBIS workstations and on the e-Learning platform. Additional copies can be made available in PDF format at no extra cost or in printed format at a nominal cost.

12. Annual Status Report

During the year, Forensic Technology carries out many activities with users and on their system. Forensic Technology tracks all of these activities with its incident management database, which enables Forensic Technology to generate and submit the Annual Status Report to the Customer.

This report documents all activities within the last twelve (12) months and is made available to the Customer in PDF format. The report documents activities related to the Customer's IBIS components: incident management, replacements parts, on-site visits, remote (PWS) and on-site preventive maintenance activities, software upgrades, coaching and new user training, and other events.

13. Travel and Living Expenses

Travel and living expenses of Forensic Technology personnel are for the account of Forensic Technology when they are related to the delivery of services included with the SafeGuard plan.

14. Advanced Security

When a system or network of systems is equipped with the IBIS Advanced Security Package, Forensic Technology performs a series of regularly scheduled services to ensure the system or systems are fully compliant and up-to-date with the security requirements. The IBIS Advanced Security Package may include:

- Centralized User management (IBIS Domain)
- User account management as users are added and/or removed
- Domain controller security policies
- Update of OS security patches (Operating system upgrades are excluded from the Advanced Security Package*)
- Centralized antivirus management
- Vulnerability management, including running scans, reviewing results and writing reports
- Collection and archive of security audit logs
- * Please contact your sales representative if an operating system upgrade of the IBIS systems is required. When requested, Forensic Technology can perform an analysis of the needs and existing infrastructure and provide a proposal containing the costs and detailed migration plan.

NOTE: For IBIS Systems connected to NIBIN, account management is centralized and controlled by ATF. All requests for account changes must be approved by ATF prior to implementation.

Optional Services

A quotation can be provided for the following, which are not included in the standard services offered with SafeGuard:

- Training for New Users
- Change to Customer-Supplied Communication Lines
- Customer Requested Data Transfer
- Equipment Relocation
- Replenishment of Consumables
- Hardware Upgrades
- Project Management

Please contact your Sales Representative for additional information.

NOTE: Under special circumstances, relocation of equipment within the same building may be performed by the Customer under the guidance of Forensic Technology's GCS staff, after authorization by the GCS Manager. This service is offered upon certain conditions, which may include: timing and GCS Field Technician availability, proper communication ability, presence and approval of a technical Customer representative, assurance of new location meeting specifications, and agreement to strictly follow Forensic Technology's procedures and guidance. All related activities are managed by the GCS team involving remote Support Specialists, technicians and others, and must be scheduled and approved at least ten (10) business days in advance by all parties.



Sole Source Justification

The Integrated Ballistic Identification System (IBIS®) uses technology that encompasses several patents protected in the United States and throughout the world. As such, manufacturing and servicing these products require access to proprietary and commercially sensitive information that is only accessible to employees of Ultra Electronics Forensic Technology Inc. and its affiliate company Forensic Technology Inc. (hereinafter collectively referred to as Forensic Technology).

Consequently only Forensic Technology, the exclusive manufacturer of IBIS and Quantum 3D Microscope™ (Q3M), can provide their proprietary products IBIS BRASSTRAX, IBIS BULLETTRAX, IBIS MATCHPOINT, IBIS Data Concentrator, IBIS Correlation Engine, and Q3M, as well as maintenance, upgrades and services, including data migration, moving and training services pertaining thereto.

Furthermore IBIS, currently in use in the United States under the ATF NIBIN program, is the only technology that has undergone extensive testing and complies with the security standards needed for integration into NIBIN. Other ballistic identification technologies are not compatible with NIBIN.

Sincerely,

Stacy Stern

Vice President Sales and Marketing

Stacy Steves

This proposal is accepted by the Customer and constitutes a binding contract between the parties. By affixing my signature hereto, I confirm that I have the authority to bind my organization.

Signed by:

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Legislative Bodies

Transamerica Life Insurance Company

Home Office: Cedar Rapids, IA Administrative Office: P.O. Box 869094

Contract #273-2022 Life and Health **Group Application**

Resolution #598-2022

ES LIFE INSURANCE COMPANY	Plano, TX 75086-9817		and Agreement
Name of Group ("you, your"): Lexington Fayette Urban County Government	Tax ID Number:	SIC Code: 9121	Website Address:
Street Address:	City:	State:	ZIP Code:
200 East Main Street	Lexington	KY	40507
Contact Name:	Email Address:	Phone #:	Fax #:
Kashene Wayne	kwayne@lexingtonky.gov	859-258-3066	859-258-3956
Nature of Group:	# of Employees/Members:	# Eligible for Coverage:	# of Years in Existence:
Legislative Bodies	3100		

You hereby authorize Transamerica Life Insurance Company, our authorized agents or our enrollers (collectively referred to as we, us, or our) to offer each of your eligible employees/members the opportunity to purchase insurance coverage as described in this form. This authorization is based upon the following agreements:

- 1. We customarily conduct an annual enrollment program for your eligible employees/members. You will provide us with census data if needed for us to determine proper enrollment eligibility.
- The initial enrollment shall take place from 10/10/22 to 10/28/22. You will provide us direct access to your employees/members to obtain applications through group meetings and individual interviews in a suitable location on your property during normal business hours, or through other means mutually agreed upon between you and us. Participation in your group must meet our minimum participation requirements. We reserve the right to withdraw from the enrollment and cancel any applications already obtained if these conditions are not satisfied.
- Unless otherwise agreed upon by you and us, you will collect premiums from your participating employees/members. You will forward the premiums to us within 15 days after you receive the monthly bill. You will maintain records of all premiums collected from your employees/members while this agreement remains in force and for two years after it terminates. During this period, you will make these records available for inspection and audit by us during normal business hours. If premium contributions collected by you, your employees, or your vendors are misappropriated, you will reimburse

	us for	r our entire loss, including	attorney fees and expenses incurred in collection, to the lers, we are required by law to complete any premium audi	extent po	ermitted I	by the law	ws of you	r state. of the Policy
4.		- C	class? \(\subseteq \text{No } \subseteq \text{Yes} \(\text{define classes below} \)	IG WILLIII	120 days	altor to	illination (or the remoj
٦.	D0 0	Definition of Class 1:	Full Time Benefit Eligible					
		Definition of Class 2:	Part Time Benefit Eligible					
		Definition of Class 3:	Tare Timo Bottone Englisio					
		Definition of Class 4:						
5.	Elic	ibility for insurance:		Class 1	Class 2	Class 3	Class 4	
5.	⊏lig a.		ible employees are defined as those who work at least	40	20			hours per week for you,
	a.	Lilipioyei Groups - elig	and have been so employed for at least	0	730			days.
	b.	Member Groups - eligi	ble members are defined as members of an eligible class			are in g	ood stand	4
	D.	by-laws.	ble members are defined as members of an engine state	Of IIIOIII	70.0, 11.10	u	004 010114	mg dooordanoo , c
			Member Groups are not eligible to purchase our Accident	and Hea	alth produ	ucts		
6.	le d	•	offered? ⊠ Yes □ No					
7.			ough a Section 125 plan? ☐ Yes ☒ No					
• •			Plan Start Date: Plan Anniversary Date					
8.			placing existing coverage? ☐ Yes ☐ No					
Ψ.		f "yes", which products?						
	•							
I hav	e rea	d the Fraud Warning for	ny state shown on Page 2 of this form.					
		_						
l une	dersta	and and agree that this ap	plication will be made part of each group master policy is	sued as	a result of	of this ap	plication.	The Group listed above will
be n	amed	I as the Policyholder for e	ach group master policy. I agree that no insurance will be	effective	e until ap	proved b	y us at ou	r administrative office.
	For	New Hampshire Policyho	olders - I agree to the offering of the selected products in	the Insu	ance Se	lections s	section for	r the eligible employees.
	For	New Hampshire Policyho	olders – All policies (except life) provide limited benefits. I		d for cov	erage, re	eview you	r policy carefully.
Sign	ed in	(City/State) This	Day of (Month/Year) NVCMber, 2022	Ļ				
O.g.	00 111	(Only) Charles						
Signa	ature of	Officer (Mana)	Hoston		ail Address	i i		
		1-1600	Linda Gorton Maye	35				
		and Title of Officer	0					
FOFF	юпаа -	- is coverage being offered repli	acing existing coverage?					
lf "ye	es", whi	ch products?						
Sigr	nature (of Licensed Agent/Producer		Er	nail Addres	s		
Drin	t Name	of Licensed Agent/Producer		Δι	ent/Produc	er Numbe		License Number

Alabama Fraud Warning

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

Arkansas and Maryland

Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

California

The falsity of any statement in the application for any policy covered by this chapter shall not bar the right to recovery under the policy unless such false statement was made with actual intent to deceive or unless it materially affected either the acceptance of the risk or the hazard assumed by the insurer.

District of Columbia, Louisiana and Rhode Island

Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Florida

I understand that any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.

Kansas

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto may be guilty of insurance fraud as determined by a court of law.

Kentucky

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, any information concerning any fact material thereto, commits a fraudulent insurance act which is a crime.

Massachusetts and Oregon

I understand that any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, any information concerning any fact material thereto, commits a fraudulent insurance act which may be a crime and may subject such person to criminal and civil penalties.

New Jersey

I understand that any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties. I represent that all statements made on or attached to this application are true and complete to the best of my knowledge and belief.

North Carolina

I understand that any person who knowingly and with intent to injure, defraud, or deceive any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, any information concerning any fact material thereto, is guilty of a crime (Class H felony), which may be subject to criminal and civil penalties.

<u>Oklahoma</u>

Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

Puerto Rico

Any person who knowingly and with the intention to defraud includes false information in an application for insurance or file, assist or abet in the filing of a fraudulent claim to obtain payment of a loss or other benefit, or files more than one claim for the same loss or damage, commits a felony and if found guilty shall be punished for each violation with a fine of no less than five thousand dollars (\$5,000), not to exceed ten thousand dollars (\$10,000); or imprisoned for a fixed term of three (3) years, or both. If aggravating circumstances exist, the fixed jail term may be increased to a maximum of five (5) years; and if mitigating circumstances are present, the jail term may be reduced to a minimum of two (2) years.

Tennessee and Washington

It is a crime to knowingly present false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Virginia

I understand that any person who, with the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated state law.

Vermont

I understand that any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, any information concerning any fact material thereto, may be committing a fraudulent insurance act which may be a crime subject to criminal and civil penalties.

For Maine, Pennsylvania and All other states

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

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Billing Information Billing Name (if other than group name) ZIP Code: State: City: Billing Address: KY 40507 200 E Main St. Lexington Phone #: Fax #: **Email Address: Billing Contact Name** 859-425-2277 Winona Embry wembry@lexingtonky.gdv 859-258-3034 Billing Address is: Group Policyholder ☐ Third Party Administrator ☐ Premium Collection Agency (Requires a Premium Collection Agreement) Payments will be remitted: Pay periods per year: Premium amount on bill should reflect: Payroll deductions per year: ☐ Levelized amount over 12 months
✓ Actual amount of deductions 26 Preferred billing sequence: *Last Name, Emp Id First payroll deduction date: 01/06/2023 Alphabetical Social Security Number Employee/Member ID Multiple Billing Locations: Preferred Billing Method: First bill due date: No ☐ Yes (attach listing) □ Paper □ Website □ Self-Bill 2/1/22 Insurance Selections (Product and Rider availability subject to state approval) Participation Requirement: Each group master policy requires a minimum of 2 covered lives or the state minimum, whichever is greater in order to be issued and remain in force. Any group master that falls below this requirement may be terminated, subject to the notice requirements in the master policy. Special underwriting offers may require higher participation in order to continue receiving the special underwriting offer for new insureds. Master Contract Delivery: ☐ Electronic Delivery or ☐ Paper (US Mail) Delivery ☐ Group Universal Life Insurance – TransElite Group Contribution? ☐ Yes ☐ No Requested Effective Date: If yes, list amount or %: ☐ High Accumulation Value ***Attach a copy of the Rate Sheet*** ☐ High Face Amount Coverage: Age Band Rates: ☐ Yes ☐ No Accelerated Death Benefit for Terminal Illness/Condition in all states except LA, MA, OH, WA. Waiver of Monthly Deductions for Layoff included in all states except CT, MA, TN, PR, VT, WA. DECLINE ACCEPT Accelerated Death Benefit for Critical Condition: ☐ 25% ☐ 50% П ADB for Chronic Condition Rider Extension of Benefits Rider П Benefit Restoration Rider Accidental Death & Dismemberment Automatic Face Amount Increase Option: ☐ \$1 for 10 years OR ☐ \$2 for 5 years ☐ All Employees
☐ Employee Option Child Level Term Insurance Rider Waiver of Monthly Deductions for Total Disability Group Contribution? ☐ Yes ☒ No Requested Effective Date: □ Group Interest Sensitive Whole Life – Trans\$ure If yes, list amount or %: ***Attach a copy of the Rate Sheet*** □ Defined Benefit ☐ Money Purchase Coverage: Accelerated Death Benefit for Terminal Illness/Condition included in all states except MA. Waiver of Premium for Layoff included in all states except MA, MN, VA, and VT. **ACCEPT** DECLINE Accelerated Death Benefit for Critical Care: ☐ 25% ☐ 50% ☐ 75% ☐ 100% \boxtimes ADB for Chronic Condition Rider \boxtimes

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 X

 \boxtimes

Extension of Benefits Rider

Accidental Death & Dismemberment

Waiver of Premium for Total Disability

Child Level Term Insurance Rider

☑ Group Term	Life Insurance -	- Trans Select	Group Co If yes, list a		tion? ☐ Yes ⊠	No	Req	uested Effectiv	e Date:
Coverage:	Accelerated	Death Benefit for Termina				tes except MA	Ä.		
Waiver of Premium Due to Layoff or Strike included in all states except CT, MA, MD, NJ, PR, TN, and VA.									
					☐ 5 Year Term				Year Term
	Death Benefit fo				☐ 25% ☐ 50% ☐ 75% ☐ 100%				5%
☐ ADB for Chronic Condition Rider With Extension of Benefits ☐ Yes ☐ No ☐ Yes ☐ No ☐ Yes ☐ No								es 🗆 No	
	Death & Dismem	berment			☐ Yes No	☐ Yes			
☐ Waiver of P☐ Child Level				-	☐ Yes ☐ No	☐ Yes			
X Child Level	Term Rider				⊠ Yes □ No	Yes		No Y	es 🔲 No
☐ Group Term	Life Insurance -	- VTL	Group Co	ntribu	tion? ☐ Yes ☐] No	Req	uested Effectiv	ve Date:
Coverage:	Continue	tion of Coverage and Wai	If yes, list a			,			
Coverage.		Illness/Condition Acceler					L. OR.		
ACCEPT	DECLINE						•		
		Accidental Death & Disn	nemberment	t					
☐ Self-Adminis	tered Group Te	rm Life		Group	Contribution?	Yes		Requested Ef	fective Date:
					older pays 100%				
			8	Supple	mental life is paid	by the emplo	yee		
Note: The prop	osal must be in	cluded in new case sub	mission but	t will n	ot be a part of tl	ne policy.		Requested A	nniversary Date:
							Į		
		me of application, if application							
		☐ Pre-tax or ☐ Post-tax? It work for coverage to bed		/e					
		Employees working within			r its territories.				
			Class '	1	Class 2	Class 3		Class 4	Class 5
		m dollar amount) ry multiple range)							
Non-Contributo	ry Dependent Li	fe	☐ Yes ☐	l No	☐ Yes ☐ No	☐ Yes ☐ N	No	☐ Yes ☐ No	☐ Yes ☐ No
Supplemental L	ife Insurance Er	nployee	☐ Yes ☐	l No	☐ Yes ☐ No	☐ Yes ☐ N	No.	☐ Yes ☐ No	☐ Yes ☐ No
7.11	ife Insurance Sp		☐ Yes ☐		☐ Yes ☐ No	☐ Yes ☐ 1		☐ Yes ☐ No	☐ Yes ☐ No
Supplemental L	ife Insurance Cl	hildren	☐ Yes ☐	l No	☐ Yes ☐ No	☐ Yes ☐ 1	No	☐ Yes ☐ No	☐ Yes ☐ No
		erminal Illness Rider	☐ Yes ☐		☐ Yes ☐ No	☐ Yes ☐ I		☐ Yes ☐ No	☐ Yes ☐ No
	th and Dismemb		☐ Yes ☐		☐ Yes ☐ No	☐ Yes ☐ !		☐ Yes ☐ No	☐ Yes ☐ No
	nium Benefit Ride		☐ Yes ☐		☐ Yes ☐ No	☐ Yes ☐ I		☐ Yes ☐ No	☐ Yes ☐ No
Portability Ride			☐ Yes ☐		☐ Yes ☐ No	☐ Yes ☐ I		☐ Yes ☐ No	☐ Yes ☐ No
		e of Absence Rider	☐ Yes ☐		☐ Yes ☐ No	☐ Yes ☐ I		☐ Yes ☐ No	☐ Yes ☐ No
	rance Carriers F		- XXX - HAVE -					☐ Yes ☐ No	☐ Yes ☐ No
Change of mou	Tanto Carriers I	NUO	☐ Yes ☐ Reductio		☐ Yes ☐ No ☐ Reduction	☐ Yes ☐ I		☐ Reduction	☐ Reduction
Benefit Reducti	ion Schedule		□ No Redu		☐ No Reduction	☐ No Reduct		☐ No Reduction	☐ No Reduction
If coverage is rep	placing existing of	coverage:							
Nome of Dele	r Corrior:	Drior Dion Tamination	Deter						
Name of Prior Provide a	r carner: a copy of the pric	Prior Plan Termination or plan.	Date:						

☐ Self-Admin	istered Ba	sic Term Life Insurance	Life Insurance Group Contribution? ☑ Yes Requested Effective Date: Policyholder pays 100% of Basic Life Insurance				ive Date:	
		efit Reduction	nefit Reduction					
	Accelerated Death Benefit for Terminal Illness/Condition included in all states except MA and OH.							
Waiver of	Premium i	included in all states.						
				Class 1	Class 2	Class 3	Class 4	
Basic Life In		☐ Flat Amount ☐ Multiple of Sa	alary/not to exceed	\$	\$	\$	\$	
☐ Optional	Accidental	Death & Dismemberment?		∐ Yes ∐ No	Yes LI	lo ☐ Yes ☐ No	☐ Yes ☐ No	
☐ Group Acc	ident Insu	rance – AccidentAdvance	Group Contribution		No	Requested Effec	tive Date:	
	If yes, list amount or %:							
Self-Administ	ered Bene	fit 🗆	I Acknowledge re	caint of Salf-Ad	ministration	Guide 🗆		
		r Coverage ☐ Off-the-Job O		beipt of bell-Au	ministration	Odide 🖂		
		: Are you offering the 🗌 group		lual policy				
	,	,	, ,	, ,	Plan 1	Plan 2	Plan 3	
Module 1	 Accident 	Emergency Treatment Benefits			Unit	s Units	Units	
		p Visits and Physical Therapy Be	nefits		Unit		Units	
-		cident Hospitalization			Unit	s Units	Units	
Accept		Optional Riders						
	_ <u>_</u>	Accidental Death and Dismemb			Unit		Units	
		Accident Hospital & ICU Income	Rider		Unit		Units	
		Expanded Benefits Rider			Unit		Units	
		Wellness Benefit Rider	Did. Er i	San Dari 10D	Unit	s Units	Units	
		Accident Only Disability Income		tion Period-0 Da	•		1	
		Sickness Only Disability Income		Period: ☐ 6 ☐ tion Period: 14				
		Sickriess Only Disability Income		:Period: 🔲 6				
		Spouse Off-the-Job Accident O						
	_	opoulo on the cost tooleont o	ing Bloading moone		Period: 6 Mo			
□ Individual	Accident l	nsurance – AccidentSelect	Group Contributi	on2 🗆 Ves 🗆	No.	Requested Effect	tive Date:	
	Accident	ilisurance – Accidentoelect	If yes, list amount or			requested Lifet	dive Date.	
Coverage:	☐ Plan I	☐ Plan II	, . , ,					
Accept	Decline	1						
7.555pt		Accident Only Disability Income	Rider					
		Sickness Only Disability Income						
☐ Work Strid	le: Managi	ing Cancer at Work	Group Contributi	on? □ Yes □	No	Requested Effect	tive Date:	
	lopkins Me		If yes, list amount or					
			Group Contributi	on2 □ Voc □	No	Requested Effect	tive Date:	
TopDoc Co	omect		If yes, list amount or		INO	Nequested Lifet	tive Date.	
		2 2 4 5			- N.	D to d Effect	tive Deter	
☐ Group Can	icer insura	ince – CancerSelect Plus	If yes, list amoun	oution? Yes	□ No	Requested Effect	ctive Date:	
			ii yes, iist amour	IL OF 76.				
Coverage:								
					Plan 1	Plan 2	Plan 3	
Module 1	Hospital	Benefits			Uni	its Units	Units	
	Surgery				Uni		Units	
		n and Chemotherapy Benefits			Uni		Units	
Module 4 – Wellness and Miscellaneous Benefits Units Units Units			Units					
		Maintenance Therapy Benefits			Un	its Units	Units	
	Decline					. (r	
		First Occurrence Rider (Lump S			Un		Units	
		Intensive Care Rider (Not availa			Un		Units	
		Specified Disease Rider (Not a	vailable in OR, SD or V	VA)	Un	its Units	Units	

☐ Group CI Insurance – CriticalEvents	Group Contribution?							
Self-Administered Benefit □	elf-Administered Benefit ☐ I Acknowledge receipt of Self-Administration Guide ☐							
				Plan	1	Plan 2	Plan 3	
Dependent Coverage (only 50% available for Employer Paid cases)				50 100		□ 50% □ 100%		,
Rate Structure		available in N I)		☐ Issue A	Age	☐ Issue Age ☐ Attained A	Age 📗 🗖 Attained A	Age
(Composite is available for Employer Paid only; Attaine First Occurrence	a Age is not a	avallable III NJ)		☐ Compos	er	☐ Composite ☐ First Ever ☐ First after	☐ First Ever	
E Conses Possett Pider				☐ First aft Effective ☐ Yes ☐	Date	Effective D	Date Effective D	Date
Cancer Benefit Rider								
Occupational HIV Benefit Rider	-1	050/ 500/ 750/	4000()	☐ Yes ☐		☐ Yes ☐ I	No Yes 🗆	%
☐ Recurrent Critical Illness Benefit Rider (Benefit S☐ Wellness Benefit Rider	election: 0%,	25%, 50%, 75%	, 100%)	\$	%	\$	\$	70
					_	777		
☐ Group CI Insurance – CriticalAssistance Advance		Contribution? t amount or %:	☐ Yes ☐	No	F	Requested E	Effective Date:	
Coverage: For G	A only: Are	you offering	the 🗌 grou	ıp policy d	or 🗆	individual p	oolicy	
			Plan			Plan 2	Plan 3	
Rate Structure			☐ Tobacco ☐ Uni-Toba		□ Uni	acco Distinct -Tobacco	☐ Tobacco Distir☐ Uni-Tobacco	
☐ Cancer Benefit Rider			☐ Yes	□ No		Yes 🗆 No	☐ Yes ☐ No	
☐ Occupational HIV Benefit Rider)			☐ Yes	□ No	lo ☐ Yes ☐ No		☐ Yes ☐ No	2
☐ Quality of Life Benefit Rider ☐ Yes □			□ No		Yes □ No	☐ Yes ☐ No	o	
☐ Recurrent Critical Illness Benefit Rider ☐ 5				0%		□ 25% □ 50% □ 75%	□ 25% □ 50% □ 75%	
		Benefit A	mount Paid			icyholder	Employee	
☐ Intensive Care Rider	D C. D. /				\$		\$	_
☐ Initial Hospitalization for Accidental Bodily Injury	Benefit Ride	er			\$		\$	_
☐ Accident Emergency Treatment Benefit Rider					\$ \$		\$	
☐ Wellness Benefit Rider					ф		1 2	
☐ Group CI Insurance – CriticalAssistance Plus		oup Contribut es, list amount o		es 🗀 No		Requested I	Effective Date:	
Coverage: Accept Decline Cancer Benefit Rider (Include	os ¢50 Wollno	and a			_			
□ □ Occupational HIV Benefit Rid		188)						
□ □ Quality of Life Benefit Rider	<u> </u>							
□ □ Cancer Screening Wellness E	Benefit Ride	r Additional	Benefit: □	\$50 □	\$100			
☐ Group Cl Insurance – CriticalAssistance Select		Contribution? st amount or %:	Yes E] No		Requested	Effective Date:	
Coverage: ☐ With Benefit Reduction ☐ Without B								-1
☐ Option A – Cancer, Heart Attack, Stroke, E			nd Major Or	gan Trans	plant			
□ Option B – Heart Attack and Stroke Only								
☐ Option C – Cancer Only								
Option B and C – Heart Attack, Stroke, and	1 Cancer On	nly]

☐ Group Short- IncomeSelec	Group Contribution? ☐ Yes ☐ No If yes, list amount or %:					Requested Effective Date:					
Self-Administered Benefit ☐ I Acknowledge receipt of Self-Administration Guide ☐											
Coverage: Ad	celerated B	enefit For Terminal Illn	ess Ride								
•						lass 1	Class 2	Cla	ss 3	Class 4	
Maximum	Monthly Be	nefit is the lesser of:	Percer	ntage of Salary		%	%		%	%	1 1
		10% or \$5,000)		Amount	\$		\$	\$		\$	
		iod (3, 6, 12 or 24 Mont		, anount	Ť	Months	Months		Months	Months	
		Period (0, 7, 14, 30, 60,		I Dove)	-	Days	Days	1	Days	Days	
		Period (7, 14, 30, 60, 90			+	Days	Days	-	Days	Days	
				ays)		Days	Days	1	Days	Days	
Accept	Decline	Optional Riders/Be		one and Day of the	2:4						
		Accidental Death & I			Rider						
		Hospital Indemnity E		der							
		Survivor Benefit Rid									
		Limited Pre-existing		n Benefit (25% o	f the Di	sability Ben	efit for up to 6 we	eks)			
		Physical Therapy Ri	der								
		Portability Rider									
		Additional Income B	enefit Rid	der							Į.
<u> </u>	☐ Group Short-Term Disability – TransDI Elite Group Contribution? ☐ Yes ☐ No Requested Effective Date:										
Coverage:											9
		Benefit Amount		Guaranteed Is	sue up		Simplified Iss	ue \$2,60	JU to \$5,	000	1
Not to							of Salary				4
	um Benefit F			6	Months		nths (Employee	Option)			1
	nt Eliminatio						Days]
Sickne	ss Eliminatio	on Period					Days				1
Accide	ntal Death B	Benefit Rider				\$2,00	00 Benefit				
	ational Bene ailable in WA)				25% (of the Disal	bility Benefit Ar	nount			
		g Condition Benefit		50% of the Dis	ability I	Benefit Am	ount for up to	2 Weeks	s of Disa	bility]
☐ Healthiestyo	u			Group Contrib	ution?	P	□ No	Reque	ested Ef	fective Date:	
				If yes, list amoun							
	ed Benefit Ir	ndemnity – TransCon	nect			ntribution and the nount or %:	? □ Yes □ N	lo	Reques	ted Effective D	ate:
		n a medical plan? 🔲 `ans are in force? 🔃		No (Product only tach a copy or pl	an sun			e most r			l plan)
Lloo	nital Innation	t Donafit Amount		Class I	-	Class Z	Class		Class 4		
		nt Benefit Amount			-			_			
LOng	eriying ivledi	cal Plan Deductible			=			_			
TransConne		Outpatient-Only Inden	nnity –	Group Contrib If yes, list amoun		? ☐ Yes	□ No	Reque	ested Ef	fective Date:	
		n a medical plan? 🔲 ians are in force?		tach a copy or pi	an sun	nmary of e	ach plan and th	ne most r	recent bi	lling statement)	l plan)
1144				Class 1		Class 2	Class 3		Class 4		
Ben	efit Amount										

☐ Hospital Indemnity – HospitalSelect II HSA Plan Group Contribution		No	Requested Effect	tive Date:
If yes, list amount or				
Self-Administered Benefit ☐ I Acknowledge re				
Do you offer a medical plan with at least a \$1,000 deductible? ☐ Yes ☐ No	(Product only available if you answer "Yes")			
Coverage: (Attach Plan Design)	Class 1	Class 2	Class 3	Class 4
Base: Daily In-Hospital Indemnity Benefit	\$	\$	\$	\$
Maximum (choose one): 31 Days per Confinement Dollar Amount per Calendar Year	31 Days	☐ 31 Days	31 Days	☐ 31 Days ☐ \$
☐ Hospital Confinement Indemnity Benefit Rider	\$	\$	\$	\$
Maximum of 1 Day per Confinement. Calendar Year Maximum	Days	Day	s Days	Days
☐ Intensive Care Indemnity Benefit Rider (Can't exceed 2 times the Base Benefit)	\$	\$	\$	\$
Calendar Year Maximum	Days	Day	s Days	Days
☐ Inpatient Miscellaneous Indemnity Benefit Rider Maximum of 31 Days per Confinement	\$	\$	\$	\$
☐ Off-The-Job Accidental Injury Indemnity Benefit Rider Maximum of 1 Day per Accident, Calendar Year Maximum 5 Days	\$	\$	\$	\$
☐ Critical Illness Indemnity Benefit Rider	\$	\$	\$	\$
Dependent Benefit Percentage	%	%	%	%
☐ Wellness Indemnity Benefit Rider	\$	\$	\$	\$
	Days	Day	s Days	Days
☐ Waiver of Preexisting Condition Rider (for non-Self Admin)	☐ Yes ☐ No	☐ Yes ☐ !	No Yes No	☐ Yes ☐ No
☐ Add Preexisting Conditions & Normal Pregnancy Limitations Rider (for Self Admin)	☐ Yes ☐ No	☐ Yes ☐ I	No ☐ Yes ☐ No	☐ Yes ☐ No
☐ Add Normal Pregnancy Limitation Rider	☐ Yes ☐ No	☐ Yes ☐ !	No Yes No	☐ Yes ☐ No
☐ Healthiestyou	☐ Yes ☐ No	☐ Yes ☐ I	No ☐ Yes ☐ No	☐ Yes ☐ No

☐ Hospital Indemnity – HospitalSelect II Non-HSA Plan	Group Cont If yes, list amo	mount or %: Requested Effective Date			
Self-Administered Benefit □	I Acknowled	dge receipt of S	elf-Administrati	on Guide 🔲	
Do you offer a medical plan with at least a \$1,000 deductible?		(Product only as			
Coverage: (Attach Plan Design)		Class 1	Class 2	Class 3	Class 4
Base: Daily In-Hospital Indemnity Benefit		\$	\$	\$	\$
Maximum (choose one): 31 Days per Career Amount		31 Days \$	31 Days	31 Days \$	☐ 31 Days ☐ \$
☐ Hospital Confinement Indemnity Benefit Rider		\$	\$	\$	\$
Maximum of 1 Day per Confinement. Calendar Year N	laximum	Days	Days	Days	Days
☐ Intensive Care Indemnity Benefit Rider (Can't exceed 2 times the	ne Base Benefit)	\$	\$	\$	\$
Calendar Year Maximum		Days	Days	Days	Days
☐ Inpatient Miscellaneous Indemnity Benefit Rider Maximum of 31 Days per Confinement		\$	\$	\$	\$
☐ Off-The-Job Accidental Injury Indemnity Benefit Rider Maximum of 1 Day per Accident, Calendar Year Maximum	5 Days	\$	\$	\$	\$
☐ Critical Illness Indemnity Benefit Rider		\$	\$	\$	\$
Dependent Benefit Percentage		%	%	%	%
☐ Inpatient Surgical Indemnity Benefit Rider (Requires confine	ment)	\$	\$	\$	\$
Calendar Year Maximum	•	Days	Days	Days	Days
Anesthesia Benefit Percentage		%	%	%	%
☐ Outpatient Surgical Indemnity Benefit Rider		\$	\$	\$	\$
Calendar Year Maximum		Days	Days	Days	Days
Anesthesia Benefit Percentage		%	%	%	%
□ Surgical and Anesthesia Indemnity Benefit Rider Daily Inpatient Surgical Benefit Amount: Daily Outpatient Surgical Benefit Amount: 50% of Inpatien Daily Minor Outpatient Surgical Benefit Amount: 10% of In Calendar Year Maximum: 1 Day per category		\$	\$	\$	\$
Anesthesia Benefit Percentage		%	%	%	%
☐ Ambulance Indemnity Benefit Rider – Daily Ground Benefit Daily Air Ambulance pays 3 times the Daily Ground Benefit Calendar Year Maximum: 3 Days. Lifetime Maximum: 6	t	\$	\$	\$	\$
☐ Inpatient Drug & Alcohol Addiction Indemnity Benefit Rider Calendar Year Maximum: 31 Days. Lifetime Maximum:		\$	\$	\$	\$
☐ Inpatient Mental & Nervous Disorder Indemnity Benefit Ric Calendar Year Maximum: 31 Days. Lifetime Maximum:		\$	\$	\$	\$
Skilled Nursing Indemnity Benefit Rider	400 D	l e	\$	\$	\$
Calendar Year Maximum: 60 Days. Lifetime Maximum:	120 Days	\$			
☐ Wellness Indemnity Benefit Rider		\$ Dava	\$ Dave	\$ Dave	\$ Dave
Mainer of Propriation Condition Didge (for one Colf Admin)		Days ☐ Yes ☐ No	Days Yes No	Days ☐ Yes ☐ No	Days Yes No
Waiver of Preexisting Condition Rider (for non-Self Admin			П 162 П 140	L 169 L NO	162 140
☐ Add Preexisting Conditions & Normal Pregnancy Limitatio (for Self Admin)	IIS INIUEI	☐ Yes ☐ No	Yes No	Yes No	☐ Yes ☐ No
Add Normal Pregnancy Limitation Rider		Yes No	Yes No	Yes No	Yes No
☐ Healthiestyou		☐ Yes ☐ No	Yes No	☐ Yes ☐ No	Yes No

☐ Hospital Indemnity – HospitalSelect III HSA Plan	Group Contributio		NO F	Requested Effect	ive Date:
Self-Administered Benefit □	I Acknowledge red		ministration G	uido 🗆	
Do you offer a medical plan with at least a \$1,000 deductib		(Product only a			
Coverage: (Attach Plan Design)	ie: 🗆 ies 🗀 ivo	Class 1	Class 2	Class 3	Class 4
Base: Daily In-Hospital Indemnity Benefit		\$	\$	\$	\$
	ays per Confinement	☐ 31 Days	31 Days	31 Days	☐ 31 Days
	t per Calendar Year	\$	5	\$	□ \$
☐ Hospital Confinement Indemnity Benefit Rider		\$	\$	\$	\$
	ar Year Maximum	Days	Days	Days	Days
☐ Intensive Care Indemnity Benefit Rider (Can't exceed 2	2 times the Base Benefit)	\$	\$	\$	\$
Calendar Year Maximum	,	Days	Days	Days	Days
☐ Inpatient Miscellaneous Indemnity Benefit Rider Maximum of 31 Days per Confinement		\$	\$	\$	\$
Off-The-Job Accidental Injury Indemnity Benefit Rid Maximum of 1 Day per Accident, Calendar Year Ma		\$	\$	\$	\$
☐ Critical Illness Indemnity Benefit Rider		\$	\$	\$	\$
Dependent Benefit Percentage		%	%	%	%
☐ Wellness Indemnity Benefit Rider		\$	\$	\$	\$
,		Days	Days	Days	Days
☐ 24-Hour Coverage Rider		☐ Yes ☐ No	☐ Yes ☐ No	Yes No	☐ Yes ☐ No
☐ Add Preexisting Conditions & Normal Pregnancy Li	mitations Rider	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
☐ Add Normal Pregnancy Limitation Rider		☐ Yes ☐ No	☐ Yes ☐ No	Yes No	☐ Yes ☐ No
☐ Healthiestyou		☐ Yes ☐ No	☐ Yes ☐ No	Yes No	☐ Yes ☐ No

] Hospital Indemnity – HospitalSelect III Non-HSA Plan Group Contribution? ☐ Yes ☐ No Requested Effective If yes, list amount or %:				fective Date:	
Self-Administered Benefit □	I Acknowledge	e receipt of Self-	-Administration	Guide 🗆	
Do you offer a medical plan with at least a \$1,000 deductible? [☐ Yes ☐ No	(Product only av	railable if you ar	swer "Yes")	
Coverage: (Attach Plan Design)		Class 1	Class 2	Class 3	Class 4
Base: Daily In-Hospital Indemnity Benefit		\$	\$	\$	\$
Maximum (choose one): 31 Days p Dollar Amount per	er Confinement Calendar Year	☐ 31 Days ☐ \$	☐ 31 Days ☐ \$	☐ 31 Days ☐ \$	☐ 31 Days ☐ \$
☐ Hospital Confinement Indemnity Benefit Rider		\$	\$	\$	\$
Maximum of 1 Day per Confinement. Calendar Yea	r Maximum	Days	Days	Days	Days
☐ Intensive Care Indemnity Benefit Rider (Can't exceed 2 time Calendar Year Maximum	es the Base Benefit)	\$ Days	\$ Days	\$ Days	\$ Days
☐ Inpatient Miscellaneous Indemnity Benefit Rider					
Maximum of 31 Days per Confinement		\$	\$	\$	\$
☐ Off-The-Job Accidental Injury Indemnity Benefit Rider Maximum of 1 Day per Accident, Calendar Year Maximu	ım 5 Days	\$	\$	\$	\$
☐ Critical Illness Indemnity Benefit Rider		\$	\$	\$	\$
Dependent Benefit Percentage		%	%	%	%
☐ Inpatient Surgical Indemnity Benefit Rider (Requires confi	inement)	\$	\$	\$	\$
Calendar Year Maximum	·	Days	Days	Days	Days
Anesthesia Benefit Percentage		%	%	%	%
☐ Outpatient Surgical Indemnity Benefit Rider		\$	\$	\$	\$
Calendar Year Maximum		Days	Days	Days	Days
Anesthesia Benefit Percentage		%	%	%	%
☐ Surgical and Anesthesia Indemnity Benefit Rider Daily Inpatient Surgical Benefit Amount: Daily Outpatient Surgical Benefit Amount: 50% of Inpati Daily Minor Outpatient Surgical Benefit Amount: 10% of Calendar Year Maximum: 1 Day per category		\$	\$	\$	\$
Anesthesia Benefit Percentage		%	%	%	%
 ☐ Ambulance Indemnity Benefit Rider – Daily Ground Ben Daily Air Ambulance pays 3 times the Daily Ground Ben Calendar Year Maximum: 3 Days. Lifetime Maximum 	efit	\$	\$	\$	\$
☐ Inpatient Drug & Alcohol Addiction Indemnity Benefit Rid Calendar Year Maximum: 31 Days. Lifetime Maximum		\$	\$	\$	\$
☐ Inpatient Mental & Nervous Disorder Indemnity Benefit In Calendar Year Maximum: 31 Days. Lifetime Maximum		\$	\$	\$	\$
Skilled Nursing Indemnity Benefit Rider	ni 100 Daiia	\$	\$	\$	\$
Calendar Year Maximum: 60 Days. Lifetime Maximum	n: 120 Days			\$	\$
☐ Wellness Indemnity Benefit Rider		\$ Days	\$ Days	Days	Days
☐ 24-Hour Coverage Rider		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
☐ Add Preexisting Conditions & Normal Pregnancy Limita	tions Rider	☐ Yes ☐ No	Yes No	☐ Yes ☐ No	☐ Yes ☐ No
☐ Add Normal Pregnancy Limitation Rider		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No
☐ Healthiestyou		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	Yes No

☐ Hospital Indemnity – Transamerica Provider Select – HSA Gro		ıp Contribution If yes, list amount	?	Requeste	Requested Effective Date:	
Self-Administered Benefit □	I Ack	nowledge recei	pt of Self-Admir	nistration Guid	le 🗆	
Do you offer a medical plan with at least a \$1,000 deductible?			vailable if you ans			
Coverage: (Attach Plan Design)		Class 1	Class 2	Class 3	Class 4	
Base: Daily In-Hospital Indemnity Benefit		\$		\$	\$	
Maximum (choose one): 31 Days per Confine	ement	☐ 31 Days	☐ 31 Days	☐ 31 Days	☐ 31 Days	
Dollar Amount per Calendar		□ \$	□ \$	□ \$	□ \$	
☐ Hospital Confinement Indemnity Benefit Rider		\$	\$	\$	\$	
Maximum of 1 Day per Confinement. Calendar Year Maximu	ım	Days	Days	Days	Days	
☐ Intensive Care Indemnity Benefit Rider (Can't exceed 2 times the Base to		\$	\$	\$	\$	
Calendar Year Maximum	Sonomy	Days	Days	Days	Days	
☐ Off-The-Job Accidental Injury Indemnity Benefit Rider		\$	\$	\$	\$	
Maximum of 1 Day per Accident, Calendar Year Maximum 5 Days		Ť	,			
☐ Wellness Indemnity Benefit Rider		\$	\$	\$	\$	
Weilless indefinity benefit rider		Days	Days	Days	Days	
☐ Waiver of Preexisting Condition Rider (for non-Self Admin)		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	
Add Preexisting Conditions & Normal Pregnancy Limitations Rider (for Self Admin)		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	
☐ Add Normal Pregnancy Limitation Rider		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	
☐ Hospital Indemnity – Transamerica Provider Select – Non-HSA	Gro	oup Contributio If yes, list amou	n? ☐ Yes ☐ N nt or%:	lo Request	ed Effective Dat	
elf-Administered Benefit 🗆	IAcl	knowledge rece	ipt of Self-Admi	inistration Gui	de □	
Do you offer a medical plan with at least a \$1,000 deductible? Yes [□No	(Product only a	vailable if you ar	swer "Yes")	=======================================	
Coverage: (Attach Plan Design)		Class 1	Class 2	Class 3	Class 4	
Base: Daily In-Hospital Indemnity Benefit		\$	\$	\$	\$	
Maximum (choose one): 31 Days per Confin		31 Days	☐ 31 Days	31 Days	☐ 31 Days	
Dollar Amount per Calenda	r Year	🗆 \$	\$	□ \$	\$	
☐ Hospital Confinement Indemnity Benefit Rider		\$	\$	\$	\$	
Maximum of 1 Day per Confinement. Calendar Year Maxim	ium	Days	Days	Days	Days	
☐ Intensive Care Indemnity Benefit Rider (Can't exceed 2 times the Base	Benefit)	\$	\$	\$	\$	
Calendar Year Maximum		Days	Days	Days	Days	
 Off-The-Job Accidental Injury Indemnity Benefit Rider Maximum of 1 Day per Accident, Calendar Year Maximum 5 Days 	S	\$	\$	\$	\$	
☐ Inpatient Surgical Indemnity Benefit Rider (Requires confinement)		\$	\$	\$	\$	
Calendar Year Maximum		Days	Days	Days	Days	
Anesthesia Benefit Percentage		%	%	%	%	
☐ Outpatient Surgical Indemnity Benefit Rider		\$	\$	\$	\$	
Calendar Year Maximum		Days	Days	Days	Days	
Anesthesia Benefit Percentage		%	%	%	%	
☐ Wellness Indemnity Benefit Rider		\$	\$	\$	\$	
		Days	Days	Days	Days	
☐ Waiver of Preexisting Condition Rider (for non-Self Admin)		☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	
☐ Add Preexisting Conditions & Normal Pregnancy Limitations Ride			☐ Yes ☐ No	☐ Yes ☐ No	☐ Yes ☐ No	
1 - 1	er	☐ Yes ☐ No	L Tes L No			
(for Self Admin) ☐ Add Normal Pregnancy Limitation Rider	er 	Yes No	Yes No	☐ Yes ☐ No	☐ Yes ☐ No	

☐ Self-Administered Group Critical Illness	Group Contribution? ☐ Yes ☐ No Requested Effect If yes, list amount or %:					tive Date:
			∵ ? □ Yes □ N	10		
	11 363,1	oorang buy-op	,00 1			
Note: The proposal must be included in new case submi	ssion but will ı	not be a part	of the policy.			
	Pla	ın 1	Pla	n 2	Pla	n 3
Rate Structure	☐ Issue Ag	ge	☐ Issue Ag		☐ Issue Ag	
(Composite is available for ER Paid only)	☐ Attained		☐ Attained☐ Composi		☐ Attained ☐ Composi	
Dependent Insurance Percentage	☐ Compos	ite	☐ Composi	ite	☐ Composi	ite
Spouse	_	100%		<u> </u>	<u></u> 50% ¹	<u> </u>
Children	<u> 50%</u>	<u> 100%</u>	<u></u> 50%	100%	□ 50%	100%
Cardiovascular Disease	1st Occ	Recurrent	1st Occ	Recurrer	t 1st Occ	Recurrent
Coronary Artery Disease Requiring Angioplasty/Stent						
Coronary Artery Disease Requiring Bypass Grafts						
Coronary Invasive						
Heart Attack	1st Occ	Recurrent	1st Occ	Recurrer	t 1st Occ	Recurrent
Heart Attack						
Sudden Cardiac Arrest						
☐ Kidney Failure	1st Occ	Recurrent	1st Occ	Recurrer	nt 1st Occ	Recurrent
End Stage Renal Failure		N/A		N/A		N/A
☐ Major Organ Transplant	1 st Occ	Recurrent	1st Occ	Recurrer	nt 1st Occ	Recurrent
Bone Marrow Transplant						
Major Organ Transplant (except Bone Marrow)						
☐ Stroke	1st Occ	Recurrent	1st Occ	Recurre	nt 1st Occ	Recurrent
Stroke						
Transient Ischemic Attack (TIA)						
☐ Benign Tumor	1st Occ	Recurrent	1st Occ	Recurre	nt 1st Occ	Recurrent
Benign Brain Tumor						
Benign Spinal Cord Tumor						
☐ Cancer	1st Occ	Recurrent	1st Occ	Recurre	nt 1st Occ	Recurrent
Invasive Cancer						
Non-Invasive Cancer						
Skin Cancer						
Childhood Disease	1st Occ	Recurrent	1st Occ	Recurre	nt 1st Occ	Recurrent
Cerebral Palsy		N/A		N/A		N/A
Cleft Lip/Palate		N/A		N/A		N/A
Cystic Fibrosis		N/A		N/A		N/A
Down Syndrome		N/A		N/A		N/A
☐ Functional Loss	1st Occ	Recurrent	1st Occ	Recurre	nt 1st Occ	Recurrent
Sensory Loss		N/A		N/A		N/A
Monoplegia		N/A		N/A		N/A
Quadriplegia, Paraplegia, or Hemiplegia		N/A		N/A		N/A
☐ Infectious Disease	1st Occ	Recurrent	1st Occ	Recurre	nt 1st Occ	Recurrent
Anthrax		N/A		N/A		N/A
Cholera		N/A		N/A		N/A
Rocky Mountain Spotted Fever		N/A		N/A		N/A

Encephalitis/ Bacterial Meningitis		N/A		N/A		N/A
Typhoid Fever		N/A		N/A		N/A
Tuberculosis		N/A		N/A		N/A
Malaria		N/A		N/A		N/A
Osteomyelitis		N/A		N/A		N/A
SARS – CoV-2		N/A		N/A		N/A
Occupational Exposure	1st Occ	Recurrent	1st Occ	Recurrent	1st Occ	Recurrent
Human Immunodeficiency Virus (HIV)		N/A		N/A		N/A
Hepatitis		N/A		N/A		N/A
Ebola		N/A		N/A		N/A
☐ Progressive Disease	1st Occ	Recurrent	1st Occ	Recurrent	1st Occ	Recurrent
Alzheimer's Disease		N/A		N/A		N/A
Amyotrophic Lateral Sclerosis (Lou Gehrig's Disease)		N/A		N/A		N/A
Lupus		N/A		N/A		N/A
Multiple Sclerosis		N/A		N/A		N/A
Parkinson's Disease		N/A		N/A		N/A
Primary Sclerosing Cholangitis (Walter Peyton's Disease)		N/A		N/A		N/A
Other Dementia		N/A		N/A		N/A
☐ Severe Burns	1st Occ	Recurrent	1st Occ	Recurrent	1st Occ	Recurrent
Severe Burns						
☐ Vascular Disease	1st Occ	Recurrent	1st Occ	Recurrent	1st Occ	Recurrent
Abdominal/Thoracic Aortic Aneurysm						
Carotid Artery Disease						
Cerebral Aneurysm						
Renal Aneurysm						
Accidental Death and Dismemberment Rider	Benefi	t Amount	Benefi	t Amount	Benefi	t Amount
Accidental Death Benefit - Automobile						
Accidental Death Benefit - Public Transportation						
Accidental Death Benefit Other Causes						
Dismemberment One or more fingers or one or more toes						
One eye, hand, foot, arm, or leg						
Two eyes, hands, or feet						
Two arms or two legs						
Both arms and both legs						
Accidental Sensory Loss						
Accidental Paralysis						
Accidental Coma						
Accidental Burns						
☐ Hospital Confinement Rider	Benef	it Amount	Benef	it Amount	Benef	it Amount
Daily Benefit Amount						
Second Opinion Benefit Rider	Benef	it Amount	Benef	it Amount	Benef	it Amount
Second Opinion Benefit						
☐ Health Screening Benefit Rider	Benef	it Amount	Benef	it Amount	Benef	it Amount
Per Covered Person per Plan Year						

☐ Self-Administered Group Accident Insurance	Group Accident Insurance Group Contribution? If yes, list amount or %:		Requested Effective Date:
NOTE: The proposal must be included in new case submis Only populate bolded sections unless cha Coverage: ☐ 24-Hour careagetex ☐ offathe-Job Only Co	nges approved by Under	t of the policy. writing are reflected in	the proposal.
	Plan 1	Plan 2	Plan 3
☐ Initial Treatment & Diagnosis Benefits Emergency Room, Urgent Care, and Medical Diagnostic Testing Benefit (\$100, \$125, \$150, \$175, \$200, \$225, \$250)	Benefit Amount	Benefit Amount	Benefit Amount
Office, Xray and Lab Percentage	☐ 50% ☐ 100%	☐ 50% ☐ 100%	50% 🔲 100%
Emergency Treatment- ER			
Emergency Treatment- UC			
Major Diagnostic Exam			
Emergency Treatment- Office			
Xray			
Lab Tests			
Bodily Injury Category 1 (\$4,500, \$6,000, \$7,500, \$9,000, \$10,500, \$12,000)	Benefit Amount	Benefit Amount	Benefit Amount
Hip- Open Fracture			
Hip- Closed Fracture			
Leg- Open Fracture			
Leg- Closed Fracture			
Pelvis- Open Fracture			
Pelvis- Closed Fracture			
Upper Arm- Open Fracture			
Upper Arm- Closed Fracture			
Skull- Depressed Fracture			
Skull- Simple Fracture			
Vertebrae/Vertebral Processes- Open Fracture			
Vertebrae/Vertebral Processes- Closed Fracture			
Shoulder/Shoulder Blade- Open Fracture			
Shoulder/Shoulder Blade- Closed Fracture			
Hip- Open Dislocation			
Hip- Closed Dislocation			
Knee- Open Dislocation			
Knee- Closed Dislocation			
Shoulder/Shoulder Blade- Open Dislocation			
Shoulder/Shoulder Blade- Closed Dislocation			
Bodily Injury Category 2 (\$2,400, \$3,200, \$4,000, \$5,600, \$6,400)	Benefit Amount	Benefit Amount	Benefit Amount
Ankle or Foot Open Fracture			
Ankle or Foot Closed Fracture			
Elbow- Open Fracture			
Elbow- Closed Fracture			
Kneecap- Open Fracture			
Kneecap- Closed Fracture			
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Lower Jaw- Open Fracture		

Lower Jaw- Closed Fracture			
Upper Jaw- Open Fracture			
Upper Jaw- Closed Fracture			
Hand- Open Fracture			
Hand- Closed Fracture			
Wrist- Open Fracture			
Wrist- Closed Fracture			
Forearm- Open Fracture			
Forearm- Closed Fracture			
Ankle or Foot Open Dislocation			
Ankle or Foot Closed Dislocation			
Hand- Open Dislocation			
Hand- Closed Dislocation			
Elbow- Open Dislocation			
Elbow- Closed Dislocation			
Wrist- Open Dislocation			
Wrist- Closed Dislocation			
Lower Jaw- Open Dislocation			
Lower Jaw- Closed Dislocation			
Collar Bone- Open Dislocation			
Collar Bone- Closed Dislocation			
Bodily Injury Category 3 (\$1,200, \$1,500, \$1,800, \$2,100, \$2,400)	Benefit Amount	Benefit Amount	Benefit Amoun
Nose- Open Fracture			
Nose- Closed Fracture			
Face- Open Fracture			
Face- Closed Fracture			
Collar Bone- Open Fracture			
Collar Bone- Closed Fracture		l	
Sternum- Open Fracture			
Otomani Opon i rodono			
Sternum- Closed Fracture			
Sternum- Closed Fracture			
Sternum- Closed Fracture Ribs- Open Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture Coccyx- Osed Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture Coccyx- Open Fracture Finger- Open Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture Coccyx- Open Fracture Finger- Open Fracture Finger- Closed Fracture			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture Coccyx- Open Fracture Finger- Open Fracture Finger- Open Fracture Toe- Open Dislocation			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture Coccyx- Open Fracture Finger- Open Fracture Finger- Open Fracture Toe- Open Dislocation Toe- Closed Dislocation			
Sternum- Closed Fracture Ribs- Open Fracture Ribs- Closed Fracture Toe- Open Fracture Toe- Closed Fracture Heel- Open Fracture Heel- Closed Fracture Coccyx- Open Fracture Coccyx- Closed Fracture Finger- Open Fracture Finger- Open Fracture Toe- Open Dislocation Toe- Closed Dislocation Ribs- Open Dislocation	Page 16 of 19		Standard Rev

Recovery Services Benefits Follow Up Visit, Physical Therapy, Chiropractic, Acupuncture, Mental Health, and Epidural Benefit (\$50, \$75, \$100, \$125, \$150)	Benefit Amount	Benefit Amount	Benefit Amount
Percentage for all other Recovery Services Benefits	□ 50% □ 100%	☐ 50% ☐ 100%	☐ 50% ☐ 100%
Follow Up Visit			
Physical Therapy			
Chiropractic			
Acupuncture			
Mental Health			
Pain Management Epidural			
Hospitalization Benefits (\$600, \$900, \$1,200, \$1,500, \$1,800, \$2,100, \$2,400, \$2,700, \$3,000)	Benefit Amount	Benefit Amount	Benefit Amount
Ground Ambulance			
Air Ambulance			
Hospital Admission			
ICU Admission			
Accident Daily Hospital Benefit			
Accident Daily ICU Benefit			
Accident Daily ICU Step Down Benefit			
Inpatient Rehabilitation Benefit			
Observation Room			
Additional Benefits Category 1 (\$100, \$150, \$200, \$250, \$300, \$350, \$400, \$450, \$500)	Benefit Amount	Benefit Amount	Benefit Amount
Concussion- Mild			
Concussion- Moderate/Severe			
Appliance			
Lacerations- No Sutures			
Lacerations- < 7.5 cm			
Lacerations 7.5 – 20 cm			
Lacerations- 20+ cm			
Tendons, Ligaments and Rotator Cuffs		-	
Arthroscopic Surgery with No Repair			
Tendons, Ligaments and Rotator Cuffs- Repair of one			
Tendons, Ligaments and Rotator Cuffs- Repair of two or more			
Ruptured Discs and Torn Knee Cartilage			
Shaved Cartilage or Arthroscopic Surgery with No Repair			
Ruptured Discs and Torn Knee Cartilage- Repair of one			
Ruptured Discs and Torn Knee Cartilage- Repair of two or more			
Eye Injury- With Surgery Repair			
Eye Injury- Non-Surgical Removal of Foreign Body			
Dental- Repaired with Crowns			
Dental- Extractions			
Additional Benefits Category 2 (\$500, \$750, \$1,000, \$1,250, \$1,500, \$1,750, \$2,000, \$2,250, \$2,500)	Benefit Amount	Benefit Amount	Benefit Amount
Burns- 2 nd Degree, 25% - 35%			

Burns- 2 nd Degree, > 35%				
Burns- 3 rd Degree, 6 -10 sq cm				
Burns- 3 rd Degree, 10 – 25 sq cm				
Burns- 3 rd Degree, 25 – 35 sq cm				
Burns- 3 rd Degree, > 35 sq cm				
Burns- Skin Graft				
Major Surgery				
Exploratory Surgery				
Prosthetic Device- one				
Prosthetic Device- two or more				
Prosthetic Device- Repairs				
Blood, Plasma, Platelets				
Transportation				
Family Lodging				
Residence Modification				
Vehicle Modification				
Coma- Non-Induced				
Coma- Induced				
Coma- Persistent Vegetative State				
Paralysis- Quadriplegia				
Paralysis- Hemiplegia				
Paralysis- Triplegia				
Paralysis- Diplegia				
Paralysis- Monoplegia				
Accidental Death & Dismemberment	nte	Renefit Amount	Renefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Increment		Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment	Insured	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Increment	Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier	Insured Spouse Child	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Increment	Spouse Child Insured	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier	Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed	Insured Spouse Child Insured Spouse Child	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier	Insured Spouse Child Insured Spouse Child Insured	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed	Insured Spouse Child Insured Spouse Child Insured Spouse Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag	Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Spouse Child	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed	Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Insured Insured	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag	Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag	Insured Spouse Child Insured Child	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag	Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Insured Insured Insured Insured Insured Insured Insured	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag	Insured Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag Other Accident Death	Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Spouse Child Insured Insured Insured Insured Insured Insured Insured Insured	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag Other Accident Death Transport or Remains	Insured Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag Other Accident Death Transport or Remains Surviving Child Education	Insured Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag Other Accident Death Transport or Remains Surviving Child Education Licensed Day Care Center	Insured Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag Other Accident Death Transport or Remains Surviving Child Education Licensed Day Care Center Career Enrichment	Insured Spouse Child	Benefit Amount	Benefit Amount	Benefit Amount
Accidental Death & Dismemberment (\$5,000 - \$100,000 in \$5,000 Incremer Common Carrier Auto- Seatbelt and Airbag Deployed Auto- Seatbelt no Airbag Auto- No Seatbelt or Airbag Other Accident Death Transport or Remains Surviving Child Education Licensed Day Care Center	Insured Spouse Child Insured Spouse	Benefit Amount	Benefit Amount	Benefit Amount

	Child			
Dismemberment- one eye, hand, foot, arm or leg	Insured			
·	Spouse			
	Child			
Dismemberment- two eyes, hands, or feet	Insured			
	Spouse			
	Child			
Dismemberment- two arms or legs	Insured			
	Spouse			
	Child			
Dismemberment- speech and hearing in both ears	Insured			
	Spouse			
	Child			
Dismemberment- both arms and both legs	Insured			
	Spouse			
	Child			
Wellness Care Rider (\$25, \$50, \$75, \$100, \$125, \$150)		Benefit Amount	Benefit Amount	Benefit Amount
	Insured			
	Spouse			
	Child			
☐ Organized Sports Rider		Yes No	Yes No	Yes No
Percentage				

Please complete, sign and date this application and return to us at the address listed above. Make a photocopy for your records.