

Commonwealth of Kentucky
Alison Lundergan Grimes, Secretary of State

NARP
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Alison Lundergan Grimes
KY Secretary of State
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Secretary of State
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Annual Report
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ARP

Company: NAMI LEXINGTON (KY), INC.
Company ID: 0198825
State of origin: Kentucky
Formation date: 3/4/1985 12:00:00 AM
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Principal Office

C/O PHILL GUNNING
NAMI LEXINGTON, (KY) INC.
498 GEORGETOWN ST, SUITE 201
LEXINGTON, KY 40508

Registered Agent Name/Address

PHILL GUNNING
3407 WINTHROP DR.
LEXINGTON, KY 40503

Current Officers

President	Anita Hartsfield	469 Alderbrook Way Lexington, KY 40515
Secretary	Arneda Carmickle	1726 Blue Licks Road Lexington KY 40504
Treasurer	Cindy Faulkner	185 St. James Drive Lexington, KY 40502
Vice President	Fareesh Kanga	496 Southland Drive Lexington, KY 40503

Directors

Director	Bonnie Tracy	2030 Jeffrey Court Apt 11 Lexington KY 40504
Director	Julie Perry	1306 Versailles Road No 120, Lexington, KY 40504
Director	Adrain Holloway	444 Wells Lane Versailles, KY 40383
Director	John Landon	1107 Gainesway Drive Lexington, KY 40517
Director	Randall Blackburn	225 E. Loudon Ave Lexington, KY 40505
Director	Leslie Reed	632 Cromwell Way Lexington, KY 40503
Director	Steve Stone	1721 Shenandoah Drive Lexington, KY 40504
Director	Shannon Sell	201 Mechanic Street Lexington, KY 40507
Director	Michael Sibley	3769 Kings Glen Park Lexington, KY 40514
Director	Barbara Harvey	300 Fox Glove Drive Mount Sterling, KY 40353
Director	James Haggie	2113 Mangrove Drive Lexington, KY 40513

Signatures

Signature	Phill Gunning
Title	Executive Director



Mission Statement

NAMI Lexington is a 501c3 non-profit organization that provides assistance to Families, Caregivers and Individuals whose life experience includes living with a serious and persistent mental illness. We offer free advocacy, education, outreach and support programs designed to raise awareness and reduce stigma around mental health issues. Our goal is to help individuals acquire and use available supports and skills necessary to manage their symptoms and return to the community and find success, hope and meaning in the role and environment of their choice. NAMI Lexington directly serves central Kentucky and partners to serve communities across the Commonwealth of Kentucky.

NAMI Lexington Board and Staff - 2015

	Position	Experience-Education/Work Position
Directors		
Adrain Holloway	Past President	Family Member / RN - Woodford Public Schools
Anita Hartsfield	President	Family Member / Administrative/Projects coordinator - UK Healthcare / MHA
Dr. Fareesh Kanga	Vice-President	HealthFirst Bluegrass - Director of Behavioral Health, Staff Psychiatrist
Cindy Faulkner	Treasurer	MHA, CPHQ / adjunct faculty member - multiple universities, teaching in the Masters of Health
Armeda Carmickle	Secretary	Consumer / KPS / Participation Station Leadership / Eastern State Hospital Peer Team
Bonnie Tracy	Director-at-Large	Consumer / KPS / Participation Station Leadership / Eastern State Hospital Peer Team
Julie Perry	Director-at-Large	APRN - Bluegrass Community Health Care
John Landon	Director-at-Large	Public Defender / Lafayette College, UK Law School
Randall "Rock" Blackburn	Director-at-Large	Kentucky Peer Specialist / Eastern State Hospital Peer Team
Leslie Reed	Director-at-Large	OT / Rehab Director & Assistant Recovery Mall Director, Eastern State Hospital
Steve Stone	Director-at-Large	Consumer / Eastern State Hospital Peer Team / Kentucky Peer Specialist
Rev. Michael C. Sibley, M.Div., BCC	Director-at-Large	Board Certified Chaplain - Eastern State Hospital
Barbara Harvey	Director-at-Large	Consumer / Kentucky Peer Specialist / Pathways
Frances Howard	Director-at-Large	Eastern State Hospital - Occupational Therapist
Leslie Beebe	Director-at-Large	UK College of Nursing -
Rebecca Asher	Director-at-Large	Eastern State Hospital - Clinical Psychologist/Forensic Evaluator
Staff		
Kelly Gunning	Director of Advocacy and Public Affairs	Family Member / Consumer / Community Psychologist
Phill Gunning	Executive Director	Family Member
David Riggsby	Recovery Enthusiast	Retired Quality Improvement Director, Eastern State Hospital
Julie Caudill	Administrative Assistant	Consumer / Family Member / Veteran / Graphic Design / Administration / Kentucky Peer Specialist
Valerie Mudd	Consumer Programs Coordinator	Consumer / Former Radiology Technician / Kentucky Peer Specialist
Sarah Brumfield	Training Coordinator	Consumer / Retired Cosmetologist / Kentucky Peer Specialist
Tracy Jacobson	Director of Family Services	Family Member / MSW
Sherry Sexton	Kentucky Peer Specialist - ESH Team	Consumer / Eastern State Hospital Peer Team / Kentucky Peer Specialist
Kirk Reynolds	Kentucky Peer Specialist - ESH Team	Consumer / Eastern State Hospital Peer Team / Kentucky Peer Specialist
Jean Lafky	Kentucky Peer Specialist - FMHC Team	Consumer / Mental Health Court Peer Team / Kentucky Peer Specialist
Julie Neace	Volunteer Coordinator	Family Member / BSW / KPFC (Kentucky Partnership for Families and Children, Inc.)
Tamara McNabb	Kentucky Peer Specialist - ESH Team	Consumer / Eastern State Hospital Peer Team / Kentucky Peer Specialist
Jennifer Van Ort	Fayette Mental Health Court Coordinator	Coordinator - Fayette Mental Health Court
Katrina Vincent	Fayette Mental Health Court Navigator	Navigator - Fayette Mental Health Court
James Haggie	Advocacy & Program Development	Advocacy & Program Development

AGENCY REVENUE

EXHIBIT A
FY 2016 & FY 2017

AGENCY NAME: NAMI LEXINGTON

Note: Full-Year Data Only

REVENUE	(1) FY 2013 ACTUAL REVENUE PER AUDIT (01/1/2013- 12/31/2013)	(2) FY 2014 REVENUE UNAUDITED (01/1/2014- 02/31/2014)	(3) FY 2016 PROJECTED BUDGET (07/1/2015- 06/30/2016)	(4) FY 2017 PROJECTED BUDGET (07/1/2016- 06/30/2017)
	<i>Round to the Nearest Ten Dollars</i>			
Urban County Government - Partner Agency Funding [Column 3 is the Amount Requested]	\$ 24,225	\$ 47,975	\$ 57,000	\$ 57,000
Urban County Government (CDBG Grant)				
Urban County Government (Local Government Economic Assistance Fund Grant)				
Urban County Government - In Kind (Specify: Space, Computer, Custodial, Computer)				
Other LFUCG - Office of Homelessness Prevention and Intervention - Fayette Mental Health Court			131,250	106,250
Other LFUCG - (Identify) (Additions to the Purchase of Service Agreement)				
Other LFUCG - (Identify) (Additions to the Purchase of Service Agreement)				
State of Kentucky	165,380	145,171	150,000	
Federal Government				
United Way				
Fees for Services	83,199	127,600	117,000	177,000
Private Contributions	70,964	81,334	85,000	100,000
Interest Income	13	5		
Other Grant income	109,250	83,500	100,000	200,000
Gifts in kind	24,000	24,000	24,000	24,000
TOTAL REVENUES	\$ 477,031	\$ 509,585	\$ 664,250	\$ 664,250

PROGRAM REVENUE

EXHIBIT A-1
FY 2016 & FY 2017

PROGRAM NAME: Participation Station

Note: Full-Year Data Only

REVENUE	(1) FY 2013 ACTUAL REVENUE PER AUDIT (01/01/2013- 12/31/2013)	(2) FY 2014 REVENUE UNAUDITED (01/01/2014- 12/31/2014)	(3) FY 2016 PROJECTED BUDGET (07/1/2015- 06/30/2016)	(4) FY 2017 PROJECTED BUDGET (07/1/2016- 06/30/2017)
	<i>Round to the Nearest Ten Dollars</i>			
Urban County Government - Purchase of Service Agreement [Column 3 is the Amount Requested]	\$ 24,230	\$ 47,980	\$ 57,000	\$ 57,000
Urban County Government (CDBG Grant)				
Urban County Government (Local Government Economic Assistance Fund Grant)				
Urban County Government - In Kind (Specify: Space, Computer, Custodial, Computer)				

Other LFUCG - (Identify) _____ (Additions to the Purchase of Service Agreement)				
Other LFUCG - (Identify) _____ (Additions to the Purchase of Service Agreement)				
State of Kentucky	38,210	32,270	16,140	16,140
Federal Government				
United Way				
Fees for Services	42,320	27,000	27,000	27,000
Private Contributions		13,450	16,000	16,000
Interest Income				
Gifts in kind	24,000	24,000	24,000	24,000
TOTAL REVENUES	\$ 128,760	\$ 144,700	\$ 140,140	\$ 140,140

NAMI Lexington was founded in 1985 to provide education, support and advocacy for persons whose lives are affected by serious mental illness. NAMI Lexington has been a front-runner in family education, consumer program development and peer-empowerment, collaboration, inclusiveness, diversity, cultural competence, and scope of services.

NAMI Signature Programs offered free by NAMI Lexington:

- ***In Our Own Voice*** – people with a mental illness share their powerful personal stories
- ***NAMI Connections*** - a recovery support group program for people living with a mental illness
- ***Family-to-Family*** - 11-session course taught by trained family members
- ***Family Member Support Groups*** - a peer-led support group for family members, caregivers
- ***Basics*** - 6-week course for parents and caregivers of children and teens living with a mental illness
- ***Hearts and Minds*** - an online, interactive program promoting wellness in both mind and body
- ***NAMIWalks*** – annual mental health awareness and fundraising event

A sampling of **other significant programs and trainings offered free by NAMI Lexington:**

- ***Participation Station***, a Peer-operated recovery center co-sponsored by bluegrass.org
- ***Kentucky Advanced Psychiatric Directive*** Training
- ***QPR Suicide Prevention*** Training / Gatekeeper Suicide Prevention Training
- ***WRAP*** (Wellness Recovery Action Plan) Trainings and Workshops
- ***Warm Line***, a Peer operated non-emergency phone line for anyone who "just needs someone to talk to" co-sponsored by bluegrass.org
- ***Multicultural Action Committee (MAC)*** provides culturally competent advocacy, education, outreach and support to African American and Hispanic communities
- ***Eastern State Hospital*** – Kentucky Peer Specialist team providing education and support daily
- ***Fayette Mental Health Court*** - based on therapeutic jurisprudence and restorative justice principles
- ***Fayette Corrections Center*** – peer visits weekly
- ***Double Trouble in Recovery (DTR)*** Support Groups for individuals with co-occurring addiction and mental health disorders
- ***NAMI Introductions*** – Overview of NAMI programs, information, and supports
- ***KYSTARS*** – Statewide Recovery Support Groups, Recovery Oriented Training and Technical Assistance, Leadership Academy Peer Leadership Skills Training
- ***Guest speakers*** for local Nursing, Psychology and Social Work classes at UK, ECU, Midway College, Asbury, Georgetown College, and Kentucky State University
- ***Intern programs*** - Partner with regional Universities to provide field education for student interns

NAMI Lexington also offers ***affordable staff and employee training programs*** such as ***Mental Health First Aid***. The Mental Health First Aid program is an interactive 8 hour educational program. It can be conducted in one full day or two half-day events. Mental Health First Aid certification must be renewed every three years, and introduces participants to risk factors and warning signs of mental health problems, builds understanding of their impact and overviews common treatments.

For more information on NAMI's free programs and affordable mental health training, please see <http://namilex.org> or call 859-272-7891.

**NAMI Lexington
Profit & Loss**

	Sep '15 - Aug 16	Sep '14 - Aug 15
Ordinary Income/Expense		
Income		
4010 · Ind/small bus contrbns	30,964.33	928.22
4011 · Corporate Donation	15,097.89	21,000.00
4012 · Walkers-NAMIWalks	19,217.45	22,938.84
4020 · Sponsors-NAMIWalks	15,600.00	11,200.00
4025 · Other Fundraising	250.00	2,836.78
4140 · Gifts in kind	24,000.00	24,000.00
4250 · Restricted Grants	89,250.00	86,875.00
4430 · Kroger Contributions	0.00	112.00
4540 · Local Government Grants	156,300.00	151,725.00
4999 · Uncategorized Income	174.24	0.00
5030 · State contracts/fees	146,501.06	152,766.16
5180 · Prgrm Serv Fees	158,505.00	167,534.90
5210 · Membership dues-indiv & family	1,167.00	1,605.66
5310 · Interest Income	8.42	3.93
5490 · Misc Revenue	855.61	3,142.55
Total Income	657,891.00	646,669.04
Expense		
6560 · Payroll Expenses	93.91	285.13
7010 · Contracts-program related	53,266.10	45,894.55
7090 · Awards, plaques, gifts	11,291.83	7,820.18
7200 · Sal&exp		
7220 · Salaries & wages	376,439.69	320,866.90
7240 · Empl Benef not pension	9,066.73	5,823.39
7250 · Tax etc		
7251 · Worker's Comp. Ins.	9,242.96	10,086.20
7252 · Matching FICA	28,797.62	24,546.32
7253 · Ky Unemployment	-728.76	4,309.60
7250 · Tax etc - Other	2.40	900.38
Total 7250 · Tax etc	37,314.22	39,842.50
7200 · Sal&exp - Other	1,408.07	777.84
Total 7200 · Sal&exp	424,228.71	367,310.63
7510 · Fundraising fees	300.00	27.72
7520 · Accounting Fees	8,406.34	7,307.32
7530 · Legal Fees	372.80	30.00
7540 · Professional fees-other	445.00	0.00
7545 · Service Fees	1,056.33	292.23
7550 · Temporary Help - Contract	12,454.75	12,485.00
8110 · Supplies		
8112 · Cleaning Supplies	1,897.94	1,546.81
8115 · Toner / Ink	2,098.40	1,676.12
8110 · Supplies - Other	7,515.00	10,584.98

**NAMI Lexington
Profit & Loss**

	Sep '15 - Aug 16	Sep '14 - Aug 15
Total 8110 · Supplies	11,511.34	13,807.91
8130 · Telephone, internet	11,424.73	10,924.34
8140 · Postage and Shipping	995.91	1,079.83
8170 · Printing & Copying	3,164.47	6,365.64
8180 · Books, subscriptions, reference	1,792.94	368.22
8210 · Rent	34,022.00	32,022.00
8220 · Utilities	5,653.30	2,349.79
8240 · Building Improvements	2,990.00	0.00
8260 · Equipment rental & maintenance	7,443.26	6,456.75
8310 · Travel	11,374.52	4,798.99
8320 · Conferences, Mtgs Attended	1,032.27	291.07
8325 · Conferences, Mtgs Hosted	36,467.57	37,994.94
8515 · Reconciliation Discrepancies	0.00	0.50
8520 · Bus Ins		
8521 · Bus Owners Ins.	904.45	940.90
8522 · D&O Insurance	1,333.62	1,254.91
8523 · Ins. Service Charges	44.00	64.00
Total 8520 · Bus Ins	2,282.07	2,259.81
8530 · Other Org. Dues, Donations	2,636.94	2,181.00
8540 · Staff development	18,234.52	15,409.97
8560 · External computer services	1,660.42	1,891.61
8570 · Advertising expenses	10,855.27	16,416.11
8595 · Misc Expenses	712.87	2,066.98
9300 · Minor Equipment	4,030.31	2,631.75
9910 · Affiliate Revenue Sharing	5,000.00	6,017.50
9911 · National Dues Assessment	587.00	742.00
Total Expense	685,787.48	607,529.47
Net Ordinary Income	-27,896.48	39,139.57
Net Income	-27,896.48	39,139.57