

FUND A  
EXHIBIT F  
A14-001

TO ASSISTANCE AGREEMENT BETWEEN  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
("GOVERNMENTAL AGENCY") AND  
THE KENTUCKY INFRASTRUCTURE AUTHORITY

TOTAL LOAN TO BE REPAYED BY  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT (A14-001)  
KENTUCKY INFRASTRUCTURE AUTHORITY \$ 12,161,448.51  
PRINCIPAL AND INTEREST PAYABLE  
EACH JUNE AND DECEMBER FIRST

IT IS UNDERSTOOD AND AGREED BY THE PARTIES TO THIS ASSISTANCE  
AGREEMENT THAT THIS EXHIBIT F IS AN INTEGRAL PART OF THE ASSISTANCE  
AGREEMENT BETWEEN THE GOVERNMENTAL AGENCY AND THE KENTUCKY  
INFRASTRUCTURE AUTHORITY.

IN WITNESS WHEREOF, THE PARTIES HAVE CAUSED THIS EXHIBIT F TO  
ASSISTANCE AGREEMENT TO BE EXECUTED BY THEIR RESPECTIVE DULY AUTHORIZED  
OFFICERS AS OF THE DATE OF SAID ASSISTANCE AGREEMENT.

KENTUCKY INFRASTRUCTURE AUTHORITY

BY Jeff Abshire

TITLE TREASURER

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

BY Linda Gorton

TITLE Mayor

ATTEST: [Signature]

TITLE Deputy Council Clerk

DATE May 29, 2019

KENTUCKY INFRASTRUCTURE AUTHORITY  
 REPAYMENT SCHEDULE  
 LOAN #A14-001  
 LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
 FINAL

1.75% Rate  
 \$361,754.29 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
								\$12,034,028.84		
06/01/18	\$252,567.81	\$105,207.90	1.75%	\$357,775.71	\$12,034.03	\$0.00	\$369,809.74	\$11,881,610.30	\$0.00	\$0.00
12/01/18	\$256,943.54	\$103,606.36	1.75%	\$360,549.90	\$11,881.61	\$0.00	\$372,431.51	\$11,651,937.16	\$50,000.00	\$50,000.00
06/01/19	\$259,799.83	\$101,817.82	1.75%	\$361,617.65	\$11,624.66	\$0.00	\$373,242.31	\$11,392,137.33	\$0.00	\$50,000.00
12/01/19	\$262,073.08	\$99,681.21	1.75%	\$361,754.29	\$11,392.14	\$0.00	\$373,146.43	\$11,130,064.25	\$50,000.00	\$100,000.00
06/01/20	\$264,366.22	\$97,388.07	1.75%	\$361,754.29	\$11,130.06	\$0.00	\$372,884.35	\$10,865,698.03	\$0.00	\$100,000.00
12/01/20	\$266,679.44	\$95,074.85	1.75%	\$361,754.29	\$10,865.70	\$0.00	\$372,619.99	\$10,599,018.59	\$50,000.00	\$150,000.00
06/01/21	\$269,012.88	\$92,741.41	1.75%	\$361,754.29	\$10,599.02	\$0.00	\$372,353.31	\$10,330,005.71	\$0.00	\$150,000.00
12/01/21	\$271,366.74	\$90,387.55	1.75%	\$361,754.29	\$10,330.01	\$0.00	\$372,084.30	\$10,058,638.97	\$50,000.00	\$200,000.00
06/01/22	\$273,741.20	\$88,013.09	1.75%	\$361,754.29	\$10,058.64	\$0.00	\$371,812.93	\$9,784,897.77	\$0.00	\$200,000.00
12/01/22	\$276,136.43	\$85,617.86	1.75%	\$361,754.29	\$9,784.89	\$0.00	\$371,539.18	\$9,508,761.34	\$50,000.00	\$250,000.00
06/01/23	\$278,552.62	\$83,201.67	1.75%	\$361,754.29	\$9,508.76	\$0.00	\$371,263.05	\$9,230,208.72	\$0.00	\$250,000.00
12/01/23	\$280,989.97	\$80,764.32	1.75%	\$361,754.29	\$9,230.21	\$0.00	\$370,984.50	\$8,949,218.75	\$50,000.00	\$300,000.00
06/01/24	\$283,448.62	\$78,305.67	1.75%	\$361,754.29	\$8,949.22	\$0.00	\$370,703.51	\$8,665,770.13	\$0.00	\$300,000.00
12/01/24	\$285,928.81	\$75,825.48	1.75%	\$361,754.29	\$8,665.77	\$0.00	\$370,420.06	\$8,379,841.32	\$50,000.00	\$350,000.00
06/01/25	\$288,430.68	\$73,323.61	1.75%	\$361,754.29	\$8,379.84	\$0.00	\$370,134.13	\$8,091,410.64	\$0.00	\$350,000.00
12/01/25	\$290,954.45	\$70,799.84	1.75%	\$361,754.29	\$8,091.41	\$0.00	\$369,845.70	\$7,800,456.19	\$50,000.00	\$400,000.00
06/01/26	\$293,500.30	\$68,253.99	1.75%	\$361,754.29	\$7,800.46	\$0.00	\$369,554.75	\$7,506,955.89	\$0.00	\$400,000.00
<del>12/01/26</del>	<del>\$296,068.42</del>	<del>\$65,685.87</del>	<del>1.75%</del>	<del>\$361,754.29</del>	<del>\$7,506.96</del>	<del>\$0.00</del>	<del>\$369,261.25</del>	<del>\$7,210,887.47</del>	<del>\$50,000.00</del>	<del>\$450,000.00</del>
06/01/27	\$298,659.02	\$63,095.27	1.75%	\$361,754.29	\$7,210.89	\$0.00	\$368,965.18	\$6,912,228.45	\$0.00	\$450,000.00
12/01/27	\$301,272.30	\$60,481.99	1.75%	\$361,754.29	\$6,912.23	\$0.00	\$368,666.52	\$6,610,956.15	\$50,000.00	\$500,000.00
06/01/28	\$303,908.42	\$57,845.87	1.75%	\$361,754.29	\$6,610.95	\$0.00	\$368,365.24	\$6,307,047.73	\$0.00	\$500,000.00
12/01/28	\$306,567.62	\$55,186.67	1.75%	\$361,754.29	\$6,307.05	\$0.00	\$368,061.34	\$6,000,480.11	\$0.00	\$500,000.00
06/01/29	\$309,250.09	\$52,504.20	1.75%	\$361,754.29	\$6,000.48	\$0.00	\$367,754.77	\$5,691,230.02	\$0.00	\$500,000.00
12/01/29	\$311,956.03	\$49,798.26	1.75%	\$361,754.29	\$5,691.23	\$0.00	\$367,445.52	\$5,379,273.99	\$0.00	\$500,000.00
06/01/30	\$314,685.64	\$47,068.65	1.75%	\$361,754.29	\$5,379.28	\$0.00	\$367,133.57	\$5,064,588.35	\$0.00	\$500,000.00
12/01/30	\$317,439.14	\$44,315.15	1.75%	\$361,754.29	\$5,064.59	\$0.00	\$366,818.88	\$4,747,149.21	\$0.00	\$500,000.00
06/01/31	\$320,216.74	\$41,537.55	1.75%	\$361,754.29	\$4,747.15	\$0.00	\$366,501.44	\$4,426,932.47	\$0.00	\$500,000.00
12/01/31	\$323,018.62	\$38,735.67	1.75%	\$361,754.29	\$4,426.93	\$0.00	\$366,181.22	\$4,103,913.85	\$0.00	\$500,000.00
06/01/32	\$325,845.04	\$35,909.25	1.75%	\$361,754.29	\$4,103.91	\$0.00	\$365,858.20	\$3,778,068.81	\$0.00	\$500,000.00
12/01/32	\$328,696.19	\$33,058.10	1.75%	\$361,754.29	\$3,778.07	\$0.00	\$365,532.36	\$3,449,372.62	\$0.00	\$500,000.00
06/01/33	\$331,572.27	\$30,182.02	1.75%	\$361,754.29	\$3,449.37	\$0.00	\$365,203.66	\$3,117,800.35	\$0.00	\$500,000.00
12/01/33	\$334,473.53	\$27,280.76	1.75%	\$361,754.29	\$3,117.81	\$0.00	\$364,872.10	\$2,783,326.82	\$0.00	\$500,000.00
06/01/34	\$337,400.18	\$24,354.11	1.75%	\$361,754.29	\$2,783.33	\$0.00	\$364,537.62	\$2,445,926.64	\$0.00	\$500,000.00
12/01/34	\$340,352.43	\$21,401.86	1.75%	\$361,754.29	\$2,445.92	\$0.00	\$364,200.21	\$2,105,574.21	\$0.00	\$500,000.00
06/01/35	\$343,330.51	\$18,423.78	1.75%	\$361,754.29	\$2,105.58	\$0.00	\$363,859.87	\$1,762,243.70	\$0.00	\$500,000.00
12/01/35	\$346,334.65	\$15,419.64	1.75%	\$361,754.29	\$1,762.24	\$0.00	\$363,516.53	\$1,415,909.05	\$0.00	\$500,000.00
06/01/36	\$349,365.09	\$12,389.20	1.75%	\$361,754.29	\$1,415.91	\$0.00	\$363,170.20	\$1,066,543.96	\$0.00	\$500,000.00
12/01/36	\$352,422.03	\$9,332.26	1.75%	\$361,754.29	\$1,066.55	\$0.00	\$362,820.84	\$714,121.93	\$0.00	\$500,000.00
06/01/37	\$355,505.73	\$6,248.56	1.75%	\$361,754.29	\$714.13	\$0.00	\$362,468.42	\$358,616.20	\$0.00	\$500,000.00
12/01/37	\$358,616.20	\$3,138.09	1.75%	\$361,754.29	\$358.62	\$0.00	\$362,112.91	\$0.00	\$0.00	\$500,000.00
<b>Totals</b>	<b>\$12,161,448.51</b>	<b>\$2,303,403.48</b>		<b>\$14,464,851.99</b>	<b>\$263,285.61</b>	<b>\$0.00</b>	<b>\$14,728,137.60</b>		<b>\$500,000.00</b>	

Created by KIA on 05/22/2019

The principal balance of the loan was increased by \$100,149.27 on 8/15/18 to include an additional draw  
 The principal balance of the loan was increased by \$27,270.40 on 3/15/19 to include an additional draw