

RECORD OF PUBLIC HEARING AND APPROVAL  
BY LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

Re: \$1,250,000 City of Midway, Kentucky, Educational Facilities Refunding Revenue Bonds, Series 2012 (Providence Montessori School, Inc. Project)

A public hearing of the Urban County Council of the Lexington-Fayette Urban County Government (the "Urban County Government") was convened on August 16, 2012, at the Government Center, 2<sup>nd</sup> Floor, 200 E. Main Street, Lexington, Kentucky, at 6:00 p.m. local time, following duly published notice thereof, regarding the proposed execution and delivery by the City of Midway, Kentucky, for the use and benefit of Providence Montessori School, Inc., a Kentucky non-profit corporation (the "School"), of the City of Midway, Kentucky, Educational Facilities Refunding Revenue Bonds, Series 2012 (Providence Montessori School, Inc. Project) in an amount not to exceed \$1,250,000 (the "Bonds"). The Honorable Jim Gray, Mayor, presided at the hearing and called for public comment. There being none, the hearing was closed.

The undersigned hereby certifies that the foregoing is a true and complete copy of the record of a public hearing conducted by the Urban County Government on August 16, 2012, and that, upon the basis of the foregoing public hearing, the documentation submitted to the Urban County Government and other evidence, the undersigned, as Mayor and the chief elected officer of the Urban County Government, being sufficiently advised, has heretofore approved and does hereby approve the execution and delivery by the City of Midway, Kentucky of the Bonds and the project being financed and refinanced thereby.

WITNESS my hand as of this 16th day of August, 2012.

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Jim Gray, Mayor

Attest:

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Susan Lamb, Clerk of the Urban County Council