

FUND A  
EXHIBIT F  
A13-015  
TO ASSISTANCE AGREEMENT BETWEEN  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
("GOVERNMENTAL AGENCY") AND  
THE KENTUCKY INFRASTRUCTURE AUTHORITY

TOTAL LOAN TO BE REPAYED BY  
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT (A13-015)  
KENTUCKY INFRASTRUCTURE AUTHORITY  
PRINCIPAL AND INTEREST PAYABLE  
EACH JUNE AND DECEMBER FIRST

\$ 23,902,641.31

IT IS UNDERSTOOD AND AGREED BY THE PARTIES TO THIS ASSISTANCE AGREEMENT THAT THIS EXHIBIT F IS AN INTEGRAL PART OF THE ASSISTANCE AGREEMENT BETWEEN THE GOVERNMENTAL AGENCY AND THE KENTUCKY INFRASTRUCTURE AUTHORITY.

IN WITNESS WHEREOF, THE PARTIES HAVE CAUSED THIS EXHIBIT F TO ASSISTANCE AGREEMENT TO BE EXECUTED BY THEIR RESPECTIVE DULY AUTHORIZED OFFICERS AS OF THE DATE OF SAID ASSISTANCE AGREEMENT.

KENTUCKY INFRASTRUCTURE AUTHORITY

BY Jeff Abshire

TITLE TREASURER

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

BY ACG

TITLE Mayor

ATTEST:

[Signature]

TITLE Deputy Council Clerk

DATE 7-Nov-2018

KENTUCKY INFRASTRUCTURE AUTHORITY  
 REPAYMENT SCHEDULE  
 LOAN #A13-015  
 LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT  
 FINAL

1.75% Rate  
 \$710,819.02 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
								\$23,891,641.31		
06/01/18	\$501,433.03	\$206,807.71	1.75%	\$708,240.74	\$23,891.64	\$0.00	\$732,132.38	\$23,401,208.28	\$0.00	\$0.00
12/01/18	\$506,058.45	\$204,703.87	1.75%	\$710,762.32	\$23,401.21	\$0.00	\$734,163.53	\$22,895,149.83	\$80,000.00	\$80,000.00
06/01/19	\$510,486.46	\$200,332.56	1.75%	\$710,819.02	\$22,895.15	\$0.00	\$733,714.17	\$22,384,663.37	\$0.00	\$80,000.00
12/01/19	\$514,953.21	\$195,865.81	1.75%	\$710,819.02	\$22,384.66	\$0.00	\$733,203.68	\$21,869,710.16	\$80,000.00	\$160,000.00
06/01/20	\$519,459.06	\$191,359.96	1.75%	\$710,819.02	\$21,869.71	\$0.00	\$732,688.73	\$21,350,251.10	\$0.00	\$160,000.00
12/01/20	\$524,004.33	\$186,814.69	1.75%	\$710,819.02	\$21,350.26	\$0.00	\$732,169.28	\$20,826,246.77	\$80,000.00	\$240,000.00
06/01/21	\$528,589.36	\$182,229.66	1.75%	\$710,819.02	\$20,826.25	\$0.00	\$731,645.27	\$20,297,657.41	\$0.00	\$240,000.00
12/01/21	\$533,214.52	\$177,604.50	1.75%	\$710,819.02	\$20,297.66	\$0.00	\$731,116.68	\$19,764,442.89	\$80,000.00	\$320,000.00
06/01/22	\$537,880.15	\$172,938.87	1.75%	\$710,819.02	\$19,764.44	\$0.00	\$730,583.46	\$19,226,562.74	\$0.00	\$320,000.00
12/01/22	\$542,586.60	\$168,232.42	1.75%	\$710,819.02	\$19,226.57	\$0.00	\$730,045.59	\$18,683,976.14	\$80,000.00	\$400,000.00
06/01/23	\$547,334.23	\$163,484.79	1.75%	\$710,819.02	\$18,683.97	\$0.00	\$729,502.99	\$18,136,641.91	\$0.00	\$400,000.00
12/01/23	\$552,123.40	\$158,695.62	1.75%	\$710,819.02	\$18,136.65	\$0.00	\$728,955.67	\$17,584,518.51	\$80,000.00	\$480,000.00
06/01/24	\$556,954.48	\$153,864.54	1.75%	\$710,819.02	\$17,584.52	\$0.00	\$728,403.54	\$17,027,564.03	\$0.00	\$480,000.00
12/01/24	\$561,827.84	\$148,991.18	1.75%	\$710,819.02	\$17,027.56	\$0.00	\$727,846.58	\$16,465,736.19	\$80,000.00	\$560,000.00
06/01/25	\$566,743.83	\$144,075.19	1.75%	\$710,819.02	\$16,465.74	\$0.00	\$727,284.76	\$15,898,992.36	\$0.00	\$560,000.00
12/01/25	\$571,702.84	\$139,116.18	1.75%	\$710,819.02	\$15,898.99	\$0.00	\$726,718.01	\$15,327,289.52	\$80,000.00	\$640,000.00
06/01/26	\$576,705.24	\$134,113.78	1.75%	\$710,819.02	\$15,327.28	\$0.00	\$726,146.30	\$14,750,584.28	\$0.00	\$640,000.00
12/01/26	\$581,751.41	\$129,067.61	1.75%	\$710,819.02	\$14,750.58	\$0.00	\$725,569.60	\$14,168,832.87	\$80,000.00	\$720,000.00
06/01/27	\$586,841.73	\$123,977.29	1.75%	\$710,819.02	\$14,168.83	\$0.00	\$724,987.85	\$13,581,991.14	\$0.00	\$720,000.00
12/01/27	\$591,976.60	\$118,842.42	1.75%	\$710,819.02	\$13,581.99	\$0.00	\$724,401.01	\$12,990,014.54	\$80,000.00	\$800,000.00
06/01/28	\$597,156.39	\$113,662.63	1.75%	\$710,819.02	\$12,990.02	\$0.00	\$723,809.04	\$12,392,858.15	\$0.00	\$800,000.00
12/01/28	\$602,381.51	\$108,437.51	1.75%	\$710,819.02	\$12,392.86	\$0.00	\$723,211.88	\$11,790,476.64	\$0.00	\$800,000.00
06/01/29	\$607,652.35	\$103,166.67	1.75%	\$710,819.02	\$11,790.47	\$0.00	\$722,609.49	\$11,182,824.29	\$0.00	\$800,000.00
12/01/29	\$612,969.31	\$97,849.71	1.75%	\$710,819.02	\$11,182.83	\$0.00	\$722,001.85	\$10,569,854.98	\$0.00	\$800,000.00
06/01/30	\$618,332.79	\$92,486.23	1.75%	\$710,819.02	\$10,569.86	\$0.00	\$721,388.88	\$9,951,522.19	\$0.00	\$800,000.00
12/01/30	\$623,743.20	\$87,075.82	1.75%	\$710,819.02	\$9,951.52	\$0.00	\$720,770.54	\$9,327,778.99	\$0.00	\$800,000.00
06/01/31	\$629,200.96	\$81,618.06	1.75%	\$710,819.02	\$9,327.77	\$0.00	\$720,146.79	\$8,698,578.03	\$0.00	\$800,000.00
12/01/31	\$634,706.46	\$76,112.56	1.75%	\$710,819.02	\$8,698.58	\$0.00	\$719,517.60	\$8,063,871.57	\$0.00	\$800,000.00
06/01/32	\$640,260.14	\$70,558.88	1.75%	\$710,819.02	\$8,063.87	\$0.00	\$718,882.89	\$7,423,611.43	\$0.00	\$800,000.00
12/01/32	\$645,862.42	\$64,956.60	1.75%	\$710,819.02	\$7,423.61	\$0.00	\$718,242.63	\$6,777,749.01	\$0.00	\$800,000.00
06/01/33	\$651,513.71	\$59,305.31	1.75%	\$710,819.02	\$6,777.75	\$0.00	\$717,596.77	\$6,126,235.30	\$0.00	\$800,000.00
12/01/33	\$657,214.46	\$53,604.56	1.75%	\$710,819.02	\$6,126.24	\$0.00	\$716,945.26	\$5,469,020.84	\$0.00	\$800,000.00
06/01/34	\$662,965.09	\$47,853.93	1.75%	\$710,819.02	\$5,469.02	\$0.00	\$716,288.04	\$4,806,055.75	\$0.00	\$800,000.00
12/01/34	\$668,766.03	\$42,052.99	1.75%	\$710,819.02	\$4,806.06	\$0.00	\$715,625.08	\$4,137,289.72	\$0.00	\$800,000.00
06/01/35	\$674,617.73	\$36,201.29	1.75%	\$710,819.02	\$4,137.29	\$0.00	\$714,956.31	\$3,462,671.99	\$0.00	\$800,000.00
12/01/35	\$680,520.64	\$30,298.38	1.75%	\$710,819.02	\$3,462.67	\$0.00	\$714,281.69	\$2,782,151.35	\$0.00	\$800,000.00
06/01/36	\$686,475.20	\$24,343.82	1.75%	\$710,819.02	\$2,782.15	\$0.00	\$713,601.17	\$2,095,676.15	\$0.00	\$800,000.00
12/01/36	\$692,481.85	\$18,337.17	1.75%	\$710,819.02	\$2,095.68	\$0.00	\$712,914.70	\$1,403,194.30	\$0.00	\$800,000.00
06/01/37	\$698,541.07	\$12,277.95	1.75%	\$710,819.02	\$1,403.19	\$0.00	\$712,222.21	\$704,653.23	\$0.00	\$800,000.00
12/01/37	\$704,653.23	\$6,165.79	1.75%	\$710,819.02	\$704.65	\$0.00	\$711,523.67	\$0.00	\$0.00	\$800,000.00
<b>Totals</b>	<b>\$23,902,641.31</b>	<b>\$4,527,484.51</b>		<b>\$28,430,125.82</b>	<b>\$517,689.75</b>	<b>\$0.00</b>	<b>\$28,947,815.57</b>		<b>\$800,000.00</b>	

Created by KIA on 10/09/2018

The principal balance increased by \$11,000 on 9/17/18 because of an additional draw.



KENTUCKY INFRASTRUCTURE AUTHORITY

Matthew G. Bevin  
Governor

Capital Center Complex  
1024 Capital Center Drive, Suite 340  
Frankfort, Kentucky 40601  
(502) 573-0260  
(502) 573-0157 (fax)  
kia.ky.gov

Donna McNeil  
Executive Director

November 5, 2018

The Honorable Jim Gray, Mayor  
Lexington-Fayette Urban County Government  
200 East Main Street  
Lexington, KY 40507

RE: The Lexington-Fayette Urban County Government KIA Loan, A13-015

Dear Mayor Gray:

Attached for your review and signature is the Exhibit F to the Assistance Agreement for the above mentioned project. All eligible funds have been drawn and the total loan amount is \$23,902,641.31. This exhibit shows acknowledgement of the loan repayment schedule from which the city is retiring its debt.

**Please sign Exhibit F document, including the attest portion, and return to the Authority as soon as possible.** A copy should be retained for your records. Please call (502) 573-0260 with any questions.

Sincerely,

A handwritten signature in cursive script that reads "James Nelson".

James Nelson  
Fin Inv & Forecasting Prog Techn III