



Grayshift, LLC
931 Monroe Dr NE
Suite A102-340
Atlanta, GA 30308

January 20, 2021

Limited Source Justification

To Whom It May Concern:

This letter is to provide notification that GrayKey is a proprietary product that is internally developed and manufactured only by Grayshift, LLC ("Grayshift"). There are no competitors in existence that offer the GrayKey line of product. Grayshift owns all distribution and marketing rights of GrayKey and designates how GrayKey may be marketed and sold.

GrayKey is available for sale as follows:

- GrayKey is only available to government agencies that include law enforcement, public safety, and national defense agencies in select countries.
- Grayshift delivers GrayKey directly to its end customers.
- Grayshift has authorized resellers of the GrayKey line of products. Customers may license GrayKey through a direct transaction with Grayshift or through an indirect transaction with an authorized reseller. In all cases, Grayshift makes the final determination on any completed sale.
- A list of authorized resellers may be found at Grayshift.com.

If you desire additional information, please contact us at the email address or phone number below.

Sincerely,

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