

LFUCG New Senior & Therapeutic Center

Bid Number 130-2024

10 October 2024

Calhoun Construction is pleased to provide the proceeding documents in response to RFP Bid Number 130-2024, to address the evaluation criteria. We appreciate the opportunity to propose on this exciting project, and we feel that we are well equipped to execute the work and deliver a successful project to LFUCG.

As Lump Sum opportunities typically take their course, last minute bids and scope reviews to ensure completeness and correctness are of utmost importance for a responsible bidder. Also, we've done our best in being fully responsive to the RFP, including all the requested references and supplemental documentation. Last-minute information is not always available and/or not accurate, and with that, if there is any missing information necessary for your evaluation, we will continue to work towards providing that to you as soon as possible.

Pricing will be submitted in IonWave. The following is a list of supplemental documentation as requested per the RFP, and is attached with our IonWave submission:

1. Government Project Samples_Calhoun Construction
2. WIP Report_Calhoun Construction
3. References_Calhoun Construction
4. Personnel Resumes_Calhoun Construction
5. Subcontractor References_Calhoun Construction

Respectfully submitted

Danny Martin

Director of Preconstruction



1708 Jaggie Fox Way
Lexington, KY 40511
(859) 618-6482

www.calhounconstructs.com

PART III

Invitation to Bid No. 130-2024

New Senior & Therapeutic Center

1. FORM OF PROPOSAL

Place: Lexington, Kentucky

Date: 10/7/2024

The following Form of Proposal shall be followed exactly in submitting a proposal for this Work.

This Proposal Submitted by Calhoun Construction Services, Inc.

7707 National Turnpike, Suite 400
Louisville, KY 40214

(Name and Address of Bidding Contractor)

(Hereinafter called "Bidder"), organized and existing under the laws of the State of Kentucky, doing business as Calhoun Construction Services, Inc. "a corporation," "a partnership", or an "individual" as applicable.

To: Lexington-Fayette Urban County Government
(Hereinafter called "OWNER")
Office of the Director of Purchasing
200 East Main Street, 3rd Floor
Lexington, KY 40507

Gentlemen:

The Bidder, in compliance with your Invitation for Bids for the **New Senior & Therapeutic Center** having examined the Plans and Specifications with related documents, having examined the site for proposed Work, and being familiar with all of the conditions surrounding the construction of the proposed Project, including the availability of materials and labor, hereby proposes to furnish all labor, materials, and supplies, and to construct the Project in accordance with the Contract Documents, within the time set forth therein, and at the lump sum and/or unit prices stated hereinafter. These prices are to cover all expenses incurred in performing the Work required under the Contract Documents, of which this proposal is a part.

The Bidder hereby acknowledges receipt of the following addenda:

Addendum No. 1 Date 9/20/2024

Addendum No. 2 Date 9/27/2024

Addendum No. 3 Date 10/01/2024

Addendum No. 4 Date 10/02/2024

Addendum No. 5 Date 10/03/2024

Addendum No. Date

Addendum No. Date

Addendum No. Date

Insert above the number and the date of any Addendum issued and received. If none has been issued and received, the word "NONE" should be inserted.

2. LEGAL STATUS OF BIDDER

Bidder Calhoun Construction Services, Inc.

Date 10/10/2024

* 1. A corporation duly organized and doing business under the laws of the State of Kentucky, for whom Kurt Meadors, bearing the official title of Vice President, whose signature is affixed to this Bid/Proposal, is duly authorized to execute contracts.

~~* 2. A Partnership, all of the members of which, with addresses are: (Designate general partners as such)~~

~~* 3. An individual, whose signature is affixed to this Bid/Proposal (please print name)~~

*(The Bidder shall fill out the appropriate form and strike out the other two.)

3.

BIDDERS AFFIDAVIT

Comes the Affiant, Kurt Meadors, and after being first duly sworn, states under penalty of perjury as follows:

1. His/her name is Kurt Meadors and he/she is the individual submitting the bid or is the authorized representative of Calhoun Construction Services, Inc., the entity submitting the bid (hereinafter referred to as "Bidder").
2. Bidder will pay all taxes and fees, which are owed to the Lexington-Fayette Urban County Government at the time the bid is submitted, prior to award of the contract and will maintain a "current" status in regard to those taxes and fees during the life of the contract.
3. Bidder will obtain a Lexington-Fayette Urban County Government business license, if applicable, prior to award of the contract.
4. Bidder has authorized the Division of Procurement to verify the above-mentioned information with the Division of Revenue and to disclose to the Urban County Council that taxes and/or fees are delinquent or that a business license has not been obtained.
5. Bidder has not knowingly violated any provision of Chapter 25 of the Lexington-Fayette Urban County Government Code of Ordinances, known as the "Ethics Act."
6. Bidder acknowledges that "knowingly" for purposes of this Affidavit means, with respect to conduct or to circumstances described by a statute or ordinance defining an offense, that a person is aware or should have been aware that his conduct is of that nature or that the circumstance exists.

Signature



Kurt Meadors
Printed Name

Vice President
Title

10/7/2024
Date

Company Name Calhoun Construction Services, Inc.

Address 7707 National Turnpike, Suite 400, Louisville, KY 40214

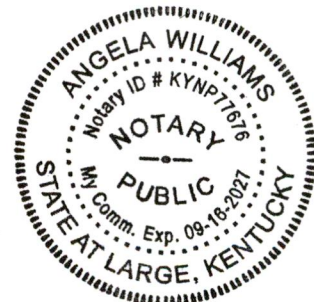
Subscribed and sworn to before me by Kurt Meadors
(Affiant)

Vice President
(Title)

of Calhoun Construction Services Inc this 7th day of October, 20 24.
(Company Name)

Angela Williams
Notary Public
[seal of notary]

My commission expires: 9-16-2027



4. BID SCHEDULE – SCHEDULE OF VALUES

The Bidder agrees to perform all the Work described in the Specifications and shown on the Plans for the following proposed lump sum and/or unit prices, if applicable, which shall include the furnishing of all labor, materials, supplies, equipment and/or vehicle usage, services, all items of cost, overhead, taxes (federal, state, local), and profit for the Contractor and any Subcontractor involved, within the time set forth herein. If unit prices are applicable, Bidder must make the extensions and additions showing the total amount of bid.

Form of proposal must include unit bid prices written in words, unit price written in numbers and total amount bid (unit price x quantity) per line item OR bid may be considered non-responsive. In case of price discrepancy, unit bid price written in words will prevail followed by unit price written in numbers then total amount bid per line item.

If a discrepancy between the unit price and the item total exists, the unit price prevails except: If the unit price is illegible, omitted, or the same as the item total, item total prevails and the unit price is the quotient of the item total and the quantity.

If the unit price and the item total are illegible or are omitted, the bid may be determined nonresponsive. If a lump sum total price is illegible or is omitted, the bid may be determined nonresponsive.

For a unit price based bid, the sum of the item totals is the bid amount the Division uses for bid comparison.

The LFUCG's decision on the bid amount is final.

Bids will be evaluated based on the following weighted criteria:

1. Past record and performance on contracts with LFUCG with respect to control of cost, quality of work and ability to meet schedule. Provide General Contractor's Project Experiences with LFUCG or similar Government agency in the past 15 years with contact info (5 points);
2. Capacity. Provide General Contractor's number of current active projects with associated % of completion (15 points);
3. References: Provide at least two client references and one subcontractor/supplier reference for General Contractor, including references for all active projects listed above related to Capacity (20 points);
4. References: Provide at least one client reference for the following Subcontractors (10 pts);
 - o Site Concrete
 - o Glulam Truss Fabricator/Installer
 - o Landscape Installer
 - o Masonry Veneer
 - o Roofing

- o Geothermal Driller
- o Temperature Control
- o Electrical
- o Audio/Video
- o Photovoltaics

5. Cost of services (50 points). Be sure to include narrative in your bid addressing each criteria.

Pricing should be submitted in the Line Items tab on IonWave. Pages P-10 must be fully executed and attached to bid submission or bid will be considered non-responsive.

| BID ITEM NO. | UNIT DESCRIPTION | UNIT | QTY |
|-----------------------------|--|-------------|------------|
| 1 | Base Bid – New Senior Center, as per specs. | LS | 1 |
| 2 | Add Alternate 1 – Manual operable partitions, as per specs. | LS | 1 |
| 3 | Add Alternate 2 – Basketball equipment, as per specs. | LS | 1 |
| 4 | Add Alternate 3 – Modified bituminous roofing, as per specs. | LS | 1 |
| 5 | Add Alternate 4 – Photovoltaic system, as per specs. | LS | 1 |

LIST OF UNIT PRICES

The following List of Unit Prices is required by the Owner to be completely executed and submitted with each Bidder's Proposal. Each unit price shall include the furnishing of all labor, materials, supplies and services, and shall include all items of cost, overhead and profit for the Contractor and any Sub-Contractors involved, and shall be used uniformly, without modification, for either additions or deductions from the Bid. These unit prices as established shall also be used to determine the equitable adjustment of the Contract Price in connection with changes, or extra work performed under the Contract. The "Rules of Measurement" set forth in the Special Conditions shall govern where volume units are concerned.

| DESCRIPTION OF WORK | UNIT PRICE |
|--|-------------|
| 1. Mass excavation and removal of unsuitable soils with offsite disposal | \$44.00 CY |
| 2. Mass Rock excavation and removal with offsite disposal | \$495.00 CY |
| 3. Mass Earth excavation with offsite disposal | \$44.00 CY |
| 4. Trench Rock excavation-up to 6' deep with offsite disposal | \$550.00 CY |
| 5. Trench Earth excavation-up to 6' deep with offsite disposal | \$550.00 CY |
| 6. Imported Satisfactory Soil Backfill suitable for buildings | \$55.00 CY |
| 7. Imported Satisfactory Soil Backfill suitable for vehicular pavements | \$55.00 CY |
| 8. Dense Graded Aggregate [DGA] backfilled & compacted in place | \$44.00 TON |
| 9. Heavy duty asphalt paving, with DGA base | \$49.00 SY |
| 10. Light duty asphalt paving, DGA base | \$46.00 SY |
| 11. Light duty concrete, 4" reinforced exterior walk slab with DGA base | \$90.00 SY |
| 12. 2" caliper native shade tree, furnished and installed | \$420.00 EA |
| 13. 1" Hydronic piping with insulation and hangers. | \$29.00 LF |
| 14. 4" Underground geothermal piping in place. | \$40.00 LF |
| 15. Sprinkler head with 15 feet of branch piping | \$550.00 EA |
| 16. Supply air diffuser with 15 feet of branch duct. | \$125.00 EA |
| 17. 4" Sanitary piping with excavation and backfill | \$42.00 LF |

| | | |
|--|-------------------|----|
| 18. 2" vent piping with hangers | <u>\$22.00</u> | LF |
| 19. Light switch with 50' of conduit and wiring | <u>\$973.00</u> | EA |
| 20. Duplex Convenience Outlet Installed Complete with 50 ft. of 3/4" Conduit and 2#12, 1#12 Ground | <u>\$830.00</u> | EA |
| 21. GFI receptacle with 50' of conduit/wiring with connection to circuit. | <u>\$858.00</u> | EA |
| 22. 2 Data outlet with 250' of conduit/wiring and terminations. | <u>\$2,238.00</u> | EA |
| 23. Fire alarm pull station with box and 50' of conduit/wiring and connection to circuit | <u>\$1,199.00</u> | EA |
| 24. Fire alarm A/V unit with 50' of conduit/wiring and connection to circuit. | <u>\$1,199.00</u> | EA |
| 25. Exit Light Installed Complete with 50 Ft. of 3/4" Conduit with 2#12, 1#12 Ground | <u>\$990.00</u> | EA |
| 26. Electrical Trench and backfill with 4" PVC schedule 40 conduit. | <u>\$6,897.00</u> | EA |
| 27. Card Reader Rough-in location with conduit and pullstring to above accessible ceiling space | <u>\$137.00</u> | EA |
| 28. Gypsum Board Assembly Installed and Painted | <u>\$12.75</u> | SF |
| 29. Concrete Sidewalk with Reinforcing Installed | <u>\$10.00</u> | SF |
| 30. Emergency Light Fixture Type E, Installed | <u>\$660.00</u> | EA |

Submitted by:

Calhoun Construction Services, Inc.

Firm

7707 National Turnpike #400

Address

Louisville, Ky 40214

City, State & Zip

**Bid must be signed:
(original signature)**


Signature of Authorized Company Representative – Title

Kurt Meadors

Representative/s Name (Typed or Printed)

502-493-1332 502-493-2407

Area Code – Phone – Fax #

Kurtmeadors@calhounconstructs.com

E-Mail Address

OFFICIAL ADDRESS:

7707 National Turnpike

Suite #400

Louisville, KY 40214

(Seal if Bid is by Corporation)

By signing this form you agree to ALL terms, conditions, and associated forms in this bid package

5. STATEMENT OF BIDDER'S QUALIFICATIONS

The following statement of the Bidder's qualifications is required to be filled in, executed, and submitted with the Proposal:

1. Name of Bidder: Calhoun Construction Services, Inc.
2. Permanent Place of Business: 7707 National Turnpike, Suite 400, Louisville, KY 40214
3. When Organized: 2012
4. Where Incorporated: Kentucky
5. Construction Plant and Equipment Available for this Project:
Skid Steer, small tools

(Attach Separate Sheet If Necessary)

6. Financial Condition:

If specifically requested by the OWNER, the apparent low Bidder is required to submit its latest three (3) years audited financial statements to the OWNER'S Division of Procurement within seven (7) calendar days following the bid opening.

7. In the event the Contract is awarded to the undersigned, surety bonds will be furnished by:

Travelers Casualty & Surety Company of America (Surety)

Signed: Thomas J. Mitchell (Representative of Surety)

8. The following is a list of similar projects performed by the Bidder: (Attach separate sheet if necessary).

| <u>NAME</u> | <u>LOCATION</u> | <u>CONTRACT SUM</u> |
|------------------------------|------------------|---------------------|
| LFUCG Fire Station #22 Solar | Lexington, KY | \$57,873 |
| *see attached past | project examples | |
| | | |
| | | |
| | | |

9. The Bidder has now under contract and bonded the following projects:

| <u>NAME</u> | <u>LOCATION</u> | <u>CONTRACT SUM</u> |
|----------------------------|-----------------|---------------------|
| *see attached 'WIP Report' | | |
| | | |
| | | |
| | | |
| | | |

10. List Key Bidder Personnel who will work on this Project.

| <u>NAME</u> | <u>POSITION DESCRIPTION</u> | <u>NO. OF YEARS WITH BIDDER</u> |
|----------------|-----------------------------|---------------------------------|
| Dennis Johnson | Project Executive | 2 |
| Dan Pressel | Project Manager | 1 |
| Dan Lusby | Superintendent | 8 |
| | | |
| | | |

11. DBE Participation on current bonded projects under contract:

| <u>SUBCONTRACTORS</u> <u>(LIST)</u> | <u>PROJECT</u> <u>(SPECIFIC TYPE)</u> | <u>DBE</u> | <u>% of WORK</u> |
|--|--|------------|------------------|
| <u>Creative Interiors</u> | <u>Flooring</u> | <u>WBE</u> | <u>1</u> |
| <u>Schnell Contractors</u> | <u>Masonry Restoration</u> | <u>WBE</u> | <u>1</u> |
| <u>McKinney Painting</u> | <u>Painting</u> | <u>WBE</u> | <u>1</u> |
| <u>Mathis Specialties</u> | <u>Accessories</u> | <u>MBE</u> | <u>0.1</u> |
| <u>HB Masonry</u> | <u>Masonry</u> | <u>WBE</u> | <u>2</u> |
| <u>Martina Brothers</u> | <u>Terrazzo & Tile</u> | <u>MBE</u> | <u>1</u> |
| <u>MK Electric</u> | <u>Electrical</u> | <u>WBE</u> | <u>1</u> |
| <u>Cundiff Steel</u> | <u>Steel Fab & Erection</u> | <u>WBE</u> | <u>1</u> |

(USE ADDITIONAL SHEETS IF NECESSARY)

12. We acknowledge that, if we are the apparent low Bidder, we will submit to the OWNER within 7 calendar days following the Bid Opening, a sworn statement on the OWNER'S form regarding all current work on hand and under contract, and a statement on the OWNER'S form of the experience of our officers, office management and field management personnel. Additionally, if requested by the OWNER, we will within 7 days following the request submit audited financial statements and loss history for insurance claims for the 3 most recent years (or a lesser period stipulated by the OWNER)—all in accordance with the Bid Documents.

Respectfully submitted:

Calhoun Construction Services, Inc.
(Name of Contracting Firm)

BY:  _____

TITLE: Vice President

DATE 10/10/2024

6. LIST OF PROPOSED SUBCONTRACTORS

The following list of proposed subcontractors is required by the OWNER to be executed, completed and submitted with the BIDDER'S FORM OF PROPOSAL. All subcontractors are subject to approval of the Lexington-Fayette Urban County Government. Failure to submit this list completely filled out may be cause for rejection of bid.

| <u>BRANCH OF WORK-LIST</u> | <u>DBE</u> <u>Work</u> | <u>% of EACH MAJOR ITEM</u> |
|----------------------------|---------------------------|-----------------------------|
| Concrete | Olympic | |
| Masonry | HB Masonry (WBE) | |
| Structural Steel | Elite Welding | |
| Glu-Lam | Glue-Lam Erectors, Inc. | |
| Casework | Custom Creations | |
| Waterproofing | Eskola | |
| Roofing | Eskola | |
| Ext. Panels | Eskola | |
| Glass | Standard Glass | |
| Gyp. Assemblies & Ceilings | Magna Contracting | |
| Fire Protection | Brown | |
| Plumbing | Jett | |
| HVAC | Jett | |
| Geothermal | Durbin | |
| Electrical | Hills | |
| Earthwork | Louisville Paving | |
| Landscaping | MAKK | |

LIST OF MATERIALS/ SUPPLIERS

Bidders are hereby advised that this list must be complete and submitted with the Bid. Cut sheets for all mechanical system must be included with bid submittal.

Listing "as per plans and specifications", will not be considered as sufficient identification. Where more than one "Make or Brand" is listed for any one item, the Owner has the right to select the one to be used.

| Item | Brand Name, Manufacturer and Supplier |
|------|---------------------------------------|
|------|---------------------------------------|

7. Lexington-Fayette Urban County Government MWDBE PARTICIPATION GOALS

A. GENERAL

- 1) The LFUCG request all potential contractors to make a concerted effort to include Minority-Owned (MBE), Woman-Owned (WBE), Disadvantaged (DBE) Business Enterprises and Veteran-Owned Small Businesses (VOSB) as subcontractors or suppliers in their bids.
- 2) Toward that end, the LFUCG has established 10% of total procurement costs as a Goal for participation of Minority-Owned, Woman-Owned and Disadvantaged Businesses on this contract.
- 3) **It is therefore a request of each Bidder to include in its bid, the same goal (10%) for MWDBE participation and other requirements as outlined in this section.**
- 4) The LFUCG has also established a 3% of total procurement costs as a Goal for participation for of Veteran-Owned Businesses.
- 5) **It is therefore a request of each Bidder to include in its bid, the same goal (3%) for Veteran-Owned participation and other requirements as outlined in this section.**

B. PROCEDURES

- 1) The successful bidder will be required to report to the LFUCG, the dollar amounts of all payments submitted to Minority-Owned, Woman-Owned or Veteran-Owned subcontractors and suppliers for work done or materials purchased for this contract. (See Subcontractor Monthly Payment Report)
- 2) Replacement of a Minority-Owned, Woman-Owned or Veteran-Owned subcontractor or supplier listed in the original submittal must be requested in writing and must be accompanied by documentation of Good Faith Efforts to replace the subcontractor / supplier with another MWDBE Firm; this is subject to approval by the LFUCG. (See LFUCG MWDBE Substitution Form)
- 3) For assistance in identifying qualified, certified businesses to solicit for potential contracting opportunities, bidders may contact:
 - a) The Lexington-Fayette Urban County Government, Division of Procurement (859-258-3320)
- 4) The LFUCG will make every effort to notify interested MWDBE and Veteran-Owned subcontractors and suppliers of each Bid Package, including information on the scope of work, the pre-bid meeting time and location, the bid date, and all other pertinent information regarding the project.

C. DEFINITIONS

- 1) A Minority-Owned Business Enterprise (MBE) is defined as a business which is certified as being at least 51% owned, managed and controlled by persons of African American, Hispanic, Asian, Pacific Islander, American Indian or Alaskan Native Heritage.
- 2) A Woman-Owned Business Enterprise (WBE) is defined as a business which is certified as

being at least 51% owned, managed and controlled by one or more women.

- 3) A Disadvantaged Business (DBE) is defined as a business which is certified as being at least 51% owned, managed and controlled by a person(s) that are economically and socially disadvantaged.
- 4) A Veteran-Owned Small Business (VOSB) is defined as a business which is certified as being at least 51% owned, managed and controlled by a veteran and/or a service disabled veteran.
- 5) Good Faith Efforts are efforts that, given all relevant circumstances, a bidder or proposer actively and aggressively seeking to meet the goals, can reasonably be expected to make. In evaluating good faith efforts made toward achieving the goals, whether the bidder or proposer has performed the efforts outlined in the Obligations of Bidder for Good Faith Efforts outlined in this document will be considered, along with any other relevant factors.

D. OBLIGATION OF BIDDER FOR GOOD FAITH EFFORTS

- 1) **The bidder shall make a Good Faith Effort to achieve the Participation Goal for MWDBE and Veteran-Owned subcontractors/suppliers. The failure to meet the goal shall not necessarily be cause for disqualification of the bidder; however, bidders not meeting the goal are required to furnish with their bids written documentation of their Good Faith Efforts to do so.**
- 2) Award of Contract shall be conditioned upon satisfaction of the requirements set forth herein.
- 3) The Form of Proposal includes a section entitled "MWDBE Participation Form". The applicable information must be completed and submitted as outlined below.
- 4) **Failure to submit this information as requested may be cause for rejection of bid or delay in contract award.**

E. DOCUMENTATION REQUIRED FOR GOOD FAITH EFFORTS

- 1) Bidders reaching the Goal are required to submit only the MWDBE Participation Form." The form must be fully completed including names and telephone number of participating MWDBE firm(s); type of work to be performed; estimated value of the contract and value expressed as a percentage of the total Lump Sum Bid Price. The form must be signed and dated, and is to be submitted with the bid.
- 2) Bidders not reaching the Goal must submit the "MWDBE Participation Form", the "Quote Summary Form" and a written statement documenting their Good Faith Effort to do so. If bid includes no MWDBE and/or Veteran participation, bidder shall enter "None" on the subcontractor / supplier form). In addition, the bidder must submit written proof of their Good Faith Efforts to meet the Participation Goal:
 - a. Advertised opportunities to participate in the contract in at least two (2) publications of general circulation media; trade and professional association publications; small and minority business or trade publications; and publications or trades targeting minority, women and disadvantaged businesses not less than fifteen (15) days prior to the deadline for submission

of bids to allow MWDBE firms and Veteran-Owned businesses to participate.

b. Included documentation of advertising in the above publications with the bidders good faith efforts package

c. Attended LFUCG Procurement Economic Inclusion Outreach event

d. Attended pre-bid meetings that were scheduled by LFUCG to inform MWDBEs and/or Veteran-Owned businesses of subcontracting opportunities

e. Sponsored Economic Inclusion event to provide networking opportunities for prime contractors and MWDBE firms and Veteran-Owned businesses.

f. Requested a list of MWDBE and/or Veteran subcontractors or suppliers from LFUCG and showed evidence of contacting the companies on the list(s).

g. Contacted organizations that work with MWDBE companies for assistance in finding certified MWDBE firms and Veteran-Owned businesses to work on this project. Those contacted and their responses should be a part of the bidder's good faith efforts documentation.

h. Sent written notices, by certified mail, email or facsimile, to qualified, certified MWDBEs and/or Veteran-Owned businesses soliciting their participation in the contract not less than seven (7) days prior to the deadline for submission of bids to allow them to participate effectively.

i. Followed up initial solicitations by contacting MWDBEs and Veteran-Owned Businesses to determine their level of interest.

j. Provided the interested MWDBE firm and/or Veteran-Owned business with adequate and timely information about the plans, specifications, and requirements of the contract.

k. Selected portions of the work to be performed by MWDBE firms and/or Veteran-Owned businesses in order to increase the likelihood of meeting the contract goals. This includes, where appropriate, breaking out contract work items into economically feasible units to facilitate MWDBE and Veteran participation, even when the prime contractor may otherwise perform these work items with its own workforce

l. Negotiated in good faith with interested MWDBE firms and Veteran-Owned businesses not rejecting them as unqualified without sound reasons based on a thorough investigation of their capabilities. Any rejection should be so noted in writing with a description as to why an agreement could not be reached.

m. Included documentation of quotations received from interested MWDBE firms and Veteran-Owned businesses which were not used due to uncompetitive pricing or were rejected as unacceptable and/or copies of responses from firms indicating that they would not be submitting a bid.

n. Bidder has to submit sound reasons why the quotations were considered unacceptable. The fact that the bidder has the ability and/or desire to perform the contract work with its own forces will not be considered a sound reason for rejecting a MWDBE and/or Veteran-Owned business's quote. Nothing in this provision shall be construed to require the bidder to accept unreasonable quotes in order to satisfy MWDBE and Veteran goals.

o. Made an effort to offer assistance to or refer interested MWDBE firms and Veteran-Owned businesses to obtain the necessary equipment, supplies, materials, insurance and/or bonding to satisfy the work requirements of the bid proposal

p. Made efforts to expand the search for MWBE firms and Veteran-Owned businesses beyond the usual geographic boundaries.

q. Other--any other evidence that the bidder submits which may show that the bidder has made reasonable good faith efforts to include MWDBE and Veteran participation.

Note: Failure to submit any of the documentation requested in this section may be cause for rejection of bid. Bidders may include any other documentation deemed relevant to this requirement which is subject to review by the MBE Liaison. Documentation of Good Faith Efforts must be submitted with the Bid, if the participation Goal is not met.



MINORITY BUSINESS ENTERPRISE PROGRAM

Sherita Miller, MPA
Minority Business Enterprise Liaison
Division of Procurement
Lexington-Fayette Urban County Government
200 East Main Street
Lexington, KY 40507
smiller@lexingtonky.gov
859-258-3323

OUR MISSION: The mission of the Minority Business Enterprise Program is to facilitate the full participation of minority and women owned businesses in the procurement process and to promote economic inclusion as a business imperative essential to the long term economic viability of Lexington-Fayette Urban County Government.

To that end the city council adopted and implemented Resolution 484-2017 – A Certified Minority, Women and Disadvantaged Business Enterprise ten percent (10%) minimum goal and a three (3%) minimum goal for Certified Veteran-Owned Small Businesses and Certified Service Disabled Veteran – Owned Businesses for government contracts.

The resolution states the following definitions shall be used for the purposes of reaching these goals (a full copy is available in Procurement):

Certified Disadvantaged Business Enterprise (DBE) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a person(s) who is socially and economically disadvantaged as define by 49 CFR subpart 26.

Certified Minority Business Enterprise (MBE) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by an ethnic minority (i.e. African American, Asian American/ Pacific Islander, Hispanic Islander, Native American/ Native Alaskan Indian) as defined in federal law or regulation as it may be amended from time-to-time.

Certified Women Business Enterprise (WBE) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a woman.

Certified Veteran-Owned Small Business (VOSB) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a veteran who served on active duty with the U.S. Army, Air Force, Navy, Marines or Coast Guard.

Certified Service Disabled Veteran Owned Small Business (SDVOSB) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a disabled veteran who served on active duty with the U.S. Army, Air Force, Navy, Marines or Coast Guard.

The term “Certified” shall mean the business is appropriately certified, licensed, verified, or validated by an organization or entity recognized by the Division of Purchasing as having the appropriate credentials to make a determination as to the status of the business.

To comply with Resolution 484-2017, prime contractors and minority, women and veteran owned businesses must

enroll in the new Diverse Business Management Compliance system, <https://lexingtonky.diversitycompliance.com/>

We have compiled the list below to help you locate certified DBE, MBE, WBE and VOSB certified businesses. Below is a listing of contacts for LFUCG Certified MWDBEs and Veteran-Owned Small Businesses in (<https://lexingtonky.ionwave.net>)

| Business | Contact | Email Address | Phone |
|---|--|--|--------------|
| LFUCG | Sherita Miller | smiller@lexingtonky.gov | 859-258-3323 |
| Commerce Lexington – Minority Business Development | Tyrone Tyra | ttyra@commercelexington.com | 859-226-1625 |
| Tri-State Minority Supplier Diversity Council | Derrick Dowell | ddowell@tsmsdc.net | 502-365-9762 |
| Small Business Development Council | Tonya Parsons UK SBDC | tonya.parsons@uky.edu | 859-257-7666 |
| Community Ventures Corporation | Devanny King | devanny.king@cvky.org | 859-231-0054 |
| KY Transportation Cabinet (KYTC) | Tony Youssefi | tyouseffi@ky.gov | 502-564-3601 |
| KYTC Pre-Qualification | Shella Eagle | Shella.Eagle@ky.gov | 502-782-4815 |
| Ohio River Valley Women's Business Council (WBENC) | Lynnise Smith | lsmith@wbenc-orr.org | 513-487-6537 |
| Kentucky MWBE Certification Progra | Singer.Buchanan, Kentucky Finance and Administration Cabinet | Singer.Buchanan@ky.gov | 502-564-2874 |
| National Women Business Owner's Council (NWBOC) | www.nwboc.org | info@nwboc.org | 800-675-5066 |
| Small Business Administration | Robert Coffey | robertcoffey@sba.gov | 502-582-5971 |



LFUCG MWDBE PARTICIPATION FORM

Bid/RFP/Quote Reference # 130-2024

The MWDBE and/or veteran subcontractors listed have agreed to participate on this Bid/RFP/Quote. If any substitution is made or the total value of the work is changed prior to or after the job is in progress, it is understood that those substitutions must be submitted to Procurement for approval immediately. **Failure to submit a completed form may cause rejection of the bid.**

| MWDBE Company, Name, Address, Phone, Email | MBE WBE or DBE | Work to be Performed | Total Dollar Value of the Work | % Value of Total Contract |
|--|----------------|----------------------|--------------------------------|---------------------------|
| 1. HB Masonry | WBE | Masonry | \$242,000 | |
| 2. McKinney Painting | WBE | Painting | \$100,000 | |
| 3. Messier Associates | MBE | Trucking | \$132,600 | |
| 4. | | | | |

The undersigned company representative submits the above list of MWDBE firms to be used in accomplishing the work contained in this Bid/RFP/Quote. Any misrepresentation may result in the termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and false claims.

Calhoun Construction Services, Inc.

Company

10/10/2024

Date

Company Representative

Vice President

Title



LFUCG MWDBE SUBSTITUTION FORM
Bid/RFP/Quote Reference # 130-2024

The substituted MWDBE and/or veteran subcontractors listed below have agreed to participate on this Bid/RFP/Quote. These substitutions were made prior to or after the job was in progress. These substitutions were made for reasons stated below and are now being submitted to Procurement for approval. By the authorized signature of a representative of our company, we understand that this information will be entered into our file for this project.


| SUBSTITUTED MWDBE Company Name, Address, Phone, Email | MWDBE Formally Contracted/ Name, Address, Phone, Email | Work to Be Performed | Reason for the Substitution | Total Dollar Value of the Work | % Value of Total Contract |
|---|--|----------------------|-----------------------------|--------------------------------|---------------------------|
| 1. | | | | | |
| 2. | | | | | |
| 3. | | | | | |
| 4. | | | | | |

The undersigned acknowledges that any misrepresentation may result in termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and false claims.

Calhoun Construction Services, Inc.

Company

10/10/2024
Date


Company Representative

Vice President
Title



MWDBE QUOTE SUMMARY FORM

Bid/RFP/Quote Reference # 130-2024

The undersigned acknowledges that the minority and/or veteran subcontractors listed on this form did submit a quote to participate on this project. Failure to submit this form may cause rejection of the bid.

| | |
|---------------------|------------------------|
| Company Name | Contact Person |
| Address/Phone/Email | Bid Package / Bid Date |

| MWDBE Company Address | Contact Person | Contact Information (work phone, Email, cell) | Date Contacted | Services to be performed | Method of Communication (email, phone meeting, ad, event etc) | Total dollars \$\$ Do Not Leave Blank (Attach Documentation) | MBE * AA HA AS NA Female | Veteran |
|--------------------------|-------------------|--|-------------------|--------------------------------|---|--|---|---------|
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

(MBE designation / AA=African American / HA= Hispanic American/AS = Asian American/Pacific Islander/
NA= Native American)

The undersigned acknowledges that all information is accurate. Any misrepresentation may result in termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and claims.

Calhoun Construction Services, Inc.

Company

10/10/2024

Date


Company Representative

Vice President

Title



LFUCG SUBCONTRACTOR MONTHLY PAYMENT REPORT

The LFUCG has a 10% goal plan adopted by city council to increase the participation of minority and women owned businesses in the procurement process. The LFUCG also has a 3% goal plan adopted by cited council to increase the participation of veteran owned businesses in the procurement process. In order to measure that goal LFUCG will track spending with MWDBE and Veteran contractors on a monthly basis. By the signature below of an authorized company representative, you certify that the information is correct, and that each of the representations set forth below is true. Any misrepresentation may result in termination of the contract and/or prosecution under applicable Federal and State laws concerning false statements and false claims. Please submit this form monthly to the Division of Procurement/ 200 East Main Street / Room 338 / Lexington, KY 40507.

Bid/RFP/Quote # 130-2024

Total Contract Amount Awarded to Prime Contractor for this Project _____

| | |
|---------------------------------|--|
| Project Name/ Contract # | Work Period/ From: _____ To: _____ |
| Company Name: | Address: |
| Federal Tax ID: | Contact Person: |

| Subcontractor Vendor ID (name, address, phone, email) | Description of Work | Total Subcontract Amount | % of Total Contract Awarded to Prime for this Project | Total Amount Paid for this Period | Purchase Order number for subcontractor work (please attach PO) | Scheduled Project Start Date | Scheduled Project End Date |
|--|---------------------|--------------------------|---|-----------------------------------|---|------------------------------|----------------------------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

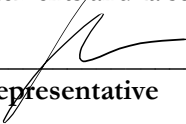
By the signature below of an authorized company representative, you certify that the information is correct, and that each of the representations set forth below is true. Any misrepresentations may result in the termination of the contract and/or prosecution under applicable Federal and State laws concerning false statements and false claims.

Calhoun Construction Services, Inc.

Company

10/10/2024

Date



Company Representative

Vice President

Title

LFUCG STATEMENT OF GOOD FAITH EFFORTS

Bid/RFP/Quote # 130-2024

By the signature below of an authorized company representative, we certify that we have utilized the following Good Faith Efforts to obtain the maximum participation by MWDBE and Veteran-Owned business enterprises on the project and can supply the appropriate documentation.

_____ Advertised opportunities to participate in the contract in at least two (2) publications of general circulation media; trade and professional association publications; small and minority business or trade publications; and publications or trades targeting minority, women and disadvantaged businesses not less than fifteen (15) days prior to the deadline for submission of bids to allow MWDBE firms and Veteran-Owned businesses to participate.

_____ Included documentation of advertising in the above publications with the bidders good faith efforts package

_____ Attended LFUCG Procurement Economic Inclusion Outreach event

_____ Attended pre-bid meetings that were scheduled by LFUCG to inform MWDBEs and/or Veteran-Owned Businesses of subcontracting opportunities

_____ Sponsored Economic Inclusion event to provide networking opportunities for prime contractors and MWDBE firms and Veteran-Owned businesses

_____ Requested a list of MWDBE and/or Veteran subcontractors or suppliers from LFUCG and showed evidence of contacting the companies on the list(s).

_____ Contacted organizations that work with MWDBE companies for assistance in finding certified MWDBE firms and Veteran-Owned businesses to work on this project. Those contacted and their responses should be a part of the bidder's good faith efforts documentation.

_____ Sent written notices, by certified mail, email or facsimile, to qualified, certified MWDBEs soliciting their participation in the contract not less than seven (7) days prior to the deadline for submission of bids to allow them to participate effectively.

_____ Followed up initial solicitations by contacting MWDBEs and Veteran-Owned businesses to determine their level of interest.

_____ Provided the interested MWDBE firm and/or Veteran-Owned business with adequate and timely information about the plans, specifications, and requirements of the contract.

_____ Selected portions of the work to be performed by MWDBE firms and/or Veteran-Owned businesses in order to increase the likelihood of meeting the contract goals. This includes, where appropriate, breaking out contract work items into economically feasible units to facilitate MWDBE and Veteran participation,

even when the prime contractor may otherwise perform these work items with its own workforce

_____ Negotiated in good faith with interested MWDBE firms and Veteran-Owned businesses not rejecting them as unqualified without sound reasons based on a thorough investigation of their capabilities. Any rejection should be so noted in writing with a description as to why an agreement could not be reached.

_____ Included documentation of quotations received from interested MWDBE firms and Veteran-Owned businesses which were not used due to uncompetitive pricing or were rejected as unacceptable and/or copies of responses from firms indicating that they would not be submitting a bid.

_____ Bidder has to submit sound reasons why the quotations were considered unacceptable. The fact that the bidder has the ability and/or desire to perform the contract work with its own forces will not be considered a sound reason for rejecting a MWDBE and/or Veteran-Owned business’s quote. Nothing in this provision shall be construed to require the bidder to accept unreasonable quotes in order to satisfy MWDBE and Veteran goals.

_____ Made an effort to offer assistance to or refer interested MWDBE firms and Veteran-Owned businesses to obtain the necessary equipment, supplies, materials, insurance and/or bonding to satisfy the work requirements of the bid proposal

_____ Made efforts to expand the search for MWBE firms and Veteran-Owned businesses beyond the usual geographic boundaries.

_____ Other--any other evidence that the bidder submits which may show that the bidder has made reasonable good faith efforts to include MWDBE **and Veteran participation.**

NOTE: Failure to submit any of the documentation requested in this section may be cause for rejection of bid. Bidders may include any other documentation deemed relevant to this requirement which is subject to approval by the MBE Liaison. Documentation of Good Faith Efforts must be submitted with the Bid, if the participation Goal is not met.

The undersigned acknowledges that all information is accurate. Any misrepresentations may result in termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and claims.

Calhoun Construction Services, Inc.

Company
_____ 10/10/2024

Date



Company Representative
Vice President

Title

8. **AUTHENTICATION OF BID AND STATEMENT OF NON-COLLUSION, NON-CONFLICT OF INTEREST**

I hereby swear (or affirm) under the penalty for false swearing:

1. That I am the Bidder (if the Bidder is an individual), a partner of the Bidder (if the Bidder is a partnership), or an officer or employee of the bidding corporation having authority to sign on its behalf (if the Bidder is a corporation);
2. That the attached bid has been arrived at by the Bidder independently, and has been submitted without collusion with, and without any agreement, understanding or planned common course of action, with any other contractor, vendor of materials, supplies, equipment or services described in the Invitation to Bid, designed to limit independent bidding or competition;
3. That the contents of the bid or bids have not been communicated by the Bidder or its employees or agents to any person not an employee or agent of the Bidder or its surety on any bond furnished, with the bid or bids, and will not be communicated to any such person, prior to the official opening of the bid or bids;
4. That the Bidder is legally entitled to enter into the contracts with the Lexington-Fayette Urban County Government, and is not in violation of any prohibited conflict of interest;
5. (Applicable to corporation only) That as a foreign corporation, we are registered with the Secretary of State, Commonwealth of Kentucky, and authorized to do business in the State _____ or, that as a domestic corporation, we are in good standing with the Secretary of State, Commonwealth of Kentucky x . Check the statement applicable.
6. This offer is for 60 calendar days from the date this bid is opened. In submitting the above, it is expressly agreed that, upon proper acceptance by the Lexington-Fayette Urban County Government of any or all items bid above, a contract shall thereby be created with respect to the items accepted.
7. That I have fully informed myself regarding the accuracy of the statements made in this statement.
8. That I certify that Subcontractors have not and will not be awarded to any firm(s) that have been debarred from noncompliance with the Federal Labor Standards, Title VI of the Civil Rights Act of 1964 As Amended, Executive Order 11246 As Amended or any other Federal Law.

9. STATEMENT OF EXPERIENCE

NAME OF INDIVIDUAL: Dennis Johnson

POSITION/TITLE: Project Executive

STATEMENT OF EXPERIENCE: (see attached resume)

NAME OF INDIVIDUAL: Dan Pressel

POSITION/TITLE: Project Manager

STATEMENT OF EXPERIENCE: (see attached resume)

NAME OF INDIVIDUAL: Dan Lusby

POSITION/TITLE: Senior Superintendent

STATEMENT OF EXPERIENCE: (see attached resume)

NAME OF INDIVIDUAL: Kurt Meadors

POSITION/TITLE: Vice President - Estimating

STATEMENT OF EXPERIENCE: (see attached resume)

NAME OF INDIVIDUAL: Mike Williams

POSITION/TITLE: Vice President - Operations

STATEMENT OF EXPERIENCE: (see attached resume)

NAME OF INDIVIDUAL: John Hinshaw

POSITION/TITLE: President

STATEMENT OF EXPERIENCE: (see attached resume)

* Include all officers, office management's, Affirmative Action officials, and field management personnel. (Attach separate sheets if necessary.)

10. EQUAL OPPORTUNITY AGREEMENT

Standard Title VI Assurance

The Lexington Fayette-Urban County Government, (hereinafter referred to as the “Recipient”) hereby agrees that as a condition to receiving any Federal financial assistance from the U.S. Department of Transportation, it will comply with Title VI of the Civil Rights Act of 1964, 78Stat.252, 42 U.S.C. 2000d-4 (hereinafter referred to as the “Act”), and all requirements imposed by or pursuant to Title 49, Code of Federal Regulations, U.S. Department of Transportation, Subtitle A, Office of the Secretary, (49 CFR, Part 21) Nondiscrimination in Federally Assisted Program of the Department of Transportation – Effectuation of Title VI of the Civil Rights Act of 1964 (hereinafter referred to as the “Regulations”) and other pertinent directives, no person in the United States shall, on the grounds of race, color, national origin, sex, age (over 40), religion, sexual orientation, gender identity, veteran status, or disability be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which the Recipient receives Federal financial assistance from the U.S. Department of Transportation, including the Federal Highway Administration, and hereby gives assurance that will promptly take any necessary measures to effectuate this agreement. This assurance is required by subsection 21.7(a) (1) of the Regulations.

The Law

- * Title VII of the Civil Rights Act of 1964 (amended 1972) states that it is unlawful for an employer to discriminate in employment because of race, color, religion, sex, age (40-70 years) or national origin.
- * Executive Order No. 11246 on Nondiscrimination under Federal contract prohibits employment discrimination by contractor and subcontractor doing business with the Federal Government or recipients of Federal funds. This order was later amended by Executive Order No. 11375 to prohibit discrimination on the basis of sex.
- * Section 503 of the Rehabilitation Act of 1973 States:
The Contractor will not discriminate against any employee or applicant for employment because of physical or mental handicap.
- * Section 2012 of the Vietnam Era Veterans Readjustment Act of 1973 requires Affirmative Action on behalf of disabled veterans and veterans of the Vietnam Era by contractors having Federal Contracts.
- * Section 206 (A) of Executive Order 12086, Consolidation of Contract Compliance Functions for Equal Employment Opportunity, states:
The Secretary of Labor may investigate the employment practices of any Government contractor or sub-contractor to determine whether or not the contractual provisions specified in Section 202 of this order have been violated.


The Lexington-Fayette Urban County Government practices Equal Opportunity in recruiting, hiring and promoting. It is the Government's intent to affirmatively provide employment opportunities for those individuals who have previously not been allowed to enter into the mainstream of society. Because of its importance to the local Government, this policy carries the full endorsement of the Mayor, Commissioners, Directors, and all supervisory personnel. In

following this commitment to Equal Employment Opportunity and because the Government is the benefactor of the Federal funds, it is both against the Urban County Government policy and illegal for the Government to let contracts to companies which knowingly or unknowingly practice discrimination in their employment practices. Violation of the above mentioned ordinances may cause a contract to be canceled and the contractor may be declared ineligible for future consideration.

Please sign this statement in the appropriate space acknowledging that you have read and understand the provisions contained herein. Return this document as part of your application packet.

Bidders

I/We agree to comply with the Civil Rights Laws listed above that govern employment rights of minorities, women, Vietnam veterans, handicapped, and aged persons.



Signature

Calhoun Construction Services, Inc.
Name of Business

The Entity (regardless of whether construction contractor, non-construction contractor or supplier) agrees to provide equal opportunity in employment for all qualified persons, to prohibit discrimination in employment because of race, color, religion, sex (including pregnancy, sexual orientation or gender identity), national origin, disability, age, genetic information, political affiliation, or veteran status, and to promote equal employment through a positive, continuing program from itself and each of its sub-contracting agents. This program of equal employment opportunity shall apply to every aspect of its employment policies and practices.

The Kentucky equal Employment Opportunity Act of 1978 (KRS 45.560-45.640) requires that any count, city, town, school district, water district, hospital district, or other political subdivision of the state shall include in directly or indirectly publicly funded contracts for supplies, materials, services, or equipment hereinafter entered into the following provisions:

During the performance of this contract, the contractor agrees as follows:

- (1) *The contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, age or national origin;*
- (2) *The contractor will state in all solicitations or advertisements for employees placed by or on behalf of the contractors that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, age or national origin;*
- (3) *The contract will post notices in conspicuous places, available to employees and applicants for employment, setting forth the provisions of the non-discrimination clauses required by this section; and*
- (4) *The contractor will send a notice to each labor union or representative of workers with which he has a collective bargaining agreement or other contract or understanding advising the*

labor union or workers' representative of the contractor's commitments under the nondiscrimination clauses.

The Act further provides:

KRS 45.610. Hiring minorities – Information required

- (1) For the length of the contract, each contractor shall hire minorities from other sources within the drawing area, should the union with which he has collective bargaining agreements be unwilling to supply sufficient minorities to satisfy the agreed upon goals and timetable.*
- (2) Each contractor shall, for the length of the contract, furnish such information as required by KRS 45.560 to KRS 45.640 and by such rules, regulations and orders issued pursuant thereto and will permit access to all books and records pertaining to his employment practices and work sites by the contracting agency and the department for purposes of investigation to ascertain compliance with KRS 45.560 to 45.640 and such rules, regulations and orders issued pursuant thereto.*

KRS 45.620. Action against contractor – Hiring of minority contractor or subcontractor

- (1) If any contractor is found by the department to have engaged in an unlawful practice under this chapter during the course of performing under a contract or subcontract covered under KRS 45.560 to 45.640, the department shall so certify to the contracting agency and such certification shall be binding upon the contracting agency unless it is reversed in the course of judicial review.*
- (2) If the contractor is found to have committed an unlawful practice under KRS 45.560 to 45.640, the contracting agency may cancel or terminate the contract, conditioned upon a program for future compliance approved by the contracting agency and the department. The contracting agency may declare such a contractor ineligible to bid on further contracts with that agency until such time as the contractor complies in full with the requirements of KRS 45.560 – 45.640.*
- (3) The equal employment provisions of KRS 45.560 to 45.640 may be met in part by a contractor by subcontracting to a minority contractor or subcontractor. For the provisions of KRS 45.560 to 45.640, a minority contractor or subcontractor shall mean a business that is owned and controlled by one or more persons disadvantaged by racial or ethnic circumstances.*

KRS 45.630 Termination of existing employee not required, when

Any provision of KRS 45.560 to 45.640 notwithstanding, no contractor shall be required to terminate an existing employee upon proof that that employee was employed prior to the date of the contract.

KRS 45.640 Minimum skills

Nothing in KRS 45.560 to 45.640 shall require a contractor to hire anyone who fails to demonstrate the minimum skills required to perform a particular job.

It is recommended that all of the provisions quoted above to be included as special conditions in each contract. In the case of a contract exceeding \$250,000, the contractor is required to furnish evidence that his work-force in Kentucky is representative of the available work-force in the area from which he draws employees, or to supply an Affirmative Action plan which will achieve such representation during the life of the contract.

11. EQUAL EMPLOYMENT OPPORTUNITY AFFIRMATIVE ACTION POLICY

It is the policy of Calhoun Construction Services, Inc.

to assure that all applicants for employment and all employees are treated on a fair and equitable basis without regard to their race, religion, sex, color, handicap, natural origin or age.

Such action shall include employment, promotion, demotion, recruitment or recruitment advertising, layoff or termination, rates of pay and other forms of compensation, and selection for training, whether apprenticeship and/or on-the-job-training.

Furthermore, this company agrees to make special recruitment efforts to hire the protected class whenever feasible. This company also agrees to adhere to all applicable federal, state, and local laws relating to Equal Employment Opportunity for all individuals.

12. WORKFORCE ANALYSIS FORM

Name of Organization: Calhoun Construction Services, Inc.

| Categories | Total | White (Not Hispanic or Latino) | | Hispanic or Latino | | Black or African- American (Not Hispanic or Latino) | | Native Hawaiian and Other Pacific Islander (Not Hispanic or | | Asian (Not Hispanic or Latino) | | American Indian or Alaskan Native (not Hispanic or Latino) | | Two or more races (Not Hispanic or Latino) | | Total | |
|---------------------|-------|---|---|-----------------------|---|--|---|---|---|--------------------------------------|---|--|---|---|---|-------|---|
| | | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F |
| Administrators | | | | | | | | | | | | | | | | | |
| Professionals | | | | | | | | | | | | | | | | | |
| Superintendents | | | | | | | | | | | | | | | | | |
| Supervisors | | | | | | | | | | | | | | | | | |
| Foremen | | | | | | | | | | | | | | | | | |
| Technicians | | | | | | | | | | | | | | | | | |
| Protective Service | | | | | | | | | | | | | | | | | |
| Para-Professionals | | | | | | | | | | | | | | | | | |
| Office/Clerical | | | | | | | | | | | | | | | | | |
| Skilled Craft | | | | | | | | | | | | | | | | | |
| Service/Maintenance | | | | | | | | | | | | | | | | | |
| Total: | | | | | | | | | | | | | | | | | |

Prepared by: Kurt Meadors, Vice President
(Name and Title)

Date: 10 / 10 / 2024
Revised 2015-Dec-15

13. EVIDENCE OF INSURABILITY

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT CONSTRUCTION PROJECT

(Use separate form for each Agency or Brokerage agreeing to provide coverage)

Names Insured: Owner, Engineer, Owner/Engineer Consultants

Employee ID: _____

Address: 3360 Shillito Park Rd., Lexington, KY 40503

Phone: _____

Project to be insured: New Senior & Therapeutic Center

In lieu of obtaining certificates of insurance at this time, the undersigned agrees to provide the above Named Insured with the minimum coverage listed below. These are outlined in the Insurance and Risk Management of Part V (Special Conditions), including all requirements, and conditions:

| Section Items | Coverage | Minimum Limits and Policy Requirements | Limits Provided To Insured | Name of Insurer | A.M. Best's Code | Rating |
|-----------------------|----------|--|---|--|------------------|--------|
| SC-2 – see provisions | CGL | \$1,000,000 per occ. And \$2,000,000 aggregate | \$ 2,000,000 Per Occ \$4,000,000 Agg | Phoenix Insurance Co | 002518 | A++ |
| SC-2 – see provisions | AUTO | \$1,000,000/per occ. | \$ \$2,000,000 Per occ | Phoenix Insurance Co | 002518 | A++ |
| SC-2 – see provisions | WC | Statutory w /endorsement as noted | \$ 1M/\$1M/\$1M | Travelers Indemnity Co | 002520 | A++ |
| SC-2 – see provisions | EXC | \$5,000.000 per occ. | \$ 15,000,000 | Travelers Property Cas.Co O America | 004461 | A++ |

Section 2 includes required provisions, statements regarding insurance requirements, and the undersigned agrees to abide by all provisions for the coverage's checked above unless stated otherwise when submitting.

USI Insurance Service

Agency or Brokerage

435 N. Whittington Pkwy, Suite 250

Street Address

Louisville KY 40222

City State Zip

502-815-5200

Telephone Number

Steven Soph

Name of Authorized Representative

Commercial Lines Producer

Title

Steven Soph

Authorized Signature

09/30/2024

Date

NOTE: Authorized signatures may be the agent's if agent has placed insurance through an agency agreement with the insurer. If insurance is brokered, authorized signature must be that of authorized representative of insurer.

IMPORTANT: Contract may not be awarded if a completed and signed copy of this form for all coverage's listed above is not provided with the bid.

14. DEBARRED FIRMS

PROJECT NAME: New Senior & Therapeutic Center

BID NUMBER: 130-2024

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT LEXINGTON, KY

All prime Contractors shall certify that Subcontractors have not and will not be awarded to any firms that has been debarred for noncompliance with the Federal Labor Standards, Title VI of the Civil Rights Act of 1964 As Amended, Executive Order 11246 As Amended or any other Federal Law.

All bidders shall complete the attached certification in duplicate and submit both copies to the Owner with the bid proposal. The Owner (grantee) shall transmit one copy to the Lexington-Fayette Urban County Government, Division of Community Development, within fourteen (14) days after bid opening.

The undersigned hereby certifies that the firm of Calhoun Construction Services, Inc. has not and will not award a subcontract, in connection with any contract award to it as the result of this bid, to any firm that has been debarred for noncompliance with the Federal labor Standards, Title VI of the civil Rights Act of 1964, Executive Order 11246 as amended or any Federal Law.

Calhoun Construction Services, Inc.
Name of Firm Submitting Bid


Signature of Authorized Official

Vice President
Title

10/10/2024
Date

15. DEBARMENT CERTIFICATION

All contractors/subcontractors shall complete the following certification and submit it with the bid proposal.

The contractor/subcontractor certifies in accordance with Executive Order 12549 (Debarment and Suspension 2/18/86) that to the best of its knowledge and belief, that it and its principals:

- 1) Are not presently debarred, suspended, proposed for debarment, declared negligible, or voluntarily excluded from covered transactions or contract by any Federal department or agency for noncompliance with the Federal Labor Standards, Title VI of the Civil Rights Act of 1964 as amended, Executive Order 11246 as amended or any other Federal law;
 - a) Have not within a three year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
 - b) Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (1)(a) of this certification; and
 - c) Have not within a three year period preceding this bid has one or more public (Federal, State or local) transactions or contracts terminated for cause or default.
- 2) Where the contractor is unable to certify to any of the statements in this certification, such prospective contractors shall attach an explanation to this certification form.

Firm Name: Calhoun Construction Services, Inc.

Project: New Senior & Therapeutic Center

Printed Name and Title of Authorized Representative: Kurt Meadors, Vice President

Signature: 

Date: 10/10/2024

END OF SECTION

BID BOND

TRAVELERS CASUALTY AND SURETY COMPANY OF AMERICA Hartford, Connecticut 06183

CONTRACTOR:

(Name, legal status and address)

CALHOUN CONSTRUCTION SERVICES, INC.
7707 NATIONAL TURNPIKE #400
LOUISVILLE, KY 40214

SURETY:

(Name, legal status and principal place of business)

TRAVELERS CASUALTY AND SURETY COMPANY OF
AMERICA, ONE TOWER SQUARE
HARTFORD, CT 06183

OWNER:

(Name, legal status and address)

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT
200 EAST MAIN STREET, 3RD FLOOR, ROOM 338
LEXINGTON, KY 40507

BOND AMOUNT: FIVE PERCENT (5%) OF THE AMOUNT OF THE BID

PROJECT:

(Name, location or address, and Project number, if any)


NEW SENIOR & THERAPEUTIC CENTER

The Contractor and Surety are bound to the Owner in the amount set forth above, for the payment of which the Contractor and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, as provided herein. The conditions of this Bond are such that if the Owner accepts the bid of the Contractor within the time specified in the bid documents, or within such time period as may be agreed to by the Owner and Contractor, and the Contractor either (1) enters into a contract with the Owner in accordance with the terms of such bid, and gives such bond or bonds as may be specified in the bidding or Contract Documents, with a surety admitted in the jurisdiction of the Project and otherwise acceptable to the Owner, for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or (2) pays to the Owner the difference, not to exceed the amount of this Bond, between the amount specified in said bid and such larger amount for which the Owner may in good faith contract with another party to perform the work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect. The Surety hereby waives any notice of an agreement between the Owner and Contractor to extend the time in which the Owner may accept the bid. Waiver of notice by the Surety shall not apply to any extension exceeding sixty (60) days in the aggregate beyond the time for acceptance of bids specified in the bid documents, and the Owner and Contractor shall obtain the Surety's consent for an extension beyond sixty (60) days.

If this Bond is issued in connection with a subcontractor's bid to a Contractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

When this Bond has been furnished to comply with a statutory or other legal requirement in the location of the Project, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

Signed and sealed this 7TH day of OCTOBER, 2024


(Witness)


(Witness) ANDREA CORTES

CALHOUN CONSTRUCTION SERVICES, INC.

(Principal)

(Seal)

(Title) KURT MEADORS, VICE PRESIDENT

TRAVELERS CASUALTY AND SURETY COMPANY OF
AMERICA

(Surety)

(Seal)


(Title) THOMAS J. MITCHELL, ATTORNEY-IN-FACT



**Travelers Casualty and Surety Company of America
Travelers Casualty and Surety Company
St. Paul Fire and Marine Insurance Company**

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS: That Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company are corporations duly organized under the laws of the State of Connecticut (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint **Andrea Cortes, Elizabeth Dawson, William A. Kantlehner III, William A. Kantlehner IV, Ryan P. Mitchell, Thomas J. Mitchell, S. Annette Mullet, Christopher E. von Allmen, Andrew O. Mucci, Kevin H. Bowling, Adam Terry, and Andrew G. Windhorst Jr.** of Louisville, Kentucky their true and lawful Attorney (s)-in-Fact to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies, business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

IN WITNESS WHEREOF, the Companies have caused this instrument to be signed, and their corporate seals to be hereto affixed, this **21st** day of **April**, 2021.

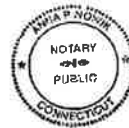
State of Connecticut

City of Hartford ss.

On this the **21st** day of **April**, 2021, before me personally appeared **Robert L. Raney**, who acknowledged himself to be the Senior Vice President of each of the Companies, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of said Companies by himself as a duly authorized officer.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission expires the **30th** day of **June**, 2026



Anna P. Nowik

Anna P. Nowik, Notary Public

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of each of the Companies, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, any Assistant Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, **Kevin E. Hughes**, the undersigned, Assistant Secretary of each of the Companies, do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which remains in full force and effect.

Dated this 7th day of October, 2024



Kevin E. Hughes

Kevin E. Hughes, Assistant Secretary

**To verify the authenticity of this Power of Attorney, please call us at 1-800-421-3880.
Please refer to the above-named Attorney(s)-in-Fact and the details of the bond to which this Power of Attorney is attached.**



ADDENDUM #1

Bid Number: #130-2024

Date: September 20, 2024

Subject: New Senior and Therapeutic Center

Address Inquiries to:
Sondra Stone
sstone@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid:

1. See attached pre-bid sign-in sheet.
2. Specifications (see attached):
 - a. 000010 Master TOC: See section for marked revisions.
 - b. 042200 FL – Concrete Unit Masonry: (Section added.)
 - c. 051200 – Structural Steel Framing: See section for marked revisions.
 - d. 051213 – Architecturally Exposed Structural Steel Framing: See section for marked revisions.
 - e. 055113 – Metal Pan Stairs: (Section added.)
 - f. 066100 – Solid Surface Shower Surrounds: See section for marked revisions.
 - g. 074233 – Exterior Solid Phenolic Rain Screen Panels: See section for marked revisions.
 - h. 075216 – SBS Roofing: See section for marked revisions.
 - i. 075323 - Ethylene-Propylene-Diene-Monomer (EPDM) Roofing: See section for marked revisions.



- j. 077200 – Roof Accessories: See section for marked revisions.
- k. 097720 – Fiberglass Reinforced Wall Panels: (Section added.)
- l. 099124 – Interior Painting: See section for marked revisions.
- m. 122413 – Roller Window Shades: See section for marked revisions.

3. Drawings (see attached):

- a. G000 – COVER. Rendering added. Architectural sheet list revised.
- b. A181 – INTERIOR ELEVATIONS. Note added to ‘C5’. Revised ‘D5’. Added bid alternate keynotes.
- c. A300 – BUILDING EXTERIOR ELEVATIONS. Note added to ‘A1’. Note added to ‘C1’.
- d. A450 – WALL SECTIONS. Various revisions to notes and dimensions on ‘A3’. Various revisions to notes and dimensions on ‘A4’.
- e. A451 – WALL SECTIONS. Various revisions to notes and dimensions on ‘A4’. Various revisions to notes and dimensions on ‘A5’.
- f. A453 – WALL SECTIONS. Various revisions to notes and dimensions on ‘A1’.
- g. A502 – ENLARGED SECTION DETAILS. Sheet added.
- h. A551 – CANOPY SECTIONS & DETAILS. Sheet added.
- i. A552 – CANOPY SECTIONS & DETAILS. Sheet added.
- j. A900 – FF&E. Sheet added.



k. L401 – Revised locations.



Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: Calhoun Construction Services, Inc.

ADDRESS: 7707 National Turnpike, Suite 400, Louisville, KY 40214

SIGNATURE OF BIDDER:  _____





ADDENDUM #2

Bid Number: #130-2024

Date: September 27, 2024

Subject: New Senior and Therapeutic Center

Address Inquiries to:
Sondra Stone
ssone@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid.

The LFUCG will only be accepting bids from Prime Contractors for this solicitation on IonWave. Subcontractors must submit their bids to the Prime Contractors.

Drawings:

A502 – ENLARGED SECTION DETAILS

- 1) Porch Rail Detail added.
- 2) Guard Rail @ Retaining Wall detail added.
- 3) Site Sign Detail added.

A103 – OVERALL FIRST FLOOR PLAN

- 1) Revisions to sheet notes 4 and 5.

M-500 - MECHANICAL SCHEMATICS

- 1) Edited Geothermal Piping Schematic.



M-600 - MECHANICAL CONTROLS

- 1) Edited Water Source Heat Pump schematic, sequence and points list.

M-700 - MECHANICAL SCHEDULES

- 1) Edited WATER SOURCE HEAT PUMP SCHEDULE.

P-100 - PLUMBING - BASEMENT

- 1) Added water piping for mechanical makeup water.

P-200 - PLUMBING ENLARGED PLANS

- 1) Edited tagged notes.

E101A - FIRST FLOOR LIGHTING PLAN – AREA A

- 1) Edited circuiting around plan
- 2) Added tagged notes
- 3) Added exterior building mounted lighting

E101B - FIRST FLOOR LIGHTING PLAN – AREA B

- 1) Edited circuiting around plan
- 2) Added tagged notes
- 3) Added exterior building mounted lighting

E102 - BASEMENT LIGHTING PLAN

- 1) Edited circuiting
- 2) Added tagged notes
- 3) Added exterior wall mounted lighting and remote head



- 4) Edited light fixture schedule for emergency fixtures, added wall packs, sign lighting fixtures

E-201 - FIRST FLOOR POWER PLAN – AREA B

- 1) Clarified circuit for shot clock at column line T

E-202 - BASEMENT POWER PLAN

- 1) Added circuits for P3 and P4
- 2) Added circuit for HHP12
- 3) Shifted exterior disconnect off of louver

E-301A – FIRST FLOOR SYSTEM PLAN – AREA A

- 1) Adjusted camera locations

E-301B – FIRST FLOOR SYSTEM PLAN – AREA B

- 1) Adjusted camera locations
- 2) Added canopy camera locations

E-500 ELECTRICAL PANEL SCHEDULES

- 1) Added circuits for exterior lighting to panel LP1
- 2) Added circuit for HHP12 to panel PP1
- 3) Added circuit information for shot clock in rm 110

E-600 ELECTRICAL ONE-LINE DIAGRAM

- 1) Added feeders for pumps P3 and P4
- 2) Edited SBDP description to match MCB
- 3) Edited MCB of main distribution panel, added spares

EU-101 ELECTRICAL SITE UTILITY PLAN – BUILDING AREA

- 1) Added camera locations at canopy



2) Added notes for camera data drops in parking lot

3) Added note for geothermal well field location boundaries

EU-102 ELECTRICAL SITE UTILITY PLAN – PARKING LOT

1) Added camera locations at canopy

2) Added notes for camera data drops in parking lot

3) Added note for geothermal well field location boundaries

Specifications:

084229.23 FL - SLIDING AUTOMATIC ENTRANCES: See section for marked revisions.

102239 FL - FOLDING PANEL PARTITIONS: See section for marked revisions.

200200 SCOPE OF MECHANICAL WORK: Refer to highlighted markups.

201300 PIPES, PIPE FITTINGS AND PIPE SUPPORT: Refer to highlighted markups.

202200 INSULATION – MECHANICAL: Refer to highlighted markups.



Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: Calhoun Construction Services, Inc.

ADDRESS: 7707 National Turnpike, Suite 400, Louisville, KY 40214

SIGNATURE OF BIDDER: _____





ADDENDUM #3

Bid Number: #130-2024

Date: October 1, 2024

Subject: New Senior and Therapeutic Center

Address Inquiries to:
Sondra Stone
ssone@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid.

Bid opening is extended to October 10, 2024, 2:00 pm.

Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: Calhoun Construction Services, Inc.

ADDRESS: 7707 National Turnpike, Suite 400, Louisville, KY 40214

SIGNATURE OF BIDDER: _____





ADDENDUM #4

Bid Number: #130-2024

Date: October 2, 2024

Subject: New Senior and Therapeutic Center

Address Inquiries to:
Sondra Stone
ssone@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid.

Sufficient information to evaluate the following criteria MUST be provided with your bid or your bid will be considered non-responsive.

1. Past record and performance on contracts with LFUCG with respect to control of cost, quality of work and ability to meet schedule. Provide General Contractor's Project Experiences with LFUCG or similar Government agency in the past 15 years with contact info (5 points)
2. Capacity. Provide General Contractor's number of current active projects with associated % of completion (15 points)
3. References: Provide at least two client references and one subcontractor/supplier reference for General Contractor, including references for all active projects listed above related to Capacity (20 points)
4. References: Provide at least one client reference for the following Subcontractors (10 pts)
 - a. Site Concrete
 - b. Glulam Truss Fabricator/Installer
 - c. Landscape Installer
 - d. Masonry Veneer
 - e. Roofing
 - f. Geothermal Driller



- g. Temperature Control
- h. Electrical
- i. Audio/Video
- j. Photovoltaics

The references should include: Company, Contact Name, Telephone Number, and E-mail Address. A letter of recommendation is NOT required.

5. Cost of services (50 points). Be sure to include narrative in your bid addressing each criteria.



Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: Calhoun Construction Services, Inc.

ADDRESS: 7707 National Turnpike, Suite 400, Louisville, KY 40214

SIGNATURE OF BIDDER: _____






ADDENDUM #5

Bid Number: #130-2024

Date: October 3, 2024

Subject: New Senior and Therapeutic Center

Address Inquiries to:
Sondra Stone
ssone@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid.

Drawings:

A050 – WALL TYPES

- 1) Wall type 982A added.

Specifications:

- 1) 000010 - Master TOC: See section for marked revisions.

- 2) 019113 - General Commissioning Requirements:

- A. Add specification section.
- B. Note to Contractors: The Commissioning Agent will be conducting a Building Air Tightness Test on the entire building. Any building system or component failure (air barrier, window systems, door seals, dampers, etc.) during the building air tightness test will be the responsibility of the installing contractor to correct at no additional cost to the Owner.

Appendix 2 – Commissioning Services: Added FOR REFERENCE ONLY. Describes work to be performed under separate contract. G.C. to coordinate.



Appendix 3 – Air Tightness Test: Added FOR REFERENCE ONLY. Describes work to be performed under separate contract. G.C. to coordinate.



Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: Calhoun Construction Services, Inc.

ADDRESS: 7707 National Turnpike, Suite 400, Louisville, KY 40214

SIGNATURE OF BIDDER:  _____



GOVERNMENT PROJECT SAMPLES

PROJECT EXAMPLE



BUTLER RESERVE CENTER

COMMONWEALTH OF KENTUCKY, LOUISVILLE, KY

The Kentucky Army National Guard provides Unbridled Service to the citizens of Kentucky! They truly embody the state motto; United we stand, divided we fall.

Calhoun Construction Services served as the General Contractor for a complete interior and exterior renovation of the Kentucky National Guard building near Louisville's historic Bowman Field. This project consisted of all new mechanical units, new facade, as well as upgrades to all interior finishes.



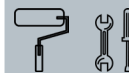
KEY METRICS:



General
Contractor



64,000 sqft



Renovation



Cost:
\$3.2 Million

PROJECT EXAMPLE



LAGRANGE SPRINGS PARK

CITY OF LAGRANGE, LAGRANGE, KY

Calhoun is serving as the General Contractor for this new 38'x98' open-style pavilion with 18'x32' restroom facilities, two wooden shade structures, new entry drive lanes, parking areas and pedestrian walk paths. The park also includes a sprayground, playground equipment, retaining walls, boulder walls, landscaping and erosion control.



KEY METRICS:



General
Contractor



7.8 Acres



New
Construction



Cost:
\$4.6 Million

PROJECT EXAMPLE



CITY OF CRESTWOOD TEMPORARY COURTS BUILDING

CITY OF CRESTWOOD, CRESTWOOD, KY

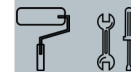
The city of Crestwood, in Oldham County, moved into a temporary courthouse at 6822 Central Ave. This location was a IGA grocery store converted for use until a new permanent location at 100 W. Main St. in La Grange, KY would eventually open.

Calhoun Construction served as the Construction Manager and self performed much of the interior renovations.

KEY METRICS:



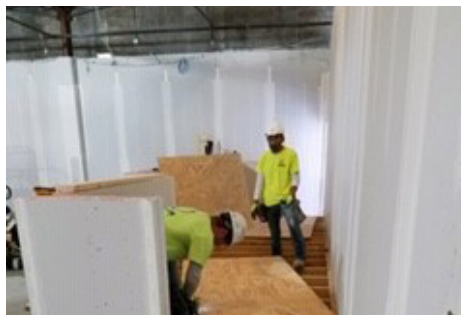
Construction Manager



Renovation



Self-Perform



PROJECT EXAMPLE



THRUSTON-PHILPOT VOLUNTEER FIRE DEPARTMENT

OWENSBORO, KY

Thruston-Philpot Fire Station provides fire and emergency services to a 31 square mile area in Eastern Daviess County, Kentucky. The fire station now consists of 5 bays and a training facility.

Calhoun served as the general contractor for the Thruston-Philpot Volunteer Fire Department expansion, self-performing all concrete work and the standing seam metal roof.



KEY METRICS:



General Contractor



New Construction



Self-Perform



9,000 sq ft

PROJECT EXAMPLE



KENTUCKY EXPOSITION CENTER GATE 1

LOUISVILLE, KY

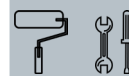
The Kentucky Exposition Center (KEC), formerly Kentucky Fair and Exposition Center (KFEC) is a large multi-use facility built in 1956. It is overseen by the Kentucky State Fair Board, and is one of the ten largest facilities of its type in the U.S., with over 1,200,000 sq ft of indoor space.

Calhoun served as the General Contractor renovating the Gate 1 entrance, which handles more than 50% of all traffic that enters the center. The renovation included expanding the existing gate from 5 vehicular gates to a total of 10 vehicular gates. The renovation also included 10 new toll booths for employees covered by a steel-framed canopy with integrated digital technology, and a new auxiliary building that hosts a restroom and IT space.

KEY METRICS:



General Contractor



Renovation



Self-Perform



PROJECT EXAMPLE



WENDELL H FORD REGIONAL TRAINING CENTER

GREENVILLE, KY

The Wendell H. Ford Regional Training Center is the premier training site for National Guard Soldiers. Constructed on 8,500 acres of reclaimed strip-mine land, the Training Center has complete year-round accommodations, to include barracks and quarters for nearly 500 troops, a 400-seat dining hall, a drill hall and modern learning center for computer simulator training.

Calhoun served as the Design Build Contractor for two separate Wendell H. Ford Regional Training Center expansions. Calhoun expanded and remodeled the existing fitness building and built a new supply storage facility.

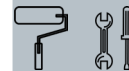
KEY METRICS:



Design Build
Contractor



5,000 sq ft



Renovation



PROJECT EXAMPLE



JEFFERSON COUNTY JAIL AUDITORIUM

LOUISVILLE, KY

The city of Louisville wanted to improve the quality of experience for those that attend the many meetings held in the space, and even to eventually make it easier for people to take part in meetings virtually. Agencies that meet there include: Planning & Design Services, Codes and Regulations, and the Master Commissioner's Office. The renovation additions included better lighting, acoustic, audio visual and a new projector for presentations.

Calhoun served as the General Contractor for the Old Jailhouse Auditorium renovation which included new concrete and drywall.

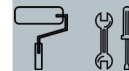
KEY METRICS:



General Contractor



52,500 sq ft



Renovation



PROJECT EXAMPLE



LOUISVILLE ZOO SNOWY OWL EXHIBIT

LOUISVILLE, KY

The Snowy Owl exhibit located in the Louisville Zoo is a sophisticated, climate controlled rustic barn home for the owls to promote a breeding program of the endangered bird. The 800 sq ft building is covered with cement board siding painted by an artist and set designer themed to look like a building in an arctic town. There are sliding doors that open for the public to view the owls perched on trusses that run through the exhibit.

Calhoun served as the General Contractor on the final phase of the Louisville Zoo's award-winning Glacier Run exhibit.



KEY METRICS:



Construction
Manager



800 sq ft



New
Construction

PROJECT EXAMPLE



DOSKER MANOR APARTMENTS

LOUISVILLE, KY

Dosker Manor was built in 1968 in downtown Louisville, KY. There are three buildings at Dosker Manor: A, B, & C. It is located across the street from the neighborhood First Link Grocery Store, and is within walking distance to the University Hospital.

Calhoun served as the general contractor on the project. The scope of work included concrete and balcony repairs as needed on the exterior. Calhoun self-performed all of the repairs on this project.



KEY METRICS:



General
Contractor



Self-Perform

PROJECT EXAMPLE



LOUISVILLE METRO POLICE DEPARTMENT HEADQUARTERS

CITY OF LOUISVILLE, LOUISVILLE, KY

Louisville Metro Government and the Office of Facilities & Fleet Management chose Calhoun Construction Services to lead construction for their new \$85,000,000 police headquarters. Our reputation in building and managing high performing project teams was a cornerstone in being selected as the project's Construction Manager. The new facility includes a complete "white boxing" to an existing five story 200,000 sf office building, multi-story exterior curtainwall ballistic installation, vehicle deterrent improvements, extensive STC installation, advanced security systems, utility redundancy, elevator upgrades, and build-out for all department business cells. The new state of the art headquarters will provide LMPD with a centralized operations center and enhance officer recruitment and retention.

KEY METRICS:



Construction
Management



200,000 sq ft



Renovation

Dennis Johnson

Project Executive



A highly accomplished professional with a strong educational background, extensive experience in the field of Construction Management, and proud veteran, Dennis has honed his expertise through years of hands-on experience and continuous learning. With a track record of success in various leadership roles, he has consistently demonstrated his ability to oversee all aspects of construction projects, from inception to completion. He is committed to delivering exceptional results, mentoring team members, and making informed decisions that drive project success. Dennis was born and raised in Lexington and is an avid Cats fan.

Years in Industry: 17 years

Education & Training:

American Institute of Construction, Certified Professional Contractor
Level 2

B.S. Construction Management, Eastern Kentucky University

M.S. Construction Management, Purdue University

OSHA 10

Military Recognition:

Armed Forces Expeditionary Medal
National Defense Medal
Good Conduct Medal
Armed Forces Service Medal
Meritorious Mast Commendation
Letter of Appreciation
(third award)

PROJECT EXPERIENCE:

KSU Blazer Library Renovation, Frankfort, KY: Calhoun is currently serving as the General Contractor for this renovation project. Exterior brick and concrete remediation and repair, interior restroom renovation, new flooring, upgrade HVAC and electrical will be done during this job.

Keeneland Sales Pavilion Renovation, Lexington, KY: Calhoun completed the demolition of the concrete slab, interior curb, and tile floor. Installation of new concrete decks with bar tops in viewing area was then finished. Lastly, a new counter around pavilion along with new tile flooring was added.

Scott County High School Renovation, Georgetown, KY: Calhoun furnished and installed material for new bleacher footings and piers as well as the sidewalk around the concession/fieldhouse.

Franklin County Health Department, Frankfort, KY: Calhoun served as the General Contractor for the renovation of the entire health center. Included in this renovation were the demolition of existing walls, installing new layout, new lights, new HVAC, adding a new canopy and installing a new roof.

Kentucky Horse Park Museum Renovation, Lexington, KY: Calhoun completed the upgrade of the museum classroom, restrooms, and entrance at the Kentucky Horse Park in Lexington, KY. They upgraded the cooling systems, reheat coils, and pricing. Calhoun constructed new entrance vestibules featuring storefront glass and refurbished the entire entryway by replacing the terrazzo flooring.

University of Kentucky Nutter Fieldhouse Gymnastics

Renovation, Lexington, KY: Calhoun was the General Contractor for the demolition and renovation of the gymnastics space located at Nutter Field, covering an area of 5,500 square feet. The range of upgrades included the installation of brand-new flooring, modern restroom fixtures, glass features, doors, and custom cabinetry.

Urgent Vet Lexington, Lexington, KY: Calhoun was the General Contractor for the complete fit out of the emergency vet clinic. Concrete slabs, underground plumbing, storefront windows, metal stud, drywall, painting, flooring, full MEP were performed during this renovation project.

Dan Pressel

Project Manager



Dan Pressel is an experienced Project Manager with a proven track record of overseeing complex construction projects from inception to completion. Known for his strong leadership skills, attention to detail, and commitment to delivering projects on time and within budget, Dan excels at fostering collaboration among diverse teams, ensuring quality standards, and maintaining clear communication with stakeholders. His dedication to safety, efficiency, and client satisfaction makes him an asset to any construction project.

Years in Industry:

6 years

Education & Training:

B.S. Construction Management, Eastern Kentucky University

PMP Certification In-Process

Procore Certified

OSHA 30-Hour

PROJECT EXPERIENCE:

BCTC Newtown Admin Building Renovation: Project Manager

Calhoun is renovating an existing 100+ year old former Eastern State Mental hospital administration building. This is also including an expansion with the new administration building being tied into the existing building.

Bluegrass Station: Design Team Lead & Project Manager

This was a secured storage facility with the basement being a vault and the 2nd floor being structural steel. Total SF was 70,000.

Mazda Dealership: Design Team Lead

This was a 20,000 sq ft new maintenance shop and showroom for Paul Miller Mazda in Lexington, KY.

FedEx Freight: Lead Project Manager

FXF was a full renovation of the office and dock area. I was the lead Project Manager and I worked directly with the property developer to complete the project to the strict standards of FXF.

Dan Cummins: Design Team Lead

Tasked with designing a shop expansion for the dealership. The project consisted of an 8-door expansion.

AU Wellington: Project Manager

This project is a low-income senior living apartment complex. 3 story 45-unit stick frame structure. AU is a repeat client.

Dan Lusby

Superintendent



Dan is a superintendent with more than 30 years experience in construction. With wide variety of work under his belt and the client focused mindset, listening and working closely with the customers to provide exactly what they want and need. Dan has a proven record of success managing all phases of large commercial and industrial projects for private-sector and government clients. His project experience includes concrete foundations, concrete wall forming and flatwork, framing, roofing, trim work and erected steel structures. Dan was previously on site at Miami University for 11 years, completing multiple projects.

Years in Industry:

33 years

Education & Training:

OSHA 30-hour

PROJECT EXPERIENCE:

BCTC - Newtown Administrative Building, Lexington KY: Calhoun is renovating an existing 100+ year old former Eastern State Mental hospital administration building. This is also including an expansion with the new administration building being tied into the existing building.

Scott County High School Renovation, Georgetown, KY: Calhoun furnished and installed material for new bleacher footings and piers as well as the sidewalk around the concession/fieldhouse.

Kentucky Horse Park Museum Renovation, Lexington, KY: Calhoun completed the upgrade of the museum classroom, restrooms, and entrance at the Kentucky Horse Park in Lexington, KY. They upgraded the cooling systems, reheat coils, and pricing. Calhoun constructed new entrance vestibules featuring storefront glass and refurbished the entire entryway by replacing the terrazzo flooring.

University of Kentucky Nutter Fieldhouse Gymnastics

Renovation, Lexington, KY: Calhoun was the General Contractor for the demolition and renovation of the gymnastics space located at Nutter Field, covering an area of 5,500 square feet. The range of upgrades included the installation of brand-new flooring, modern restroom fixtures, glass features, doors, and custom cabinetry.

Turfway Jockey Dormitories, Florence, KY: Calhoun served as General Contractor for the construction of a 30,000 square foot new dormitory for the jockey's. The building is 2 stories consisting of 124 dorm rooms, restrooms, shower rooms, vending rooms and laundry rooms.

Amazon Distribution Warehouse, Louisville, KY: Calhoun served as the Construction Manager for the new construction of the 195,000 square foot operations warehouse for Amazon. The operations at the 26-acre site are supported by a fleet of electric vans with the potential to be charged using solar technology.

Norton Healthcare Sports & Learning Center, \$34.9 M, Louisville,

KY: The Louisville Urban League's master plan for the 24-acre site was centered on a 4,000-seat indoor and outdoor track and field facility and features community green space and outdoor event space. Calhoun Construction served as the General Contractor for this project, and Dan was the Superintendent on site.

Kurt Meadors

VP, Estimating



Kurt has more than 23 years of commercial and industrial contracting experience with over a billion dollars in bidding and management experience. Kurt has bid and managed a diverse resume of projects from restaurants and retail spaces to office buildings and power plants. He is able to create comprehensive estimates for our owners that offer real numbers, but is also quick to identify certain elements that can provide significant savings without sacrificing the design.

As VP of Estimating, Kurt manages the strategy and operations of his department as they relate to the overall goals of the company.

Years in Industry:

23 years

Education & Training:

IMSI Design TurboCAD
drafting software

Varco Pruden Buildings
Systems pre-engineered
metal buildings

PROJECT EXPERIENCE:

Churchill Downs Louisville, KY

| | |
|------------------------------------|---------------------|
| <i>Turn One Experience</i> | <i>\$82,000,000</i> |
| <i>Homestretch Club</i> | <i>\$34,000,000</i> |
| <i>Finish Line Suites</i> | <i>\$37,000,000</i> |
| <i>Executive Office Renovation</i> | <i>\$2,000,000</i> |
| <i>Jockey Suite Renovation</i> | <i>\$16,000,000</i> |
| <i>Turf Club Renovation</i> | <i>\$18,000,000</i> |
| <i>Owner's Suites</i> | <i>\$3,400,000</i> |

TownePlace Suites & Fairfield Inn & Suites

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| <i>Louisville, KY</i> | <i>\$14,000,000</i> |
|-----------------------|---------------------|

Homewood Suites

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| <i>Louisville, KY</i> | <i>\$19,000,000</i> |
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The Quad In The Medical District - Multi Family

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|-----------------------|--------------------|
| <i>Louisville, KY</i> | <i>\$2,400,000</i> |
|-----------------------|--------------------|

Heaven Hill Bar

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|-----------------------|------------------|
| <i>Louisville, KY</i> | <i>\$460,000</i> |
|-----------------------|------------------|

Owensboro Tennis

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|----------------------|--------------------|
| <i>Owensboro, KY</i> | <i>\$4,100,000</i> |
|----------------------|--------------------|

Bellarmine University

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|-----------------------|--------------------|
| <i>Louisville, KY</i> | <i>\$1,000,000</i> |
|-----------------------|--------------------|

Butler High School

| | |
|-----------------------|---------------------|
| <i>Louisville, KY</i> | <i>\$18,000,000</i> |
|-----------------------|---------------------|

UofL Student Activity Center

| | |
|-----------------------|--------------------|
| <i>Louisville, KY</i> | <i>\$4,000,000</i> |
|-----------------------|--------------------|

Mike Williams

VP of Operations



Mike has more than a billion dollars in project experience in industries including healthcare, manufacturing, sports, hospitality and industrial facilities. Mike is well-versed in the management of self-perform work, the pre-construction process with architects and owners representatives, and the renovation and expansion of existing operating facilities. Mike's aptitude in financial management makes him an invaluable member of the Calhoun team and a major asset to clients.

Years in Industry:

21 years

Education & Training:

B.S., Building Construction Management, Purdue University, West Lafayette, Indiana

OSHA 30-hour training

PROJECT EXPERIENCE:

Churchill Downs, Paddock:

This nearly \$200 million project transformed the previous Paddock area in a manner that enhanced the experience for nearly every guest who entered the gates of the historic racetrack in 2024. The previous Paddock configuration blocked views of the Twin Spires from the entrance gate and restricted circulation from the Clubhouse to the Grandstand. The bold new design enhances visibility of the iconic Twin Spires, streamlines guest circulation paths, updates the audio visual experience and creates additional value for guests by updating existing ticket products and amenities.

Churchill Downs, Turn One Experience (New in 2023, 150,000 sq ft, \$78M):

Churchill Down's new Turn One venue will change the footprint and increase the customer experience at one of our most storied National treasures. Boasting a ground level 65,000 square foot club space and accommodating over 2,000 patrons, club guests will enjoy incredible track site lines along Turn One. At almost one and a half football fields in length, club patrons have walk up access to the track rail adding to an already incredible experience. Guests ascending the escalators to the upper concourse and view levels can join more than 5,000 of their best friends in the new covered stadium-style padded arena seating. The new Turn One facility is designed to operate year-round.

Multiple Pharmacy Renovations (Mary & Elizabeth, Jewish Hospital, UofL Health, Norton's Healthcare), Louisville, KY: *Calhoun served as the construction manager on several renovation projects of the existing hospital pharmacies' compounding clean room. The renovations were necessary to comply with the new USP 797/800 standards. Some locations received new robot compounding equipment. All work was self-performed. Overall, Calhoun has completed over 60 pharmacy projects totaling over \$5 Million.*

Frazier Rehabilitation Third Floor Renovation, Louisville, KY: *Known for world-class care in comprehensive acute rehab, UofL Health – Frazier Rehab Institute (formerly KentuckyOne Health – Frazier Rehab Institute) provides extensive therapy across a number of specialties for inpatient and outpatient rehab needs. With over 60 years of rehab experience, Frazier is committed to the development of programs that combine traditional rehab with innovative therapeutic techniques. Calhoun served as general contractor on this renovation and framed new walls, hung drywall, patched any imperfections on existing drywall. All walls on the entire floor were newly painted and we installed grab bars, mirrors, soap and hand sanitizers, glove holders, and sanitizer wipes holder.*

John Hinshaw

President



John Hinshaw has been a project manager/operations manager in the construction industry for over 20 years, traveling the country managing numerous construction projects from hundred-million dollar sports venues to luxury apartment complexes. John has an uncanny ability to formulate a team and maximize their strengths, which in turn allows him to give our owners the best possible teams for their projects.

Years in Industry:

22 years

Education & Training:

B.S., Construction Engineering and Management, Purdue University, West Lafayette, Indiana

B.S., Civil Engineering Structural Emphasis, Purdue University, West Lafayette, Indiana

PROJECT EXPERIENCE:

Churchill Downs, Paddock:

This nearly \$200 million project transformed the previous Paddock area in a manner that enhanced the experience for nearly every guest who entered the gates of the historic racetrack in 2024. The previous Paddock configuration blocked views of the Twin Spires from the entrance gate and restricted circulation from the Clubhouse to the Grandstand. The bold new design enhances visibility of the iconic Twin Spires, streamlines guest circulation paths, updates the audio visual experience and creates additional value for guests by updating existing ticket products and amenities.

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KFC Yum! Arena and Parking Structure, Louisville, Kentucky CMR

Senior project manager: New multi-purpose arena. This 700,000 square-foot superstructure contains a cast-in-place frame with long span steel roofing structure. With the capacity to seat 22,000 spectators, the adjacent 700-space, 240,000-square-foot parking structure gives them a close place to park for each event.

Pinnacle Bank Arena, Lincoln, Nebraska

CMR

Construction executive: On the 450,000 square-foot multi-purpose arena. Its primary tenants include the University of Nebraska's men's and women's basketball teams. A 250-car parking structure is attached to the arena giving its potentially 15,900 patrons a place to see an estimated annual 120 events. This construction is the cornerstone of the city's \$344 million West Haymarket Redevelopment Project.

Great American Ballpark and Parking Structure, Cincinnati, Ohio CMR

Project engineer: 1,800,000 square-foot facility home of MLB's The Cincinnati Reds. During this construction, 95,000 cubic yards of concrete were placed by the three sub-contractors. Attached to the facility are 850 structured parking spaces for the facility. John managed scoreboards and seating.

REFERENCES

Brandon Shelter

AU Associates

Director of Development

Project: AU Wellington Apartments

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Carl Kratzer

Division of Engineering & Contract Administration

(502) 330-7180

carl.kratzer@ky.gov

Pete Berdovich

Keeneland

General Manager of Facilities

Project: Keeneland Sales Pavilion

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Dwayne Ellison

Scott Co. Board of Education

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Judy Mattingly

Frankfort Health Department

Project: Frankfort Health Department Renovation

(502)564-7647 x125

Lisa Curtsinger

KU-LGE

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Donna Farmer

Division of Engineering and Contract Administration

Department for Facilities and Support Services

Finance & Administration Cabinet

Project: BCTC New Administration Building

(502)330-8603

Scotty Bowles

UK Capital Projects

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scott.bowles@uky.edu

Eric Browne

Browne Engineering

Project: Goodwill Opportunity Campus

(513)884-4643

Jeff Bennett

KCTCS - BCTC

(859) 619-0278

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Chris Galopin

Director of Construction at Churchill Downs, Inc.

Project: Churchill Downs New Paddock Experience

478-251-8410

SUBCONTRACTOR REFERENCES

Durbin Geothermal:

Jennifer Doedtman (618) 487-5402 info@letsdig.com



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REFERENCE CONTACTS

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Robert Myers,
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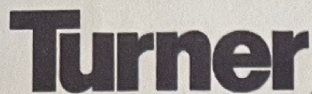
Mark Arnold, Deputy Director
LFUCG Division of Facilities & Fleet Management
1555 Old Frankfort Pike, Lexington, KY 40504
marnold@lexingtonky.gov
859-425-2231

Contractor: Olympic Construction Representative: George W. Wakim

Signature: George W. Wakim Date: 10/10/2024

Owner/Representative: _____

Signature: _____ Date: _____



Turner Construction Company
733 South West Street
Indianapolis, IN 46225
317.829.7600

April 10, 2024

Kyle Heminger – gle@glelamerectors.com
Rory Wray – rorywray@hotmail.com
Glue-Lam Erectors, Inc.
723 E. Park Street
Trafalgar, IN 46181

Dear Kyle and Rory:

It is with extreme pleasure we announce that **Glue-Lam Erectors, Inc.** has been selected as one of only five recipients of the "**2023 Outstanding Trade Partner Award**" from Turner Construction Company. We would like to invite you and two of your staff to join us for a luncheon at Hyde Park (51 N. Illinois St.) in Indianapolis on Wednesday, May 1 from 11:30 – 1:30.

The nominations for our awards came from our jobsite and office staffs and are based upon overall job performance -- considering preconstruction, managing, engineering, scheduling, expediting, quality of work, safety, relations with others, pricing, cooperation, and expertise in your field. **Glue-Lam Erectors** was selected in particular for your performance on the Indianapolis Zoo Colts Welcome Plaza. Senior Project Manager, Kim Davis stated that your execution was seamless thru shop drawings, fabrication and install, and that your firm is detailed, communicative and a solid partner to Turner on specialized scopes of work.

We at Turner strongly believe our success is in a very large measure attributable to our subcontractors being true "partners" in construction. All too often Trade Partners hear from the General Contractors only when things are going badly. It is appropriate to recognize outstanding efforts of our Trade Partners, and as such, we pay special tribute to your organization for your performance and contribution to our shared success on projects. **Congratulations and thank you!**

Again, our thanks and appreciation for a job well done!

Respectfully,

TURNER CONSTRUCTION COMPANY

Wade LaRoche
Business Manager

Jordan Magner
Procurement Manager

Kim Davis
Senior Project Manager



109 Helson Road
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(502) 267-5454
www.makkgroup.com

REFERENCES - INSTALLATION (COMMERCIAL)

Justin Margotto | Senior Project Manager
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jmargotto@mirandaconstruction.com

Kerry Willett | VP of Preconstruction & Estimating
Denton Floyd & Forge Construction
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Chris Rudolf | Project Manager
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crudolf@perrybuilding.com

Ross Oberhausen | CEO & Founder
Ally Developers
(817) 360-8737
roberhausen@allydevelopers.com

PROPERTIES (SENIOR LIVING)

The Springs @ Oldham Reserve
2000 East Peak Road
La Grange, KY 40031
Design-build full landscape & irrigation package for luxury senior living facility

Calumet Trace
3050 Calumet Trace
Owensboro, KY 42303
Design-build landscape, landscape enhancements & irrigation package for luxury senior living facility

Shelby Farms Senior Living
100 Williamsburg Drive
Shelbyville, KY 40065
Design-build full landscape & irrigation package for luxury senior living facility

Legacy Reserve @ Fritz Farm
2700 Man O' War Boulevard
Lexington, KY 40515
Design-build landscape & irrigation package, including water feature and courtyard hardscapes



Professional References

Kessler Simpson Architects • Andrew Kessler • 859-523-4324 • andrew@ksa-llc.com

PDM Architects • Jean-Paul Grivas • 502-454-5632 • jpgrivas@pdmarchitects.com

Insurance • Linda Shaw • 704-365-6213 • Linda.Shaw@MarshMMA.com

Banking

CIBC Bank USA • 120 South LaSalle Street Chicago, IL 60603 • Karol Stankiewicz • 312-291-2173

WIP Report

| PROJECT NAME | % Complete | Contract Amt | Reference Name |
|-----------------------------------|------------|--------------|-----------------|
| Kentucky Horse Park | 68 | 2,642,247 | Donna Farmer |
| Franklin County Health Dept | 95 | 1,740,668 | Judy Mattingly |
| 1996 Scott County High School | 89 | 3,753,201 | Dwayne Ellison |
| UK Seaton Center Fire Suppression | 18 | 1,418,129 | Scott Bowles |
| BCTC - Newtown Admin Bldg | 6 | 12,627,000 | Jeff Bennett |
| KSU Blazer Library | 26 | 1,665,000 | Donna Farmer |
| Bush Building Renovation | 3 | 5,467,000 | Carl Kratzer |
| KU-LGE Bluegrass Service Center | 2 | 21,630,000 | Lisa Curtsinger |
| Wellington Park Apartments | 0 | 8,303,954 | Brandon Shetler |

* see attached References sheet for reference contact information