

## NOTICE OF PUBLIC HEARING

### Lexington-Fayette Urban County Government

Notice is hereby given that a public hearing will be held by the Lexington-Fayette Urban County Government (“LFUCG”), acting through its hearing officer, at the Government Center, 2<sup>nd</sup> Floor, 200 East Main Street, Lexington, Kentucky 40507, at the hour of 6:00 p.m., DST, on August 16, 2012, concerning the proposed issuance by the City of Midway, Kentucky (the “City”) for the benefit of Providence Montessori School, Inc. (the “School”) of up to \$1,250,000 maximum principal amount of the City’s Educational Facilities Refunding Revenue Bonds, Series 2012 (Providence Montessori School, Inc.) (the “Bonds”), pursuant to an Ordinance of the City. The Bonds are proposed to be issued pursuant to Sections 103.200 to 103.285, inclusive, of the Kentucky Revised Statutes for the purpose of (a) refunding the City of Versailles, Kentucky, Educational Facilities Revenue Note (Providence Montessori School, Inc. Project), Series 2005 (the “2005 Note”), the proceeds of which were used to finance and refinance the costs of the acquisition, construction and equipping of educational facilities (including classrooms, an art room, an assembly room and other facilities and improvements) on the School’s campus located at 1209 Texaco Road in Lexington, Kentucky; and (b) paying costs of issuance of the Bonds.

THE BONDS SHALL NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT, KENTUCKY, THE CITY OF MIDWAY, KENTUCKY, THE COMMONWEALTH OF KENTUCKY, OR ANY POLITICAL AGENCY OR SUBDIVISION THEREOF.

Interested persons are invited to attend this Public Hearing and will be given an opportunity to express their views concerning the proposed issuance of the Bonds provided that persons desiring to speak at the hearing (i) so request in writing at least 24 hours in advance of the hearing time and (ii) limit their remarks to 10 minutes. Written comments may also be submitted to Susan Lamb, Clerk of the Urban County Council, before the public hearing. The mailing address and telephone number of LFUCG are 200 East Main Street, Lexington, Kentucky 40507 and (859) 258-3240.

/s/ Susan Lamb  
Clerk of the Urban County Council,  
Lexington-Fayette Urban County  
Government