

**LEXINGTON, KY (LFUCG)
ITB 94-2025
UNIVERSAL ROLL CARTS
DUE: AUGUST 21, 2025 – 2 PM**

**BIDDER:
Schaefer Plastics North America, LLC
10301 Westlake Drive
Charlotte, North Carolina 28273
Main: (704) 588-2150**

**BIDDER CONTACT:
Travis McAlister
Director, Municipal Sales & Technology
Office: (704) 588-2150 x 5534
Cell: (980) 253-9227
Travis.mcalister@ssi-plastic.com**

August 19, 2025

Lexington-Fayette Urban County Government Division of Central Purchasing
Lexington, KY
Invitation to Bid #94-2025- Universal Roll Carts

Mr. Allinder and the LFUCG Purchasing Team,

Our team at Schaefer Plastics North America, LLC is pleased to offer our bid in response to Invitation to Bid #94-2025 – Universal Roll Carts. We take no exceptions to the bid specifications and have provided all required forms and supporting documentation with our response.

We encourage you to consider conformance to specifications and past performance when reviewing bid submissions. Schaefer has had the privilege of supplying carts to LFUCG from 2019 – current where we have continuously delivered carts on time and as promised.

Features that differentiate all Schaefer carts include a robust three-point lid attachment with a solid lid axle, a four-point wheel axle support structure, dual three-eighths inch wear strips on the exterior base, and increased wall thickness in all critical wear areas. Our commitment to quality ensures our customers a high return on investment and a low cost of ownership.

WISTAR®, Schaefer's asset management system, will continue to allow LFUCG to manage inventory and the cart distribution process. Please see the WISTAR information included in our bid package for additional information on our solution and continued development efforts.

Schaefer headquarters are located at 10301 Westlake Drive, Charlotte, NC 28273. Our campus includes a state-of-the-art injection-molding manufacturing facility where we have continuously produced carts for over thirty-five years.

For over three decades, Schaefer's Waste Technology Division has manufactured durable, reliable carts so our customers can provide cleaner and safer communities. Carts are manufactured in an ISO-9001-certified plant, meet all applicable ANSI standards, are evaluated for quality assurance post-production, and are backed by a ten-year warranty.

Schaefer achieved ISO 9001 certification in 2001, demonstrating our ability to consistently deliver products that meet customer and regulatory requirements. We have established, documented, and maintained a quality system to support the strategic direction of the organization and ensure product conformity to all established industry standards.

We minimize our environmental impact and are committed to our sustainability goals. Our carts include recycled content, are 100% recyclable, and our operations center around quality, sustainability, and efficiency.

We are passionate about keeping promises and consider relationships our most valuable assets. Our commitment to each customer is to provide carts that meet all industry standards and customer specifications, ensure on-time delivery, and offer exceptional customer service.

We appreciate the opportunity to bid on the City's cart requirements and hope to continue working with you.

Sincerely,

A handwritten signature in black ink that reads 'Ed Sudol'.

Ed Sudol, VP of Sales
Waste Technology Division
Schaefer Plastics North America, LLC
Ed.Sudol@ssi-plastic.com
(704) 303-4598



SECTION 1 – LEXINGTON BID DOCUMENTS

- Signed Addendum #1
- Signed Addendum #2
- Lexington ITB Forms (pgs. 1-22) – Filled and Signed
- Lexington Roll Cart Specifications

SECTION 2 – SUPPORTING DOCUMENTATION

- Company Profile.....Pg. 1-4
- Schaefer B Series Cart Brochure.....Pg. 5-6
- Schaefer Yard Waste Container Flyer.....Pg. 7
- USD 95B Technical Specifications.....Pg. 8
- USD 65B Technical Specifications.....Pg. 9
- Service & Replacement Parts - Contacts & Guarantee.....Pg. 10
- Warranty Program Overview.....Pg. 11-15
- Parts Lists with Pricing.....Pg. 16-17
- Hot Melt Compound Certification.....Pg. 18
- Certificate of Recyclability and Buy Back.....Pg. 19
- Quality Assurance Testing Overview.....Pg. 20
- WISTAR Program Information.....Pg. 21-28
- S/W/M/DBE Partners.....Pg. 29-30
- References.....Pg. 31

SECTION 1



ADDENDUM #1

Bid Number: #94-2025

Date: August 7, 2025

Subject: Universal Roll Carts

Address Inquiries to:
Jessica Allinder
jallinder@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid:

1. To include IML sample.
2. The bid opening has been moved to August 20, 2025.

Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: SCHAEFER PLASTICS NORTH AMERICA, LLC

ADDRESS: 10301 WESTLAKE DRIVE, CHARLOTTE, NC 28273

SIGNATURE OF BIDDER: 
CHRIS HOOKER, CFO



MAYOR LINDA GORTON



LEXINGTON

TODD SLATIN
DIRECTOR
DIVISION OF PROCUREMENT

ADDENDUM #2

Bid Number: #94-2025

Date: August 11, 2025

Subject: Universal Roll Carts

Address Inquiries to:
Jessica Allinder
jallinder@lexingtonky.gov

TO ALL PROSPECTIVE SUBMITTERS:

Please be advised of the following clarifications to the above referenced bid:

1. The IML sample supplied is for the recycling cart. LFUCG is confirming that ALL carts under this contract shall be required to be delivered with IML on the lid.

Todd Slatin, Director
Division of Procurement

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your submittal.

COMPANY NAME: SCHAEFER PLASTICS NORTH AMERICA, LLC

ADDRESS: 10301 WESTLAKE DRIVE, CHARLOTTE, NC 28273

SIGNATURE OF BIDDER: _____

CHRIS HOOKER, CFO





LEXINGTON

Lexington-Fayette Urban County Government

Lexington, Kentucky
Horse Capital of the World

Division of Procurement

Date of Issue: July 28, 2025

INVITATION TO BID # 94-2025 Universal Roll Carts

Bid Opening Date: August 11, 2025

Bid Opening Time: 2:00 PM

Address: All bids must be submitted on line at <https://lexingtonky.ionwave.net/>

Type of Bid: Price Contract

Pre Bid Meeting: N/A

Pre Bid Time: N/A

Address: N/A

Sealed bids will ONLY be received online at <https://lexingtonky.ionwave.net/> until **2:00 PM**, prevailing local time on **08/11/2025**. Bids must be submitted/uploaded by the above-mentioned date and time.

Bids are to include all shipping, handling and associated fees to the point of delivery (unless otherwise specified in the bid documents below) located at: Lexington, Kentucky.

Check One: <input checked="" type="checkbox"/> Bid Specifications Met _____ Exceptions to Bid Specifications. <i>Exceptions shall be itemized and attached to bid proposal submitted.</i>	Proposed Delivery: <u>30</u> days after acceptance of bid.
Procurement Card Usage —The Lexington-Fayette Urban County Government may be using Procurement Cards to purchase goods and services and also to make payments. Will you accept Procurement Cards? 2.5% FEE Yes _____ No _____	

To expedite award, the forms in this document should be completed and uploaded with your bid.

Submitted by: SCHAEFER PLASTICS NORTH AMERICA, LLC
Firm Name

10301 WESTLAKE DRIVE
Address

CHARLOTTE, NC 28273
City, State & Zip

Bid must be signed:

 - CFO
Signature of Authorized Company Representative – Title

CHRIS HOOKER, CFO
Representative's Name (Typed or printed)

704-588-2150 N/A
Area Code - Phone – Extension Fax #

CHRIS.HOOKER@SSI-PLASTIC.COM
E-Mail Address

The Affidavit in this bid must be completed before your firm can be considered for award of this contract.

AFFIDAVIT

Comes the Affiant, CHRIS HOOKER, and after being first duly sworn under penalty of perjury as follows:

1. His/her name is CHRIS HOOKER and he/she is the individual submitting the bid or is the authorized representative of SCHAEFER PLASTICS NORTH AMERICA, LLC the entity submitting the bid (hereinafter referred to as "Bidder")
2. Bidder will pay all taxes and fees, which are owed to the Lexington-Fayette Urban County Government at the time the bid is submitted, prior to award of the contract and will maintain a "current" status in regard to those taxes and fees during the life of the contract.
3. Bidder will obtain a Lexington-Fayette Urban County Government business license, if applicable, prior to award of the contract.
4. Bidder has authorized the Division of Procurement to verify the above-mentioned information with the Division of Revenue and to disclose to the Urban County Council that taxes and/or fees are delinquent or that a business license has not been obtained.
5. Bidder has not knowingly violated any provision of the campaign finance laws of the Commonwealth of Kentucky within the past five (5) years and the award of a contract to the Bidder will not violate any provision of the campaign finance laws of the Commonwealth.
6. Bidder has not knowingly violated any provision of Chapter 25 of the Lexington-Fayette Urban County Government Code of Ordinances, known as "Ethics Act."
7. Bidder acknowledges that "knowingly" for purposes of this Affidavit means, with respect to conduct or to circumstances described by a statute or ordinance defining an offense, that a person is aware or should have been aware that his conduct is of that nature or that the circumstance exists.

Further, Affiant sayeth naught.

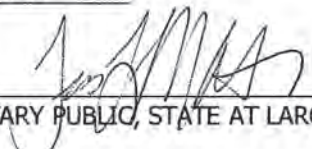

CHRIS HOOKER, CFO

STATE OF NORTH CAROLINA

COUNTY OF MECKLENBURG

The foregoing instrument was subscribed, sworn to and acknowledged before me
by CHRIS HOOKER on this the 19TH day
of AUGUST, 2025

My Commission expires: NOVEMBER 13, 2026


NOTARY PUBLIC, STATE AT LARGE



Please refer to Section II. Bid Conditions, Item "U" prior to completing this form.

I. GREEN PROCUREMENT

A. ENERGY

The Lexington-Fayette Urban County Government is committed to protecting our environment and being fiscally responsible to our citizens.

The Lexington-Fayette Urban County Government mandates the use of Energy Star compliant products if they are available in the marketplace (go to www.Energystar.gov). If these products are available, but not submitted in your pricing, your bid will be rejected as non-compliant.

ENERGY STAR is a government program that offers businesses and consumers energy-efficient solutions, making it easy to save money while protecting the environment for future generations.

Key Benefits

These products use 25 to 50% less energy
Reduced energy costs without compromising quality or performance
Reduced air pollution because fewer fossil fuels are burned
Significant return on investment
Extended product life and decreased maintenance

B. GREEN SEAL CERTIFIED PRODUCTS

The Lexington-Fayette Urban County Government is also committed to using other environmentally friendly products that do not negatively impact our environment. Green Seal is a non-profit organization devoted to environmental standard setting, product certification, and public education.

Go to www.Greenseal.org to find available certified products. These products will have a reduced impact on the environment and on human health. The products to be used must be pre-approved by the LFUCG prior to commencement of any work in any LFUCG facility. If a Green Seal product is not available, the LFUCG must provide a signed waiver to use an alternate product. Please provide information on the Green Seal products being used with your bid response.

C. GREEN COMMUNITY

The Lexington-Fayette Urban County Government (LFUCG) serves as a principal, along with the University of Kentucky and Fayette County Public Schools, in the Bluegrass Partnership for a Green Community. The Purchasing Team component of the Partnership collaborates on economy of scale purchasing that promotes and enhances environmental initiatives. Specifically, when applicable, each principal is interested in obtaining best value products and/or services which promote environment initiatives via solicitations and awards from the other principals.

If your company is the successful bidder on this Invitation For Bid, do you agree to extend the same product/service pricing to the other principals of the Bluegrass Partnership for a Green Community (i.e. University of Kentucky and Fayette County Schools) if requested?

Yes X No

D. COOPERATIVE CONTRACT

If your company is the successful bidder on this Invitation For Bid, do you agree to extend the same product/service pricing to the other government entities if requested?

Yes X No

II. Bid Conditions

- A. No bid may be withdrawn for a period of sixty (60) days after the date and time set for opening.
- B. No bid may be altered after the date and time set for opening. In the case of obvious errors, the Division of Procurement may permit the withdrawal of a bid. The decision as to whether a bid may be withdrawn shall be that of the Division of Procurement.
- C. Acceptance of this proposal shall be enactment of an Ordinance by the Urban County Council.
- D. The bidder agrees that the Urban County Government reserves the right to reject any and all bids for either fiscal or technical reasons, and to award each part of the bid separately, all parts to one vendor or all parts to multiple vendors.
- E. Minor exceptions may not eliminate the bidder. The decision as to whether any exception is minor shall be entirely that of the head of the requisitioning Department or Division and the Director of the Division of Procurement. The Urban County Government may waive technicalities and informalities where such waiver would best serve the interests of the Urban County Government.
- F. Manufacturer's catalogue numbers, trade names, etc., where shown herein are for descriptive purposes and are to guide the bidder in interpreting the standard of quality, design, and performance desired, and shall not be construed to exclude proposals based on furnishing other types of materials and/or services. However, any substitution or departure proposed by the bidder must be clearly noted and described; otherwise, it will be assumed that the bidder intends to supply items specifically mentioned in this Invitation for Bids.
- G. The Urban County Government may require demonstrations of the materials proposed herein prior to acceptance of this proposal.
- H. Bids must be submitted on this form and must be signed by the bidder or his authorized representative. Unsigned bids will not be considered.
- I. Bids must be submitted prior to the date and time indicated for opening. Bids submitted after this time will not be considered.
- J. All bids mailed must be submitted in the Ion Wave online portal at <https://lexingtonky.ionwave.net/>
- K. Bidder is requested to show both unit prices and lot prices. In the event of error, the unit price shall prevail.
- L. A certified check or Bid Bond in the amount of XX percent of the bid price must be attached hereto. This check must be made payable to the Lexington-Fayette Urban County Government, and will be returned when the material and/or services specified herein have been delivered in accordance with specifications. In the event of failure to perform within the time period set forth in this bid, it is agreed the certified check may be cashed and the funds retained by the Lexington-Fayette Urban County Government as liquidated damages. Checks of unsuccessful bidders will be returned when the bid has been awarded.
- M. The delivery dates specified by bidder may be a factor in the determination of the successful bidder.
- N. Tabulations of bids received may be mailed to bidders. Bidders requesting tabulations must enclose a stamped, self-addressed envelope with the bid.
- O. The Lexington-Fayette Urban County Government is exempt from Kentucky Sales Tax and Federal Excise Tax on materials purchased from this bid invitation. Materials purchased by the bidder for construction projects are not tax exempt and are the sole responsibility of the bidder.
- P. All material furnished hereunder must be in full compliance with OSHA regulations.
- Q. If more than one bid is offered by one party, or by any person or persons representing a party, all such bids shall be rejected.
- R. Signature on the face of this bid by the Bidder or his authorized representative shall be construed as acceptance of and compliance with all terms and conditions contained herein.

- S. The Entity (regardless of whether construction contractor, non-construction contractor or supplier) agrees to provide equal opportunity in employment for all qualified persons, to prohibit discrimination in employment because of race, color, religion, sex (including pregnancy, sexual orientation or gender identity), national origin, disability, age, genetic information, political affiliation, or veteran status, and to promote equal employment through a positive, continuing program from itself and each of its sub-contracting agents. This program of equal employment opportunity shall apply to every aspect of its employment policies and practices.
- T. The Kentucky Equal Employment Opportunity Act of 1978 (KRS 45.560-45.640) requires that any county, city, town, school district, water district, hospital district, or other political subdivision of the state shall include in directly or indirectly publicly funded contracts for supplies, materials, services, or equipment hereinafter entered into the following provisions:

During the performance of this contract, the contractor agrees as follows:

- (1) The contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, age or national origin;*
- (2) The contractor will state in all solicitations or advertisements for employees placed by or on behalf of the contractors that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, age or national origin;*
- (3) The contractor will post notices in conspicuous places, available to employees and applicants for employment, setting forth the provisions of the non-discrimination clauses required by this section; and*
- (4) The contractor will send a notice to each labor union or representative of workers with which he has a collective bargaining agreement or other contract or understanding advising the labor union or workers' representative of the contractor's commitments under the nondiscrimination clauses.*

The Act further provides:

KRS 45.610. Hiring minorities - Information required

- (1) For the length of the contract, each contractor shall hire minorities from other sources within the drawing area, should the union with which he has collective bargaining agreements be unwilling to supply sufficient minorities to satisfy the agreed upon goals and timetable.*
- (2) Each contractor shall, for the length of the contract, furnish such information as required by KRS 45.560 to KRS 45.640 and by such rules, regulations and orders issued pursuant thereto and will permit access to all books and records pertaining to his employment practices and work sites by the contracting agency and the department for purposes of investigation to ascertain compliance with KRS 45.560 to 45.640 and such rules, regulations and orders issued pursuant thereto.*

KRS 45.620. Action against contractor - Hiring of minority contractor or subcontractor

- (1) If any contractor is found by the department to have engaged in an unlawful practice under this chapter during the course of performing under a contract or subcontract covered under KRS 45.560 to 45.640, the department shall so certify to the contracting agency and such certification shall be binding upon the contracting agency unless it is reversed in the course of judicial review.*
- (2) If the contractor is found to have committed an unlawful practice under KRS 45.560 to 45.640, the contracting agency may cancel or terminate the contract, conditioned upon a program for future compliance approved by the contracting agency and the department. The contracting agency may declare such a contractor ineligible to bid on further contracts with that agency until such time as the contractor complies in full with the requirements of KRS 45.560 to 45.640.*
- (3) The equal employment provisions of KRS 45.560 to 45.640 may be met in part by a contractor by subcontracting to a minority contractor or subcontractor. For the provisions of KRS 45.560 to 45.640, a minority contractor or subcontractor shall mean a business that is owned and controlled by one or more persons disadvantaged by racial or ethnic circumstances.*

KRS 45.630 Termination of existing employee not required, when

Any provision of KRS 45.560 to 45.640 notwithstanding, no contractor shall be required to terminate an existing employee upon proof that that employee was employed prior to the date of the contract.

KRS 45.640 Minimum skills

Nothing in KRS 45.560 to 45.640 shall require a contractor to hire anyone who fails to demonstrate the minimum skills required to perform a particular job.

It is recommended that all of the provisions above quoted to be included as special conditions in each contract. In the case of a contract exceeding \$250,000, the contractor is required to furnish evidence that his work-force in Kentucky is representative of the available work-force in the area from which he draws employees, or to supply an Affirmative Action plan which will achieve such representation during the life of the contract.

- U. Any party, firm or individual submitting a proposal pursuant to this invitation must be in compliance with the requirements of the Lexington-Fayette Urban County Government regarding taxes and fees before they can be considered for award of this invitation and must maintain a "current" status with regard to those taxes and fees throughout the term of the contract. The contractor must be in compliance with Chapter 13 from the Code of Ordinances of the Lexington-Fayette Urban County Government. The contractor must be in compliance with Ordinance 35-2000 pursuant to contractor registration with the Division of Building Inspection. If applicable, said business must have a Fayette County business license.

Pursuant to KRS 45A.343 and KRS 45A.345, the contractor shall

- (1) *Reveal any final determination of a violation by the contractor within the previous five year period pursuant to KRS Chapters 136 (corporation and utility taxes), 139 (sales and use taxes), 141 (income taxes), 337 (wages and hours), 338 (occupational safety and health of employees), 341 (unemployment and compensation) and 342 (labor and human rights) that apply to the contractor; and*
- (2) *Be in continuous compliance with the above-mentioned KRS provisions that apply to the contractor for the duration of the contract.*

A contractor's failure to reveal the above or to comply with such provisions for the duration of the contract shall be grounds for cancellation of the contract and disqualification of the contractor from eligibility for future contracts for a period of two (2) years.

- V. Vendors who respond to this invitation have the right to file a notice of contention associated with the bid process or to file a notice of appeal of the recommendation made by the Director of Procurement resulting from this invitation.

Notice of contention with the bid process must be filed within 3 business days of the bid/proposal opening by (1) sending a written notice, including sufficient documentation to support contention, to the Director of the Division of Procurement or (2) submitting a written request for a meeting with the Director of Procurement to explain his/her contention with the bid process. After consulting with the Commissioner of Finance the Chief Administrative Officer and reviewing the documentation and/or hearing the vendor, the Director of Procurement shall promptly respond in writing findings as to the compliance with bid processes. If, based on this review, a bid process irregularity is deemed to have occurred the Director of Procurement will consult with the Commissioner of Finance, the Chief Administrative Officer and the Department of Law as to the appropriate remedy.

Notice of appeal of a bid recommendation must be filed within 3 business days of the bid recommendation by (1) sending a written notice, including sufficient documentation to support appeal, to the Director, Division of Procurement or (2) submitting a written request for a meeting with the Director of Procurement to explain his appeal. After reviewing the documentation and/or hearing the vendor and consulting with the Commissioner of Finance and the Chief Administrative Officer, the Director of Procurement shall in writing, affirm or withdraw the recommendation.

III. Procurement Contract Bid Conditions

- A. The terms of this agreement shall be for 1 year(s) from the date of acceptance of this contract by the Lexington-Fayette Urban County Government. This agreement may be automatically extended for an additional **(3)-1** year(s) renewal. This contract may be canceled by either party thirty (30) days after delivery by canceling party of written notice of intent to cancel to the other contracting party.
- B. Price Changes **(Space Checked Applies)**
 - (XX)1. Prices quoted in response to the Invitation shall be firm prices for the first 90 days of the Procurement Contract. After 90 days, prices may be subject to revision and such changes shall be based on general industry changes. Revision may be either increases or decreases and may be requested by either party. There will be no more than one (1) price adjustment per year. **Requests for price changes shall be received in writing at least twenty (20) days prior to the effective date and are subject to written acceptance before becoming effective. Proof of the validity of a request for revision shall be responsibility of the requesting party.** The Lexington-Fayette Urban County Government shall receive the benefit of any decline that the seller shall offer his other accounts.
 - () 2. No provision for price change is made herein. Prices are to be firm for the term of this contract.
 - () 3. See bid specifications.
- C. If any contract item is not available from the vendor, the Lexington-Fayette Urban County Government, at its option, may permit the item to be back-ordered or may procure the item on the open market.
- D. All invoices must bear reference to the Lexington-Fayette Urban County Government Purchasing document numbers which are being billed.
- E. This contract may be canceled by the Lexington-Fayette Urban County Government if it is determined that the Bidder has failed to perform under the terms of this agreement, such cancellation to be effective upon receipt of written notice of cancellation by the Bidder.
- F. No substitutions for articles specified herein may be made without prior approval of the Division of Procurement.

EQUAL OPPORTUNITY AGREEMENT

Standard Title VI Assurance

The Lexington Fayette-Urban County Government, (hereinafter referred to as the "Recipient") hereby agrees that as a condition to receiving any Federal financial assistance from the U.S. Department of Transportation, it will comply with Title VI of the Civil Rights Act of 1964, 78Stat.252, 42 U.S.C. 2000d-4 (hereinafter referred to as the "Act"), and all requirements imposed by or pursuant to Title 49, Code of Federal Regulations, U.S. Department of Transportation, Subtitle A, Office of the Secretary, (49 CFR, Part 21) Nondiscrimination in Federally Assisted Program of the Department of Transportation – Effectuation of Title VI of the Civil Rights Act of 1964 (hereinafter referred to as the "Regulations") and other pertinent directives, no person in the United States shall, on the grounds of race, color, national origin, sex, age (over 40), religion, sexual orientation, gender identity, veteran status, or disability be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under any program or activity for which the Recipient receives Federal financial assistance from the U.S. Department of Transportation, including the Federal Highway Administration, and hereby gives assurance that will promptly take any necessary measures to effectuate this agreement. This assurance is required by subsection 21.7(a) (1) of the Regulations.

The Law

- Title VII of the Civil Rights Act of 1964 (amended 1972) states that it is unlawful for an employer to discriminate in employment because of race, color, religion, sex, age (40-70 years) or national origin.
- Executive Order No. 11246 on Nondiscrimination under Federal contract prohibits employment discrimination by contractor and sub-contractor doing business with the Federal Government or recipients of Federal funds. This order was later amended by Executive Order No. 11375 to prohibit discrimination on the basis of sex.
- Section 503 of the Rehabilitation Act of 1973 states: *The Contractor will not discriminate against any employee or applicant for employment because of physical or mental disability.*
- Section 2012 of the Vietnam Era Veterans Readjustment Act of 1973 requires Affirmative Action on behalf of disabled veterans and veterans of the Vietnam Era by contractors having Federal contracts.
- Section 206(A) of Executive Order 12086, Consolidation of Contract Compliance Functions for Equal Employment Opportunity, states: *The Secretary of Labor may investigate the employment practices of any Government contractor or sub-contractor to determine whether or not the contractual provisions specified in Section 202 of this order have been violated.*

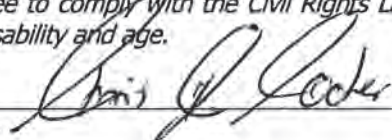
The Lexington-Fayette Urban County Government practices Equal Opportunity in recruiting, hiring and promoting. It is the Government's intent to affirmatively provide employment opportunities for those individuals who have previously not been allowed to enter into the mainstream of society. Because of its importance to the local Government, this policy carries the full endorsement of the Mayor, Commissioners, Directors and all supervisory personnel. In following this commitment to Equal Employment Opportunity and because the Government is the benefactor of the Federal funds, it is both against the Urban County Government policy and illegal for the Government to let contracts to companies which knowingly or unknowingly practice discrimination in their employment practices. Violation of the above mentioned ordinances may cause a contract to be canceled and the contractors may be declared ineligible for future consideration.

Please sign this statement in the appropriate space acknowledging that you have read and understand the provisions contained herein. Return this document as part of your application packet.

Bidders

I/We agree to comply with the Civil Rights Laws listed above that govern employment rights of minorities, women, veteran status, disability and age.

Signature



Schaefer Plastics North America, LLC

Name of Business

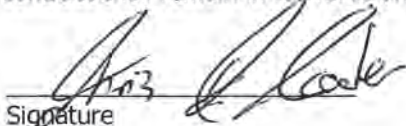
GENERAL PROVISIONS OF BID CONTRACT

By signing the below, bidder acknowledges that it understands and agrees with the following provisions related to its bid response and the provision of any goods or services to LFUCG upon selection by LFUCG pursuant to the bid request:

1. Bidder shall comply with all Federal, State & Local regulations concerning this type of service or good. All applicable state laws, ordinances and resolutions (including but not limited to Section 2-33 (Discrimination due to sexual orientation or gender identity) and Chapter 13 (Licenses and Regulations) of the Lexington-Fayette Urban County Government Code of Ordinances, and Resolution No. 484-17 (Minority, Women, and Veteran-Owned Businesses)) and the regulations of all authorities having jurisdiction over the project shall apply to the contract, and shall be deemed to be incorporated herein by reference.
2. Failure to submit ALL forms and information required by LFUCG may be grounds for disqualification.
3. Addenda: All addenda and IonWave Q&A, if any, must be considered by the bidder in making its response, and such addenda shall be made a part of the requirements of the bid contract. Before submitting a bid response, it is incumbent upon bidder to be informed as to whether any addenda have been issued, and the failure of the bidder to cover any such addenda may result in disqualification of that response.
4. Bid Reservations: LFUCG reserves the right to reject any or all bid responses, to award in whole or part, and to waive minor immaterial defects in proposals. LFUCG may consider any alternative proposal that meets its basic needs.
5. Liability: LFUCG is not responsible for any cost incurred by bidder in the preparation of its response.
6. Changes/Alterations: Bidder may change or withdraw a proposal at any time prior to the opening; however, no oral modifications will be allowed. Only letters, or other formal written requests for modifications or corrections of a previously submitted proposal which is addressed in the same manner as the bid response, and received by LFUCG prior to the scheduled closing time for receipt of bids, will be accepted. The bid response when opened, will then be corrected in accordance with such written request(s), provided that the written request is contained in a sealed envelope which is plainly marked "modifications of bid response".
7. Clarification of Submittal: LFUCG reserves the right to obtain clarification of any point in a bid or to obtain additional information from any bidder.
8. Bribery Clause: By his/her signature on its response, bidder certifies that no employee of his/hers, any affiliate or subcontractor, has bribed or attempted to bribe an officer or employee of the LFUCG.
9. Additional Information: While not necessary, the bidder may include any product brochures, software documentation, sample reports, or other documentation that may assist LFUCG in better understanding and evaluating the bid response. Additional documentation shall not serve as a substitute for other documentation which is required by the LFUCG to be submitted with the bid response.
10. Ambiguity, Conflict or other Errors: If a bidder discovers any ambiguity, conflict, discrepancy, omission or other error in the bid request of LFUCG, it shall immediately notify LFUCG of such error in writing and request modification or clarification of the document if allowable by the LFUCG.
11. Agreement to Bid Terms: In submitting its bid response, the bidder agrees that it has carefully examined the specifications and all provisions relating to LFUCG's bid request, including but not limited to the bid contract. By submission of its bid response, bidder states that it understands the meaning, intent and requirements of LFUCG's bid request and agrees to the same. The successful bidder shall warrant that it is familiar with and understands all provisions herein and shall warrant that it can comply with them. No additional compensation to bidder shall be authorized for services, expenses, or goods reasonably covered under these provisions that the bidder omits from its bid response.
12. Cancellation: LFUCG may unilaterally terminate the bid contract with the selected bidder(s) at any time, with or without cause, by providing at least thirty (30) days advance written notice unless a different advance written notice

period is negotiated prior to contract approval. Payment for services or goods received prior to termination shall be made by the LFUCG provided these goods or services were provided in a manner acceptable to the LFUCG. Payment for those goods and services shall not be unreasonably withheld.

13. **Assignment of Contract:** The selected bidder(s) shall not assign or subcontract any portion of the bid contract with LFUCG without the express written consent of LFUCG. Any purported assignment or subcontract in violation hereof shall be void. It is expressly acknowledged that LFUCG shall never be required or obligated to consent to any request for assignment or subcontract; and further that such refusal to consent can be for any or no reason, fully within the sole discretion of LFUCG.
14. **No Waiver:** No failure or delay by LFUCG in exercising any right, remedy, power or privilege hereunder, nor any single or partial exercise thereof, nor the exercise of any other right, remedy, power or privilege shall operate as a waiver hereof or thereof. No failure or delay by LFUCG in exercising any right, remedy, power or privilege under or in respect of this bid proposal or bid contract shall affect the rights, remedies, powers or privileges of LFUCG hereunder or shall operate as a waiver thereof.
15. **Authority to do Business:** Each bidder must be authorized to do business under the laws of the Commonwealth of Kentucky and must be in good standing and have full legal capacity to provide the goods or services specified in the bid proposal. Each bidder must have all necessary right and lawful authority to submit the bid response and enter into the bid contract for the full term hereof including any necessary corporate or other action authorizing the bidder to submit the bid response and enter into this bid contract. If requested, the bidder will provide LFUCG with a copy of a corporate resolution authorizing this action and/or a letter from an attorney confirming that the proposer is authorized to do business in the Commonwealth of Kentucky. All bid responses must be signed by a duly authorized officer, agent or employee of the bidder.
16. **Governing Law:** This bid request and bid contract shall be governed by and construed in accordance with the laws of the Commonwealth of Kentucky. In the event of any proceedings regarding this matter, the bidder agrees that the venue shall be the Fayette County Circuit Court or the U.S. District Court for the Eastern District of Kentucky, Lexington Division and that the bidder expressly consents to personal jurisdiction and venue in such Court for the limited and sole purpose of proceedings relating to these matters or any rights or obligations arising thereunder.
17. **Ability to Meet Obligations:** Bidder affirmatively states that there are no actions, suits or proceedings of any kind pending against bidder or, to the knowledge of the bidder, threatened against the bidder before or by any court, governmental body or agency or other tribunal or authority which would, if adversely determined, have a materially adverse effect on the authority or ability of bidder to perform its obligations under this bid response or bid contract, or which question the legality, validity or enforceability hereof or thereof.
18. **Price Discrepancy:** When applicable, in case of price discrepancy, unit bid price written in words will prevail followed by unit price written in numbers then total amount bid per line item.
19. Bidder understands and agrees that its employees, agents, or subcontractors are not employees of LFUCG for any purpose whatsoever. Bidder is an independent contractor at all times related to the bid response or bid contract.
20. **Contractor [or Vendor or Vendor's Employees]** will not appropriate or make use of the Lexington-Fayette Urban County Government (LFUCG) name or any of its trade or service marks or property (including but not limited to any logo or seal), in any promotion, endorsement, advertisement, testimonial or similar use without the prior written consent of the government. If such consent is granted LFUCG reserves the unilateral right, in its sole discretion, to immediately terminate and revoke such use for any reason whatsoever. Contractor agrees that it shall cease and desist from any unauthorized use immediately upon being notified by LFUCG.
21. If any term or provision of this bid contract shall be found to be illegal or unenforceable, the remainder of the contract shall remain in full force and such term or provision shall be deemed stricken.


Signature

AUGUST 19, 2025
Date

WORKFORCE ANALYSIS FORM

Name of Organization: Schaefer Plastics NA, LLC

Categories	Total	White (Not Hispanic or Latino)		Hispanic or Latino		Black or African- American (Not Hispanic or Latino)		Native Hawaiian and Other Pacific Islander (Not Hispanic or Latino)		Asian (Not Hispanic or Latino)		American Indian or Alaskan Native (not Hispanic or Latino)		Two or more races (Not Hispanic or Latino)		Total	
		M	F	M	F	M	F	M	F	M	F	M	F	M	F	M	F
Administrators																	
Professionals	23	10	5	0	2	1	2	0	1	0	0	0	0	0	0	13	10
Superintendents																	
Supervisors																	
Foremen																	
Technicians	30	17	0	6	0	6	0	1	0	0	0	0	0	0	0	30	0
Protective Service																	
Para-Professionals																	
Office/Clerical	28	3	12	3	7	2	1	0	0	0	0	0	0	0	0	15	13
Skilled Craft	7	4	0	2	0	1	0	0	0	0	0	0	0	0	0	7	0
Service/Maintenance	2	0	1	0	0	1	0	0	0	0	0	0	0	0	0	1	1
Total:																	

Prepared by: 
(Name and Title) CHRIS HOOKER, CFO

Date: 08 / 18 / 25

Revised 2015-Dec-15

**DIRECTOR, DIVISION OF PROCUREMENT
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT
200 EAST MAIN STREET
LEXINGTON, KENTUCKY 40507**

**NOTICE OF REQUIREMENT FOR AFFIRMATIVE ACTION TO ENSURE
EQUAL EMPLOYMENT OPPORTUNITIES AND DBE CONTRACT PARTICIPATION**

The Lexington-Fayette Urban County Government has a Certified Minority and Women Business Enterprise seventeen percent (17%) minimum goal including minimum subgoals of five percent (5%) for Minority Business Enterprises (MBE) and a subgoal of twelve percent (12%) for Women Business Enterprises (WBE); a three (3%) minimum goal for Certified Veteran-Owned Small Businesses and/or Certified Service- Disabled Veteran Owned Businesses; and a goal of utilizing Disadvantaged Business Enterprises (DBE), where applicable, for government contracts.

For assistance in locating certified DBEs, MBEs, WBEs, VOSBs and/or VOSBs, contact Sherita Miller at 859/258-3320 or by writing the address listed below:

Sherita Miller, MPA, CPSD
Minority Business Enterprise Liaison
Division of Procurement
Lexington-Fayette Urban County Government
200 East Main Street
Lexington, Kentucky 40507
smiller@lexingtonky.gov
859-258-3323



LEXINGTON

MINORITY BUSINESS ENTERPRISE PROGRAM

Sherita Miller, MPA, CPSD
Minority Business Enterprise Liaison
Division of Procurement
Lexington-Fayette Urban County Government
200 East Main Street
Lexington, KY 40507
smiller@lexingtonky.gov
859-258-3323

OUR MISSION: The mission of the Minority Business Enterprise Program (MBEP) is to facilitate the full participation of minority and women owned businesses in the procurement process and to promote economic inclusion as a business imperative essential to the long- term economic viability of Lexington-Fayette Urban County Government.

To that end the urban county council adopted and implemented Resolution 272-2024 – a Certified Minority and Women Business Enterprise seventeen percent (17%) minimum goal including minimum subgoals of five percent (5%) for Minority Business Enterprises (MBE) and a subgoal of twelve percent (12%) for Women Business Enterprises (WBE); a three (3%) minimum goal for Certified Veteran-Owned Small Businesses and/or Certified Service- Disabled Veteran Owned Businesses; and a goal of utilizing Disadvantaged Business Enterprises (DBE), where applicable, for government contracts.

The resolution states the following definitions shall be used for the purposes of reaching these goals:

Certified Disadvantaged Business Enterprise (DBE) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a person(s) who is socially and economically disadvantaged as define by 49 CFR subpart 26.

Certified Minority Business Enterprise (MBE) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by an ethnic minority (i.e. Black American, Asian American, Hispanic American, Native American)

Certified Women Business Enterprise (WBE) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a woman.

Certified Veteran-Owned Small Business (VOSB) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a veteran who served on active duty with the U.S. Army, Air Force, Navy, Marines or Coast Guard.

Certified Service -Disabled Veteran Owned Small Business (SDVOSB) – a business in which at least fifty-one percent (51%) is owned, managed and controlled by a disabled veteran who served on active duty with the U.S. Army, Air Force, Navy, Marines or Coast Guard.

The term “Certified” shall mean the business is appropriately certified, licensed, verified, or validated by an organization or entity recognized by the Division of Procurement as having the appropriate credentials to make a determination as to the status of the business.

The following certifications are recognized and accepted by the MBEP:

Kentucky Transportation Cabinet (KYTC), Disadvantaged Business Enterprise (DBE)
Kentucky Minority and Women Business Enterprise (MWBE)
Women's Business Enterprise National Council (WBENC)
National Women Business Owners Corporation (NWBOC)
National Minority Supplier Development Council (NMSDC)
Tri-State Minority Supplier Development Council (TSMSSDC)
U.S. Small Business Administration Veteran Small Business Certification (VetCert)
Kentucky Service- Disabled Veteran Owned Small Business (SDVOSB)

To comply with Resolution 272-2024, prime contractors, minority and women business enterprises, veteran owned small businesses, and service-disabled veteran owned small businesses must complete monthly contract compliance audits in the Diverse Business Management Compliance system, <https://lexingtonky.diversitycompliance.com/>

A list of organizations that certify and/or maintain lists of certified businesses (i.e. DBE, MBE, WBE, VOSB and/or SDVOSB) is available upon request by emailing, Sherita Miller, smiller@lexingtonky.gov.



LEXINGTON

LFUCG MWDBE PARTICIPATION FORM

Bid/RFP/Quote Reference # INVITATION TO BID # 94-2025 Universal Roll Carts

The MWDBE and/or veteran subcontractors listed have agreed to participate on this Bid/RFP/Quote. If any substitution is made or the total value of the work is changed prior to or after the job is in progress, it is understood that those substitutions must be submitted to the Division of Procurement for approval immediately. **Failure to submit a completed form may cause rejection of the bid.**

MWBE Company, Name, Address, Phone, Email	DBE/MBE WBE/VOSB/SDVOSB	Work to be Performed	Total Dollar Value of the Work	% Value of Total Contract
1. NONE				
2.				
3.				
4.				

The undersigned company representative submits the above list of MDWBE and veteran firms to be used in accomplishing the work contained in this Bid/RFP/Quote. Any misrepresentation may result in the termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and false claims.

SCHAEFER PLASTICS NORTH AMERICA, LLC

Company

Company Representative CHRIS HOOKER

AUGUST 19, 2025

Date

CFO

Title



LFUCG MWDBE SUBSTITUTION FORM

Bid/RFP/Quote Reference # _____

The substituted MWDBE and/or veteran subcontractors listed below have agreed to participate on this Bid/RFP/Quote. These substitutions were made prior to or after the job was in progress. These substitutions were made for reasons stated below and are now being submitted to the Division of Procurement for approval. By the authorized signature of a representative of our company, we understand that this information will be entered into our file for this project. **Note: Form required if a subcontractor is being substituted on a contract.**

SUBSTITUTED DBE/MBE/WBE/VOSB Company Name, Address, Phone, Email	DBE/MBE/WBE/VOSB/SDVOSB Formally Contracted/ Name, Address, Phone, Email	Work to Be Performed	Reason for the Substitution	Total Dollar Value of the Work	% Value of Total Contract
1.					
2.					
3.					
4.					

The undersigned acknowledges that any misrepresentation may result in termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and false claims.

Company

Company Representative

Date

Title



DOCUMENTATION REQUIRED FOR GOOD FAITH EFFORTS AND OUTREACH PLANS

As affirmed in Resolution Number 272-2024, the Urban County Council has adopted an annual aspirational goal of utilizing at least seventeen percent (17%) of public funds spend from certain discretionary agreements with certified Minority Business Enterprises (MBEs) and certified Woman Business Enterprises (WBEs); utilizing at least three percent (3%) of public funds from certain discretionary agreements with Certified Veteran-Owned Small Business and Certified Service-Disabled Veteran-Owned Small Businesses (VOSBs); and utilizing Disadvantaged Business Enterprises (DBEs) where applicable. Bidders should make every effort to achieve these goals.

Therefore, as an element of the responsiveness of the bid, all Bidders are required to submit documentation of their good faith and outreach efforts to ensure all businesses, including small and disadvantaged businesses such as minority-, woman-, and veteran-owned businesses, have an equal opportunity to compete for and participate in the performance of any subcontracts resulting from this procurement. Examples of good faith and outreach efforts that satisfy this requirement to encourage the participation of, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs include:

1. Advertised opportunities to participate in the contract in at least two (2) publications of general circulation media; trade and professional association publications; small and minority business or trade publications; and publications or trades targeting minority, women, and disadvantaged businesses not less than fifteen (15) days prior to the deadline for submission of bids to allow, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs to participate.
2. Attended LFUCG Procurement Economic Inclusion Outreach event(s) within the past year to meet new small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs to partner with on LFUCG contracts and procurements.
3. Attended pre-bid/pre-proposal meetings that were scheduled by LFUCG to inform small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs of subcontracting opportunities.
4. Sponsored Economic Inclusion event to provide networking opportunities for prime contractors and small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs.
5. Requested a list of certified small, DBE, MBE, WBE, VOSB and/or SDVOSB subcontractors or suppliers from LFUCG and showed evidence of contacting the companies on the list(s).
6. Contacted organizations that work with small, DBE, MBE, WBE, and VOSB companies for assistance in finding certified DBEs, MBEs, WBEs, VOSB and/or SDVOSBs to work on this project. Those contacted and their responses must be a part of the bidder's outreach efforts documentation.
7. Sent written notices, by certified mail, email, or facsimile, to qualified, certified small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs soliciting their participation in the contract not less than seven (7) days prior to the deadline for submission of bids to allow them to participate effectively.
8. Followed up initial solicitations by contacting small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs via tailored communications to determine their level of interest.

9. Provided the interested small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs with adequate and timely information about the plans, specifications, and requirements of the contract.
10. Selected portions of the work to be performed by small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs in order to increase the likelihood of subcontracting participation. This includes, where appropriate, breaking out contract work items into economically feasible units to facilitate small, DBE, MBE, WBE, VOSB and/or SDVOSB participation, even when the prime contractor may otherwise perform these work items with its own workforce.
11. Negotiated in good faith with interested small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs, not rejecting them as unqualified without sound reasons based on a thorough investigation of their capabilities. Any rejection must be so noted in writing with a description as to why an agreement could not be reached.
12. Included documentation of quotations received from interested small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs that were not used due to uncompetitive pricing or were rejected as unacceptable and/or copies of responses from firms indicating that they would not be submitting a bid.
 - a. Bidder has to submit sound reasons why the quotations were considered unacceptable. The fact that the bidder has the ability and/or desire to perform the contract work with its own forces will not be considered a sound reason for rejecting a small business', DBE's MBE's, WBE's, VOSB's and/or SDVOSB's quote. Nothing in this provision shall be construed to require the bidder to accept unreasonable quotes in order to satisfy the participation goals.
13. Made an effort to offer assistance to or refer interested small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs to obtain the necessary equipment, supplies, materials, insurance and/or bonding to satisfy the work requirements of the bid proposal.
14. Made efforts to expand the search for small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs beyond the usual geographic boundaries.
15. Other – any other evidence that the bidder submits that may demonstrate that the bidder has made reasonable efforts to include small, DBE, MBE, WBE, VOSB and/or SDVOSB participation.

Bidder must document, with specificity, each of the efforts it made to include small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs as subcontractors in the procurement, including the date on which each effort was made, the medium through which each effort was made, and the outcome of each effort.

Note: Failure to submit the documentation requested in this section may be cause for rejection of bid. Bidders may include any other documentation deemed relevant to this requirement which is subject to review by the MBE Liaison. Documentation of Good Faith and Outreach Efforts must be submitted with the Bid, regardless of the proposed level of small, DBE, MBE, WBE, VOSB and/or SDVOSB participation in the procurement. If the Good Faith and Outreach Effort documentation is not submitted with the bid response, the bid may be rejected.

OUTREACH EFFORTS EVALUATION

Outreach efforts demonstrated by the bidder or respondent will be evaluated on a pass/fail basis.

ATTACHMENT A – SMALL AND DISADVANTAGED, MINORITY-, WOMEN-, AND VETERAN-OWNED BUSINESS OUTREACH PLAN

Proposer Name:	<u>Schaefer Plastics North America, LLC</u>	Date:	<u>August 19, 2025</u>
Project Name:	<u>BID # 94-2025 Universal Roll Carts</u>	Project Number:	<u>BID # 94-2025 Universal Roll Carts</u>
Contact Name:	<u>Travis McAlister</u>	Telephone:	<u>704-588-2150</u>
Email:	<u>travis.mcalister@ssi-plastic.com</u>		

The mission of the Minority Business Enterprise Program is to facilitate the full participation of disadvantaged businesses, minority-, women-, veteran-, and service-disabled veteran-owned businesses in the procurement process and to promote economic inclusion as a business imperative essential to the long -term economic viability of Lexington-Fayette Urban County Government.

To that end, small and disadvantaged businesses, including minority-, woman-, veteran-, and service-disabled veteran-owned businesses, must have an equal opportunity to be utilized in the performance of contracts with public funds spent from certain discretionary agreements. By submitting its offer, Bidder/Proposer certifies that it has taken, and if there are further opportunities will take, reasonable steps to ensure that small and disadvantaged businesses, including minority-, woman-, veteran-, and service-disabled veteran-owned businesses, are provided an equal opportunity to compete for and participate in the performance of any subcontracts resulting from this procurement.

The information submitted in response to this clause will not be considered in any scored evaluation. Failure to submit this form may cause the bid or proposal to be rejected.

Is the Bidder/ Proposer a certified firm? Yes ☐ No ☒

If yes, indicate all certification type(s):

DBE ☐

MBE ☐

WBE ☐

SBE ☐

VOSB/SDVOSB ☐

and supply a copy of the certificate and/or certification letter if not currently listed on the city's Minority Business Enterprise Program's (MBEP) certified list.

1. Include a list of firms that Bidder/ Proposer has had a contractual relationship with within the last two years that are minority-owned, woman-owned, veteran-owned or small businesses, regardless of their certification status.

List included with supporting documents

 Click or tap here to enter text.

2. Does Bidder/Proposer foresee any subcontracting opportunities for this procurement?

Yes ☐ No ☒

If no, please explain why in the field below. Do not complete the rest of this form and submit this first page with your bid and/or proposal. [\(Click or tap here to enter text.\)](#) **No subcontractor involvement is required to meet the requirements of this bid; all work will be performed in-house using existing resources and capabilities.**

If yes, please complete the following pages and submit all pages with your bid and/or proposal.

Describe the steps Bidder/Proposer took to solicit small and disadvantaged businesses, including MBEs, WBEs, VOSBs, and SDVOSBs, for subcontracting opportunities for this procurement.

3. Check the good faith and outreach efforts the Bidder/Proposer used to encourage the participation of small and disadvantaged businesses including, MBEs, WBEs, VOSBs and SDVOSBs:

- ☐ Bidder placed advertisements in search of prospective small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs for the solicitation.
- ☐ Bidder attended LFUCG Procurement Economic Inclusion Outreach event(s) within the past year.
- ☐ Bidder attended pre-bid and/or pre-proposal meetings for this solicitation.
- ☐ Bidder sponsored an Economic Inclusion Outreach event.
- ☐ Bidder requested a list of certified small, DBE, MBE, WBE, VOSB and/or SDVOSB subcontractors or suppliers from LFUCG.
- ☐ Bidder contacted organizations that work with small, DBE, MBE, WBE, VOSB and/or SDVOSB companies.
- ☐ Bidder sent written notices to certified small, DBE, MBE, WBE, VOSB and SDVOSB businesses.
- ☐ Bidder followed up to initial solicitations with interested small, DBE, MBE, WBE, VOSB and/or SDVOSB.
- ☐ Bidder provided small, DBE, MBE, WBE, VOSB and/or SDVOSB businesses interested in performing the solicited work with prompt access to the plans, specifications, scope of work, and requirements of the solicitation.
- ☐ Bidder made efforts to segment portions of the work to be performed by small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs, including dividing sub-bid/partnership opportunities into economically feasible units/parcels, to facilitate participation.

- ☐ Bidder negotiated in good faith with interested small, DBE, MBE, WBE, VOSB and/or SDVOSB businesses.
- ☐ Bidder provided adequate rationale for rejecting any small business', DBEs, MBEs, WBEs, VOSBs or SDVOSBs for lack of qualifications.
- ☐ Bidder offered assistance in obtaining bonding, insurance, financial, equipment, or other resources to small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs, in an effort to assist them in meeting project requirements.
- ☐ Bidder made efforts to expand the search for small businesses, DBEs MBEs, WBEs, VOSBs and/or SDVOSBs beyond the usual geographic boundaries.
- ☐ Bidder made other reasonable efforts to include small businesses, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs participation.

4. Bidder/Proposer must include documentation, including the date each effort was made, the medium through which each effort was made, and the outcome of each effort with this form, regardless of the level of small, DBE, MBE, WBE, VOSB and/or SDVOSB participation. Examples of required documentation include copies of email communications, copies of newspaper advertisements, or copies of quotations received from interested small businesses, DBEs, MBEs, WBEs, VOSBs or SDVOSBs.

 Click or tap here to enter text. 

For detailed information regarding outreach efforts that satisfy the MBE Program's requirements, please see "Documentation Required for Good Faith Efforts and Outreach Plans" page.

Note: The Bidder/Proposer must be willing to report the identity of each subcontractor and the value of each subcontract to MBEP if awarded a contract from this procurement.

Failure to submit the documentation requested may be cause for rejection of the bid. Bidders may include any other documentation deemed relevant to this requirement, which is subject to review by the MBE Liaison. Documentation of Good Faith and Outreach Efforts must be submitted with the bid, regardless of the proposed level of SBEs, DBEs, MBEs, WBEs, VOSBs and/or SDVOSBs participation in the procurement. If the Good Faith and Outreach Effort Form and associated documentation is not submitted with the bid response, the bid may be rejected.

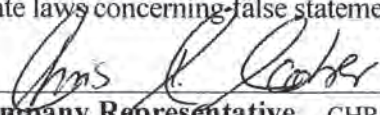
The undersigned acknowledges that all information is accurate. Any misrepresentations may result in termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and claims.

SCHAEFER PLASTICS NORTH AMERICA, LLC

Company

AUGUST 19, 2025

Date


Company Representative CHRIS HOOKER
CFO

Title

4870-1925-6809, v. 1

Lexington-Fayette Urban County Government (LFUCG)

Division of Waste Management

UNIVERSAL REFUSE/RECYCLING ROLL CARTS

GENERAL DESCRIPTION:

The mobile universal refuse containers shall be designed to contain the average solid waste or recycling material accumulated by a household in one week's time. The containers shall carry a warranty of not less than ten (10) years, during which time it will be generally maintenance free when properly used. The container shall be equipped with suitable wheels, lift bars, handle, and general design so that it can be maneuvered, lifted and dumped by semi-automated and fully automated lifting units.

There will be three different containers under contract. One will be green designated for landfill bound refuse, one will be blue designated for recyclable materials, and one will be gray for yard waste. Special Event Containers may vary. Each will have hot stamp information specific to their use. There will be no mixed loads ordered.

QUANTITY:

LFUCG typically orders approximately 10,000 containers annually. The successful bidder must be able to provide sufficient quantities to meet LFUCG orders in a timely manner.

Orders must be received by LFUCG within 45 days of issuance of the Purchase Order for Black, Blue, and Gray Carts. Special order colors such as Red and Orange must be received by LFUCG within 60 days of issuance of Purchase Order.

DIMENSIONS & WEIGHT:

The nominal exterior dimensions of the completely assembled container shall be as follows (with a +/- 1" allowance):

95 Gallon (nominal): Height: 46", Width: 28", Length: 32", Weight 33-45#

65 Gallon (nominal): Height: 42", Width: 26", Length: 27", Weight 25-36#

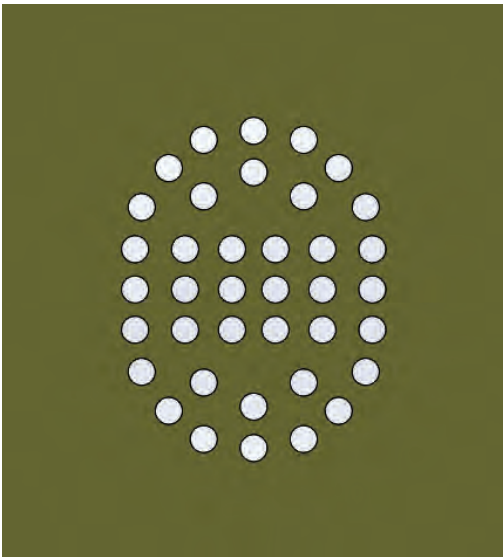
VENT:

Yard Waste containers must have a grate integrated/installed into the bottom of the cart, and a minimum of one vent located at/or below the level of the grate to allow for ventilation. A second higher vent is allowable but not required. The vent can be formed or drilled as a minimum of 30 1/4"-3/8" Diameter holes or a "Snap in" style vent. See photos below for examples. of the cart.

Sample Grate and Vent Photos:



Bottom view, grate on yard waste container



Sample shows 38-hole pattern currently utilized



Side view, Sample of vents on yard waste container

COLOR:

The container body and all plastic components shall be as noted below.

Green body with black top = Herbie – Municipal Solid Waste

Blue body with blue top = Rosie - Recycling

Grey body with yellow top = Lenny - Yard Waste

Special Order Carts will be ordered in a minimum quantity of 50 units.

Red body with Red or Black top = Suzie – Special Event

Orange body with Orange or Black top = Suzie - Special Event

CAPACITY:

The container capacities shall be at least 95 gallons and 65 gallons level full, excluding additional volume achieved by crowned lid in the closed position. The lid shall be crowned and not flat. The container shall be capable of accommodating a load weighing up to 200 lbs, exclusive of the weight of the container.

INTERIOR CONSTRUCTION:

The interior surface shall be smooth and free of crevices, recesses, projections and other obstructions where refuse could become entrapped or entangled. The interior construction and shape shall assure the free flow of solid waste contents from the container when dumped. The body design must accommodate nesting (one cart into another) with wheels attached.

MOBILITY:

The container shall be easy to wheel whether full or empty. The container shall be designed with foot-operated tilt feature designed into the axle area to facilitate ease of container tipping.

PLASTIC MANUFACTURING PROCESS AND MATERIALS:

The containers and plastic container components shall be made from an **injection-molded** manufacturing process. Base plastic resin for the cart body and lid must be first quality high-density polyethylene (HDPE).

The container shall have a minimum wall thickness throughout the body of 0.175 inches. The container shall have a minimum wall thickness at the critical wear points of 0.185 inches (i.e., cart bottom handle, lift mechanism).

CONTAINER PICK UP POINTS:

The container shall be equipped with pick up points to engage the container on the lifting device and dump the container's contents.

The semi-automated lifting area shall consist of 1" diameter steel at the lower attachment point. Molded in bars are **not** acceptable.

LID AND HINGE:

The lid shall be designed to remain in the closed position when required, not opening during windy conditions and exposing the container's contents. Latches are not acceptable. The lid shall be designed to operate with one hand.

The container must maintain stability when the lid opened and rotated to the fully opened position. **Metal or exposed PVC pike used as a handle is unacceptable.**

WHEELS AND AXLE:

Each container shall be equipped with an axle and two wheels. The wheels and axle shall be designed to provide the specified wind stability. The axle shall be groove mounted to maintain the waterproof nature of the container.

The wheels shall be made of a one-piece blow-molded plastic construction at least 10

inches in diameter and at least 1.75 inches wide and shall be fully functional for supporting the specified maximum container weight. Wheel bearings shall be self-lubricated.

The axle shall be solid steel, minimum diameter of $\frac{3}{4}$ inches, and plated for corrosion resistance. Wheels shall be secured on the axle pins that fit through pre-drilled holes in the axle. Axle caps are not acceptable.

Wheel retainers shall provide for the secure attachment of the wheels and shall not be easily removed with ordinary tools.

The axle shall attach to the container body by an integrally molded assembly which encloses the axle 360 degrees. Nuts, bolts, and screw assemblies are not acceptable.

ULTRAVIOLET INHIBITORS:

The container shall be stabilized against ultraviolet rays by an additive to the plastic resin of one-half (1/2) of 1% of U.V. 521 or equal.

MARKINGS:

The government's logo and collection information shall be permanently molded on the container. A PNG file will be provided with cart orders.

The container shall have the following indications and contraindications into the lids in both English and Spanish:

“DO: Rinse with hose occasionally. Keep lid on container.

DO NOT: Place hot ashes, Charcoal or other hot material, paints, solvents or flammable liquids in Roll-A-Waste.

Leave on curb for extended period after collection.

Drag cart.

Place cart on the curb the night before collection day or no later than 5:00 a.m. on collection day to ensure service. Remove from curb by 7:00 p.m. Cart stays with address. Place with arrows toward resident. Do not overload or play in or around. Maximum capacity 200 lbs. Property of Lexington Fayette Urban County Government.” The container lid shall also bear instructions directing the residents to face the back of the container toward the resident. A warning not to roll cart with lid open shall be clearly visible to the user when lid is open only.

In addition, three hot stamp areas must be provided:

- 1) On the top of the lid – minimum 3” x 14”
- 2) One on both side panels of the container – minimum 8” x 13”

IN MOLD LABELING:

Bidder will be required to have IML (In Mold Labeling) for containers as specified by LFUCG approval.

SERIAL NUMBERS:

All containers shall have serial numbers hot-stamped in white on the front (bar side) of the container body to facilitate and control distribution and record keepings. Serial number shall be prefixed as follows: the number “5”, the two digit manufacture year, and the alpha character “H”, “L”, “R”, or “S” corresponding to the container color followed by a seven digit sequential number.

Examples: 520R0000000 (2020 manufacture date, blue container, serial 0), 520H0000001 (2020 manufacture date, green container, serial 1), 520L0000002 (2020 manufacture date, gray container, serial 2). This serial number must be able to integrate with RFID inventory system.

RFID INVENTORY TRACKING

Prior to delivery, new collection carts must have an RFID enabled UHF 965-928 MHZ – EPC GEN2 V2 (HID IQ Labels, Model # 6M2f98) tag installed for inventory tracking and asset management. The RFID EPC data shall contain the model number (color) and serial number. Prior to delivery, all RFID information shall be provided to LFUCG Waste Management.

INVENTORY MANAGEMENT SOFTWARE:

RFID scanner software solution shall be provided for inventory control and cart distribution process. The software may be installed on premises or cloud based. The software solution shall provide programmatic access to cart inventory information for the purpose of creating drop off, pickup, and repair work orders for specific container models to specified customer addresses. If the solution is cloud based, the programmatic access shall be over HTTP via a Web API or REST based interface. The interface shall be capable of supporting both uploading and downloading of inventory and work order information.

INVENTORY MANAGEMENT DEVICES:

Five handheld, RFID scanner devices shall be provided to support cart inventory management processes. These devices shall communicate work order information with the vendor provided inventory management software. These devices may communicate completed work order information either automatically via cellular network or manually via a cradle device. The devices shall be capable of performing warehouse cycle counts and spot checks.

DELIVERY AND DISTRIBUTION:

The container will be delivered to one point. The containers shall be assembled except for wheels. Delivery of truckload quantities shall begin within 20 days of order.

The vendor must provide as the primary contact for scheduling deliveries, warranty claims and other necessary information, an employee who is located at the plant where the carts are manufactured and who has a supervisory role in the manufacturing process.

****All Shipping, Handling, Freight, and Delivery charges should be included in unit pricing costs. ****

SERVICE AND REPLACEMENT PARTS:

The vendor must have a sales and service representative to respond by phone within 24 hours, and on site within 72 hours in case of significant manufacturing or maintenance problems. The bid submitted shall guarantee the continuous availability of parts over the 10-year period. A parts price list shall be submitted with the bid and these prices shall be guaranteed for a 1-year period from date of delivery. Bidder shall provide, upon submittal of bid, a list of alternate suppliers with plan of action to fulfill this guarantee, should the bidder become insolvent during the 10-year period.

ABRASION PROTECTION:

Containers shall have a minimum bottom wall thickness of .185". In addition, containers shall be equipped with the following for protection against abrasion: Drag rails with a minimum thickness of 1/4".

RECYCLABLE PLASTIC:

Bidder shall attach an agreement to buy back resin from Lexington's existing carts as well as any carts purchased during the contract period, at the end of the useful life of the container. Price will be that for scrap polyethylene then in effect.

Percentage of Recycled Material:

20% of the total plastic weight of the container body, brackets and lid must be made from post-consumer recycled plastic.

WARRANTY

The container must be warranted from ten (10) years from date of delivery. Bidder shall include a copy of standard (full replacement) warranty.

Warranty must include the following provisions.

- It shall be the responsibility of the vendor to record serial number on failed carts.
- It shall be the responsibility of the vendor to remove any failed carts from the LFUCG storage area and provide verification of beneficial reuse/recycling on all carts claimed under the warranty agreement.

SUBCONTRACTING:

Subcontracting manufacturing of cart body and cart lid **shall not** be acceptable.

PERFORMANCE TESTING:

The manufacturing must have previously conducted a performance test with procedures equal to or greater than the following test procedures. The results shall be recorded and certified by an outside independent firm. Performance test documentation shall be submitted with bid.

The test procedures are as follows:

A. **Semi-Automated Lifter Life Cycle**

A roll cart will be loaded with 250 pounds. The cart will then be subjected to 520 simulated dump cycles. Each cycle will consist of having the cart lifted, rotated for unloading, replaced to the ground, and reloaded for the process to be repeated. For this test, failure will be defined as obvious visible damage that would prevent the cart from continuing to perform in its intended manner.

B. **Stability**

An empty roll out cart will be placed on a level platform. A wind flow of 25 miles per hour will be applied to the side of the cart, perpendicular to the cart for a 30-second duration. This procedure will be repeated for all 4 sides of the

cart. Failure will be defined as the cart tipping over. Should the cart move during a test, the distance and direction of displacement will be recorded.

C. **Drop Test**

A roll cart will be loaded with 250 pounds of weight. The cart will be lifted to a height of 8 feet and dropped onto a concrete surface that the bottom of the cart strikes the concrete. The test will be repeated 5 times. The test will then be repeated 5 more times at a height of 12 feet.

D. **Bottom Wear**

A roll cart will be loaded with 100 pounds of water. A strap will be secured around the cart 15 inches from the bottom which will be used to pull the cart for a distance of 400 feet. The cart will be pulled across an asphalt surface at a speed not to exceed 5 miles per hour. After the pulling procedure, visible observation will be made to check for leaks. Failure for this test will be defined as damage that will cause the cart to leak. Thickness of the bottom will be measured before and after the test is conducted.

F. **Lid/Hinge Pin Life Cycle Test**

The lid will be manually opened and closed for 4,160 cycles. Obvious visible damage or wear will be recorded.

The vendor must supply names and contacts of five municipalities that have each used at least 6,000 units of the specific cart model submitted in the bid for a period of at least three years.

SPECIAL ORDER CARTS:

Due to the smaller quantities anticipated and associated with special order carts LFUCG reserves the right to award special order carts as a separate award.

Due to smaller quantities anticipated and associated with special order carts, delivery via LTL is acceptable if/when combining with other loads is not possible. If/when LTL is utilized the shipping/delivery shall be FOB Destination.

EXCEPTION PAGE – if there are **any** exceptions to this bid, they should be listed below with the page number.

[illegible]

Please log in to your lonwave account to submit pricing under the line items tab.
Once you have completed and uploaded your bid package, you will need to click "yes" on the attributes tab.

Description
Herbie: Green Body W/Black Top - 95 Gallon (Nominal)
Herbie: Green Body W/Black Top - 65 Gallon (Nominal)
Rosie: Blue Body W/Blue Top - 95 Gallon (Nominal)
Rosie: Blue Body W/Blue Top - 65 Gallon (Nominal)
Lenny: Gray Body W/Yellow Top - 95 Gallon (Nominal)
Lenny: Gray Body W/Yellow Top - 65 Gallon (Nominal)
Suzie: Red Body W/Red or Black Top - 95 Gallon (Nominal)
Suzie: Red Body W/Red or Black Top - 65 Gallon (Nominal)
Suzie: Orange Body W/Orange or Black Top - 95 Gallon (Nominal)
Suzie: Orange Body W/Orange or Black Top - 65 Gallon (Nominal)
95G Replacement lid (any color on contract)
65G Replacement lid (any color on contract)
Wheel & Spacer for 95G
Wheel & Spacer for 65G
Axel Kit with both caps for 95G
Axel Kit with both caps for 65G
Lid Axel with caps for 65G
Lid Axel with caps for 95G
Lower Lift Bar w/ both pins
Software cost if not included in the roll cart pricing, this includes the scanners.

SECTION 2

Our History

SSI SCHAEFER, founded in Germany in 1937, is a private, family-owned company with over 85 years of excellence in the material handling and solid waste industries. As a global leader in products and systems for internal material flow and waste technology, Schaefer has been manufacturing carts internationally since 1976 and in the United States for 35 years. Our North American headquarters in Charlotte, NC, began operations in 1990.

In 2021, we established Schaefer Plastics North America, LLC (herein referred to as “Schaefer Plastics”), a standalone business focusing exclusively on plastics manufacturing and digital solutions.

Who We Are Today

Currently, there are 80 operating subsidiaries worldwide and seven production sites. The Group is active in a total of six regions (North America, APAC & MEA, Northern Europe, Central Europe, Southern Europe, and Latin America). SSI SCHAEFER employs more than 8,600 people worldwide. In fiscal year 2023, SSI SCHAEFER generated sales of EUR 1.91 billion.

We remain a global leader in providing products and solutions that support solid waste collection and operations, innovative automation systems, integrated warehouse management technology, and storage solutions for various industries. Our company has never changed ownership and remains one of the largest family-owned enterprises in the world.

In the US, Schaefer Plastics is a leading producer of injection-molded trash and recycling carts, offering a full range of sizes from 26 to 96 gallons, along with a variety of related products and services. With over 30 million carts in use nationwide, we are among the largest manufacturers in the industry.

Our state-of-the-art facilities include a primary injection-molding plant in Charlotte, NC, which has been operational for 35 years, and a second U.S.-based facility in Lodi, CA, acquired in 2002 to better serve the West Coast market. Both plants are ISO 9001 certified, reflecting our commitment to quality and consistency.

At Schaefer Plastics, we are dedicated to delivering products that meet or exceed customer and regulatory requirements. Our carts are manufactured to ANSI standards, undergo rigorous quality assurance testing, and are backed by a ten-year warranty—demonstrating our commitment to durability and long-term performance.

Commitment to Quality

Schaefer Plastics is recognized for delivering superior quality and is widely regarded as a leader in the market. Our advanced injection-molding technology enhances durability and maximizes return on investment by reducing touchpoints and minimizing the need for repairs.

Key Features:

- **Three-Point Lid Attachment:** Our exclusive design with a robust lid axle supports automated and semi-automated collection systems, reducing lid breakage and maintenance costs. We have the only true three-point lid attachment in the industry.
- **Reinforced Top Rim:** Advanced molding technology reinforces the lid rim with supporting gussets to enhance strength.
- **High-Density Polyethylene Construction:** Our one-piece cart bodies are designed for automated collection systems and feature reinforced wall thickness in high-wear areas.
- **Wear Strips:** Dual 3/8" wear strips on the container bottoms extend service life by reducing impact wear.

Commitment to Service

Our commitment to exceptional service is rooted in our company's founding principles. Each client, regardless of size, benefits from dedicated support and seamless service. Schaefer Plastics employs a direct sales force that is strategically located across the country to grow our business.

We employ 3 Directors and 6 Regional Sales Managers (RSM) that are responsible for the field support for all customers. These industry experts make sure all the needs of our customer base are met and that we provide the right solution to fit the customers' needs.

Our RSMs are supported by our customer service team, which is led by our Director of Customer Service and consists of 5 customer support specialists.

Our customer service team plays a vital role in our commitment to taking care of our customers. Each sales region is assigned a dedicated Customer Service Representative (CSR), ensuring that our customers have a consistent point of contact for all their needs.

While the Regional Sales Manager serves as the face of our company in the field, they are supported internally by their dedicated CSR. The responsibilities of the CSR include:

- **Account Management:** Setting up new customer accounts and ensuring all information is accurately recorded.
- **Order Entry:** Entering orders promptly to facilitate timely processing.
- **Artwork Communication:** Managing artwork submissions and approvals, ensuring customers are involved in the design process.
- **Scheduling Management:** Coordinating customer scheduling requirements to align with production and delivery timelines.
- **Logistics Coordination:** Overseeing logistics to ensure timely delivery and efficient operations.
- **Ongoing Communication:** Keeping customers informed at every stage of the process, providing updates, and addressing any questions or concerns.

This structured approach ensures that our customers receive personalized, attentive service throughout their experience with us.

Schaefer provides a dedicated internal Project Management team to support the planning, education, and execution of large-scale distribution projects. With extensive experience managing major rollouts, our team emphasizes thorough pre-planning and clear communication to ensure smooth execution and minimal delays. They work in close coordination with the CSR and RSM to meet deadlines and maintain continuous communication with the customer before, during, and after each project.

To ensure accuracy and efficiency in distribution, Schaefer utilizes WISTAR®—our proprietary, web-based delivery software. WISTAR guides the assembly and delivery process in real time using RFID-enabled mobile devices. Each container is assigned to a specific address, with RFID readers capturing key data points: container size, stream, RFID number, visible serial number, GPS coordinates, and delivery timestamp. This information is matched to the corresponding address and made available to customers 24/7 via the WISTAR portal. All data can be exported to Excel at any time, providing full transparency and reporting flexibility.

Commitment to Sustainability

The Schaefer Group is committed to corporate sustainability in operations across the globe and strives to create a circular economy for our products.

At Schaefer Plastics, we minimize environmental impact and carbon footprint by maintaining one of the highest truckload capacity in the market and a commitment to reducing, reusing, and recycling; our carts are 100% recyclable, and our operations center around quality, sustainability, and efficiency. Our commitment to quality reduces the need for field repairs and replacement, ensuring our customers a high return on investment and a low cost of ownership.

As our business continues to grow, we strive to minimize our impact on the Earth's climate. We take every step we can to implement innovative and responsible environmental practices to reduce waste, conserve energy, and ensure efficiency in our operations, and hold our suppliers to these same standards.

We work with our customers and partners to meet sustainability goals and inclusion targets. Some customers prefer 100% virgin material, while others require up to 40% recycled material. Grant funding is often dependent on PCR inclusion, and we ensure all requirements are met and proper documentation provided.

Initiatives incorporated into everyday business practices include:

- Efforts to reclaim production scrap and use this material in new cart production.
- Efforts to reclaim HDPE material from customers and use the material in our products to prevent the material from being landfilled. Our buyback program guarantees the purchase of carts at the end of their useful life.
- Producing carts that are 100% recyclable (all components).
- The "Only Rain Down the Drain" policy is in place to avoid contaminating storm drains.
- Recycling efforts include metal, wooden pallets, cardboard, and other plastics.
- The "Operation Clean Sweep" program is in place to prevent environmental damage from unintentional loss of plastic pellets.
- Universal waste disposal items, such as batteries and e-waste are recycled through a licensed disposal site.
- Spill Containment and Countermeasures: Schaefer has a documented program to prevent and respond to any release of hazardous waste materials used in manufacturing.
- Introducing Ocean-bound PCR material into our manufacturing.

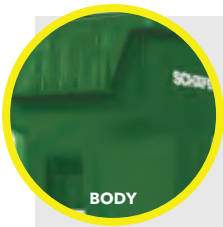
B SERIES WASTE AND RECYCLING CARTS

Collect great reviews from a cart you trust with proven decades of service.

SCHAEFER delivers the durability you need with features your customers want. Keep your customers loyal and let SCHAEFER make your cart program a success.

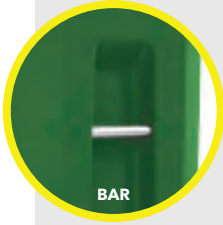
schaeferwaste.com





BODY

- Non-slip, textured finish on corners for grabber traction
- Smooth surface inside and out for easy cleaning
- Injection molded for maximum strength and durability
- One-piece high-density polyethylene (HDPE) construction
- Built-in flexibility



BAR / UPPER ATTACHMENT

- Rotating retention bar for less stress on cart body
- Highly durable, in-molded bar supports
- Extra wall thickness in bar area for durability
- Reinforced, in-molded upper attachment for cart tippers
- In-molded support ribs for added strength



LIDS / HANDLES

- Solid lid axle with a robust 3-point attachment*
- Overlapping lip for rain protection
- Inside dripping rim to seal in odors
- 270° lid opening
- Two ergonomic 2" x 5" lift handles for easy opening*
- Ergonomically designed hand grips for easy push and pull motion
- Smooth surface with no protrusions



WHEELS & AXLES

- 7/8" solid wheel axle made of tempered, rolled and Zinc Chromate steel
- Lubricated maintenance free bearings
- Durable HDPE wheels for easy rolling motion

BOTTOM

- In-molded toe hold to ease tilting of loaded cart
- Dual 3/8" wear strip for longer life

* Available on the 65- and 95-gallon B carts only.



OUTSIDE DIMENSIONS

Order #	1 TOTAL HEIGHT	2 BODY HEIGHT	3 WIDTH	4 DEPTH	5 WHEEL DIAMETER	LOAD RATING	TRUCKLOAD QUANTITY
USD 35B	38.2	35.8	22.8	22.3	8	125 lbs.	1008
USD 65B	42.2	39.5	25.9	26.5	10	220 lbs.	670
USD 95B	46.1	42.8	27.7	31.6	12	340 lbs.	427

ANSI Z245.30 and ANSI Z245.60 Approved. ISO 9001 Certified. Truckload quantity based on 53' trailer. Measurements in inches.

**INJECTION MOLDED MANUFACTURING,
MANAGED ASSEMBLY & DISTRIBUTION,
AND COMPREHENSIVE FLEET SERVICES**

COLORS, MARKINGS, & OPTIONS

- Available in an array of standard colors. Custom colors available upon request with minimum quantities.
- Smooth surface for hot stamping on lid and body
- Customizable in-mold labeling (IML) on lid



BLUE
CL.BLU.1



NAVY
CL.NVY.1



GREEN
CL.GRN.1



DARK GREEN
CL.DGN.1



BROWN
CL.BRN.1



DARK BROWN
CL.DBN.1



GRAY
CL.GRY.1



BLACK
CL.BLK.2

MANUFACTURING LOCATIONS

- Charlotte, North Carolina
- Lodi, California

Proud supporters of:



www.schaeferwaste.com

Schaefer Plastics North America, LLC.
10301 Westlake Drive Charlotte, NC 28273
Phone 855-900-CART

SSI SCHAEFER

Schaefer's

YARD WASTE CONTAINER

Aeration

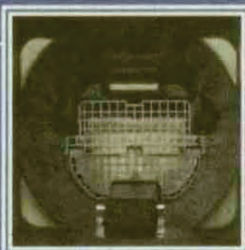
38 perforations on each side encourage proper ventilation.

Drainage

Elevated grating allows water to drain off as needed.

Collection

Standard refuse collection vehicles use either automatic or semi-automatic lifters.



A Greener Solution

At Schaefer, we understand that converting yard waste into a usable product starts in a homeowner's backyard. So our Yard Waste Containers are designed to make waste separation easy and yield a cleaner, high-quality end product ideal for composting.

Proper Aeration

Five-millimeter perforations on the sides of our containers help aerate organic waste thoroughly. This also generates heat to speed decomposition of organic material, and increases water evaporation, and reduces odors.

Maximum Drainage

Grating above the bin floor of our high-density polyethylene (HDPE) containers affords continuous water drainage, so waste remains above moisture that collects at the container bottom. If needed, the grate folds for easy cleaning.

Efficient Collection

Schaefer Yard Waste Containers can be picked up using standard refuse collection vehicles, equipped with either automatic or semi-automatic lifters. This not only increases participation, but also makes processing more cost-effective.

Curbside collection is more expensive than drop-off but typically garners higher participation and diversion rates. The higher operational costs of curbside collection programs can be offset by:

- Decreased disposal costs (tipping fees)
- Increased landfill life
- Potential revenue from compost and/or mulch sales

Technical Specifications: Schaefer 95B Container
GENERAL: The container is designed for the collection of solid waste material. The container is designed to dump into standard rear load garbage truck, manual side loader, front load garbage truck, fully automated refuse vehicles, or a recycling vehicle with ANSI approved lifters.
MANUFACTURING PROCESS: Each container and lid is made from the injection-molding process.
PLASTIC MATERIAL: Virgin plastic resin for the container body and lid is first quality high-density polyethylene (HDPE) supplied by a national petrochemical producer, such as ExxonMobil. Off-spec or wide-spec material is not acceptable. Virgin material is combined with Post-Consumer Recycled (PCR) plastic during manufacturing. Containers may be manufactured with up to 20% Post-Consumer Recycled (PCR) material. Container has a minimum of 33 lbs. of HDPE resin.
UV STABILIZATION: The resin is enhanced with color pigment and ultraviolet inhibitor which must be uniformly distributed throughout the finished container. All plastic parts are specifically prepared to be colorfast so that the plastic material does not alter or fade in normal use. The container is protected against ultraviolet rays with an ultraviolet stabilizer additive.
RESIN BLENDING PROCESS: Plastic resin and additives are hot-melt blended.
ANSI CONFORMANCE: Containers meet all requirements of ANSI Z245.30-2008 and ANSI Z245.60-2008 for "Type B/G" containers. Independently certified copies of all ANSI test results are available. Test results state load (in pounds) under which tests were conducted and testing parameters. The ANSI Appendix D test for "Loading and Unloading Test for Containers" states that the required 520 dump cycles under the container's full rated load were performed on both a Semi-Automated Container Lifter and a Fully Automated Grabber Arm.
CONTAINER BODY DESIGN: The container body volumetric loading capacity is 99.5 gallons. The container has reinforced wall thickness in all critical wear areas (front wall of container, below lift bar, bottom of container). The body walls have a slight taper so that the top of the body is slightly larger than the bottom for nesting during shipment. The container is free from sharp corners, edges, points, or other structures that could represent a hazardous nuisance.
CONTAINER SURFACE: Interior and exterior surface is smooth, non-porous, uniform in appearance, and free of foreign substances, shrink holes, cracks, blowholes, webs, and other superficial or structural defects that could adversely affect the appearance and performance of the container. Container does not support combustion.
LIFT SYSTEM: The upper attachment is of an in-molded locking design, utilized as a pick-up point supporting the container on a semi-automated lifter. The container is of a universal design and can be dumped using semi- or fully automated tippers. The lower bar envelope is a 1" steel free-floating bar, factory installed and externally housed. The lower bar has a "one way" mounting feature. Retention of the lower bar is with two (2) corrosion resistant metal drive rivets.
WEIGHT & LOAD RATING: The container weighs a minimum of forty (40) lbs. and is designed to regularly receive and dump three hundred and forty (340) pounds of refuse materials, excluding the weight of the container, without permanent damage or deformation. This load rating conforms to ANSI Z245.30 standards.
WALL THICKNESS: The container nominal wall thickness is 0.183 inches throughout the body of the container. The container has an average critical wear area thickness of 0.207 inches (i.e., cart bottom, wheel axle support and lift mechanism). The nominal lid thickness is 0.16 inches.
ABRASION PROTECTION: The body of the container has two (2) 3/8" molded-in wear strips to withstand abrasion and wear associated with street contact during moving and lifting.
LID: Each container is equipped with a convex shaped lid designed to continuously overlap the body to prevent rainwater and deter rodents from entering the container. The lid is of one-piece construction and has an in-molded rim on the underside circumference to serve as a vector barrier and condensation collector. The lid is designed to enable the free and complete flow of refuse from the container during the dumping cycle.
LID HANDLE: The lid includes two (2) oblique handles on the front corners for easy opening.
LID HINGE: The lid hinge is attached to the handles at three (3) points with rust-proof plastic fastener system. Hinges are test-rated to nine hundred (900) pound pull strength. The lid opens to a position 270 degrees from the closed (horizontal) position and hangs open without stressing the lid or container body.
WHEELS: The container is equipped with two (2) 12-inch plastic Snap-On wheels, rated for a minimum 200-pound load per wheel. Twelve (12) inch rubber wheels are available upon request.
WHEEL AXLE: Each container is fitted with a 7/8-inch diameter, cold-rolled steel axle, coated with yellow zinc chromate, which is mounted in the cart body through yokes that are molded into the cart body and provide permanently lubricated bearing surfaces.
DIMENSIONS: The container is designed with the following exterior dimensions: HEIGHT: 46.1 inches; WIDTH: 27.7 inches; DEPTH: 31.6 inches
WIND TESTING: The container, when empty, remains stable and will not blow over in winds from any direction up to forty-three (43) mph.
STABILITY: The container, whether empty or full, remains in the upright position when the lid is thrown open.
RECYCLABILITY: The container body and lid is manufactured from materials that may be recycled at the end of the useful life. Containers are 100% recyclable.
COLOR: Standard color chart shown on brochure. Options include green, dark green, blue, navy, charcoal, black, brown, and dark brown. Specialty colors available upon request.
SERIAL NUMBER: The container body includes a serial number hot stamped onto the front or back of container approximately 1" in height. The serial number contains 9 digits, including a 3-digit alphanumeric prefix that followed by a unique 6-digit number.
USER INSTRUCTIONS: Instructions for the safe use of the container is molded into each lid. Instructions include the load rating of the container stated in both pounds and kilograms.
PURCHASER LOGO: Hot stamp featuring the logo of the purchaser may be affixed to container body on both sides. All artwork must be approved by purchaser.
IN-MOLD-LABEL (IML): Lids are capable of being imprinted with an IML. Standard IML is made using a 4-color design. Labels requiring specific colors that are not able to be printed using 4-color process incur additional cost per color. The size of a standard IML is 9" high by 9.5" wide.
PARTS: The container is comprised of the following parts: body, lid, lid axle, end caps, wheels, wheel axle, and lower lift bar.
WARRANTY: The container comes with a ten (10) year warranty providing no-charge replacement of any component parts that fail in materials or workmanship for a period of ten (10) years after installation. Schaefer reserves the right to inspect, test and reclaim the defective containers. The exact warranty offered is included with bid.
POINT OF MANUFACTURE: A subcontractor or out of house control will not manufacture the container body or lid. All bodies and lids will be manufactured in Schaefer owned plants.
MANUFACTURER LOCATION: All cart bodies and lids are made in the United States.

Technical Specifications: Schaefer 65B Container
GENERAL: The container is designed for the collection of solid waste material. The container is designed to dump into standard rear load garbage truck, manual side loader, front load garbage truck, fully automated refuse vehicles, or a recycling vehicle with ANSI approved lifters.
MANUFACTURING PROCESS: Each container and lid is made from the injection-molding process.
PLASTIC MATERIAL: Virgin plastic resin for the container body and lid is first quality high-density polyethylene (HDPE) supplied by a national petrochemical producer, such as ExxonMobil. Off-spec or wide-spec material is not acceptable. Virgin material is combined with Post-Consumer Recycled (PCR) plastic during manufacturing. Containers may be manufactured with up to 20% Post-Consumer Recycled (PCR) material. Container has a minimum of 27 lbs. of HDPE resin.
UV STABILIZATION: The resin is enhanced with color pigment and ultraviolet inhibitor which must be uniformly distributed throughout the finished container. All plastic parts are specifically prepared to be colorfast so that the plastic material does not alter or fade in normal use. The container is protected against ultraviolet rays with an ultraviolet stabilizer additive.
RESIN BLENDING PROCESS: Plastic resin and additives are hot melt blended.
ANSI CONFORMANCE: Containers meet all requirements of ANSI Z245.30-2008 and ANSI Z245.60-2008 for "Type B/G" containers. Independently certified copies of all ANSI test results are available. Test results state load (in pounds) under which tests were conducted and testing parameters. The ANSI Appendix D test for "Loading and Unloading Test for Containers" states that the required 520 dump cycles under the container's full rated load were performed on both a Semi-Automated Container Lifter and a Fully Automated Grabber Arm.
CONTAINER BODY DESIGN: The container body volumetric loading capacity is 68.8 gallons with lid. The container has reinforced wall thickness in all critical wear areas (front wall of container, below lift bar, bottom of container). The body walls have a slight taper so that the top of the body is slightly larger than the bottom for nesting during shipment. The container is free from sharp corners, edges, points, or other structures that could represent a hazardous nuisance.
CONTAINER SURFACE: Interior and exterior surface is smooth, non-porous, uniform in appearance, and free of foreign substances, shrink holes, cracks, blowholes, webs, and other superficial or structural defects that could adversely affect the appearance and performance of the container. Container does not support combustion.
LIFT SYSTEM: The upper attachment is of an in-molded locking design, utilized as a pick-up point supporting the container on a semi-automated lifter. The container is of a universal design and can be dumped using semi- or fully automated tippers. The lower bar envelope is a 1" steel free-floating bar, factory installed and externally housed. The lower bar has a "one way" mounting feature. Retention of the lower bar is with two (2) corrosion resistant metal drive rivets.
WEIGHT & LOAD RATING: The container weighs a minimum of thirty two (32) lbs. and is designed to regularly receive and dump two hundred and twenty (220) pounds of refuse materials, excluding the weight of the container, without permanent damage or deformation. This load rating conforms to ANSI Z245.30 standards.
WALL THICKNESS: The container nominal wall thickness is 0.183 inches throughout the body of the container. The container has an average critical wear area thickness of 0.193 inches (i.e., cart bottom, wheel axle support and lift mechanism). The nominal lid thickness is 0.15 inches.
ABRASION PROTECTION: The body of the container has two (2) 3/8" molded-in wear strips to withstand abrasion and wear associated with street contact during moving and lifting.
LID: Each container is equipped with a convex shaped lid designed to continuously overlap the body to prevent rainwater and deter rodents from entering the container. The lid is of one-piece construction and has an in-molded rim on the underside circumference to serve as a vector barrier and condensation collector. The lid is designed to enable the free and complete flow of refuse from the container during the dumping cycle.
LID HANDLE: The lid includes two (2) oblique handles on the front corners for easy opening.
LID HINGE: The lid hinge is attached to the handles at three (3) points with rust-proof plastic fastener system. Hinges are test-rated to nine hundred (900) pound pull strength. The lid opens to a position 270 degrees from the closed (horizontal) position and hangs open without stressing the lid or container body.
WHEELS: The container is equipped with two (2) 10-inch plastic Snap-On wheels, rated for a minimum 200-pound load per wheel. Ten (10) inch rubber wheels are available upon request / if specified.
WHEEL AXLE: Each container is fitted with a 7/8-inch diameter, cold-rolled steel axle, coated with yellow zinc chromate, which is mounted in the cart body through yokes that are molded into the cart body and provide permanently lubricated bearing surfaces.
DIMENSIONS: The container is designed with the following exterior dimensions: HEIGHT: 42.2 inches; WIDTH: 25.9 inches; DEPTH: 26.5 inches
WIND TESTING: The container, when empty, remains stable and will not blow over in winds from any direction up to forty (40) mph.
STABILITY: The container, whether empty or full, remains in the upright position when the lid is thrown open.
RECYCLABILITY: The container body and lid is manufactured from materials that may be recycled at the end of the useful life. Containers are 100% recyclable.
COLOR: Standard color chart shown on brochure. Options include green, dark green, blue, navy, charcoal, black, brown, and dark brown. Specialty colors available upon request.
SERIAL NUMBER: The container body includes a serial number hot stamped onto the front or back of container approximately 1" in height. The serial number contains 9 digits, including a 3-digit alphanumeric prefix that is followed by a unique 6-digit number.
USER INSTRUCTIONS: Instructions for the safe use of the container is molded into each lid. Instructions include the load rating of the container stated in both pounds and kilograms.
PURCHASER LOGO: Hot stamp featuring the logo of the purchaser may be affixed to container body on both sides. All artwork must be approved by purchaser.
IN-MOLD-LABEL (IML): Lids are capable of being imprinted with an IML. Standard IML is made using a 4-color design. Labels requiring specific colors that are not able to be printed using 4-color process incur additional cost per color. The size of a standard IML is 9" high by 9.5" wide.
PARTS: The container is comprised of the following parts: body, lid, lid axle, end caps, wheels, wheel axle, and lower lift bar.
WARRANTY: The container comes with a ten (10) year warranty providing no-charge replacement of any component parts that fail in materials or workmanship for a period of ten (10) years after installation. Schaefer reserves the right to inspect, test and reclaim the defective containers. The exact warranty offered is included with bid.
POINT OF MANUFACTURE: A subcontractor or out of house control will not manufacture the container body or lid. All bodies and lids will be manufactured in Schaefer owned plants.
MANUFACTURER LOCATION: All cart bodies and lids are made in the United States.

Service:

Please accept the following key personnel for this contract:

- Ed Sudol, VP of Sales, Waste Technology Division: Ed.Sudol@ssi-plastic.com, 704.303.4598
- Aileen Brock, CSR/Sales Support: Aileen.Brock@ssi-plastic.com, 704.588.2150
- Travis McAlister, Director, Municipal Sales & Technology: Travis.McAlister@ssi-plastic.com.com, C. 980.253.9227
- Stephen Redfern, Sr. Director, Municipal Sales and Sales Operations: Stephen.redfern@ssi-plastic.com, 980.395.4597

Ed Sudol leads our Sales operations and is available to respond by phone on the same business day and on-site within 72 hours in case of significant manufacturing or maintenance problems.

Aileen Brock, Customer Service Representative, supports the Bluegrass State and is available to respond by phone or email to any inquiries. Additionally, Aileen will process P. O's, coordinate order entry and scheduling with manufacturing, and coordinate with designated LFUCG personnel for cart deliveries.

For contract and technology related inquiries, Travis McAlister, Stephen Redfern and their team are always available.

Should any matter require further escalation, Ste, VP, Waste Technology Division, is directly involved with all projects and is available as required.

Parts:

We guarantee the continuous availability of parts over the 10-year warranty period. The USD 95B & USD 65B parts price lists are included in our bid package.

Please note, Schaefer has been manufacturing carts in the U.S. for over 35 years and for decades worldwide. Schaefer will not become insolvent during the term of the warranty period and guarantees parts availability for the duration of the warranty period.

Standard Operating Procedures: Warranty Waste Program

1. Scope & Application:

The purpose of this document is to establish a standard procedure for reclaiming warranty waste carts from our customers.

2. Summary of Method:

- If a customer has "Warrantable-Waste Carts", a warranty claim request must be sent to the customer service representative (CSR).
 - The warranty claim request consists of answering the following questions:

Warranty Claim Request Form
Customer Name? (Customer, Contact Info – email, phone)
Customer Location? (Address, Pick-up Location)
What type of product? (95gal, 95Q, 65gal , 65M, etc.)
What quantity needs to be reclaimed? (min quantity is 350)
Is this a Warranty, Reclaim, or Both?

- To help streamline the warranty process, we offer several convenient options for evaluating your claims. Here is a breakdown of the available options:
 - Option A (small quantities)
 - A Schaefer representative will visit the customer location to evaluate and photograph the carts.
 - Option B (full load quantities)
 - Customer fills out a warranty claim form, which is provided in an Excel format. This form allows you to detail the items being returned, ensuring you have traceability throughout the process. This allows you to keep record of your claims, helping maintain transparency and accountability.

Excel based form:

Warranty Claim Form				
Customer Name:				
Customer Location:				
Body Size:	35			
Claim Date:				
Warranty Claim Quantity:	0			
Serial Number	Date Stamp	Failure Location	Failure Type	Notes:
				▼

- Option C (full load quantities)
 - We offer an app-based solution using Smartsheet, which allows the customer to manage claims directly from a smart device. You can easily track damaged assets in the field by filling out the app-based form. All relevant data will be collected and organized for your review. This option is efficient for on-the-go reporting and provides real time updating.

Smartsheet App Form:

Smartsheet Summary:

	Customer	Review...	Exported	Review Notes	Cart Size	Date Plug	Serial #	Failure Type	Failure Location	Created	Notes
1	Customer	<input type="checkbox"/>			65G	07/19	19174034	Crack	Side 1 Axle area	09/04/24	BOL#152-2024-2
2	Customer	<input type="checkbox"/>			65G	06/15	16327053	Puncture	Side 3 Grab Bar Are	09/04/24	BOL#152-2024-3
3	Customer	<input type="checkbox"/>			65G	03/20	19262892	Missing Lid	Side 1 Body Area	09/04/24	BOL#152-2024-4

- The Customer Service Representative will create a request number. This number will effectively serve as an RMA#. This number will be provided to our customers for traceability.
- Once a request number and destination is finalized, A Logistics Coordinator will contact the customer to arrange a pick-up appointment. This will be based upon availability at the recycling site. A delivery date will be determined prior to scheduling a pick-up.
- Once the pick-up is scheduled, a CSR will provide a BOL to the customer. The BOL must be presented to the driver and should indicate cart size and quantities.
- The Logistics coordinator will arrange pick-up and delivery of the product.
 - All Material must be clean and stacked as originally shipped with wheels and axle on lower cart. Carts must be free of debris, trash, and/or liquid.
- When the product is received by the Recycling facility, carts will be verified. Total weight will be calculated using part weights and a tally sheet. The site will send a copy of the following documents to the Customer Service Representative:
 - Signed BOL
 - Tally sheet
- The evaluation for each cart will be performed. Pictures will be taken, and documentation of findings will be recorded. The information will be captured in the Smartsheet App. A summary of the findings will be sent to the customer (sample reports attached below)

	Customer	Review...	Exported	Review Notes	Cart Size	Date Plug	Serial #	Failure Type	Failure Location	Created	Notes	Reclaim #
1	Customer			OK to Submit for validation - reviewed	85G	07/19	19174034	Crack	Side 1 Axle area	09/04/24	BOL#152-2024-2	152-2024
2	Customer			Non Warrantable - damage due to abuse	85G	06/15	16327053	Puncture	Side 3 Grab Bar Area	09/04/24	BOL#152-2024-3	152-2024
3	Customer			Non Warrantable - Missing Lid or compone	85G	03/20	19262892	Missing Lid	Side 1 Body Area	09/04/24	BOL#152-2024-4	152-2024

Warranty Summary (Example below):

Customer Name – Location - Request# XXX-YEAR

- Date processed: October 29, 2023
- Total of carts received 356
- 144 carts covered under warranty
- 38 carts with no damage
- 36 carts with top rim impact damage
- 92 non-Schaefer carts
- 46 carts with puncture damage or drill holes

- Once the Customer Service Representative receives the documents, they must update the internal Schaefer logs.
- Report will show warrantable cart quantity for replacement and value of non-warranty reclaim carts (carts not covered under warranty are reclaimed and credit is applied to the account.
 - If more than 50% of the load in question is ineligible for warranty – whether due to expired coverage (greater than 10 years) or because the products are non-Schaefer items, the customer may be responsible for all or a portion of associated freight fees.
- Total value of warranty coverage and reclaim will then be issued to the customer.
- The final reclaim proposal will be mailed out to the customer and Sales Rep if requested.
 - The final proposal form will include the actual number of carts received, quantity of discarded carts, and actual freight. It will also include misc. charges, if they apply.
 - The warranty evaluation will be finalized within 30 days of receipt.

**Schaefer Plastics North America, LLC
10 Year Warranty Policy**

Original Purchaser: _____

P.O./Contract Number: _____

Date of Purchase: _____

Residential/Recycling Cart Warranty

Schaefer warrants the component parts of Schaefer manufactured refuse/recycling containers from failure in normal and regular use due to improper or inadequate materials or defective workmanship for a period of ten (10) years from the above date. The warranty extends only to the first purchaser of the containers. In the event containers are sold through a registered SSI Schaefer distributor, the warranty will extend to the first purchaser from the distributor.

Warranty Considerations

Warranty considerations are divided into three (3) parts and will be determined, each on its own merit, jointly by the Buyer and Manufacturer. The manufacturer shall have the right to inspect, test and reclaim the allegedly defective containers.

1) Normal wear and tear:

- "Normal use" of a residential refuse/recycling cart is considered to be the collection of residential solid waste/recyclables in conjunction with an approved semi or fully automated mechanical lifting device
- Scratches, dirt or accumulation of, or any other substance
- Normal deterioration and possible discoloration due to atmospheric exposure

2) Operator Error:

- Operating lifter, fully and semi-automated, while container lifter and blade are operating jointly
- Excessive shaking of containers during the dumping cycle
- Forcing the container into the packing blade
- Dropping the container into the hopper
- Extraordinary impacts into the curb or street
- Being used other than for storage, transport and dumping of normal household residential solid waste/recyclables
- Unwarranted dumping and use of container for solvents, petrochemicals, paints, acids or other chemicals. Liquid storage/transport, bulk solids, construction and industrial remnants
- Proper orientation of cart in conjunction with lifter
- Failure to follow instructions imprinted on cart lids
- Dropping stacks off delivery trucks, improper stacking, allowing water to freeze in stacked carts
- Operator tampering of lifter speeds
- Any alterations, additions and/or structural changes made to any components of a SSI Schaefer refuse/recycling container immediately voids, cancels and nullifies this warranty

3) Improper working condition of equipment:

- Excessive cycle times of lifters
- Incorrect pressure settings of trucks and lifters
- Cuts, creases, scores caused by improper lifter pressures and the presence of worn belts, pads and sharp pinch points
- Improperly installed lifters
- Scratches, cuts, creases, scores, punctures

Administration of Warranty

Schaefer must be notified in writing immediately of any and all warranty issues and send to the following:

Schaefer Plastics North America, LLC
10301 Westlake Drive
Charlotte, NC 28273
WTD Customer Service Dept.

Warranty Replacement

Upon agreement of parts determined to be defective by Schaefer, said parts shall be repaired or replaced at Schaefer's option. Repaired or replaced parts are warranted for the balance of the original warranty period of the original part. Repair or replacement is the sole remedy under this warranty. This warranty is in lieu of any other warranty, expressed or implied, including warranty of merchantability. In no event shall Schaefer be liable for incidental or consequential damages or delay in performance resulting from the defect. Under this warranty, Schaefer shall not be liable for any transportation or other direct or indirect charges.

*****Freight charges will be covered if specified as such in the bid or RFP*****



95B Parts List		
Item Code	Description	Prices*
LID095	USD 95B cart lid	\$16.45
AXLE.4.BLK	Lid axle for 95B cart	\$1.15
CAP.1.BLK	End cap for lid axle (only 1 needed per axle)	\$0.75
BAR.10	Lower lift bar (comes with one rivet pin installed)	\$3.50
PUSH.2PIN	Aluminum push pin for BAR.10 (only 1 needed per bar)	\$0.50
WAX27	7/8" Wheel axle for 12" plastic and rubber wheels – Orange Tip	\$7.00
WHEEL.14	12" Plastic wheel with integrated spacer (standard)	\$5.60



65B Parts List		
Item Code	Description	Prices*
LID065	USD 65B cart lid	\$15.95
AXLE.4.BLK	Lid axle for 65B cart	\$1.15
CAP.1.BLK	End cap for lid axle (only 1 needed per axle)	\$0.75
**BAR.10	Lower lift bar (comes with one rivet pin installed)	\$3.50
PUSH.2PIN	Aluminum push pin for BAR.10 (only 1 needed per bar)	\$0.50
WAX24	7/8" Wheel axle for 10" plastic and rubber wheels – Blue Tip	\$6.50
WHEEL.20	10" Plastic wheel with integrated spacer (standard)	\$5.90

HOT MELT COMPOUND CERTIFICATION



May 21, 2025

To Whom It May Concern,

This statement is to certify that Schaefer Plastics North America, LLC uses Hot Melt Compounding to blend the color and UV stabilizers onto the virgin resin. The extruder used for this process is:

Battenfield 33000/63000
Serial Numbers 47872/47873


Schaefer Plastics North America, LLC
10124 Westlake Drive
Charlotte, NC 28273
(704) 588-2150

Name & Title: 
Brett Belda, CEO

I, Travis L. McAlister, Notary Public, do hereby certify that Brett Belda personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal this 21st day of May, 2025.




Travis L. McAlister
Notary Public

My Commission Expires: November 13, 2026

Schaefer Plastics North America, LLC | 10301 Westlake Drive, Charlotte, NC 28273 | schaeferwaste.com



May 20, 2025

To Whom It May Concern,

Schaefer Plastics North America, LLC ("Schaefer") certifies that all components of Schaefer manufactured containers are 100% recyclable, and that all component parts are reusable.

Schaefer's Buy Back Program guarantees the purchase of carts at the end of their useful life. Carts must be shipped in stacks as originally received, free of debris, and with wheels, axles, and lower retention bars removed.


Minimum quantities apply to initiate the buyback program. Contact your customer service representative for more information.

Name & Title: 
Brett Belda, CEO

I, Travis L. McAlister, Notary Public, do hereby certify that Brett Belda personally appeared before me this day and acknowledged the due execution of the foregoing instrument.

Witness my hand and official seal this 21st day of May, 2025.




Travis L. McAlister
Notary Public

My Commission Expires: November 13, 2026

SSI SCHAEFER is one of the most respected and innovative manufacturers and distributors of waste technology products in North America.

Each product is evaluated for conformity to ISO-9001 standards and ANSI requirements. The SSI SCHAEFER team of waste experts designs each product to perform ergonomically with little effort for homeowners, while exceeding quality and longevity expectations. Schaefer carts regularly go through rigorous testing in the plant to ensure durability, including:

- **Drop Test:** Drop tests are performed with a 250 lb. load dropped from a height of 13ft. Carts are cooled to a temperature of -22° F (-30° C) prior to dropping (see following pages for more).
- **Ball Impact Test:** A 10 lb. steel cylinder drops multiple times at -4°F from a height of 3 ft via a cylindrical guide precisely on edges, hinges, and other delicate points on the cart.
- **Curb / Step Travel Test:** A cart filled with over 300 lbs. impacts 1,000 times, from a height of 7 inches on to a level, rigid surface. This means that the running gear sustains repeated blows on the wheels and axles.
- **Wheel Gear Test:** The wheel gear of a cart filled with over 300 lbs. is run continuously for 24 hours on a special rig. This is equivalent to a running distance of approximately 60 miles.
- **Heated Storage:** Carts are stored upright in a convection oven at approximately 190°F for three days. The dimensional changes which occur due to the heated storage must be no more than plus 1.5% and must remain within the tolerances specified for the cart.

August 18, 2025

Dear Lexington Team,

We value our partnership and greatly appreciate your ongoing feedback on the existing WISTAR application.

We would like to inform you that a new version of the application is currently under development. This upcoming release will meet all requirements, including full API integration, and is scheduled for completion at the beginning of 2026.

While we develop the new and improved WISTAR platform, we will continue to provide access and support the current version at no additional cost, and the city will be migrated to the new platform at no charge for the remainder of the initial one-year contract period (software and equipment).

Regarding bid Line Item 20, the pricing entered is for the five handheld scanners specified for asset management. If the department has an adequate supply of scanners on hand, we kindly ask that this line item be disregarded.

The pricing below will be honored for the new WISTAR version and is applicable for the renewal terms of the agreement (items billed will be based on the city's subscription level at time of renewal). Should the city wish to purchase new equipment at any time, the pricing below is applicable.

We appreciate your understanding and look forward to sharing more information in the coming weeks.

ITEM	PRICE	FREQUENCY
WISTAR Subscription – Asset Management Only	\$3,500.00	Annual Fee
WISTAR Subscription – Asset Management + Service Verification	\$6,500.00	Annual Fee
Handheld Scanner	\$1,350.00	One-time Purchase Item
IoT Data Plan for Handheld Scanner	\$720.00	Annual Fee
Service Verification Kit	\$4,500	One-time Purchase Item
Cellular Data Plan for Service Verification	\$720.00	Annual Fee

Sincerely,

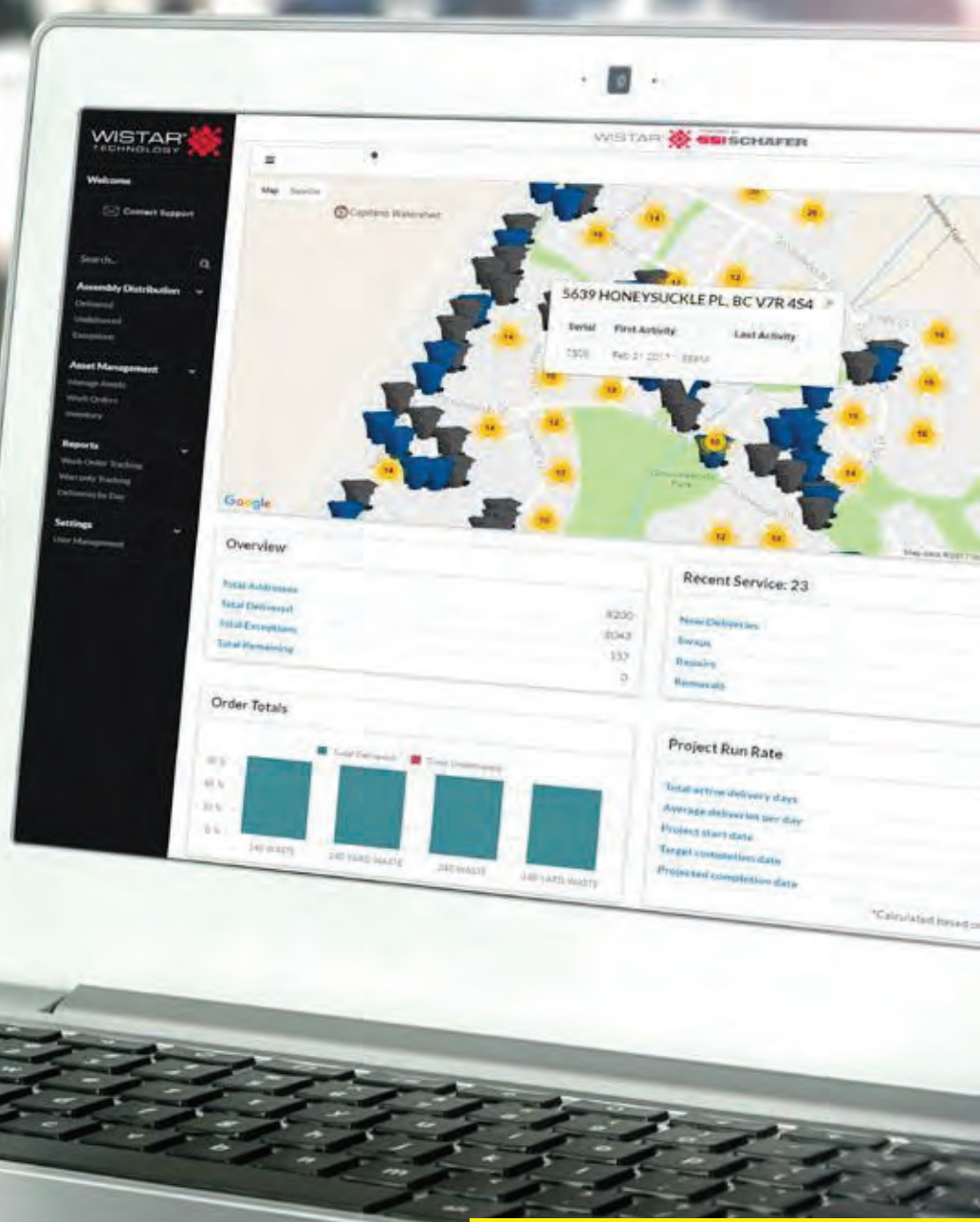


Travis McAlister
Director, Municipal Sales & Technology

WISTAR® THE LATEST IN CART TECHNOLOGY

WISTAR® is a complete end-to-end software solution providing visibility of all waste assets and operations.

schaeferwaste.com



CART MANAGEMENT TECHNOLOGY THAT LEAVES NOTHING TO WASTE

Imagine your cart assets being managed by a comprehensive life cycle system. WISTAR®, by SCHAEFER, makes that possible.

Designed by SCHAEFER, WISTAR is the next evolution of asset management technology designed specifically for the waste and recycling industry. With today's growing population, waste and recycling carts represent a substantial investment for municipalities and private waste and recycling haulers. Using RFID (radio frequency ID) technology, WISTAR improves asset management and customer service, so the word "waste" doesn't define lost revenue or opportunities.



WISTAR®
ONE



Learn more about how WISTAR® can help service customers immediately. Get real-time visibility of assembly and distribution of your new program. WISTAR provides an easy-to-use dashboard with house assignments, which are supported by GPS coordinates for each cart delivery location. Custom and on-demand reporting gives you the power to manage audits, track delivery confirmation, repairs, and more.

WISTAR® also allows easy viewing on the go. Gain insights in the field with a mobile enabled display and a mobile app version. You'll have everything you need to service customers no matter where you go.



Manufacturing

Successful asset management begins with a successful system

For years, SCHAEFER has been recognized for turnkey solutions and having the most desirable carts in the industry. WISTAR® combines the manufacturing strength of SCHAEFER with RFID technology that enables monitoring of your assets.

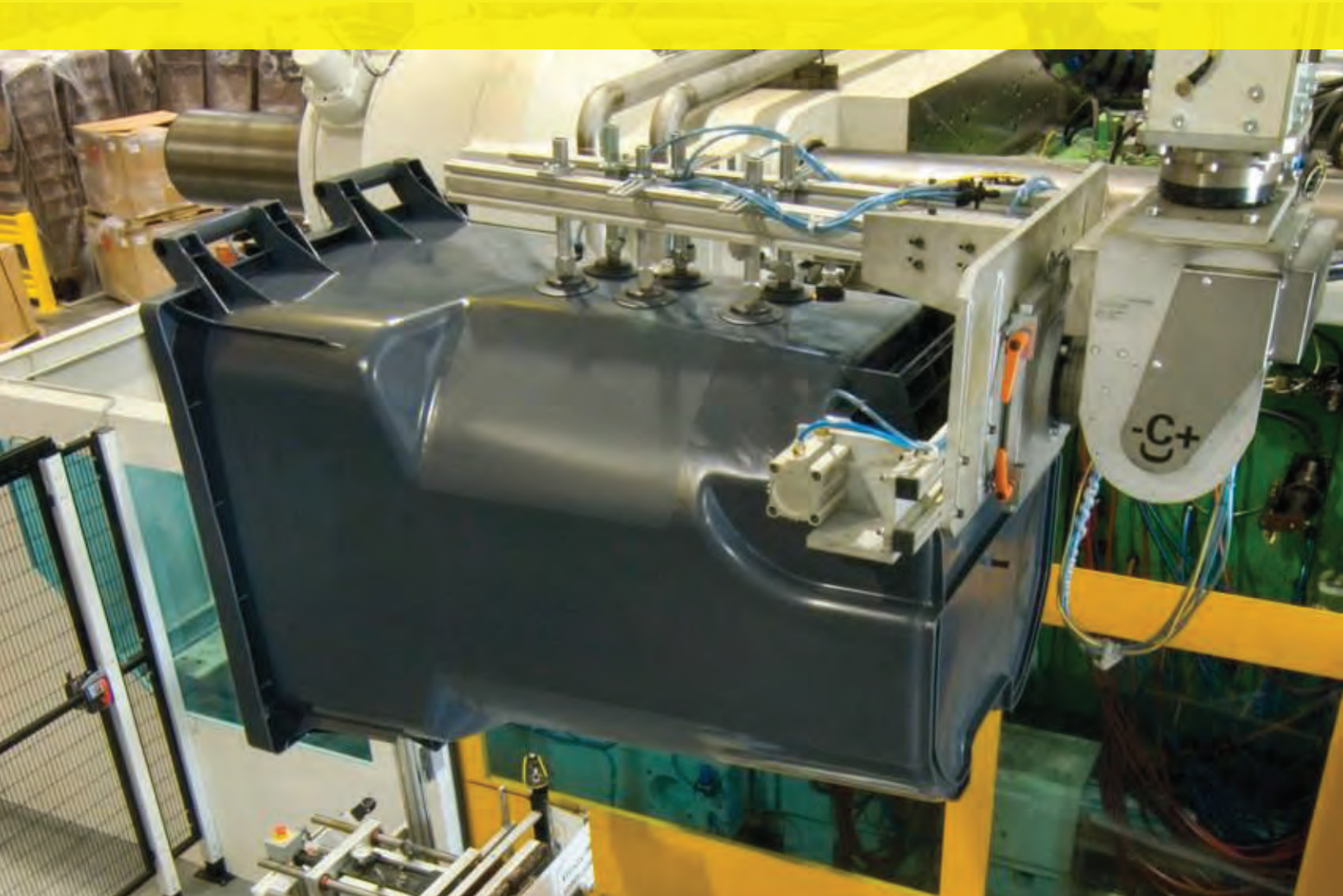


MANUFACTURING FEATURES:

- Unique tag ID number paired with the serial number of each cart
- Immediate ability to track carts in real-time
- Thorough testing that assures unmatched quality

LONG-TERM DURABILITY

WISTAR RFID tags are embedded for extra security inside SCHAEFER cart handles. It's an extra step that provides longer wear, weatherproof results, and gives a guarantee for 10 years.



Assembly & Distribution

Technology that puts data at your fingertips

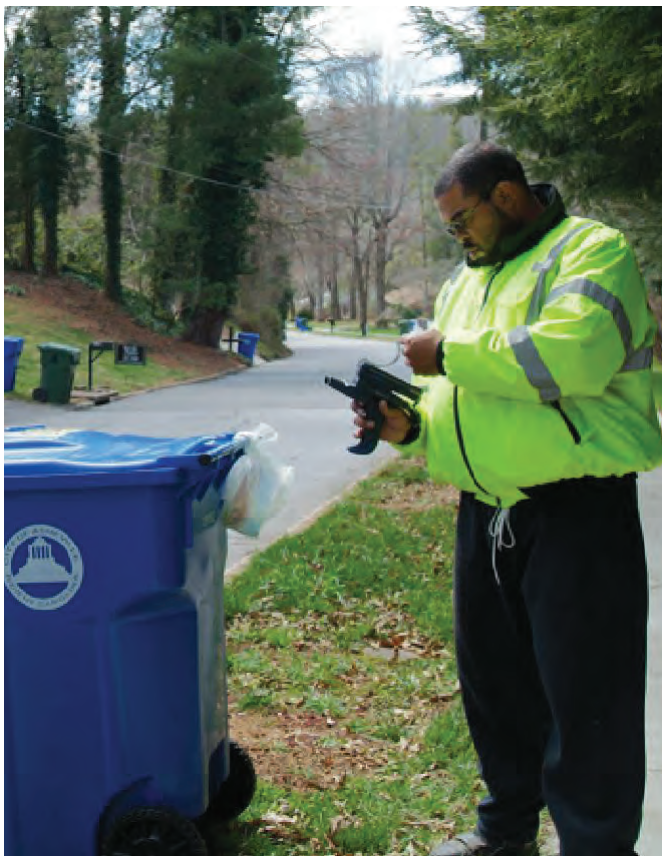
Once the assembly and distribution crew scan an RFID tag with WISTAR technology, an instant scan data capture makes information available and deployment more efficient.



ADVANTAGES:

- Visible delivery verification on a user-friendly WISTAR asset management dashboard
- GPS Coordinates stored for highly accurate inventory data
- Ability to interact and audit assets in real-time through full web and mobile access





Cart Asset Management and In-field Work Orders

If you're losing carts, you're losing money.

Industry estimates indicate that most waste programs lose 2% of cart inventory each year. WISTAR® helps you retain those assets.

Real-time work orders are easily entered and handled in the field—saving personnel time and money.

CART ASSET MANAGEMENT FEATURES:

- Real-time cart data including locations, losses, recoveries, repairs, etc.
- Greater in-field asset and inventory visibility
- Detailed reports listing residences served, maintenance requests, deployment efficiency, etc.





Fleet & Service Verification

Control your assets with real-time visibility.

Enhance service capabilities with WISTAR Fleet, which provides visibility of all completed collections. Leveraging the power of combined RFID, GPS, and robust mobile computing platform, enables you to be proactive.





REASONS WHY YOU SHOULD CHOOSE SCHAEFER:

- **Stability:**

As a financially independent family business, SCHAEFER is committed to long-term solutions. You can trust that our team of experts will be there for you tomorrow and in years to come.

- **Efficiency:**

SCHAEFER solutions are scalable and can grow as business increases. Updates for cart programs are always available to meet customer demands and changing sanitation regulations.

- **Quality:**

As waste industry experts, SCHAEFER provides an array of services for cart programs, technology, and guaranteed delivery when you need it.

- **Assembly and Distribution:**

Thanks to our customer service and support network, SCHAEFER provides turnkey assembly and distribution to ensure a smooth rollout operation.

- **Technology:**

SCHAEFER solutions are always up to date with the latest technology. WISTAR® enables real-time asset visibility. With auditing capabilities, service verification, field-generated work orders, and reporting, it's the leading cart technology in the industry.

- **Global Network:**

SCHAEFER owns manufacturing facilities worldwide, with two dedicated North America locations to service both municipalities and private haulers.

[schaeferwaste.com](https://www.schaeferwaste.com)

Schaefer Plastics North America, LLC
10301 Westlake Drive, Charlotte, NC 28273
704-588-2150

Vendor Name	City	State or Province	Zip	Diversity Category
Automation Technology, Inc.	Concord	NC	28026-0348	VBE
Michelli Measurment Group LLC	New Orleans	LA	95215-7939	SDB
Ramos Oil Co. Inc.	West Sacramento	CA	95691-0401	MBE
Special Service Plastic Co.	Charlotte	NC	28278-1000	SBE
Starclaire House of Flowers	Stevensville	MI	28210-4105	SBE
Badger Tag & Label Corp	Random Lake	WI	53075-0306	SBE
F.D. Hurka Company	Los Angeles	CA	28224-0695	SBE
Aerial Lift Service Co Inc.	Rio Linda	CA	95673-2300	SBE
Hytorc Div. UNEX Corp.	Mahwah	NJ	07430-2129	SBE
State Line Lighting Inc.	Statesville	NC	28613	SBE
Atlantic Electric Systems Inc.	Framingham	MA	28462-6274	SBE
Bishop Metal Stamping & Fabrication Inc.	Charlotte	NC	28241-0346	SBE
Waste Systems Equipment, Inc.	Houston	TX	77240	SBE
Caster Connection Inc.	Gardena	OH	30097	MBE
Trekk Equipment Group	Pacific	MO	63069-3606	SBE
USA Management Systems LLC	Lodi	CA	95241-2772	SBE
Maguire Products Inc.	Aston	PA	19014-1431	SBE
Material Concepts Inc	Pittsburgh	PA	19154	SBE
AAA Business Supplies	San Francisco	CA	94124	SBE
Fastener Supply Company	Charlotte	NC	28241-7369	SBE
Kenny Color Lab., Inc.	Petersburg	NC	28278	SBE
Nixon Power Services Co.	Nashville	TN	37230-6448	SBE
Superior Scale, Inc.	Fort Mill	SC	29716-0766	SBE
AFI Systems LLC	Pineville	NC	28134	SBE
Carolina Office Systems, Inc.	Stockton	CA	28078-6349	SBE
CoolSeal USA, LLC	Cornwall	ON	43551-4416	SBE
John E. Fox Inc.	Charlotte	NC	28208	SDB
Cranetech, Inc.	Chicago	CA	28266	SBE
Rivers Plumbing & Electric of Chesterfield, LLC	Chesterfield	SC	29709-0647	SBE
Universal Dynamics, Inc.	Fredericksburg	VA	22408-7310	SBE
AMX Leasing & Logistics	Mechanicsburg	PA	28625-2703	SBE
Brame Specialty Co., Inc.	Durham	NC	27702-0271	VBE
Ed's Pallet World	Charlotte	NC	02726	SBE
Peninsula Plastics Limited	SAN LUIS POTOSI	ON	49127	SBE
Plastic Process Equipment	Northfield	OH	44067-0425	SBE
ShipTransportal	Davidson	NC	28036-7919	SBE
AlarmSouth	Statesville	NC	28677	SBE
American Heritage Life Ins Co	Dallas	TX	75265-0514	SBE
Atlas Copco Compressors LLC	Palatine	IL	95240-1254	SBE
C.H. Robinson	Minneapolis	MN	55480-9121	SBE
Charlotte Saw & Knife CO., Inc.	Milton	NC	28217	SBE
Circle Packaging	Lincoln	CA	45244-2408	SBE
Creative Solutions/Duralok	Westfield	IN	46074-9427	SBE
Dilmar Oil Company	Florence	SC	29502-5629	SBE
Ferguson Supply & Box Mfg. Co.	Northbrook	NC	30474	WBE
George W. Lowry Inc.	Salida	CA	95368-0176	SBE
Indoff Incorporated	Saint Louis	MO	63146-4237	SBE
Livingston & Haven	Charlotte	NC	28289-0218	SBE
Quality Plastics Custom Molding Inc.	Marion	NC	28752-4248	SBE
SHI International Corp.	Dallas	TX	75395-2121	MBE
Blue Steel America Inc.	Charlotte	NC	28056-8940	SBE
California Waste Recovery Sys.	Woodbridge	CA	95258-0670	SBE
Central Decal Company Inc.	Willowbrook	IL	60527-7583	SBE
Columbia Marking Tools	New Baltimore	MI	48047-5270	SBE
Con-Pearl NA Inc.	Greenville	SC	29605-3768	SBE
Data Imaging Inc.	Hickory	NC	28601-4856	SBE
Die Stampco Inc.	Matthews	NC	48708-6172	SBE
Dixie Electric Controls Inc.	Charlotte	NC	28266-9386	SBE
Douglas & Sons, Inc.	Statesville	NC	28625-1574	SBE
Fab Tec Machining and Fabrication LLC	Vernon	TX	28273	SBE
Heartwood Tree Service, LLC	Charlotte	NC	28217-2161	SBE
Legacy Staffing Solutions LLC	Bowie	TX	92020	SBE

S/W/M/DBE PARTNERS



Rock Hill Supply Company	Rock Hill	SC	29731-0834	SBE
Stafford Cutting Dies, Inc.	Indian Trail	NC	28079-0566	SBE
Strategic Cart Services, Inc.	Galveston	TX	77563-2577	SBE
Subtle Impressions Inc	Gastonia	NC	28054-4629	SBE
Touchtape Inc.	Saint Augustine	FL	32084-5777	SBE
WARDJet, LLC	Tallmadge	OH	44278-0517	SBE
Tarheel Paper & Supply	Winston Salem	NC	27107	SBE

REFERENCES



Customer Name	State	Contact	Telephone	Email	Address	Product(s)
Brentwood, City of	CA	Jon Carlson	(925) 516-6000	jcarlson@brentwoodca.gov	2301 Elkins Way, Brentwood, CA 94513	95B
Folsom, City of	CA	Marie McKeeth	(916) 461-6730	mmckeeth@folsom.ca.us	50 Natoma St., Folsom, CA 95630	95B/C, 65B/C
Lincoln, City of	CA	Mark Foster	(916) 343-9743	mfoster@ci.lincoln.ca.us	600 6th St., Lincoln, CA 95648	95B/C
Fuquay Varina, Town of	NC	Gabe Briley	(919) 369-3354	gbriley@fuquay-varina.org	401 Old Honeycutt Rd., Fuquay Varina, NC 27526	95B, 95Q
Greensboro, City of	NC	Griffin Hatchell	(336) 209-6998	griffin.hatchell@greensboro-nc.gov	401 Patton Ave., Greensboro, NC 27406	95B, 95M, 95Q
Minot, City of	ND	Josh Kraft	(701) 857-4140	josh.kraft@minotnd.org	1025 31st St. SE, Minot, ND 58702	95B
Goose Creek, City of	SC	Mandy Newman	(843) 824-2200	mneumann@cityofgoosecreek.com	200 Brandy Wine Blvd., Goose Creek, SC 29445	95B
Yankton, City of	SD	Adam Haberman	(605) 668-5750	ahaberman@cityofyankton.org	416 Walnut St., Yankton, SD 57078	95B
Spokane, City of	WA	Rachel Schoonover	(509) 625-7886	rschoonover@spokanecity.org	915 N Nelson St., Spokane, WA 99202	95B

We have also had the privilege of supplying our B series carts to LFUCG since 2019