

**INVITATION TO BID**

Bid Invitation Number: #50-2014

Date of Issue: 03/11/2014

Sealed bids will be received in the office of the Division of Central Purchasing, 200 East Main Street, Lexington, Kentucky, until **2:00 PM**, prevailing local time on **03/25/2014**. Bids must be received by the above-mentioned date and time. Mailed bids should be sent to:

**Division of Central Purchasing  
200 East Main Street, Room 338  
Lexington, KY 40507, (859) 258-3320**

**The Lexington-Fayette Urban County Government assumes no responsibility for bids that are not addressed and delivered as indicated above. Bids that are not delivered to the Division of Central Purchasing by the stated time and date will be rejected.**

All bids must have the company name and address, bid invitation number, and the commodity/service on the outside of the envelope.

Bids are to include all shipping costs to the point of delivery located at: See Specifications

Bid Security Required:  Yes  No      Performance Bond Required:  Yes  No  
*Cashier Check, Certified Check, Bid Bond (Personal checks and company checks will not be acceptable).*

Quantity	Commodity/Service
<b>Price Contract</b>	<b>Fleet Services 15w40 Oil Consumption</b>

<p style="text-align: center;"><b><u>Check One:</u></b></p> <p><input checked="" type="checkbox"/> Bid Specifications Met</p> <p><input type="checkbox"/> Exceptions to Bid Specifications. <i>Exceptions shall be itemized and attached to bid proposal submitted.</i></p>	<p style="text-align: center;"><b><u>Proposed Delivery:</u></b></p> <p><u>2-3</u> days after acceptance of bid.</p>
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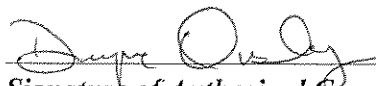
<p><b><u>Procurement Card Usage</u></b></p> <p><input checked="" type="checkbox"/> Yes    The Lexington-Fayette Urban County Government will be using Procurement Cards to purchase goods and services and also to make payments. Will you accept Procurement Cards?</p> <p><input type="checkbox"/> No</p>
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Submitted by: Woodford Oil Company  
*Firm*

P.O. Box 142  
*Address*

Danville, Ky 40423  
*City, State & Zip*

**Bid must be signed:  
(original signature)**

  
**Signature of Authorized Company Representative – Title**  
Dwayne Owsley - Lubricants Specialist  
*Representative's Name (Typed or printed)*

859-236-6077      859-236-0503  
*Area Code - Phone - Extension*      *Fax #*

dowsley@woodfordoil.com  
*E-Mail Address*

The Affidavit in this bid must be completed before your firm can be considered for award of this contract.

**AFFIDAVIT**

Comes the Affiant, Dwayne Owsley/Woodford Oil Co. and after being first duly sworn under penalty of perjury as follows:

1. His/her name is Dwayne Owsley and he/she is the individual submitting the bid or is the authorized representative of Woodford Oil Company.

the entity submitting the bid (hereinafter referred to as "Bidder").

2. Bidder will pay all taxes and fees, which are owed to the Lexington-Fayette Urban County Government at the time the bid is submitted, prior to award of the contract and will maintain a "current" status in regard to those taxes and fees during the life of the contract.

3. Bidder will obtain a Lexington-Fayette Urban County Government business license, if applicable, prior to award of the contract.

4. Bidder has authorized the Division of Central Purchasing to verify the above-mentioned information with the Division of Revenue and to disclose to the Urban County Council that taxes and/or fees are delinquent or that a business license has not been obtained.

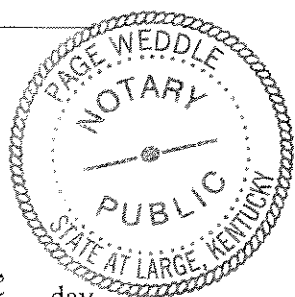
5. Bidder has not knowingly violated any provision of the campaign finance laws of the Commonwealth of Kentucky within the past five (5) years and the award of a contract to the Bidder will not violate any provision of the campaign finance laws of the Commonwealth.

6. Bidder has not knowingly violated any provision of Chapter 25 of the Lexington-Fayette Urban County Government Code of Ordinances, known as "Ethics Act."

7. Bidder acknowledges that "knowingly" for purposes of this Affidavit means, with respect to conduct or to circumstances described by a statute or ordinance defining an offense, that a person is aware or should have been aware that his conduct is of that nature or that the circumstance exists.

Further, Affiant sayeth naught.

STATE OF KENTUCKY  
COUNTY OF BOYLE



The foregoing instrument was subscribed, sworn to and acknowledged before me by DWAYNE OWSLEY on this the 24<sup>th</sup> day of March, 2014.

My Commission expires: AUGUST 15, 2016

NOTARY ID 472167

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NOTARY PUBLIC, STATE AT LARGE

Please refer to Section II. Bid Conditions, Item "U" prior to completing this form.

## **I. GREEN PROCUREMENT**

### **A. ENERGY**

The Lexington-Fayette Urban County Government is committed to protecting our environment and being fiscally responsible to our citizens.

The Lexington-Fayette Urban County Government mandates the use of Energy Star compliant products if they are available in the marketplace (go to [www.Energystar.gov](http://www.Energystar.gov)). If these products are available, but not submitted in your pricing, your bid will be rejected as non-compliant.

ENERGY STAR is a government program that offers businesses and consumers energy-efficient solutions, making it easy to save money while protecting the environment for future generations.

#### Key Benefits

These products use 25 to 50% less energy  
Reduced energy costs without compromising quality or performance  
Reduced air pollution because fewer fossil fuels are burned  
Significant return on investment  
Extended product life and decreased maintenance

### **B. GREEN SEAL CERTIFIED PRODUCTS**

The Lexington-Fayette Urban County Government is also committed to using other environmentally friendly products that do not negatively impact our environment. Green Seal is a non-profit organization devoted to environmental standard setting, product certification, and public education.

Go to [www.Greenseal.org](http://www.Greenseal.org) to find available certified products. These products will have a reduced impact on the environment and on human health. The products to be used must be pre-approved by the LFUCG prior to commencement of any work in any LFUCG facility. If a Green Seal product is not available, the LFUCG must provide a signed waiver to use an alternate product. Please provide information on the Green Seal products being used with your bid response.

### **C. GREEN COMMUNITY**

The Lexington-Fayette Urban County Government (LFUCG) serves as a principal, along with the University of Kentucky and Fayette County Public Schools, in the Bluegrass Partnership for a Green Community. The Purchasing Team component of the Partnership collaborates on economy of scale purchasing that promotes and enhances environmental initiatives. Specifically, when applicable, each principal is interested in obtaining best value products and/or services which promote environment initiatives via solicitations and awards from the other principals.

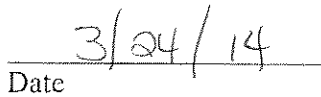
If your company is the successful bidder on this Invitation For Bid, do you agree to extend the same product/service pricing to the other principals of the Bluegrass Partnership for a Green Community (i.e. University of Kentucky and Fayette County Schools) if requested?

Yes  No

against the bidder before or by any court, governmental body or agency or other tribunal or authority which would, if adversely determined, have a materially adverse effect on the authority or ability of bidder to perform its obligations under this bid response or bid contract, or which question the legality, validity or enforceability hereof or thereof.

18. Bidder understands and agrees that its employees, agents, or subcontractors are not employees of LFUCG for any purpose whatsoever. Bidder is an independent contractor at all times related to the bid response or bid contract.
19. If any term or provision of this bid contract shall be found to be illegal or unenforceable, the remainder of the contract shall remain in full force and such term or provision shall be deemed stricken.

  
Signature

  
Date

EQUAL OPPORTUNITY AGREEMENT

The Law

- Title VII of the Civil Rights Act of 1964 (amended 1972) states that it is unlawful for an employer to discriminate in employment because of race, color, religion, sex, age (40-70 years) or national origin.
- Executive Order No. 11246 on Nondiscrimination under Federal contract prohibits employment discrimination by contractor and sub-contractor doing business with the Federal Government or recipients of Federal funds. This order was later amended by Executive Order No. 11375 to prohibit discrimination on the basis of sex.
- Section 503 of the Rehabilitation Act of 1973 states:

*The Contractor will not discriminate against any employee or applicant for employment because of physical or mental handicap.*

- Section 2012 of the Vietnam Era Veterans Readjustment Act of 1973 requires Affirmative Action on behalf of disabled veterans and veterans of the Vietnam Era by contractors having Federal contracts.
- Section 206(A) of Executive Order 12086, Consolidation of Contract Compliance Functions for Equal Employment Opportunity, states:

*The Secretary of Labor may investigate the employment practices of any Government contractor or sub-contractor to determine whether or not the contractual provisions specified in Section 202 of this order have been violated.*

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The Lexington-Fayette Urban County Government practices Equal Opportunity in recruiting, hiring and promoting. It is the Government's intent to affirmatively provide employment opportunities for those individuals who have previously not been allowed to enter into the mainstream of society. Because of its importance to the local Government, this policy carries the full endorsement of the Mayor, Commissioners, Directors and all supervisory personnel. In following this commitment to Equal Employment Opportunity and because the Government is the benefactor of the Federal funds, it is both against the Urban County Government policy and illegal for the Government to let contracts to companies which knowingly or unknowingly practice discrimination in their employment practices. Violation of the above mentioned ordinances may cause a contract to be canceled and the contractors may be declared ineligible for future consideration.

Please sign this statement in the appropriate space acknowledging that you have read and understand the provisions contained herein. Return this document as part of your application packet.

Bidders

*I/We agree to comply with the Civil Rights Laws listed above that govern employment rights of minorities, women, Vietnam veterans, handicapped and aged persons.*

*Dupe O'Leary* 3/24/14  
Signature

Woodford Oil Company  
Name of Business

**1. SCOPE OF BID**

- a. This specification describes the minimum requirements for 15W/40 motor oil suitable for use in a mixed fleet of gasoline and diesel engines.

**2. REQUIREMENTS**

- a. Motor oil shall be premium quality, suitable for use in a mixed fleet of gasoline and heavy duty turbocharged and supercharged diesel engines.
- b. Product(s) bid shall meet the requirements of the Volvo VDS-4 specification, have an American Petroleum Institute (API) Service Rating of not less than "CJ-4", and shall appear on the Mack Trucks Approved EO-O Premium Plus List dated 02/2013<sup>1</sup>.
- c. Successful bidder shall supply tank labels as to product type, brand, weight, etc.

**3. NOTES**

- a. LFUCG Division of Fleet Service has two (2) 1000 gallon tanks for motor oil. Fleet Services and other divisions of government may also require product in 1 gallon and 55 gallon containers.
- b. LFUCG Fleet Services estimates annual usage to be 7,000 gallons.
- c. Submitted bids shall include oil manufacturer's printed literature clearly indicating compliance with the standards referenced above. Original copies only- no photocopies, hand written documents, or distributor produced items will be accepted. Bid may include link to manufacturer's webpage containing the required references to comply with this section.

**4. DELIVERY**

- a. Bid price shall include delivery to requesting division's location and/or tank. Majority of product will be delivered in bulk and dispensed to the two (2) 1,000 gallon tanks located at Division of Fleet Service 669 Byrd Thurman Dr. Lexington, Ky. 40510.

**5. PRICE PROPOSAL**

- a. All bid prices shall include delivery.
- b. 1 gallon containers.....price per gallon \$ 10.48 gal
- c. 55 gallon containers.....price per gallon \$ 7.08
- d. Bulk purchase.....price per gallon \$ 6.58

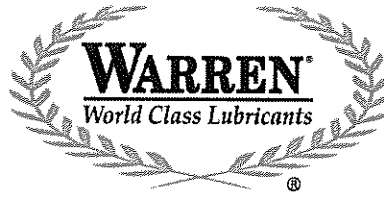
**6. METHOD OF AWARD**

- a. A price contract will be awarded to the responsive and responsible bidder who most successfully demonstrates the ability to satisfy the requirements set forth herein at the lowest unit price. The issuance of a price contract does not obligate the LFUCG for any purchases, quantities, or amounts. Price contract is subject to two (2) annual renewals if both parties agree. Requests for contract price increases must be accompanied by appropriate manufacturer's documentation supporting amount of increase.

**7. EXCEPTIONS**

- a. No exceptions to the specification contained herein shall be accepted.

<sup>1</sup> <http://www.macktrucks.com/assets/mack/ServiceBulletins/PV776-89091989.pdf>



## Lubriguard™ 15W-40 CJ-4/SM Engine Oil

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**Lubriguard 15W-40 CJ-4/SM Engine Oil** – CJ-4 represents the highest level of engine protection and performance ever built into a new lubricant specification. It was designed for all diesel engine applications, including today's emission controlled engines with EGR and diesel particulate filters using Ultra-Low Sulfur Diesel fuel (<15 PPM Sulfur) (ULSD) and Low Sulfur Diesel (LSD). It is formulated to provide improved wear protection, deposit and oil consumption control, soot-related viscosity control, prevention of viscosity loss from shearing, used oil low-temperature pumpability and protection from thermal and oxidative breakdown. It also contains a sophisticated additive system that is specifically designed to improve the protection of advanced emission control systems such as diesel particulate filters.

It is suitable for use in almost all foreign and domestic diesel engines for both the latest 2007 emission compliant and older engines. Always consult your owner's manual for proper application.

**Lubriguard 15W-40 CJ-4/SM Engine Oil** meets API Service Classification CJ-4, CI-4 PLUS, CI-4, CH-4, CG-4, CF-4, CF/SM, SL, SJ, SH. It has received OEM Approvals for Mack EO-O Premium Plus, Volvo VDS-4, DDC Power Guard Oil Specification 93K218, Cummins CES 20081, Renault RLD-3. It is recommended for engines specifying Caterpillar ECF-1a, ECF-2, ECF-3, Mack EO-N Premium Plus 03, Mack EO-N Premium Plus, Mack EO-M PLUS, Mack EO-M, Mercedes Benz p228.31, MAN 3575, MTU Type I and II, Cummins CES 20077 and 20076, Volvo VDS-3, DHD-1, ACEA E9, ACEA E7, and JASO DH-2, Allison C-4.

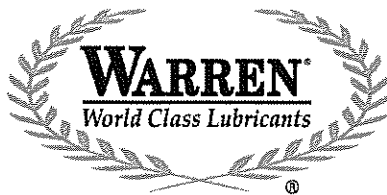
### Benefits

- Handles double the soot of API CI-4 oils
- Protects emission control systems
- Outstanding oxidation stability
- Excellent low temperature properties helps speed cold starts
- Universal product for mixed fleet operations
- High 10 TBN



**Warren Oil Company, Inc**

Dunn, NC 28334; Benton, AL 36758; San Antonio, TX 78210;  
Marion, IL 62959; Johnstown, PA 15909; West Memphis, AR 72301



## Lubriguard™ 15W-40 CJ-4/SM Engine Oil

### Typical Characteristics

<b>Lubriguard 15W-40 CJ-4/SM</b>		<b>15W-40</b>
API CJ-4, CI-4 PLUS, CI-4, CH-4, CG-4, CF-4, CF/SM, SL, SJ, SH		X
Caterpillar ECF-1a, ECF-2, ECF-3		X
Cummins CES 20081, 20077, 20076		X
Mack EO-O Premium Plus, EO-N Premium Plus 03, EO-N Premium Plus, EO-M PLUS, EO-M		X
Mercedes Benz p228.31		X
MAN 3575		X
ACEA E9 and E7		X
Volvo VDS-4, VDS-3		X
DDC Power Guard 93 K218		X
MTU Type I and II		X
Allison C-4		X
Global DHD-1		X
JASO DH-2		X
Renault RLD-3		X
<b>Product Data</b>	<b>Test Method</b>	<b>Typical</b>
@ 40° C, cST	D445	120.0
@ 100°C, cST	D445	15.7
Viscosity Index	D2270	138
Pour Point °C (°F)	D97	-33 (-27)
Flash Point °C (°F)	D92	238 (460)
Neutralization No., TBN-E	D2896	10
Sulfated Ash, wt.%	D874	1.0
Cold Crank Simulator, cP	D5293	6620/-20°C
Mini-Rotary Viscometer TP1, cP	D4684	23700/-25°C
High Temperature High Shear, HTHS @150°C, cP	D4683	4.3



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