

**LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT
AFFORDABLE HOUSING FUND
FIRST AMENDMENT TO PRE-DEVELOPMENT LOAN AGREEMENT**

THIS FIRST AMENDMENT TO THE PRE-DEVELOPMENT LOAN AGREEMENT ("Amendment") is made and entered into this 9 day of December 2016 by and between **LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT**, an urban county government created pursuant to KRS Chapter 67A, whose principal address is 200 East Main Street, Lexington, Kentucky 40507 ("LFUCG") through its **OFFICE OF AFFORDABLE HOUSING**, and **EZEKIEL FOUNDATION, INC.**, a Kentucky non-profit corporation, whose principal address is 513 Madison Point Drive, Lexington, Kentucky 40515 ("Borrower").

WITNESSETH:

WHEREAS, LFUCG and the Borrower entered in that certain Pre-Development Loan Agreement ("Agreement") dated July 21, 2015, whereby LFUCG and Borrower agreed to Affordable Housing Loan Program terms to fund a rehabilitation project located at 431 Rogers Road, Lexington, Kentucky; and

WHEREAS, in accordance with Section 6.9 of the Agreement, LFUCG and Borrower desire to memorialize a modification to the Agreement; and

NOW, THEREFORE, the parties do hereby agree as follows:

1. The Agreement shall be amended to provide for all unpaid principal and accrued interest to be due on July 1, 2017 ("Maturity Date").
2. In the event of a conflict between the terms of this Amendment and the terms of the Agreement, this Amendment shall control. All other terms of the Agreement shall remain unchanged and remain in full force and effect.

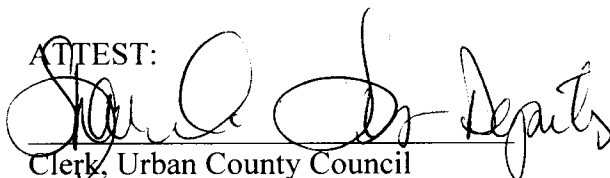
IN WITNESS WHEREOF, this Agreement is executed as of the date and year first above written.

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

By: _____

Jim Gray, Mayor

ATTEST:


Clerk, Urban County Council

EZEKIEL FOUNDATION, INC.

By: *Lisa Von Halle*
Title: *Treasurer*

COMMONWEALTH OF KENTUCKY)
)
COUNTY OF *Fayette*)

Subscribed, sworn to and acknowledged before me this 8th day of December, 2016, by *Lisa Von Halle*, as *Treasurer* of Ezekiel Foundation, Inc., a Kentucky non-profit corporation, for and on behalf of said corporation.

My commission expires: *11/29/2019*

Wendy L Cook #545656
Notary Public