## THE AMERICAN INSTITUTE OF ARCHITECTS



AIA Document A310

# **Bid Bond**

KNOW ALL MEN BY THESE PRESENTS, that we Marrillia Design and Construction there insert full name and address or legal title of Contractor)

259 West Short St., Ste 325, Lexington KY 40507

as Principal, hereinafter called the Principal, and

Travelers Casualty and Surety Company of America there insert full name and address or legal title of Surety)

OneTower Square, Hartford, CT 06183

a corporation duly organized under the laws of the State of CT

as Surety, hereinafter called the Surety, are held and firmly bound unto Lexington Fayette Urban County (Here insert full name and address or legal title of Owner)

Government, 200 E Main St., Lexington KY 40507

as Obligee, hereinafter called the Obligee, in the sum of Five Percent of the Amount Bid

Dollars (\$ 5% of Amt Bid ),

for the payment of which sum well and truly to be made, the said Principal and the said Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

WHEREAS, the Principal has submitted a bid for

(Here insert full name, address and description of project)

LFUCG Lexington Senior Center

NOW, THEREFORE, if the Obligee shall accept the bid of the Principal and the Principal shall enter into a Contract with the Obligee in accordance with the terms of such bid, and give such bond or bonds as may be specified in the bidding or Contract Documents with good and sufficient surety for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof, or in the event of the failure of the Principal to enter such Contract and give such bond or bonds, if the Principal shall pay to the Obligee the difference not to exceed the penalty hereof between the amount specified in said bid and such larger amount for which the Obligee may in good faith contract with another party to perform the Work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect.

Signed and sealed this	3rd	day of	September	2014
D	1	Marrillía Desig	n and Construction	
Maurin W.	, COUNC)	1	(Principal)	(5eal)
(Witnes	5)		und lin'	-
		Josh Marri	Ilia Millel Preside	nt
			ualty and Surety Co	mpany of America
Joanno Cr	$\sim$		(Surety)	(Seal)
(Witness	5)	- Mary	Elliott	
$\sim$		Mary Elliott \	(Title)	Attorney-in-fact



#### POWER OF ATTORNEY

Farmington Casualty Company
Fidelity and Guaranty Insurance Company
Fidelity and Guaranty Insurance Underwriters, Inc.
St. Paul Fire and Marine Insurance Company
St. Paul Guardian Insurance Company

St. Paul Mercury Insurance Company Travelers Casualty and Surety Company Travelers Casualty and Surety Company of America United States Fidelity and Guaranty Company

Attorney-In Fact No.

220600

Certificate No. 005969228

KNOW ALL MEN BY THESE PRESENTS: That Farmington Casualty Company, St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company and Surety Company of America, and United States Fidelity and Guaranty Company are corporations duly organized under the laws of the State of Connecticut, that Fidelity and Guaranty Insurance Company is a corporation duly organized under the laws of the State of Iowa, and that Fidelity and Guaranty Insurance Underwriters, Inc., is a corporation duly organized under the laws of the State of Wisconsin (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint

R. E. Davis, Mary Elliott, Mark T. Kelder, Steve Simmons, and Jeffery R. McIntosh

of the City of	Lexington		Stata	or Ke	ntucky			
each in their sepa other writings ob	arate capacity if a	more than one is nan	ned above, to sign nalf of the Compa	, execute, seal and	acknowledge any	and all bonds, rec ng the fidelity of	cognizances, condition	al Attorney(s)-in-Fact, onal undertakings and g the performance of
IN WITNESS W	HEREOF, the	Companies have cau 2014 ,	sed this instrumen	t to be signed and	their corporate se	eals to be hereto a	ffixed, this	lst
		Farmington Casu Fidelity and Guar Fidelity and Guar St. Paul Fire and St. Paul Guardian	anty Insurance ( anty Insurance ( Marine Insuranc	Inderwriters, Inc e Company	Tra . Tra	evelers Casualty a evelers Casualty	surance Company and Surety Compar and Surety Compar ty and Guaranty Co	ıy of America
1982 (S)	1977	E MCORPORATED SE	TO TANCE	SEAL S	SEAL S	CONN CONN CONN CONN CONN CONN CONN CONN	HAUTTORD &	SECUTY AND GREEN THE SECURITY AND GREEN THE S
State of Connection City of Hartford s					Ву:	Sobert L. Ran	ey, Senior Vice Presider	nt .
be the Senior Vice Fire and Marine In Casualty and Sure	President of Far nsurance Compa ety Company of A	ny, St. Paul Guardiai	ompany, Fidelity a Insurance Comp. States Fidelity an	and Guaranty Insu any, St. Paul Merc ad Guaranty Comr	rance Company, F ury Insurance Co any, and that he.	iidelity and Guara: mpany, Travelers as such beine au	nty Insurance Under Casualty and Surety horized so to do ex	nowledged himself to writers, Inc., St. Paul Company, Travelers ecuted the foregoing
<b>In Witness Where</b> My Commission e	eof, I hereunto se expires the 30th o	et my hand and offici lay of June, 2016.	ial seal.	TETRELE TARLE BLIC &	****	Man	iu C. J.	treault y Public

58440-8-12 Printed in U.S.A.

#### WARNING: THIS POWER OF ATTORNEY IS INVALID WITHOUT THE RED BORDER

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of Farmington Casualty Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Underwriters, Inc., St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company, which resolutions are now in full force and effect, reading as follows:

RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

FURTHER RESOLVED, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

FURTHER RESOLVED, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

FURTHER RESOLVED, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, Kevin E. Hughes, the undersigned, Assistant Secretary, of Farmington Casualty Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Company, Fidelity and Guaranty Insurance Company, St. Paul Fire and Marine Insurance Company, St. Paul Guardian Insurance Company, St. Paul Mercury Insurance Company, Travelers Casualty and Surety Company, Travelers Casualty and Surety Company of America, and United States Fidelity and Guaranty Company do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this

 $3rd_{da}$ 

Sept

2014

Har E. Hughe Kevin E. Hughes, Assistant Secretary



















To verify the authenticity of this Power of Attorney, call 1-800-421-3880 or contact us at www.travelersbond.com. Please refer to the Attorney-In-Fact number, the above-named individuals and the details of the bond to which the power is attached.



# Lexington-Fayette Urban County Government DEPARTMENT OF FINANCE & ADMINISTRATION

Jim Gray Mayor

William O'Mara Commissioner

#### **ADDENDUM #1**

Bid Number:

#99-2014

Date: August 11, 2014

Subject:

Construction of Replacement Senior Citizens' Center

Please address inquiries to:

Theresa Maynard (859) 258-3320

#### **TO ALL PROSPECTIVE BIDDERS:**

Please be advised of the following clarifications to the above referenced bid.

See the following attachments:

- Sign in Sheets from August 11, 2014 Pre-Bid Meeting
- Minutes from August 11, 2014 Pre-Bid Meeting

Todd Slatin, Director Division of Central Purchasing

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your bid.

COMPANY: Marrillia Design and Construction

ADDRESS: 259 W. Shorts St. Suite 325 Lexination, Ky 40507

SIGNATURE OF PROPOSER: John Man



# Lexington-Fayette Urban County Government DEPARTMENT OF FINANCE & ADMINISTRATION

Jim Gray Mayor

William O'Mara Commissioner

#### **ADDENDUM #2**

Bid Number: #99-2014 Date: August 20, 2014

Subject: <u>Construction of Replacement Senior Citizens' Center</u>

Please address inquiries to:

Theresa Maynard (859) 258-3320

#### **TO ALL PROSPECTIVE BIDDERS:**

Please be advised of the following clarifications to the above referenced bid.

THE OPENING DATE FOR THIS BID HAS BEEN EXTENDED TO WEDNESDAY, SEPTEMBER 3<sup>RD</sup> AT 2:00 PM LOCAL TIME.

#### 1.0 PURPOSE OF ADDENDUM:

- 1.1 The purpose of this Addendum is to clarify and/or revise the requirements of the construction documents produced by EOP Architects and consultants dated July 29, 2014 for the above noted project.
- 1.2 The Contractor shall be governed by this Addendum insofar as it applies to the work of each Sub-Contractor.
- 1.3 The Contractor shall acknowledge receipt of this Addendum and all other Addenda on the Form of Proposal at the time his price bid is presented.

#### 2.0 GENERAL NOTES

- 2.1 The owner, architect, or consultants will not make determinations on approved equals prior to bid. We encourage all manufacturers/providers who meet the project requirements to submit their bid. Any "or equals" noted by a vendor must include proof of equality in their bid submission.
- 2.2 The Geotechnical Report is considered a supplemental reference document, not part of the contract documents. The contractor shall work with the Special Inspector to ensure that design requirements are met for all subsurface conditions.
- 2.3 The documents have been submitted to all required regulatory bodies. Any changes required in response to comments will be included in Addendum #003.

- 2.4 All sewer and water tap fees have been paid by the owner. Connection to the private domestic water line has been previously negotiated by the owner, and no additional fees shall apply. Coordination for connection to the water line should be handled through LFUCG.
- 2.5 Building Permit Fees will not be waived.

Todd Slatin, Director
Division of Central Purchasing

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your bid.

COMPANY: Marrillia Design and Construction

ADDRESS: 259 W. Short St. Suite 325 Lexington, KY 40507

SIGNATURE OF PROPOSER: Josh Manilla



#### Lexington-Fayette Urban County Government DEPARTMENT OF FINANCE & ADMINISTRATION

Jim Gray Mayor

William O'Mara Commissioner

#### ADDENDUM #3

Bid Number: #99-2014 Date: August 25, 2014

Subject: Construction of Replacement Senior Citizens' Center Please address inquiries to:

Theresa Maynard (859) 258-3320

#### **TO ALL PROSPECTIVE BIDDERS:**

#### Please be advised of the following clarifications to the above referenced bid.

#### 1.0 PURPOSE OF ADDENDUM:

- The purpose of this Addendum is to clarify and/or revise the requirements of the construction documents produced by EOP Architects and consultants dated July 29, 2014 for the above noted project.
- 1.2 The Contractor shall be governed by this Addendum insofar as it applies to the work of each Sub-Contractor.
- 1.3 The Contractor shall acknowledge receipt of this Addendum and all other Addenda on the Form of Proposal at the time his price bid is presented.

#### 2.0 **GENERAL NOTES**

- The owner, architect, or consultants will not make determinations on approved equals prior to bid. We encourage all manufacturers/providers who meet the project requirements to submit their bid. Any "or equals" noted by a vendor must include proof of equality in their bid submission.
- 2.2 Per FOR OF PROPOSAL, Section 4, OWNER reserves the right to accept or reject any bid alternatives to the lump sum base bid. Alternates will not necessarily be accepted in the order in which they are printed.
- 2.3 The Contractor shall be responsible for Builder's Risk insurance for the duration of the project.
- 2.4 The Building Permit Fee for this project WILL be waived. This note supersedes Addendum #2.

Todd Slatin, Director Division of Central Purchasing

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your bid.

COMPANY: Marrillia Design and W. Short SIGNATURE OF PROPOSER:

200 East Main Street

Lexington, KY 40507 (859) 425-2255 HORSE CAPITAL OF THE WORLD

www.lexingtonky.gov



#### Lexington-Fayette Urban County Government DEPARTMENT OF FINANCE & ADMINISTRATION

Jim Gray Mayor

William O'Mara Commissioner

#### **ADDENDUM #4**

10 to	3id Number:	# <u>99-2014</u>	Date:	August 25,	2014
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Subject: Construction of Replacement Senior Citizens' Center Please address inquiries to:

Theresa Maynard (859) 258-3320

#### **TO ALL PROSPECTIVE BIDDERS:**

Please be advised of the following clarifications to the above referenced bid.

See attached sketches and specifications to be added to Addendum #3.

Todd Slatin, Director Division of Central Purchasing

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your bid.

COMPANY: Marrillia Design and Construction

Svite 325 Lexington, KY 40507

SIGNATURE OF PROPOSER: 1



# Lexington-Fayette Urban County Government DEPARTMENT OF FINANCE & ADMINISTRATION

Jim Gray Mayor William O'Mara Commissioner

### ADDENDUM #5

Bid Number: #99-2014 Date: August 27, 2014

Subject: Construction of Replacement Senior Citizens' Center Please address inquiries to:

Theresa Maynard (859) 258-3320

#### **TO ALL PROSPECTIVE BIDDERS:**

Please be advised of the following clarifications to the above referenced bid.

· Additional Answers to Questions.

Todd Slatin, Director Division of Central Purchasing

All other terms and conditions of the bid and specifications are unchanged. This letter should be signed, attached to and become a part of your bid.

COMPANY: Marrillia Design and Construction

ADDRESS: 259 W. Short Streets, Suite 325 Lexington, KY 40507

SIGNATURE OF PROPOSER: Josh / Camblia

200 East Main Street • Lexington, KY 40507 • (859) 425-2255

HORSE CAPITAL OF THE WORLD

www.lexingtonky.gov



# Contractor's Qualification Statement

The Undersigned certifies under oath that the information provided herein is true and sufficiently complete so as not to be misleading.

	SUBMITTED TO: Lexington-Fayette Urban County Government
	ADDRESS:
	SUBMITTED BY: Josh Marrillia, President
	NAME: Marrillia Design and Construction
	ADDRESS: 259 West Short Street, Suite 325, Lexington, KY 40507
-	
	[✓] Corporation  [ ] Partnership  [ ] Individual  [ ] Joint Venture  [ ] Other
1	NAME OF PROJECT (if applicable):
	TYPE OF WORK (file separate form for each Classification of Work):
	<ul> <li>[✓] General Construction</li> <li>[] HVAC</li> <li>[] Electrical</li> <li>[] Plumbing</li> <li>[✓] Other (please specify) Site Improvements</li> </ul>
	<ul> <li>§ 1. ORGANIZATION</li> <li>§ 1.1 How many years has your organization been in business as a Contractor? Approximately Six (6) Years</li> <li>§ 1.2 How many years has your organization been in business under its present business name? Approximately Six (6) Years</li> </ul>
	§ 1.2.1 Under what other or former names has your organization operated?
	Marrillia Interests, LLC d.b.a. Marrillia Design and Construction  § 1.3 If your organization is a corporation, answer the following:  § 1.3.1 Date of incorporation: December 4, 2006  § 1.3.2 State of incorporation: Kentucky  § 1.3.3 President's name: Josh Marrillia

#### **ADDITIONS AND DELETIONS:**

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

This form is approved and recommended by the American Institute of Architects (AIA) and The Associated General Contractors of America (AGC) for use in evaluating the qualifications of contractors. No endorsement of the submitting party or verification of the information is made by AIA or AGC.

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User Notes:

§ 1.3.4 Vice-president's

(Paragraphs deleted)

name(s):Not Applicable

§ 1.3.5 Secretary's name: Not Applicable § 1.3.6 Treasurer's name: Not Applicable

- § 1.4 If your organization is a partnership, answer the following:
  - § 1.4.1 Date of organization: Not Applicable
  - § 1.4.2 Type of partnership (if applicable): Not Applicable
  - § 1.4.3 Name(s) of general partner(s): Not Applicable
- § 1.5 If your organization is individually owned, answer the following:
  - § 1.5.1 Date of organization: Marrillia Interests, LLC (December 4, 2006) d.b.a. Marrillia Design and Construction (May 2, 2008)
  - § 1.5.2 Name of owner: Josh Marrillia, President
- § 1.6 If the form of your organization is other than those listed above, describe it and name the principals:

Kentucky Limited Liability Company (LLC)

#### § 2. LICENSING

§ 2.1 List jurisdictions and trade categories in which your organization is legally qualified to do business, and indicate registration or license numbers, if applicable.

Commonwealth of Kentucky

City of Lexington/Lexington-Fayette Urban County Government

City of Ashland, KY

City of Grayson, KY

City of Louisville/Louisville Metro Government

City of Georgetown, KY

City of Frankfort, KY

City of Elizabethtown, KY

City of Mt. Sterling, KY

City of Williamsburg, KY

Kentucky Transportation Cabinet (KYTC) Pre-Qualified Contractor

Louisville Water Company Pre-Qualified Contractor

City of Danville, KY

Leslie County, KY

City of Cynthiana, KY

City of Stanton, KY

City of Shepherdsville, KY

City of Harrodsburg, KY

City of Carrollton, KY

City of Liberty, KY

§ 2.2 List jurisdictions in which your organization's partnership or trade name is filed.

Commonwealth of Kentucky

#### § 3. EXPERIENCE

- § 3.1 List the categories of work that your organization normally performs with its own forces.
  - Site improvements including mass excavation, trenching, storm and sanitary sewer installation, aggregate bases and rock removal
  - Miscellaneous rough carpentry and miscellaneous finish carpentry
  - Installation of miscellaneous architectural specialties (i.e. doors, hardware, Division 10 specialty items, etc.)

§ 3.2 Claims and Suits. (If the answer to any of the questions below is yes, please attach details.)

§ 3.2.1 Has your organization ever failed to complete any work awarded to it?

The 500s on Main - Area B, a mixed-use urban infill project located in Lexington, Kentucky, was suspended due to lack of Owner financing at no fault or negligence of Marrillia Design and Construction. In accordance with the contractual obligations of the Owner and the Owner's lending institution, Citizens National Bank, Marrillia Design and Construction received payment for Work executed, and costs incurred by reason of the suspension of Work, along with reasonable overhead and profit on the Work not executed.

§ 3.2.2 Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?

No

§ 3.2.3 Has your organization filed any law suits or requested arbitration with regard to construction contracts within the last five years?

Yes

§ 3.3 Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please attach details.)

No

§ 3.4 Major construction projects your organization has in progress or has completed this calendar year, giving the

name of project and contract amount.

Job Name	Contract Amount
UL Groundwater Infiltration Basin, Eastern Parkway	133,994
Harrison County High School Renovations and Field House	3,703,139
Powell County High School Renovations	3,746,728
Grayson County Schools Central Office Building	2,698,430
UK Robotics Building Renovation	1,379,446
UK Garrigus Plaza Renovation	865,951
Bullitt Central High School College & Career Center and Addition/Renovation	14,781,447
Mercer County High School Addition	2,909,950
City of Middletown Main Street Drainage Project	80,002
North Oldham Campus Safe Routes to School	140,432
Casey County Community and Education Center	2,791,965
Carroll County Middle School Renovations and Additions	7,798,115

See Josh Marrillia Personal Profile and Qualifications Included in this General Capabilities Package for Additional Information Pertaining to the Owner and Architect for each of the projects listed above.

§ 3.4.1 State total worth of uncompleted work in progress and work completed within the last twelve (12) calendar months:

Approximately Forty Eight Million One Hundred Sixty Six Thousand One Hundred Sixteen Dollars and Zero Cents (\$48,166,016.00)

§ 3.5 On a separate sheet, list the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, date of completion and percentage of the cost of the work performed with your own forces.

See the Josh Marrillia Qualifications and Profile Included in this General Capabilities Package

§ 3.5.1 State average annual amount of construction work performed during the past three years:

Approximately Eleven Million Four Hundred Sixty Three Thousand Four Hundred Seventeen Dollars and Zero Cents (\$11,463,417.00)

§ 3.6 On a separate sheet, list the construction experience and present commitments of the key individuals of your organization.

Available Upon Request

#### § 4. REFERENCES

§ 4.1 Trade References:

Scott Guyon Guyon Architects (The Studio for Architecture) 859.254.2255

David Childers King's Daughters Medical Center (Owner Reference) 606.408.7544

David Houchin Intech Contracting (Subcontractor Reference) 859.272.0352

William McAlpin Eagle Engineering 859.227.4485

§ 4.2 Bank References:

Tim Schuler Traditional Bank 859.263.2801

§ 4.3 Surety:

§ 4.3.1 Name of bonding company:

Energy Insurance Agency, Underwritten by Travelers

§ 4.3.2 Name and address of agent:

Jeff McIntosh

P.O. Box 55269 Lexington, KY 40555 859.543.3005

#### § 5. FINANCING

§ 5.1 Financial Statement. (AVAILABLE UPON REQUEST)

§ 5.1.1 A financial statement including the organization's latest balance sheet and income statement showing the following items is available upon request:

Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);

Net Fixed Assets;

Other Assets;

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes);

Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus and retained earnings).

§ 5.1.2 Name and address of firm preparing attached financial statement, and date thereof:

Barr, Anderson, Roberts, PSC 2335 Sterlington Road, Suite 100 Lexington, KY 40517

§ 5.1.3 Is the attached financial statement for the identical organization named on page one?

Financial Statement Available Upon Request

§ 5.1.4 If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary).

Financial Statement Available Upon Request

§ 5.2 Will the organization whose financial statement is attached act as guarantor of the contract for construction?

Only if the Owner requires and Performance and Payment Bond, otherwise, no. Marrillia Design and Construction current has a \$25,000,000 total bonding capacity and a \$15,000,000 single project limit. Exceptions to this bonding program and the single project limit are provided on a case by case basis depending on the size, nature and location of the project.

§ 6. SIGNATURE § 6.1 Dated at this  $3^{\circ}$  day of September 2014

Name of Organization: Marrillia Design and Construction

By: Josh Marrillia

Title: President

§ 6.2

(Paragraph deleted)

Mr. Josh Marrillia being duly sworn deposes and says that the information provided herein is true and sufficiently complete so as not to be misleading.

Subscribed and sworn before me this 3 cd day of Sophember
Notary Public: Rawww. Marso
My Commission Expires: February 15, 2016 2014



# Marrillia Design and Construction Good Faith Efforts

Marrillia Design and Construction Good Faith Efforts to Encourage and Include DBE and Minority Business Involvement Include the Following:

- Advertise the project and post Marrillia's Invitation to bid with the Kentucky Small Business Development Council. (see attached)
- 2. E-mailed project information and Marrillia's Invitation to Bid to all companies listed with the Kentucky's Minority and Women Business Enterprise Certification Program. (see attached)
- E-mailed project information and Marrillia's Invitation to Bid to all organizations listed on page P-22 of the project specifications.
- 4. E-mail Marrillia's Invitation to Bid to all official plan holders listed by Lynn Imaging and to the Marrillia's bidder's list and Listserv. (see attached)
- Met with one (1) interested DBE contractor to review the landscaping plans, specifications and project requirements. This DBE contractor contacted Marrillia's office as a result of Item 1 and item 2 above.
- 6. Sent Marrillia's bidder's list to one (1) interested DBE supplier. This DBE contractor contacted Marrillia's office as a result of Item 1 and item 2 above.

#### Josh Marrillia

From:

Bid Match Services <br/>
<br/>
bidmatch@ksbdc.org>

Sent:

Wednesday, August 13, 2014 2:36 PM

To: Subject: Josh Marrillia RE: BID Notification

See below a confirmation of your bid notification. Thank you for using Bid Match services.

#### Marrillia Design and Construction , 259 West Short Street, Suite 325, Lexington, KY

Z -- POTENTIAL SUBCONTRACTING OPPORTUNITIES BID Date: 9/2/14; BID TIME: 2:00 p.m. Marrillia Design and Construction is inviting quotes on the following. Project: LFUCG Replacement Senior Citizen Center; Project Location: Lexington, KY; Quotes Requested for the following Subcontractors: ALL MAJOR TRADES, including, but no limited to, site improvements, paving, concrete, masonry, steel, carpentry, casework, roofing and metal wall panels, doors, aluminum-framed storefronts and curtain walls, framing, drywall, ceilings, flooring, painting, Division 10 specialties, elevators, lifts, fire protection, mechanical and electrical. Quotes Requested for the following Materials: ALL MAJOR TRADES ARE REQUIRED TO COMPLETE THIS PROJECT (Division 03 Division 33). Additional Information: MBE and WBE subcontractors and suppliers are encouraged to send quotes. Please submit bids and scope of work letters to Marrillia in advance of the project bid date and time listed above. Bids must be submitted to Marrillia Design and Construction via fax or e-mail no later than Monday, September 1, 2014 at 5:00 p.m. Plans Available at the following location(s): A link to the plans can be obtained electronically by e-mailing Josh Marrillia at <a href="mailto:imarrillia@marrillia.com">imarrillia@marrillia.com</a>. Plans can be purchased from Lynn Imaging or viewed at Builder's Exchange. Project Contact Information: Name: Josh Marrillia Phone: 859.685.0414 Email: <a href="mailto:imarrillia@marrillia.com">imarrillia@marrillia.com</a>. This notice is provided by the Kentucky Small Business Development Center. The information is believed to be correct, but should be verified with the issuing agency/organization

OutreachSystems Article Number: 140813/KY/6761 Matching Key Words: age:state!ky; age:ky; state!ky; ky; kentucky;

From: Josh Marrillia [mailto:jmarrillia@marrillia.com]

Sent: Wednesday, August 13, 2014 9:28 AM

**To:** Bid Match Services **Subject:** BID Notification

Please see attached.

Submit Spam

#### Josh Marrillia

From:

Weglarz, Paula (Finance EEOCC) <paula.weglarz@ky.gov>

Sent:

Wednesday, August 13, 2014 10:52 AM

To:

Josh Marrillia

Cc:

Smith, Yvette (Finance EEOCC)

Subject:

MWBE List

Below please find the link to the KY MWBE website. On the left hand side, below the menu tabs, you will see an Excel Spreadsheet: "View all MWBE Certified Businesses."

http://mwbe.ky.gov/Pages/default.aspx

Paula M. Weglarz
Finance & Administration Cabinet
Office of EEO/Contract Compliance
702 Capital Avenue, Room 395
Frankfort, KY 40601

Phone: 502-564-2874 Fax: 502-564-1055 paula.weglarz@ky.gov

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#### Josh Marrillia

From: Josh Marrillia

Sent: Wednesday, August 13, 2014 5:31 PM

To: Josh Marrillia

Subject:Invitation to Bid - LFUCG Lexington Senior CenterAttachments:LFUCG Lexington Senior Center Invitation to Bid.pdf

### Invitation to Bid

#### LFUCG Lexington Senior Center Lexington, KY

Please Note the Download Time on the Links Below will Require Several Minutes

Marrillia Design and Construction will prepare and submit a proposal for the construction of the LFUCG Lexington Senior Center in Lexington, KY. As a valued subcontractor with proven performance in executing quality work within a demanding timeframe, your assistance in securing this project is greatly appreciated. This is a public project and subject to prevailing wage rates.

#### **LFUCG Lexington Senior Center**

- Estimated Length of Project: 430 (Substantial Completion) + 30 (Final Completion)
- Estimated Project Value: \$9,500,000
- Scope of Work: ALL MAJOR TRADES ARE REQUIRED TO COMPLETE THIS PROJECT. Consisting of the construction and/or furnishing of items in the Bid Schedule beginning on page P-6, Part III, Form of Proposal, and as indicated in the construction documents and drawings, for the Construction of a Replacement Senior Citizen Center in Lexington-Fayette County, Kentucky.

FREE COPIES OF THE DRAWINGS and SPECIFICATIONS can be located at the following Marrillia provided links (cut and paste the link into your web browser):

- LFUCG Lexington Senior Center Construction Drawings <a href="https://dl.dropboxusercontent.com/u/38368547/LFUCG%20Lexington%20Senior%20Center%20Construction%20Drawings.pdf">https://dl.dropboxusercontent.com/u/38368547/LFUCG%20Lexington%20Senior%20Center%20Construction%20Drawings.pdf</a>
- LFUCG Lexington Senior Center Specifications https://dl.dropboxusercontent.com/u/38368547/LFUCG%20Lexington%20Senior%20Center%20Specifications.pdf

Bids must be submitted to Marrillia Design and Construction via fax or e-mail no later than <u>Monday</u>, <u>September 1</u>, <u>2014 at 5:00 p.m.</u> Our team will be aggressively pursuing this project, and I trust your firm will do the same.

If you have any questions or comments, please do not hesitate to contact me.

Thank you,

#### Josh Marrillia

President
Marrillia Design and Construction
259 West Short Street, Suite 325
Lexington, Kentucky 40507
Tel 859.685.0414
Fax 859.685.0418
Mobile 859.519.7306
Web www.marrillia.com



# **INVITATION TO BID**

## Marrillia Design and Construction

259 W. Short St, Ste 325 Lexington, KY 40507 Phone: (859) 685-0414

Fax: (859) 685-0418

WebSite: www.marrillia.com E-Mail: jmarrillia@marrillia.com

Contact: Josh Marrillia Phone: (859) 685-0414 E-Mail: imarrillia@marrillia.com

# LEXINGTON SENIOR CENTER - LFUCG -LEXINGTON, KY

City: Lexington County: Fayette

#### Owner / Design Team

#### OWNER

Lexington-Fayette Urban Co. Government 200 East Main St., 3rd Flr Lexington, KY 40507-(859) 258-3320

#### ARCHITECT

EOP Archts. (Ekhoff, Ochenkoski & Polk) 201 West Short St., Suite 700 Lexington, KY 40507 (859) 231-7538

#### **Bid Information**

Actual Bid Date: 9/2/2014 at 2:00 PM BIDS NEEDED BY: 9/1/2014 at 5:00 PM Projected Start Date: Fall 2014

TOTAL PROJECT ESTIMATE:

\$9,500,000

### Scope Of Work

Consisting of the construction and/or furnishing of items in the Bid Schedule beginning on page P-6, Part III, Form of Proposal, and as indicated in the construction documents and drawings, for the Construction of a Replacement Senior Citizen Center in Lexington-Fayette County, Kentucky.

Notes

FROM: Marrillia Design and Construction

None

### Drawings And Specifications May Be Viewed At:

Marrillia Design and Construction 259 W. Short St, Ste 325 Lexington, KY (859) 685-0414 Builders Exchange of Kentucky, Inc. 2300 Meadow Dr, Ste 100 Louisville, KY 502-459-9800 EOP Archts. (Ekhoff, Ochenkoski & Polk) 201 West Short St., Suite 700 Lexington, KY (859) 231-7538

#### **Bidders Response**

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Messag	ge from Bidder:		

# Spec Index

¥	
00001 Geotechnical Report	09 62 29 Cork Flooring
00002 Specifications - Volume 1	09 64 00 Wood Flooring
00003 Specifications - Volume 2	09 65 13 Resilient Base and Accessories
00005 Geotechnical exploration	09 65 16 Resilient Sheet Flooring
00006 Contract doucuments	09 65 43 Linoleum flooring
00007 Table of contents	09 68 10 flocked resilient tile flooring
00008 Advertisement for bids	09 68 13 Tile Carpeting
00009 Information for bidders	09 91 13 Exterior Painting
00010 Form of proposal	09 91 23 Interior Painting
00011 Minority business enterprise program	10 11 00 Visual Display Surfaces
00012 General conditions	10 14 23 Panel Signage
00013 General conditions	10 14 26 Post and Panel/Pylon Signage
00014 Special conditions	10 21 13 Toilet Compartments
00015 Contract agreement	10 22 38 Operable panel partitions
00016 Performance and payment bonds	10 26 00 Wall Protection
00017 Addenda	10 28 00 Toilet, Bath, and Laundry Accessories
01 08 00 General commissioning requirements	10 31 00 Manufactured Fireplaces
01 08 01 Functional testing 01 08 02 Testing balancing lubrication and adjustments	10 44 13 Fire protection Cabinets
01 22 00 Unit Prices	10 44 16 Fire Extinguishers 10 51 23 Plastic-Laminate-Clad Lockers
01 23 00 Alternates	10 70 00 Exterior sun control devices
01 25 00 Substitution Procedures	10 75 00 Flagpoles
01 26 00 Contract Modification Procedures	11 52 13 Projection Screens
01 29 00 Payment Procedures	11000 Equipment
01 31 00 Project Management and Coordination	12 24 13 Roller Window Shades
01 32 00 Construction Progress Documentation	12 36 61 Simulated Stone Countertops
01 32 33 Photographic Documentation	12 93 00 Site Furnishings
01 33 00 Submittal Procedures	14 24 00 Hydraulic Elevators
01 40 00 Quality Requirements	14 42 00 Wheelchair Lifts
01 41 10 Structural tests and special inspections	20 00 00 Contract documents
01 50 00 temporary facilities and controls	20 01 00 General provisions
01 60 00 Product Requirements	20 03 00 Shop drawings descriptive literature
01 73 00 Execution	20 05 00 Coordination among trades system interfacing
01 74 19 Construction Waste Management and Disposal	
01 77 00 Closeout procedures	20 08 00 Commissioning of plumbing and mechanical
01 78 23 Operation and Maintenance Data	systems
01 78 39 Project Record Documents	20 11 00 Sleeving cutting patching and reparing
01 79 00 Demonstration and Training	20 12 00 Excavatjion trenching backfilling and grading
01 79 01 Demonstration and training of commissioned	20 13 00 Pipe pipe fittings and pipe support
systems 01.91.13 Sustainable Decign Requirements	20 13 20 — Geothermal (earth coupled) loop poping
01 81 13 Sustainable Design Requirements 03 30 00 Cast-in-Place Concrete	system 20.13.20
04 20 00 Castelleriace Concrete	20 13 30 Heat transfer fluid
04 43 13 Anchored stone masonry veneer	20 21 00 Valves and cocks 20 21 10 Access to valves equipment filters tec
04 72 00 Cast Stone Masonry	20 22 00 Insulation mechanical
05 12 00 Structural Steel Framing	20 23 00 Thermometers and others monitoring
05 21 00 Metal joists and joist girders	instruments
05 31 00 Metal decking fasteners and shear studs	20 24 00 Identifications tags charts etc
05 40 00 Cold-Formed Metal Framing	20 25 00 Hangers clamps attachments etc
05 50 00 Metal Fabrications	21 01 00 Fire protection system
05 51 00 Metal Stairs	22 01 00 Plumbing specialties
05 52 14 Exterior pipe and tube railings	22 02 00 Plumbing fixtures fittings and trim
05 73 00 Decorative Metal Railings	22 03 00 Plumbing equipment
06 10 53 Miscellaneous Rough Carpentry	22 11 13 Facility Water Distribution Piping
06 10 63 Exterior rough carpentry	22 13 13 Facility Sanitary Sewers
06 16 00 Sheathing	23 01 00 Pumps
06 20 23 Interior Finish Carpentry	23 02 00 Hvac equipment and hydronic specialties
06 41 16 Plastic-Laminate-Clad Architectural Cabinets	23 03 00 condensate drainage system for cooling
06 83 00 Composite wood paneling	equipment
07 11 13 Bituminous Dampproofing	23 11 00 Registers,grilles and diffusers
07 13 53 Elastomeric Sheet Waterproofing	23 12 00 — Sheet metal and flexible duct
07 19 00 Water Repellents	25 02 00 Controls direct digital
	25 03 00 Air quality monitoring system
or 27 20 Fidia-Applied Methoralie All Battlets	26 05 01 General provisions electrical

07 41 13 Standing seam metal roof panels	26 05 02 Scope of the electrical work
07 42 00 Exterior solid phenolic cladding	26 05 03 Shop drawings literature manuals parts lists
07 42 11 Formed metal wall panels	and special tools
07 42 13 Metal Wall Panels	26 05 04 Sleeving cutting patching and reparing
07 53 23 Ethylene-Propylene-Diene-Monomer Roofing	26 05 08 coordination among trades systems interfacing
07 62 00 Sheet Metal Flashing and Trim	and connection of equipment furnished by others
07 71 00 Roof Specialties	26 05 19 conductors identification splicing devices and
07 72 00 Roof Accessories	connectors
07 72 53 Snow Guards	26 05 26 Grounding
07 84 13 Penetration Firestopping	26 05 31 Cabinets outlet bosed and pull boxes
07 92 00 Joint Sealants	26 05 33 Raceway and Boxes for Electrical Systems
07 95 00 Expansion Control	26 05 44 Excavation trenching backfilling and grading
08 11 13 Hollow Metal Doors and Frames	26 05 53 Identifications
08 14 16 Flush Wood Doors	26 08 00 Commissioning of Electrical Systems
08 31 13 Access Doors and Frames	26 24 00 Electrical distribution equipment
08 33 13 Coiling Counter Doors	26 27 26 Wiring Devices and plates
08 41 13 Aluminum-Framed Entrances and Storefronts	26 32 13 Standby generator
08 44 13 Glazed Aluminum Curtain Walls	26 43 13 Surge suppression systems
08 63 00 Metal-Framed Skylights	26 51 13 Interior Lighting Fixtures, Lamps, And Ballasts
08 71 00 Door Hardware	27 06 10 Voice data video communications system
08 80 00 Glazing	27 06 40 CATV distribution system
08 83 00 Mirrors	27 52 23 Nurse Call/Code Blue Systems
08 91 19 Fixed Louvers	28 16 00 Intrusion Detection
09 21 16 Gypsum Board Assemblies	28 23 00 Video Surveillance
09 22 16 Non-Structural Metal Framing	28 31 00 Fire Detection and Alarm
09 24 00 Portland Cement Plastering	31 10 00 Site Clearing
09 29 00 Gypsum Board	31 20 00 Earth Moving
09 51 13 Acoustical Panel Ceilings	32 12 16 Asphalt Paving
09 54 26 Linear Wood Ceilings	32 13 13 Concrete Paving
	32 13 73 Concrete Paving Joint Sealants
	32 14 00 Unit Paving
	32 14 43 Porous Unit Paving
	32 31 19 Ornamental metal fences and gates
	32 92 00 Turf and Grasses
	32 93 00 Plants
	33 41 00 Storm Utility Drainage Piping

#### Plan Sheet List

Cover Sheet (30 x 42)
CODE Code.1 (30 x 42)
CODE Code.2 (30 x 42)
SURVEY1 Site Survey (30 x 42)
SURVEY2 Site Survey (30 x 42)
SURVEY3 Site Survey (30 x 42)

OUTVETO One durvey (30 x 42)
Architectural
A00.01 Wall Types (30 x 42)
A01.01 First Floor Plan - Overall (30 x 42)
A01.01A First Floor Plan - Area A (30 x 42)
A01.01B First Floor Plan - ARea B (30 x 42)
A01.01C First Floor Pla - Area C (30 x 42)
A01.01D First Floor Plan - Area D (30 x 42)
A01.02 Second Floor Plan - Overall (30 x 42)
A01.02A Second Floor Plan - Area A (30 x 42)
A01.02B Second Floor Plan - Area B (30 x 42)
A01.02C Second Floor Plan - Area C (30 x 42)
A01.02D Second Floor Plan - ARea D (30 x 42)
A01.03 Roof Plan - Overall (30 x 42)
A01.10 Restroom Plans & Elevations (30 x 42)
A01.11 Restroom Plans & Elevations (30 x 42)
A01.20 Enlarged Plans & Column Wraps (30 x 42)
A01.30 Enlarged Shed Plans & Details (30 x 42)
A02.01 First Floor - Reflected Ceiling Plan (30 x 42)
A02.01A First Floor RCP - Area A (30 x 42)

A02.01B -- First Floor RCP - Area B (30 x 42)

#### Architectural

33 46 00 -- Subdrainage

L6.1 - Site Details (30 x 42)

L6.2 -- Site Details (30 x 42) L6.3 -- Site Details (30 x 42)

A09.02D - Second Floor Finish Plan - Area D (30 x 42) A10.10A -- Equipment Schedule (30 x 42) A10.10B -- Equipment Schedule (30 x 42) A10.11 -- First Floor Equipment Plan - Overall (30 x 42) A10.12 -- Second Floor Equpment Plan - Overall (30 x 42)

Tro. 12 Occord Floor Equipment Flam - Overall (
Civil
C1.0 Civil Site Utilities (30 x 42)
C2.0 Site Utliity Details (30 x 42)
C2.1 Site Utility Details (30 x 42)
C3.0 Site Utility Profiles (30 x 42)
C3.1 Storm Profiles (30 x 42)
C3.2 Storm Profiles (30 x 42)
L1.0 Storm Water Pollution Prevension (30 x 42)
_2.0 Site Demolition (30 x 42)
_3.0 Site Grading (30 x 42)
_3.1 Site Drainage (30 x 42)
_4.0 Site Layout (30 x 42)
_4.1 Site Materials (30 x 42)
_4.2 Enlarged Plans (30 x 42)
-5.0 Landscape Plan (30 x 42)
L5.1 Landscape Details (30 x 42)
_6.0 Site Details (30 x 42)

```
A02.01C -- First Floor RCP - Area C (30 x 42)
                                                             L6.4 -- Site Details (30 x 42)
A02.01D -- First Floor RCP - Area D (30 x 42)
A02.02 -- Second Floor - Reflected Ceiling Plan (30 x 42)
                                                             Electrical
A02.02A -- Second Floor RCP - ARea A (30 x 42)
                                                             E1.0 -- Electrical Legend (30 x 42)
A02.02C -- Second Floor RCP - Area C (30 x 42)
                                                             E2.0 -- Lighting - First Floor Plan (30 x 42)
A02.02D -- Second Floor RCP - Area D (30 x 42)
                                                             E2.1 -- Lighting - Second Floor Plan (30 x 42)
A02.03 -- Reflected Ceiling Plan Details (30 x 42)
                                                             E2.2 -- Lighting Control Diagrams (30 x 42)
A02.04 -- Reflected Ceiling Plan Details (30 x 42)
                                                             E3.0 -- Power - First Floor Plan (30 x 42)
A03.01 -- Building Elevations (30 x 42)
                                                             E3.1 -- Power - Second Floor Plan (30 x 42)
A03.02 -- Building Elevations (30 x 42)
                                                             E3.2 -- Power - Roof Plan (30 x 42)
A03.03 - Building Sections (30 x 42)
                                                             E3.3 -- Electrical One-Line Diagram (30 x 42)
A03.04 -- Building Sections (30 x 42)
                                                             E3.5 -- Electrical Panel Schedules (30 x 42)
A04.01 -- Wall Sections (30 x 42)
                                                             E4.0 -- Systems - First Floor Plan (30 x 42)
A04.02 -- Wall Sections (30 x 42)
                                                             E4.1 -- Systems - Second Floor Plan (30 x 42)
A04.03 -- Wall Sections (30 x 42)
                                                             E4.2 -- Systems - Details (30 x 42)
A04.04 -- Wall Sections (30 x 42)
                                                             E4.3 -- Communications Riser (30 x 42)
A04.05 -- Wall Sections (30 x 42)
                                                             E4.4 -- Communications Riser (30 x 42)
A04.06 -- Wall Sections (30 x 42)
A04.10 -- Details (30 x 42)
                                                             Fire Protection
                                                             FP1.0 -- Fire Protection - Details (30 x 42)
A04.11 -- Details (30 x 42)
                                                             FP2.1 -- Fire Protection - First Floor Plan (30 x 42)
A04.12 -- Details (30 x 42)
                                                             FP2.2 -- Fire Protection - Second Floor Plan (30 x 42)
A04.13 -- Details (30 x 42)
A04.14 -- Details (30 x 42)
                                                             Furniture
A04.15 -- Details (30 x 42)
                                                             F1.01 -- First Floor Furniture Plan - Overall (30 x 42)
A04.16 -- Details (30 x 42)
                                                             F1.01A -- First Floor Furniture Plan - Area A (30 x 42)
A04.17 -- Enlarged Details (30 x 42)
                                                             F1.01B -- First Floor Furniture Plan- Area B (30 x 42)
A04.18 -- Enlarged Details (30 x 42)
                                                             F1.01C -- First Floor Furniture Plan- Area C (30 x 42)
A04.19 -- Typical Roof Details (30 x 42)
                                                             F1.01D -- First Floor Furniture Plan - Area D (30 x 42)
A04.20 -- Detail Plans (30 x 42)
A04.21 -- Detail Plans (30 x 42)
                                                             F1.02 -- Second Floor Furniture Pla - Overall (30 x 42)
A04.22 -- Detail Plans (30 x 42)
                                                             F1.02A -- Second Floor Furniture Plan - Area A (30 x 42)
A04.23 -- Detail Plans (30 x 42)
                                                             F1.02B -- Second Floor Furniture Plan - Area B (30 x 42)
                                                             F1.02C -- Second Floor Furniture Pla - Area C (30 x 42)
A04.30 -- Enlarged Canopy Details (30 x 42)
                                                             F1.02D -- Second Floor Furniture Plan - Area D (30 x 42)
A04.40 -- Sunscreen Details (30 x 42)
                                                             F2.00 -- Furniture Schedule (30 x 42)
A04.41 -- Sunscreen Details (30 x 42)
A05.01 -- Stairs (30 x 42)
                                                             Mechanical
A05.02 -- Stairs (30 x 42)
                                                             M1.0 -- Mechanical Legend (30 x 42)
A05.03 -- Stair Details (30 x 42)
                                                             M2.0 -- Air Distribution - First Floor Plan (30 x 42)
A05.04 -- Stair Openings (30 x 42)
A05.05 -- Feature Stair (30 x 42)
                                                             M2.1 -- Air Distributio - Second Floor Plan (30 x 42)
                                                             M2.2 -- Air Distribution - Roof Plan (30 x 42)
A05.10 -- Elevator (30 x 42)
                                                             M3.0 -- Hydronic First Floor Plan (30 x 42)
A05.11 -- Elevator Details (30 x 42)
                                                             M3.1 -- Hydronic - Second Floor Plan (30 x 42)
A06.01 -- Interior Elevations (30 x 42)
                                                             M4.0 -- Enlarged Mechanical Room 131 (30 x 42)
A06.023 -- Interior Elevations (30 x 42)
                                                             M5.1 -- Mechanical Sections (30 x 42)
A06.03 - Interior Elevations (30 x 42)
                                                             M5.2 -- Mechanical Sections (30 x 42)
A06.04 -- Interior Elevations (30 x 42)
                                                             M6.0 -- Piping Schematics (30 x 42)
A06.05 -- Interior Elevations (30 x 42)
A06.06 -- Interior Elevations (30 x 42)
                                                             M7.0 -- Mechanical Details (30 x 42)
A06.07 -- Interior Elevations (30 x 42)
                                                             M7.1 -- Mechanical Details (30 x 42)
                                                            M8.0 -- Controls (30 x 42)
A06.08 -- Interior Elevations (30 x 42)
                                                            M9.0 -- Mechanical Schedules (30 x 42)
A06.09 -- Interior Elevations (30 x 42)
A06.10 -- Interior Elevations (30 x 42)
                                                             Plumbing
A06.11 -- Interior Elevations (30 x 42)
                                                             P1.0 -- Plumbing Legend & Fixture Schedule (30 x 42)
A06.20 -- Interior Details (30 x 42)
                                                            P2.0 -- Plumbing - First Floor Plan (30 x 42)
A06.21 -- Interior Details (30 x 42)
                                                             P2.1 -- Plumbing - Second Floor Plan (30 x 42)
A07.10 -- Door Schedule (30 x 42)
                                                             P3.0 -- Plumbing Schedules & Details (30 x 42)
A07.20 -- Curtainwall/Storefront Elevations (30 x 42)
                                                            P4.0 -- Plumbing Riser Diagram (30 x 42)
A07.21 -- Curtainwall/Storefront Elevations (30 x 42)
                                                            P4.1 -- Plumbing Riser Diagram (30 x 42)
A07.22 -- Interior Storefront Elevations (30 x 42)
A07.30 -- Curtainwall/Storefront Details (30 x 42)
                                                            Structural
A07.31 -- Curtainwall/Storefront Details (30 x 42)
                                                            L2.2 -- Second Floor Plan (30 x 42)
A07.32 -- Curtainwall/Storefront Details (30 x 42)
                                                            $1.0 -- General Notes (30 x 42)
A08.01 -- Casework Details (30 x 42)
                                                            S2.1 -- Foundation/First Floor Plan (30 x 42)
A08.02 -- Casework Details (30 x 42)
                                                            S2.3 -- Roof Plan (30 x 42)
A08.03 -- Casework Details (30 x 42)
                                                            $3.1 -- Foundation Details (30 x 42)
A08.04 -- Casework Details (30 x 42)
                                                            $3.2 -- Foundation Details (30 x 42)
A08.05 -- Casework Details (30 x 42)
                                                            S3.3 -- Elevator Pit Details (30 x 42)
A08.06 -- Casework Details (30 x 42)
```

A09.00 -- Finish Schedule (30 x 42)

A09.01 -- First Floor Finish Plan - Overall (30 x 42)

A09.01B -- First Floor Finish Plan - Area B (30 x 42)

A09.01C -- First Floor Finish Plan - Area C (30 x 42)

A09.02A -- Second Floor Finish Plan - Area A (30 x 42)

A09.02B -- Second Floor Finish Plan - Area B (30 x 42)

A09.02C -- Second Floor Finish Plan - Area C (30 x 42)

S4.1 -- Framing Details (30 x 42)

S4.2 -- Framing Details (30 x 42)

S4.3 -- Framing Details (30 x 42)

S4.4 -- Framing Details (30 x 42)

S5.1 -- Roof Framing Details (30 x 42)

S5.2 -- Roof Framing Details (30 x 42)

S5.3 -- Roof Framing Details (30 x 42)

S6.1 -- Gable Roof Details (30 x 42)

S6.2 -- Gable Roof Details (30 x 42)

S6.3 -- Gable Roof Details (30 x 42)

S7.1 -- Sunscreen Details (30 x 42)

S7.2 -- Sunscreen Details (30 x 42)

S8.1 -- Canopy (30 x 42)

S8.2 -- Main Canopy Details (30 x 42)

S8.3 -- Sunscreen Canopy (30 x 42)

S9.1 -- Shed Plan & Details (30 x 42)

#### Utilities

AU1.1 -- Site Utilities Fiber - Alternate #1 (30 x 42)

U1.0 -- Site Utilities (30 x 42)

U1.2 -- Site Utilities - Alternate #1 (30 x 42)

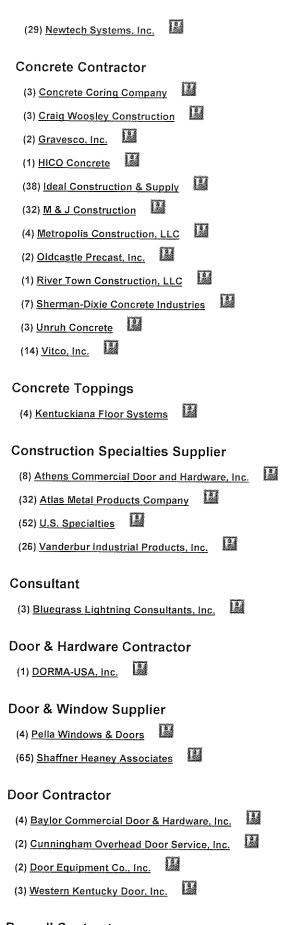
U1.3 -- Site Details (30 x 42)

U1.4 -- Site Details (30 x 42)

# LEXINGTON SENIOR CENTER - LFUCG - LEXINGTON, KY

# Project Details have been reviewed by:

Acoustical & Flooring Contractor
(29) Parker Acoustical Inc. (D.B. Parker Acoustical)
(34) <u>Valcom Enterprises Wilder</u>
()
Asphalt Paving Contractor
(2) Louisville Paving Co., Inc.
Association
(15) <u>Builders Exchange of Kentucky, Inc.</u>
(7) Builders Exchange of Kentucky, Inc. (Lexington Office)
(31) Builders Exchange of Kentucky, Inc. (Planroom)
Audio / Video Contractor
(1) South Central A\V
Brick & Block Supplier
(30) Clay Ingels, LLC
( - ) - 110
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(12) <u>mode o omitica i roducio, mo.</u>
(50) Meade Concrete Products, Inc.
Caissons Contractor
(2) McKinney Drilling Company
(2) McKinney Drining Company
Carpet Contractor
(3) Bennett's Carpet, Inc.
Casework Contractor
(32) America's Finest Woodworking Team
(3) <u>Designer Cabinets</u>
(2) Euronique, Inc.
(2) Smith's Laminating Shop, Inc.
Commissioning Services Provider
(2) Facility Commissioning Group
Commutant Data (Communication of C. 1.1)
Computer/Data/Communications Cabling
(+v) Amou Communications
(31) Indatus



**Drywall Contractor** 

(11) Cox Acoustical Contractors, Inc.
(7) Wilder Enterprises, Inc.
(28) WINROC - LOUISVILLE
Dumpsters
(2) Central Ky Landfill / Hauling
E.I.F.S. Contractor
(13) <u>Performance Exteriors</u>
Electrical Contractor
(124) Advanced Electrical Systems, Inc. (AES)
(14) Alternative Electrical Services, Inc.
(3) Arrow Electric Co., Inc.
(8) Delta Services, LLC
(21) Earthwell Energy Management, Inc.
(1) Gaylor Electric, Inc.
(12) Henderson Services, LLC
(63) Payne Electric Company
(1) Ready Electric Co., Inc.
Electrical Equipment Supplier
(10) <u>Eaton Electrical, Inc.</u>
(6) G.E. Supply (GexPro)
(6) <u>GE Energy</u>
(13) <u>Graybar Electric</u>
(3) <u>Graybar Electric</u>
(6) LHI Lighting Sales, Inc.
(31) <u>Lumenation Incorporated</u>
(11) <u>Richards Electric Supply Co. Inc.</u>
(7) <u>Schneider Electric</u>
Electrical Supplier
(5) All Phase Electric Supply
Elevator Contractor
(5) Abell Elevator International
Excavation/Utility Contractor
(10) Bischoff Brothers Excavating
(10) Geothermal Earthworks, Inc.
(7) Independent Excavating, Inc.

(4) Lenco Excavation, Inc.
(1) Walter Martin Excavating
(6) William B. Engle, Inc.

Fence Contractor
(2) Raatz Fence Co., Inc.

### **Fire Protection Contractor**

(11) The Fence Co., LLC

- (3) <u>Dalmatian Fire, Inc.</u>
  (10) <u>Vulcan Fire Systems, Inc.</u>
- 2 8

### **Flooring Contractor**

(24) Major's Floor Covering

(14) Merit Commercial Flooring

#### **Food Service Contractor**

(35) <u>C & T Design & Equipment Co., Inc.</u>
(14) <u>Stafford-Smith, Inc.</u>

#### Food Service Equipment

(7) Dine Company

## **Geothermal Contractor** (7) T & B Drilling, Inc. Glass & Glazing Contractor (89) Akins Company (35) Bowling Green Glass Company, LLC (3) Contract Glazing Group, Inc. (2) Koch Corporation (12) Phoenix Glass, LLC (17) Rogers Aluminum & Glass, Inc. (6) W.R. Cole & Associates **HVAC Controls** (12) Comfort Systems USA (Ky) (2) Honeywell, incorporated **HVAC Test & Balance** (17) A & H Balance Co., Inc. (2) EBCO, Inc. (10) Thermal Balance Corp. **Insulation Contractor** W (2) Epiphany Foam Insulation, LLC (12) Gribbins Insulation Co. (4) Superior Insulation (4) Thermospray of Lexington Insurance / Bonding Agency

(1) Garrett-Stotz Company

# Interior Finishes Contractor (7) C & N Wall & Ceiling Construction (1) Central Kentucky Interiors, Inc. (11) Custom Blinds & Shades, LLC (12) Odom Construction Systems (3) Spindletop Draperies, Inc. Irrigation Design (1) Kenney Outdoor Solutions (Kenney Machinery Corp.) **Labor Union** (1) IBEW Local Union 369 Locks & Construction Hardware Supplier (39) Schiller Hardware, Inc. (8) Willis Klein Commercial Sales **Lumber Supply** (1) Congleton Lumber Co. M/E Supplier (3) Faco, LLC Manufacturer (8) CFI Insulation (6) Metal Sales Mfg. Corp. Manufacturers Representative (4) A-1 Aluminum, Inc. (10) C.M. Buck & Associates Inc. (3) CHK Architectural Products LLC (17) Disney-McLane & Associates Inc. (39) Engineered Lighting Sales, Inc. (2) Harrington Industrial Plastics (75) Harshaw-Trane (49) Long Architectural Sales, Inc. (4) Sellers Innovative Products (SIP) (8) Site Supply Inc. (10) Spohn Associates (6) Steam Economies Co. W (26) Technical Products Service & Sales, Inc.

(3) Central Construction Company
(8) Coronado Stone, Inc.
(3) Crook Masonry
(2) Huston Barger Masonry, Inc.
(2) Lee Brick & Block
(16) Lee Brick & Block
(2) Mason Structure, Inc.
(2) Masonomics, Inc.
(11) T.S.P. Masonry, Inc.
(1) Young Construction & Engineering, Inc.
Mechanical Contractor
(34) <u>Frantz, Inc.</u>
(6) H & R Mechanical
(4) Hussung Mechanical Contr., Inc.
(18) Prewitt Mechanical Contractors, Inc.
(75) TECO Mechanical
(1) TP Mechanical Contractors, Inc.
(2) TP Mechanical Contractors, Inc. (AMPAM)
Mechanical Equipment Supplier
(15) Air Equipment Company
(50) Air Mechanical Sales, Inc.
(14) Allied Technologies of KY Inc.
(13) CAS-AIR-CO, Inc.
(10) Climate Conditioning Co., Inc.
(10) Cregger Company
(3) Ferguson Enterprises, Inc.
(6) Koch Air LLC
(2) Mason Equipment & Design, LLC
(13) Midwest Spec. LLC (Select Spec)
(6) Nixon Power Services Co.
(19) P.L. Sherman Company, Inc.
(33) Plumbers Supply Co.
(42) R. L. Craig Company, Inc.
(6) Ruble Enterprises, Inc.
(6) Shape Manufacturing, Inc.
(13) Thermal Equipment Sales, Inc.
(11) Water & Air HVAC Products, Inc.

(1) Mechanical Insulating Contractors, Inc. (Minco)
(14) Thoroughbred Mechanical Insulation, LLC
(8) West Ky Insulation, Inc.
Millwork Contractor
(9) Adams Cabinetry & Installation
(5) C & S Millwork, Inc.
(7) Classic Cabinets & Millwork, Inc.
(1) Kentucky-Indiana Lumber Co., Inc.
(41) <u>Leininger Cabinet &amp; Woodworking, Inc.</u>
(12) Louisville Lumber & Millwork Co., Inc.
Miscellaneous Contractor
(3) Hughes Environmental
(13) RDH Enterprises
Nursery/Landscaping Contractor
(1) Aesthetics, Inc.
(2) Exterior Designs Inc
(4) McAfee Mowing and Landscaping, Inc.
(1) Stephenson Farm & Nursery
Paint Supplier
(4) Farrell-Calhoun
Painting Contractor
(15) B L Radden & Son, Inc.
(2) Chambers Painting, LLC
(2) David M Bastin Painting Inc.
(11) Howell & Howell Contr. Inc.
(5) Maas Brothers Painting Co., Inc.
(5) McKinney Painting
(14) Simpson & Co. Painting Contractors
(11) Wilson Painting, LLC.
Davidor Occidenta
Paving Contractor  (15) Decorative Paving Co
(15) Decorative Paving Co.
Pest Control
(4) A-Action Pest Control of Kentucky
Plumbing Contractor
(2) Patriot Plumbing, LLC

Pre-Cast Concrete Supplier  (4) S & M Precast, Inc.
Ready Mix Supplier
(5) Irving Materials, Inc. (IMI)
(1) The Wells Group, LLC
Roofing Contractor
(29) ABR Construction, Inc.
(15) American Roofing and Metal Co., Inc.
(3) Bouldin Roofing Co., Inc.
(48) Burnett Sons Roofing, Inc.
(9) Carlon Roofing & Sheet Metal, Inc.
(22) Kalkreuth Roofing & Sheet Metal, Inc.
(1) Nu-Way Roofing
(7) Reliable Roofing-Commercial, Inc.
(16) RSS/Roofing Services & Solutions, LLC
(17) Tri State Roofing & Sheet Metal
Roofing Materials Supplier
(10) Cross Country Distr., Inc.
(2) Harpco Roofing Sales
(15) Mueller Roofing Distributors
(31) Petersen Aluminum Corporation
(2) Reese Central Wholesale, Inc.
(18) Roofing Supply Group, Kentucky LLC
(54) TNT Roofing Products, Inc.
Roofing/Sheet Metal Contractor
(23) Archway Roofing & Sheet Metal Systems, Inc.
(32) Kalkreuth Roofing & Sheet Metal, Inc.
(4) Pickett and Dunn Roofing and Sheet Metal, Inc.
(5) <u>Tecta America Kentucky</u>
Security & Alarm Systems
(4) AAA Systems, Inc
(9) Alliant Integrators, Inc.
(27) Freedom Communications Inc
(2) Siemens Industry Bldg Tach
(2) Siemens Industry Bldg Tech.

Sheet Metal Contractor
(2) GCH International Inc.
(57) JC Industries, Inc.
(3) Merrick-Kemper
Carialdan Canturatan
Sprinkler Contractor (12) Brown Sprinkler Corp.
(12) Brown Sprinkler Corp.
Steel Supplier
(16) Vulcraft Sales Corporation
Steel/Steel Fab./Erection Contractor
(5) Browns Mobile Welding Services
(6) Cardinal Iron Works, Inc.
(8) Cundiff Steel Erectors
(33) Independent Steel Company
(16) McCullar Welding, LLC.
(6) McDaniel Steel Erection
(6) Superior Fabrication, Inc.
Stone Work Contractor
(2) <u>Designs in Stone, LLC</u>
growing.
(2) Progressive Construction Services, Inc.
(2) 1 1 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3
Structural/Misc. Steel Fab. Contractor
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.  (9) Air Flo Products, Inc.  (6) Blackmore & Glunt  (25) C.I. Thornburg Company
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.  (9) Air Flo Products, Inc.  (6) Blackmore & Glunt  (25) C.I. Thornburg Company  (18) Cardinal Kitchens, Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.  (9) Air Flo Products, Inc.  (6) Blackmore & Glunt  (25) C.I. Thornburg Company  (18) Cardinal Kitchens, Inc.  (14) Case Distributing Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.  (9) Air Flo Products, Inc.  (6) Blackmore & Glunt  (25) C.I. Thornburg Company  (18) Cardinal Kitchens, Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.  (9) Air Flo Products, Inc.  (6) Blackmore & Glunt  (25) C.I. Thornburg Company  (18) Cardinal Kitchens, Inc.  (14) Case Distributing Inc.  (34) CMA Supply Co of Louisville  (41) D-T & Associates, Inc.
Structural/Misc. Steel Fab. Contractor  (1) DP Drafting Industries  (7) Evers Welding Co., Inc.  (12) Fab Steel, Inc.  (4) Harry Gordon Steel  (2) Southern Metal Products Co Inc  Supplier  (2) Advanced Drainage Systems, Inc.  (9) Air Flo Products, Inc.  (6) Blackmore & Glunt  (25) C.I. Thornburg Company  (18) Cardinal Kitchens, Inc.  (14) Case Distributing Inc.  (34) CMA Supply Co of Louisville

(4) EVAPAR
(24) EVAPAR
(2) Foster Supply, Inc.
(4) Hayes Pipe Supply
(3) Hayes Pipe Supply
(12) HD Supply, Inc.
(1) HD Supply, Inc. (Waterworks)
(7) Hilti, Inc.
(2) J.R. Hoe & Sons, Inc.
(9) Lexington Building Supply
(11) Lexington Winnelson
(7) Master's Supply Inc.
(9) Mills Supply Co., Inc.
(10) New Millennium Building Systems
(2) Nexgen Building Supply
(37) Nexgen Building Supply
(2) Norrenbrock Co., Inc.
(3) Norrenbrock Co., Inc.
(23) Norwood Hardware & Supply Co.
(6) Overhead Door Co. of Campbellsville
(18) <u>Timewell Drainage Products</u>
(18) W.W. Williams Midwest, Inc.
(2) White Cap Construction Supply, Inc.
(4) Wolf Creek Company
(1) Wood Connection
(50) Zamec Services, Inc.
Temperature Control Contractor
(24) Core Controls
(17) ECT Services Inc
(13) Johnson Controls, Inc.
(10) OTHISON CONTROLS, ITTL.
Tile & Natural Stone
(7) Kentucky Solid Surface
Tile & Terrazzo Contractor
(2) American Tile Company, Inc.
(4) Mazzoli & Associates, Inc.
(4) Ray Tramontin Co., Inc. (Tile Setters)
(7) Rosa Mosaic & Tile Company, Inc.

## Tuckpointing/Masonry Restoration

(13) BJB Restoration Group

#### Water Treatment Equipment Supplier

(2) Aqua Treat of Kentucky, Inc.

(11) Atom Chemical Inc.

(17) Bluegrass Kesco, Inc.

(6) Southern Water Treatment Services Co., Inc.

### **Waterproofing Contractor**

(2) Advanced Sealants, LLC

(8) Neptune Construction, Inc.

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#### Company Email

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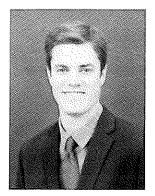
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kowens@jgiky.com; npmlucky@msn.com; randyt@mindspring.com; jeff@ovsprinklers.com; pbcest@yahoo.com; kenny.harris@dmelectric.com; aayala@windstream.net; andrew@therockllc.com; adamscabinetry@bellsouth.net; aaron.bauer@cithornburg.com; andrew.howell@therockcorp.com; bowencci@QX.Net; bobn@jmkelectric.com; ukblueblood@hotmail.com; bret.melrose@fayetteheating.com; b.stratton@aladdinsglass.com; carmiclemasonry@hotmail.com; dmccullar2001@aol.com; info@courtadinc.com; nuwayroofing@gmail.com; dmuntean@krsm.net; jamesc@southernfloor.com; scott@centralconst.com; michaelconst12@yahoo.com; peteruizmasonry@gmail.com; rick@performancemasonry.com; larryw@rivercitydevelopment.com; cjconcrete@windstream.net; steelsvc@yahoo.com

ukblueblood@hotmail.com; gsneedciw@aol.com; samwmims@gmail.com; caincekd@windstream.net; dpelectric@live.com; keith@generayelectric.com; jjmasonry-jterrell@earthlink.net; DCoke@lamarconstruction.com; melanie@mbryantconstruction.com; jbradshaw@fewpb.net; tedr@mis.net; chutchens@specialtyky.com; vsulfridge299@bellsouth.net; bowenh@arrowelectric.com; sip\_reps@yahoo.com; fbrowning859@gmail.com



# Josh Marrillia

President and Project Executive

# KEY PROJECT PERSONNEL

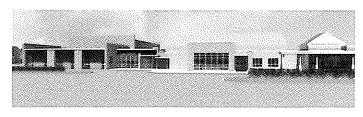
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# Experience

Marrillia Design and Construction, President and Owner; Lexington, KY Completed Projects and Projects Currently Under Construction

Bullitt Central New College and Career Center and High School Renovation

Contract Amount: \$14,686,289 Description: Marrillia Design and Construction has been awarded a \$14,686,289 contract to construct a new college and



career center and renovate the existing high school at Bullitt Central in Shepherdsville, KY. The college and center at Bullitt Central will be part of the most extensive renovation since the school opened. A new kitchen and cafeteria will also be constructed. The existing cafeteria space will be converted into a brand new state of the art media center and the current media center will become areas for student testing.

Personal Role: Project Executive and Project Manager

Location: Shepherdsville, KY
Architect: Clotfelter-Samokar, PSC
Owner: Bullitt Central Board of Education

#### Old Frankfort Pike - Dry Stone Fence Contract Amount: \$189,832

Description: Old Frankfort Pike is undoubtedly one of Central Kentucky's most pristine and scenic byways. It is cherished by its residents and the community as a whole, and as such, the entire city of Lexington feels a sense of ownership and pride for the lasting image that it creates for daily commuters and out-of-town visitors. Marrillia Design and Construction, with its proven track record of executing streetscape projects, was selected by the LFUCG to construct a new stone



America's Byways®. The new dry stone fence was designed and constructed to mimic an existing dry stone fence found on the property opposite of Old Frankfort Pike. On time and without a single change order, Marrillia completed the construction of approximately 708 linear feet of dry stone fence, construction staking, demolition of existing retaining walls, earthwork, sediment and erosion control measures, and site restoration during a historically wet spring in 2013.

Personal Role: Project Executive and Project Manager

wall at the start of this nationally designated scenic

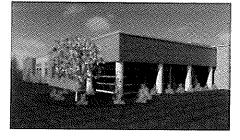
Location: Lexington, KY Architect: CDP Engineers

Owner: Mayor Jim Gray, Lexington-Fayette Urban County Government



# Grayson County Schools Central Office Building Contract Amount: \$2,698,430

Description: The construction of the new Central Office Building for the Grayson County Board of Education is a watershed moment for this school district as it does not currently have a stand-alone, dedicated facility for its administrative staff. The building's facade is a brick and stone veneer over insulated concrete forms. Other design and construction elements include structural



stud and gypsum board interior walls, and all associated mechanical, electrical, plumbing and site work. Additionally, the interior of the building includes architectural millwork, casework, ceramic tile and sound absorbing wall panels. One of the lasting features of the building construction is its signature glazed aluminum curtain walls with aluminum sunshades.

Personal Role: Project Executive and Project Manager

steel roof framing, a single ply membrane roof, steel

Location: Leitchfield, KY

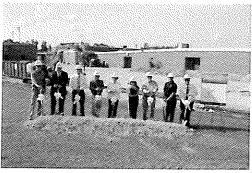
Architect: Clotfelter-Samokar, PSC

Owner: Barry Anderson, Superintendent, Grayson County Board of Education

#### Powell County High School Addition and Renovation

Contract Amount: \$3,746,729

Description: The Powell County High School project consisted of addition and renovation components affecting nearly every facet of the school's campus. The school addition work involved approximately 13,500 sf of additional space including 6 classrooms, 1 band choral suite, and a public restroom. The renovation work included converting 12 existing classrooms into 9 classrooms and 1 computer classroom. The new



building structures primarily consisted of concrete footers with stem wall foundations with slab-on-grade concrete slabs. Wall construction consisted of load bearing CMU walls with a thermal spray-foam insulated cavity wall system and brick façade on the exterior walls. A 2-ply modified SBS roof membrane system was installed over a lightweight insulating concrete, metal deck system over steel metal joists. The interior partition walls were comprised of a mix of CMU walls and metal stud/gypsum board assemblies. All interiors were fully finished with paint, tile flooring systems, and a mix of 2x4 ceiling tile/grid and gypsum soffit systems. The mechanical systems were roof top package systems providing individual controls for the classrooms. Electrical, data and communication systems were also included in the construction as was a fire alarm and suppression systems. Additionally, an internal courtyard with pavers and low-maintenance landscaping was also included to provide a refuge for both students and faculty.

Personal Role: Project Executive and Project Manager

Location: Stanton, KY

Architect: RossTarrant Architects, Inc.

Owner: Michael Tate, Superintendent, Powell County Board of Education

#### KEY PROJECT PERSONNEL



Stinnett and Mountain View Elementary School

Additions

Contract Amount: \$1,501,831

Description: The project included construction of a two classroom addition at Mountain View Elementary and construction of a 2 classroom. office and FMD suite additions at Stinnett Elementary School. Both site required minor site improvements and selective demolition of a portion of the existing school buildings. These projects utilized load-bearing concrete masonry units with a structural steel and light-gauge metal truss roof system.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum

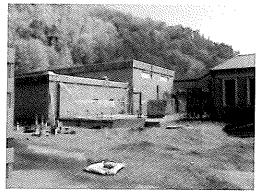
Contract

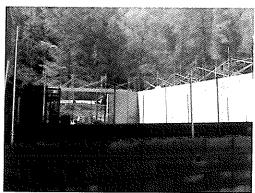
Location: Hyden, KY

Architect: Clotfelter-Samokar, PSC

Owner: Larry Sparks, District Superintendent,

Leslie County Board of Education





Boyle County Middle School Renovations Contract Amount: \$3,661,375

Description: The Boyle County Middle School Renovation project scope of work included a complete renovation of select interior finishes and portions of the MEP systems of the existing middle school. A complete HVAC renovation of the school including new a mechanical room. geothermal well field, heat pumps, and cooling tower were completed by Marrillia. New acoustical panel ceilings, new lighting throughout the facility and the replacement of exterior doors and hardware were also completed during the project. The project included two (2) small

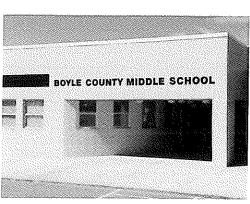
additions to the existing building and miscellaneous site improvements.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Danville, KY

Architect: Clotfelter-Samokar, PSC

Owner: Mike LaFavers, District Superintendent, Boyle County Board of Education



#### **KEY PROJECT** PERSONNEL



Garrigus Plaza Renovation – University of Kentucky Contract Amount: \$825,955 Description: The W.P. Garrigus Building, or the Agricultural Science Center South, houses offices of the University of Kentucky's College of Agriculture. Originally constructed in 1972, the W.P. Garrigus Building is surrounded by a large concrete



plaza that covers an occupied basement housing laboratory and other animal research facilities. The roof system of this concrete plaza and underground basement consisted of decorative, reinforced concrete panels, an aggregate setting bed, a roof membrane and a structural, reinforced concrete roof deck. The Marrillia scope of work on this project included the removal of the existing decorative concrete panels, aggregate setting bed and roof membrane. Upon completion of the selective demolition, a new roof membrane was installed followed by a clean, washed aggregate setting bed. On top of the aggregate setting bed, a system of decorative, permeable pavers was installed. In addition to the plaza hardscape, Marrillia installed an irrigation system, specialty planting soils, pedestrian lighting, new handrail systems, a wood deck/platform and a large steel framed arbor. This project significantly improved the aesthetic appeal of the W.P. Garrigus Building and increased the allure and usability of the plaza for both faculty and students.

Personal Role: Project Executive and Project Manager

Location: Lexington, KY Architect: Element Design

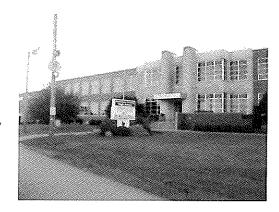
Owner: Dr. Eli Capilouto, President, University of Kentucky

Harrison County High School Renovations and Field House

Contract Amount: \$3,569,697

**Description:** The project scope included a project with two site areas that were constructed simultaneously:

Area 1 was a renovation of the Band Choral Suite, Gymnasium Restrooms, 2-Agricultural Classrooms and an Agricultural Shop Area. Work primarily consisted of demolition and abatement work to allow for new construction for new masonry walls, acoustical ceilings, varied flooring



finishes, new mechanical roof top systems, new electrical upgrades, new plumbing and fixtures in the restroom, and other related items. Additionally, this portion of the work included a re-roof of a nearby mechanical building and re-work of a maintenance yard paving and dumpster area.

Area 2 was the construction of a new stand-alone Field House near the existing Athletic Complex. Roofing and ceiling components included a new lightweight insulating concrete with 2-ply SBS roofing systems and a new standing seam metal roof over metal joist and deck systems with a combination of exposed, ceiling grid and spray-in ceilings. Walls primarily included masonry load-bearing, cavity walls utilizing spray foam insulation for the exterior and CMU partitions for the interior. The foundation and slab system consisted of a concrete stem wall foundation with slab-on-grade floors having a variety of quartz flooring, VCT and painted concrete finishes. Mechanical systems were roof top packages with duct work distribution systems. Electrical components included new electrical service and outlets while the communication/technology service is primarily wireless for the facility. Plumbing included all associate restroom and shower fixtures and lines which required a new lift station and the ability to tie back to an existing lift station site. Parking and grading operations smoothed out a general area for modest practice conditions.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Cynthiana, KY

Architect: RossTarrant Architects

Owner: David Case, Harrison County Board of Education

#### KEY PROJECT PERSONNEL



#### Whitley County Health Department

Contract Amount: \$6,373,998
Description: Construction of a new 31,705 sf facility to house the Whitley County Health Department. The project is a three (3) story state-of-the-art Class A medical facility that provides clinical services, health and education services and environmental health services for the greater Whitley County area. The project includes a cast-in-place concrete foundation system, steel frame, light gauge metal roof



trusses, a geothermal HVAC system and extensive electrical, security, CCTV and communications systems.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Williamsburg, KY

Architect: Murphy + Graves Architects

Owner: Paul Rains, Board Chairman, Whitley County Health Department

#### Harrison County Middle School Renovation

Contract Amount: \$847,967

Description: This project includes the renovation of the 6<sup>th</sup> grade wing of the Harrison County Middle School including roofing, ceiling, mechanical and electrical system upgrades. A new telescopic, motorized bleacher system was installed in the gymnasium along with new finishes and protective wall padding.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Cynthiana, KY

Architect: RossTarrant Architects

Onwer: David Case, Harrison County Board of Education

## Pfeiffer Fish Hatchery Expansion and Renovation

Contract Amount: \$3,776,871

Description: Expansion and renovation of the Pfeiffer Fish Hatchery will increase production by 20 percent with the addition of two (2) ½-acre, two (2) 1-acre and one (1) 4-acre lined rearing ponds and pond kettles. The project also includes a 6,000 sf production building to house a half dozen 400-gallon round hatchery tanks and eight (8) 1,000-gallon rectangular tanks.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Frankfort, KY

Architect: HDR

Owner: Steve Marple, Kentucky Department of Fish and Wildlife



# KEY PROJECT PERSONNEL



#### U.S. Army Medical Command (MEDCOM)

Contract Amount: \$1,159,838

Description: This 5,844 sf medical facility located at the Boone National Guard Center will provide medical, dental and preventative Care to Kentucky's National Guard personnel. This building envelope includes an Insulated Concrete Form (ICF) Wall System to provide the necessary durability and security required by the

Department of Military Affairs.

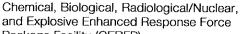
Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Frankfort, KY

Architect: Andrew Kesler Architects

Owner: Colonel Steve King, Construction and Facilities Manager, Kentucky National Guard



Package Facility (CERFP) Contract Amount: \$670,405

Description: In the event of a terrorist attack, this 3,397 sf facility houses the necessary personnel and equipment to provide immediate response and site assessments, advise the local



authorities on managing the response to these attacks, and assist with requests for other military forces. The building contains warehouse/storage space for specialty equipment, office space for training and personnel and four (4) truck bays.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Frankfort, KY

Architect: Andrew Kesler Architects

Owner: Colonel Steve King, Construction and Facilities Manager, Kentucky National Guard

# Kentucky State University Gateway and Guardhouse

Contract Amount: \$478,875

Description: Construction of a new signature gateway and guardhouse at the Exum Center at Kentucky State University. The gateway construction consists of a single span, arched steel truss supported by two (2) masonry columns. The new guardhouse is complimented by a variety of site improvements designed to improve traffic flow

and pedestrian safety.



Location: Frankfort, KY
Architect: Moody • Nolan, Inc.

Owner: Mary Evans Sias, President, Kentucky State University



# KEY PROJECT PERSONNEL



#### University of Kentucky Old Northside Library Renovation Contract Amount: \$1,105,714

Description: This project consists of the renovation of approximately 11,000 sf of space on a single floor. The adaptive re-use of this building includes an undergraduate lab facility for Biology and an outreach instructional facility for the Partnership Institute for Mathematics and Science Education Reform (PIMSER). The improvements include a community activities room that will double as a classroom for both PIMSER and Biology. The renovation also incorporates necessary upgrades of the building systems,



such as communications, plumbing, HVAC, electrical, fire safety and security.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Lexington, KY Architect: Omni Architects

Owner: Dr. Eli Capilouto, President, University of Kentucky

## Lexington National Guard Armory Expansion

Contract Amount: \$762,114

Description: The expansion of the Lexington National Guard consists of a one-story 4,000 square foot addition to the existing armory building and approximately 3,400 square feet of existing space interior fit-up. The space will house new classrooms. offices, workout room, restrooms and storage areas.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Lexington, KY

Architect: EOP

Owner: Colonel Steve King, Construction and Facilities Manager, Kentucky National Guard



## City of Mt. Sterling Fire Station No. 1

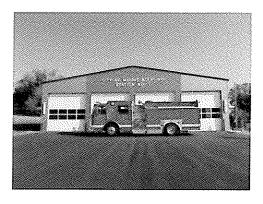
Contract Amount: \$1,200,000

Description: Construction of a new fire station for the City of Mt. Sterling. The project incorporated a pre-engineered metal building system with insulated wall panels to create a sleek, contemporary façade. This 7,000 square foot facility includes four (4) engine bays, crew quarters, a crew lounge, office space, break room, training room and shop area. Personal Role: Project Executive and Project

Location: Mt. Sterling, KY Architect: Hubbard Architecture

Owner: Mayor Gary Williamson, City of Mt. Sterling

Manager, General Contractor, Lump Sum Contract



#### KEY PROJECT PERSONNEL



University of Louisville Signage and Wayfinding,

Phase II

Contract Amount: \$811,297

Description: Construction of the second phase of the University of Louisville's campus wide signage and wayfinding project. This project entailed extensive underground utility construction, underground electrical vaults, masonry signage elements and landscaping along the eastern portions of the Belknap campus within the I-65 right-



Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Louisville, KY

Architect: Qk4

Owner: Ellen Briscoe, University of Louisville



**KEY PROJECT** 

PERSONNEL

## University of Louisville Oval Lawn Renovation

Contract Amount: \$889,172

Description: Renovation and upgrades to one of the University of Louisville's most historic and iconic sites – the Oval Lawn. This project included the removal of the existing asphalt perimeter access road and the construction of a new access road with concrete pavers, placed in a herringbone pattern, atop a structural concrete sub-slab. The oval lawn was re-graded to improve surface drainage and a new sprinkler system was installed. A storm



water collection system was installed simultaneously with the oval lawn re-grading, and a massive underground infiltration basin was constructed to collect the storm water run-off from the rooftops of adjacent University buildings. The project culminated with the restoration of the \$25MM cast bronze "The Thinker" statue.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Louisville, KY

Architect: Qk4

Owner: Ellen Briscoe, University of Louisville

Project Awards: 2012 AGC Build Kentucky Award - Highway & Transportation

# Elizabethtown High School Roof Replacement and Mechanical Upgrade Project

Contract Amount: \$1,963,585

Description: Removal of the existing roof system at the Elizabethtown High School and replacement with a new KEE roof system. The project also includes a new HVAC system for the high school gymnasium and server room and the installation of a translucent light well in the

media lab.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Elizabethtown, KY Architect: Studio LC Architects

Owner: Elizabethtown Independent Board of Education





Thoroughbred Disposal Phase 6 Landfill Cell

Construction

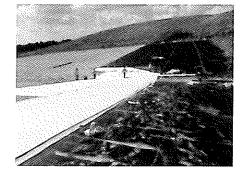
Contract Amount: \$568,753

Description: Construction of a new C/DD landfill cell including 64,750 cubic yards of mass excavation. 10,300 tons of aggregate, 6,060 linear feet of leachate collection and drainage piping and a new pump station. Personal Role: Project Executive and Project Manager.

General Contractor, Lump Sum Contract

Location: Fayette County, KY Architect: Tetra Tech

Owner: Thoroughbred Disposal



#### University of Louisville - Third Street and Eastern Parkway Campus Gateway and Bikeway Safety Improvements

Contract Amount: \$1,013,543

Description: Re-development of Third Street and Eastern Parkway at the University of Louisville to incorporate a new brick and limestone entrance, bus shelter and landscaping. The project also entailed extensive underground utility construction and a new signalized intersection. The American Recovery and Reinvestment

Act and the Kentucky Transportation Cabinet funded this project.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Louisville, KY

Architect: Qk4

Owner: Ellen Briscoe, University of Louisville



#### Waste Management Sequencing Batch Reactor (SBR) Expansion

Contract Amount: \$1,200,000

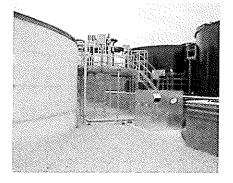
Description: Expansion of an existing sequencing batch reactor system at the Waste Management Outer Loop landfill in Louisville. The expansion includes the installation of two (2) new glass-lined tanks, a reinforced concrete containment dike, an equipment storage building, equipment installation, site improvements and associated system piping.

Personal Role: Project Executive and Project Manager,

Construction Manager Not at Risk

Location: Louisville, KY Engineer: BTM Engineering

Owner: Jim Stamm, Waste Management



#### King's Daughters Medical Center (KDMC) 29th Street **Urology Specialties**

Contract Amount: \$458,714

Description: Renovation of 5,928 square feet for the KDMC Urology Specialties facility including all exam rooms, patient waiting areas, doctor's offices, staff areas, phlebotomy room and nurse stations. This project was constructed in three (3) phases working night and weekend shifts to allow the surrounding medical facilities to remain functional during construction.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Ashland, KY

Architect: Kreps and Zachwieja

Owner: Howard Harrison, Facilities Executive Director, KDMC





**KEY PROJECT** 

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PERSONNEL

The Parklands of Floyds Fork - Creekside Playground

Contract Amount: \$1,437,525

Description: Construction of the first phase of a new world-class integrated public park system in eastern and southern Louisville, along Floyds

Fork Creek. The project included the

construction of a new splash park, playground area, parking lot, comfort station, picnic shelter

and trellis.

Personal Role: Project Executive and Project

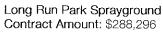
Manager, General Contractor, Lump Sum

Contract

Location: Louisville, KY Architect: Bravura

Owner: Jerry Brown, Assistant Director, Louisville Metro Parks

Project Awards: 2010 Inaugural Awards Program for Designing the Parks Partnership Merit Award, Master Plan, 2009 American Society of Landscape Architects Honor Award, Planning and Analysis



Description: Construction of a new sprayground and relocation of existing playground equipment at Long Run Park. The project included a prefabricated mechanical building, integral colored concrete, mass excavation and a variety of specialty items such as playground surfaces and site furnishings.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum

Contract

Location: Louisville, KY Architect: Environs

Owner: Jerry Brown, Assistant Director, Louisville Metro Parks



#### Shawnee Park Sprayground and Playground Contract Amount: \$536,379

Description: This handicap accessible playground and sprayground features multiple water spray jets and misting devices, swing sets and slides. It also incorporates a series of ramps allowing easy access for wheelchair users, rubber surfaces for those with mobility disabilities and sounds of water to stimulate the

senses of visually impaired children.

Personal Role: Project Executive and Project Manager, General Contractor, Lump Sum Contract

Location: Louisville, KY Architect: Environs

Owner: Jerry Brown, Assistant Director, Louisville Metro Parks



#### **KEY PROJECT PERSONNEL**



Vine Street Streetscape Contract Amount: \$1,639,925

Description: Construction of the downtown Lexington streetscape project in the heart of the central business district. The project included new signalized intersections, rain gardens, asphalt and concrete pavers, acid etched concrete,

a new bike lane, asphalt milling and resurfacing and pavement

markings.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Lexington, KY

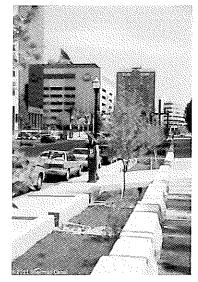
Architect: Kinzelman Kline Gossman

Owner: Public Works Commissioner Mike Webb, Lexington-

Fayette Urban County Government

Project Awards: 2008 Cincinnati Design Award, 2009 International Downtown Association Award of Distinction, 2009 APA Kentucky Chapter

Outstanding Plan



#### Cheapside Site Improvements and Market Pavilion

Contract Amount: \$2,483,856

Description: Completion of Lexington's signature streetscape project includes the relocation of a 123 year old statue, the installation of approximately 16,000 square feet of granite pavers and the construction of a new open air, steel market pavilion for the new permanent home of the Lexington Farmers Market.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Lexington, KY

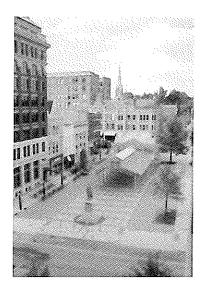
Architect: Kinzelman Kline Gossman

Owner: Public Works Commissioner Mike Webb, Lexington-

Fayette Urban County Government

Project Awards: 2011 AGC Build Kentucky Award – Building \$2 - \$5 Million, 2010 Ohio Chapter ASLA Honor Award, 2010

AIA Cincinnati COTE Sustainability Award



# 123 West Main Street TrusT Lounge - Adaptive Reuse and Renovation

Contract Amount: \$1,200,000

Description: Adaptive reuse of a historical building located on West Main Street in Lexington, KY into a jazz bar and upscale entertainment venue. The project includes the protection and preservation of the original interior hand cast plaster cornice and moldings as well as the remaining intact hand carved stone veneer. Constructed in 1906, this historical landmark was Lexington's most significant beauxarts façade building. This project was completed as a joint venture design/build project in association with Fox Hill Company.

Personal Role: Project Executive and Project Manager,

Construction Manager at Risk, GMP

Location: Lexington, KY
Architect: Fox Hill Company

Owner: Andy Shea, Member, 123 Main, LLC

Project Awards: 2010 Blue Grass Trust for Historic Preservation Clyde Carpenter Adaptive Re-Use

Award, 2012 AGC Build Kentucky Award - Historic Preservation





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## Cogent Solutions Group Corporate Headquarters

Contract Amount: \$204,965

Description: Adaptive reuse of an existing manufacturing facility into a new corporate headquarters for Cogent Solutions Group, a Lexington based technology driven biopharmaceutical company. The project included 5,650 square feet of professional office space as well as a new

packaging, shipping and storage center.

Personal Role: Project Executive and Project Manager,

Construction Manager Not

at Risk

Location: Lexington, KY Architect: Guyon Architects

Owner: Jim Smith, Chief Executive Officer, Cogent Solutions Group



#### Central Kentucky Orthopaedics

Contract Amount: \$608,758

Description: Construction of a new 9,900 square foot orthopaedic office in Georgetown, Kentucky. The fit-up was completed in 115 calendar days and included an

MRI Room and X-Ray Room.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Georgetown, KY

Architect: O'Brien Architects, Dallas, TX

Owner: Dean Jones, Member, Kentucky Oak Properties, LLC



## Dudley's Building Renovation (i.e. Dudley's

Restaurant, Inc.)

Contract Amount: \$931,500

Description: Historic renovation and adaptive reuse of an 8,000 square foot building in Lexington, Kentucky. In addition to serving as the construction manager, the Marrillia team also implemented the state and federal historic tax credit program for this 130-year-old building. Personal Role: Project Executive and Project Manager,

Construction Manager at Risk, GMP

Location: Lexington, KY

Architect: Sherman Carter Barnhart

Owner: Debbie Long, Member, Dudley's Building Partners, LLC

Project Awards: 2010 Blue Grass Trust for Historic Preservation Clyde Carpenter Adaptive Re-Use

Award





King's Daughters Medical Center (KDMC) Heart and Vascular Physician's Office Renovation

Contract Amount: \$521,700

Description: Renovation of 7,200 square feet of interior medical, diagnostic and laboratory space. This project was constructed in four (4) phases working night shifts to allow the surrounding medical facilities to remain

functional during construction.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Ashland, KY

Architect: Kreps and Zachwieja

Owner: Howard Harrison, Facilities Executive Director, KDMC





## King's Daughters Medical Center (KDMC)

Off-Campus Fit-up

Contract Amount: \$1,027,000

**Description:** Construction of 37,900 square feet of interior medical and administrative office space. The project was completed in 120 calendar days.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Ashland, KY Architect: GBBN Architects

Owner: Howard Harrison, Facilities Executive Director, KDMC



## Wells Fargo Financial Advisors (Formerly Wachovia

Securities) Lexington Fit-up Contract Amount: \$992,000

**Description:** Construction of 12,400 square feet of interior office space to accommodate the merger of Wells Fargo Financial Advisors, Wachovia Securities and A.G. Edwards.

Construction was completed in 82 calendar days.

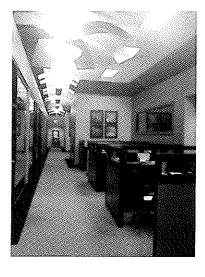
Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Lexington, KY

Architect: Barrett Architectural Design

Owner: John Gardener, Manager, Wells Fargo Advisors



# KEY PROJECT PERSONNEL



McConnell Springs Wetlands Demonstration Area

Contract Amount: \$354,000

Description: Rehabilitation of a Federally protected wetlands area at McConnell Springs. The project includes an observation boardwalk built above the wetlands as well as improved walking trails throughout

the area.

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

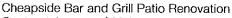
Location: Lexington, KY

Architect: John L. Carman and Associates

Owner: Mayor Jim Newberry, Lexington-Fayette Urban County Government

Project Awards: 2010 KYASLA Honor Award, 2010 LFUCG Environmental Award, 2010 KY|TN

Water Environmental Association Outstanding Watershed Management Award



Contract Amount: \$90,000

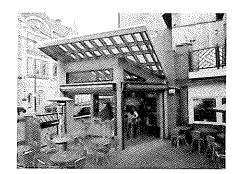
Description: Construction of the new exterior/interior bar and renovation of Cheapside's landmark patio and urban rooftop terrace.

Personal Role: Project Executive (Integrated Architecture) and Project Manager, CM Not at Risk

Location: Lexington, KY Architect: Guyon Architects

Owner: Robin Campbell, Owner and Operator.

Cheapside Bar and Grill



## Boyle County High School Greenhouse

Contract Amount: \$315,000

**Description:** Construction of a new greenhouse and student research center for the Boyle County Board of Education

Personal Role: Project Executive and Project Manager,

General Contractor, Lump Sum Contract

Location: Danville, KY

Architect: RossTarrant Architects

Owner: Mike Pittman, Facilities Manager, Boyle County

Board of Education



# KEY PROJECT PERSONNEL



Bluegrass Commons (Phase I and Phase II)

Contract Amount: \$3,426,000

Description: Conversion of a 1960's era, 64-unit apartment complex into residential condominiums for the University of Kentucky student population.

Personal Role: Project Executive and Project Manager,

CM at Risk

Location: Lexington, KY Architect: Pohl Rosa Pohl

Owner: Bob Latimer, University Real Estate and

Property Management

The 500s on Main - Area B Contract Amount: \$6,200,000

Description: Construction of a new six-story, mixed-use residential project consisting of an enclosed parking structure, professional office space and sixteen (16)

residential condominiums.

Personal Role: Project Executive (Integrated Architecture) and Project Manager, CM Not at Risk

Location: Lexington, KY Architect: Guyon Architects

Owner: Chris Castle, Citizens National Bank



Contract Amount: \$600,000

Description: Interior renovation of an existing commercial retail space into a new Japanese cuisine restaurant featuring a "sushi-conveyor", kitchen equipment and contemporary architectural woodwork.

Personal Role: Project Executive (Integrated Architecture) and Project Manager, CM Not at Risk

Location: Lexington, KY Architect: Guyon Architects

Owner: Tomoka Logan, TTB USA, LLC





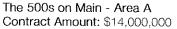


#### KEY PROJECT PERSONNEL



# KEY PROJECT PERSONNEL

259 West Short Street, Suite 325 Lexington, KY 40507 T 859.685.0414 F 859.685.0418 imarrillia@marrillia.com



**Description:** Construction of a new five-story, mixeduse residential project consisting of a two level enclosed parking structure, retail space and forty-two (42)

residential condominiums.

Personal Role: Project Executive and Project Manager,

CM Not at Risk

Location: Lexington, KY Architect: Guyon Architects

Owner: Edward Schneider, The 500s on Main, LLC



#### Historic Church Renovation Contract Amount: \$750,000

Description: Adaptive reuse of a historic church, originally constructed in 1893, into three (3) residential condominiums. This project entailed the addition of a new, contemporary façade while simultaneously preserving the historical and architectural integrity of the structure. The complete interior renovation, which included a new central HVAC system, new electrical system and the construction of a new interior second floor, was completed in six

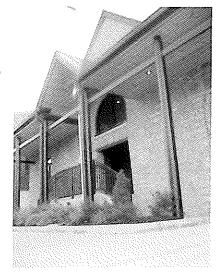
months.

Personal Role: Project Executive (Integrated Architecture)

and Project Manager, CM Not at Risk

Location: Lexington, KY Architect: Guyon Architects

Owner: Edward Schneider, The 500s on Main, LLC



#### Newpast on Main

Contract Amount: \$3,750,000

Description: Construction of fourteen (14) four-story urban town homes located on 0.75 acres in the downtown Lexington historical district. The project, characterized by its "green" design, copper façade, roof top terraces and dramatic interior finishes, sets a new standard for urban design for Central Kentucky.

Personal Role: Project Executive and Project Manager, General Contractor, Guaranteed Maximum Price

Location: Lexington, KY

Architect: Guyon Architects

Owner: Joe Graviss and Bill Hardy, Newpast on Main, LLC





Wellington Way Office Park and Beaumont Centre Office Park

Contract Amount: Withheld at Owner's Request Description: Completed the cost analysis and subsequent structural design necessary to convert the Architect's original wood framed Class B office building into a Class A office building utilizing a structural steel frame and reinforced concrete floor slabs.

Personal Role: Project Executive and Project Manager

Location: Lexington, KY Architect: Guyon Architects

Owner: Edward Schneider, Schneider Designs, Inc.



2001-2005

# Bristol Group, Director of Engineering, Lexington, KY Completed Projects (selected projects)

#### Todds Plaza

Contract Amount: \$845,000

Description: Design and construction of a two-story, mixed-use retail and professional office building. The project's structural design utilized specially adapted, reinforced tilt-up concrete panels to create the signature architectural facade.

Personal Role: Director of Design/Build Services,

Estimator and Project Manager Location: Lexington, KY

Architect: Bristol Group (Directed by Josh Marrillia)
Owner: Bill Rouse and Todd Clark, Rouse Companies

2753, LLC

# Lexington Motorsports

Contract Amount: \$1,553,000

Description: Design and construction of a specialized motor sport retail and service facility. The project's structural design utilized specially adapted, reinforced tilt-up concrete panels combined with a Nucor "preengineered" steel structure and metal roof system.

Personal Role: Director of Design/Build Services and

Estimator

Location: Lexington, KY

Architect: Bristol Group (Directed by Josh Marrillia) Owner: Mitch Potter, Lexington Motorsports, LLC









#### YH America

Contract Amount: \$1,320,000

Description: Design and construction of an expansion to a specialized industrial facility featuring new office space, a quality control laboratory, warehouse and production area. All work was completed without disruption to the

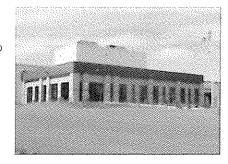
client's existing manufacturing operations.

Personal Role: Director of Design/Build Services,

Estimator and Project Manager

Location: Versailles, KY

Architect: Bristol Group (Directed by Josh Marrillia) Owner: Ron Winbun, YH America, Sealant Division



## Murakami Manufacturing Contract Amount: \$2,415,000

Description: Design and construction of an expansion to an existing industrial facility featuring a new injected

molding production area, paint bay addition,

manufacturing and assembly addition, storage addition

and office expansion.

Personal Role: Director of Design/Build Services,

Estimator

Location: Campbellsville, KY

Architect: Bristol Group (Directed by Josh Marrillia)

Owner: Murakami Manufacturing USA, Inc.



#### Tokico

Contract Amount: \$4,325,000

**Description:** Design and construction of two simultaneous warehouse expansions, totaling 121,220 square feet to an existing 600,000 square

foot manufacturing facility.

Personal Role: Director of Design/Build Services,

Estimator and Project Manager

Location: Berea, KY

Architect: Bristol Group (Directed by Josh Marrillia)

Owner: Tokico (USA), Inc.



#### KEY PROJECT PERSONNEL



Alcan (Novelis) Tank Farm Contract Amount: \$130,000

Description: Design and construction of a new chemical and fuel tank farm utilizing two (2) double

walled, 2,000-gallon tanks.

Personal Role: Director of Design/Build Services,

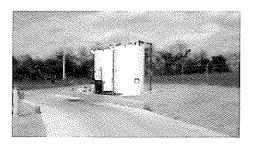
Estimator and Project Manager

Location: Berea, KY

Architect: Bristol Group (Directed by Josh

Marrillia)

Owner: Alcan Aluminum Corporation



# KEY PROJECT PERSONNEL

259 West Short Street, Suite 325 Lexington, KY 40507 T 859.685.0414 F 859.685.0418 jmarrillia@marrillia.com

## Education

University of Kentucky, Lexington, KY - Bachelor of Science, Civil Engineering - 2002

## Referrals

Contact: Scott Guyon, Guyon Architects (The Studio for Architecture)

Profession: Architect and Principal Owner

T: 859.254.2255

Contact: Steve Sherman, Sherman • Carter • Barnhart, PSC

Profession: Architect and Principal Owner

T: 859.224.1351

Contact: David Houchin, Intech Contracting Profession: Engineer and Principal Owner

T: 859.272.0352

Contact: William McAlpin, Eagle Engineering Profession: Engineer and Principal Owner

T: 859.227.4485

Contact: David Childers, King's Daughters Medical Center

Profession: Construction Coordinator, Facilities/Support Services

T: 606.408.7544

Contact: Harold Tate, Urban Toolbox, LLC

Profession: President T: 859.608.5183





# Brian Thomas Gravitt

Director of Site Operations

As the Director of Site Operations for Marrillia Design and Construction, Mr. Gravitt oversees all construction activities and supervises all personnel including construction and project managers, field staff, and administrative personnel. Mr. Gravitt serves as the primary customer contact for all on-site field operations.

# Experience

Marrillia Design & Construction, Dir. of Site Operations; Lexington, KY 2011-Current Completed Projects and Project Currently Under Construction

City of Mt. Sterling Fire Station No. 1

Contract Amount: \$1,200,000

Description: Construction of a new fire station for the City of Mt. Sterling. The project incorporated a pre-engineered metal building system with insulated wall panels to create a sleek, contemporary façade. This 7,000 square foot facility includes four (4) engine bays, crew quarters, a crew lounge, office space, break room, training room and shop area.

Personal Role: Site Manager Location: Mt. Sterling, KY Architect: Hubbard Architecture

Owner: Mayor Gary Williamson, City of Mt. Sterling

As Director of Site Operations for Marrillia Design and Construction, Mr. Gravitt has overseen the construction of the following Marrillia Projects:

- Powell County High School Addition and Renovation
- Garrigus Plaza Renovation
- MEDCOM Boone National Guard Center
- CERF-P Boone National Guard Center
- The New Whitley County Health Department
- Boyle County Middle School Renovation
- Leslie County -Stinnett & Mt. View Elementary Schools
- Harrison County High School Renovation and New Field House
- The Parklands of Floyds Fork
- Long Run Park Sprayground and Playground
- Spencer County Cooperative Extension Office Building
- Hubbards Lane Sidewalk Improvements
- Waste Management SBR Expansion
- Elizabethtown High School Roof Replacement and Mechanical Upgrade
- Lexington National Guard Armory Expansion
- "The Thinker" Statue Restoration at the University of Louisville
- University of Kentucky Old Northside Library Renovation

#### KEY PROJECT PERSONNEL



- Pfeiffer Fish Hatchery Expansion
- Kentucky State University Guardhouse
- University of Louisville North Entrance Improvements
- Harrison County Middle School and Gymnasium renovations

As the Director of Site Operations, Mr. Gravitt has developed and implemented the following items relative to Marrillia Design and Construction's site operations:

- Marrillia Design and Construction Safety Program
- Marrillia Design and Construction Team Member Handbook

Mr. Gravitt coordinates with all Marrillia Site Managers on a daily basis to review and prepare overall project schedules, two-week look ahead schedules, safety issues, site logistic plans, requests for information, shop drawings submittals and reviews, change order estimating and quality assurance and quality control.

# Carter Concrete Structures, Project Manager, Atlanta, GA

Responsible for taking a project from Notice to Proceed to final project closeout. Maintain the seven company objectives starting with budgeting and scheduling the project and continuing to manage the information flow throughout the project. Past and current

# Clear Creek & Tanyard Vortex Drop Shaft and Intake Structure GC Obayashi Corporation

Constructed the only dual channel, largest drop shaft vortex structure in the world (Clear Creek). Interesting challenges for the project included working 45 below ground, working in a partially active waterway, forming, reinforcing, and pouring onesided walls almost 8 feet thick in shot-rock. Contract was performed on schedule and well under budget. Tanyard was very similar in scope, just on a smaller scale.

# Atlanta Public Safety Headquarters GC Turner Construction

Constructed a 5-story, 188,000 square foot design-build frame. Our team utilized a drop-head formwork system to create a very aggressive schedule that allowed the frame to be turned over to the GC only 4 months after breaking ground. Adjusted our schedule and worked closely with the structural engineer in response to out of sequence work performed due to unforeseen site logistics. Assisted the contractor in maintaining a 98% recycle rating to exceed LEED requirements.

# Georgia State University Science Park GC McCarthy Building Companies

Constructed a 9-story, 305,000 square foot design-build frame. Our team overcame huge underground obstacles to construct 9 elevated floors (11,500 cubic yards) in 6 months. Time was gained on the elevated portion of the project by utilizing both cranes on site to fly tables and bucket elevated concrete off hours. A LEED Project.

# Rollins School of Public Health

# GC The Whiting-Turner Contracting Company

Constructed a 9-story, 169,000 square foot design-build frame. Tri-leveled plaza area and all the accompanying foundations and walls were all 100% complete before the elevated frame started on schedule. Frame was complete in 22 weeks to deliver the product to the contractor on schedule. Limited site conditions required detailed scheduling on a daily basis for all materials and equipment. The Project won the first place award for mid-rise buildings at the 2010 Georgia ACI Chapter Awards. A LEED Project.

# **KEY PROJECT** PERSONNEL



# G. Wayne Clough Undergraduate Learning Commons GC Turner Construction

Constructed a 5-story, 205,000 square foot classroom building on the Georgia Institute of Technology main campus. Collaborating with another subcontractor to supply and install the reinforcing, Carter will perform all other aspects of the turnkey frame for the GC. Construction of the country's largest cistern is underway to eventually hold over one million gallons of water for various needs around the campus. The project is LEED Gold certified. This project won an outstanding achievement for mid-rise buildings at the 2010 Georgia ACI Chapter Awards.

James N. Gray Company, Field Engineer, Lexington, KY

2003-2006

Assisted site manager in layout of building items, primarily structural, civil, process, and architectural items. Track daily reports of work performed and man-hours for all subcontractors on site. Maintain high safety and QA/QC standards for all work performed on site. Process purchase orders, receiving reports and status reports for the customer. Coordinate weekly meetings, take minutes, and maintain shop drawings and files.

Completed project #1 – 110,000-sqft-dunnage warehouse, \$4,100,000 job. A two story steel structure with siding.

Completed project #2 – 280,000 sqft tier one automotive supplier manufacturing plant, \$13,000,000 job. Assembly plant and high bay press area with two 2500-ton press pit, one 800-ton press pit, and 300' long scrap tunnel.

Completed project #3 – 1,000,000 sqft+ tire assembly and warehouse with 6 out buildings, \$54,000,000 job (largest in company history). Responsibilities on the job will focus on quality management of work-in-place.

## Education

University of Kentucky – Lexington, KY, Bachelor of Science in Business Administration – 1996

Colorado State University - Fort Collins, CO, Masters of Science in Manufacturing Technology & Construction Management - 2003

#### KEY PROJECT PERSONNEL





# Rob Price

Project Manager

As a project manager for Marrillia Design and Construction, Mr. Price develops, updates and monitors job progress including scheduling, estimating completion costs and estimating change orders to ensure that the construction of each project parallels with the schedule and budget. He also performs quantity take off(s), cost estimates and bid solicitation while ensuring optimum prices, quality, safety standards and

conformance to specifications and budget. Mr. Price creates and helps arrange pre-installation meetings with the Site Manager and conducts/attends pre-installation meetings, job site meetings and monthly progress meetings. He drafts subcontract agreements forsubcontractors and vendors for specific trades ensuring that all scope is encompassed as directed by supervisor. He then reviews vendor and subcontractor shop drawing submittals for construction and compliance with all contract documents and generates subcontractor change orders based on approved Owner/Architect change orders on each project. He develops and tracks contracts, contract changes, and specific scopes of work with each contractor. He then communicates all needed information effectively with customer, direct consultants, subcontractors and the site manager on the project(s).

# Experience

Marrillia Design and Construction, Project Manager, Lexington, KY
Projects Completed and/or Project Currently Under Construction

- As Project Manager for Marrillia Design and Construction, Mr. Price has overseen the construction of the following Marrillia Projects:
  - Carroll County Middle School Renvoation & Addition
  - Casey County Community & Education Center
  - Mercer County High School Addition
  - Grayson County Central Office Buildling
  - Bullitt Central College and Career Center
  - UK Garrigus Plaza Renovation
  - UK Renovate Robotics Buliding
- As a Site Manager for Marrillia Design and Construction, Mr. Price has overseen the construction of the following Marrillia Projects: Stinnett and Mountain View Elementary

School Additions

Contract Amount: \$1,501,831

Description: The project included construction of a two classroom addition at Mountain View Elementary and construction of a 2 classroom, office and FMD suite additions at Stinnett Elementary School. Both site required minor site improvements and selective demolition of a portion of the existing school buildings. These projects utilized load-bearing concrete masonry units with a structural steel and light-gauge metal truss roof system.

Personal Role: Site Manager

Location: Hyden, KY

Architect: Clotfelter-Samokar, PSC

Owner: Larry Sparks, District Superintendent, Leslie County Board of Education

#### KEY PROJECT PERSONNEL



KEY PROJECT PERSONNEL

259 West Short Street, Suite 325 Lexington, KY 40507 T 859.685.0414 F 859.685.0418 rprice@marrillia.com

Directed construction projects. Oversaw the work of other subcontractors. Prepared budgets for construction projects. Supervised construction project scheduling, organization and work activities. Conferred throughout process with supervisors, owners, contractors and designers. Acted to resolve construction problems and complaints. Prepared contracts with architects, clients, suppliers and subcontractors. Negotiated contract changes. Prepared and submitted progress reports. Inspected projects and monitored compliance to building, safety, and other regulations. Oversaw specific aspects of project, such as painting, plumbing, masonry, flooring, electric, roofing, drywall and framing. Completed projects successfully. Knowledge sets include: Contract Administration.

- Jonabell Farm
  - Assistant Site Manager Renovation of 1890 historic farm house
- Spy Coast Farm
  - Construction of "show barn" including 24 stalls, 4 wash racks, 4 grooming areas and Lounge.
  - Construction of show rings including 2 300' x 160' fenced rings, state of the art poly mix footing material and gazebo
  - Construction of irrigation system for show rings well exploration, well house, pump house 2 – 10,000 gallon tanks and 90 gallon per minute pump system
  - Owner's cottage log and stone home circa 1790
  - o Construction of guest house 4,600 sq. ft.
  - Multiple home renovations including manager's house 2,500 sq. ft. brick, brood mare manager's house – 1,700 sq. ft. and staff house – 1,200 sq. ft.
  - Barn renovation including:
    - Barn 1 roof, siding, floor, structural beam
    - Barn 2 office addition, generator
    - Barn 5 vet facility
    - Barn 7 relocate, roof, siding, structural beams
  - Construction of four entrances including stone columns and automatic gates
  - Utility construction including electric, telephone, water, internet and cable
  - Mass grading and roadway development including a bridge
  - Construction of 6 site RV area including utilities
  - Engineering layout and as-built drawings
  - o Fencing
- Belvedere Farm
  - Construction of staff house
- Dr. Walter Zent's farm house addition

# United Landscape Services, Inc., Operations Manager, Lexington, KY 2002-2005

Directed operations of a company. Directed pricing and sales activities. Reviewed sales reports and financial statements. Measured productivity and cost efficiency. Cooperated on all levels to develop effective internal procedures. Managed staff schedules and work assignments. Conducted staff performance evaluations. Interacted directly and productively with customers.



Osmose, Inc., Area Manager, Stanford, KY

1991-2003

Responsible for sales to new and existing utility customers. Managed sales and operations in the KY/TN territory. Responsible for P&L. Enforced safety and health rules. Managed budgets. Reviewed production costs. Set goals and deadlines. Responsible for interviewing, hiring, training, terminating, disciplining, promoting and evaluating. Generated new sales. Maintained the existing customer base. Prepared sales reports.

## Education

Transylvania University – Lexington, KY, Bachelor of Administration in Business Management – 1988

# KEY PROJECT PERSONNEL



# PART III

1177 .

## FORM OF PROPOSAL

## <u>INDEX</u>

1.	FORM OF PROPOSALP-2
2.	LEGAL STATUS OF BIDDERP-4
3	BIDDERS AFFIDAVITP-5
4.	BID SCHEDULE – SCHEDULE OF VALUES
5.	STATEMENT OF BIDDER'S QUALIFICATIONSP-10
6.	LIST OF PROPOSED SUBCONTRACTORSP-13
7.	LEXINGTON FAYETTE URBAN COUNTY GOVERNMENT MWDBE PARTICIPATION GOALS, FORMS, AND GOOD FAITH EFFORTSP-14
8.	AUTHENTICATION OF BID AND STATEMENT OF NON-COLLUSION AND NON-CONFLICT OF INTERESTP-26
9.	STATEMENT OF EXPERIENCEP-27
10.	EQUAL OPPORTUNITY AGREEMENTP-29
11.	EQUAL EMPLOYMENT OPPORTUNITY AFFIRMATIVE ACTION POLICY
12.	WORKFORCE ANALYSISP-33
13.	EVIDENCE OF INSURABILITYP-34
14.	DEBARRED FIRMSP-35
15.	DEBARRED CERTIFICATION

#### <u>PART III</u>

## Invitation to Bid No. 99-2014

## Construction Services for Replacement Senior Citizen Center

### 1. FORM OF PROPOSAL

Place:	Lexington, Kentucky
Date:	9/3/14
The following Form of Proposal shall be followed ex	actly in submitting a proposal for this Work.
This Proposal Submitted by Marrillia Design	and Construction

259 W. Short St., Ste. 325, Lexington, KY 40507 (Name and Address of Bidding Contractor)

(Hereinafter called "Bidder"), organized and existing under the laws of the State of Kentucky , doing business as <u>a corporation</u> "a corporation," "a partnership", or an "individual" as applicable.

То:

Lexington-Fayette Urban County Government (Hereinafter called "OWNER") Office of the Director of Purchasing 200 East Main Street, 3rd Floor Lexington, KY 40507

Gentlemen:

The Bidder, in compliance with your Invitation for Bids for Construction Services for Replacement Senior Citizen Center having examined the Plans and Specifications with related documents, having examined the site for proposed Work, and being familiar with all of the conditions surrounding the construction of the proposed Project, including the availability of materials and labor, hereby proposes to furnish all labor, materials, and supplies, and to construct the Project in accordance with the Contract Documents, within the time set forth therein, and at the lump sum and/or unit prices stated hereinafter. These prices are to cover all expenses incurred in performing the Work required under the Contract Documents, of which this proposal is a part. The OWNER will issue work orders for work to be performed under this Contract.

BIDDER hereby agrees to commence work under this contract on or before a date to be specified in the Notice to Proceed and to fully complete the project within the time provided in the Purchase Order or Work Orders issued by the OWNER. BIDDER further agrees to pay liquidated damages, the sum of \$200-500 for each consecutive calendar day thereafter.

The Bidder hereby acknowledges receipt of the following addenda:

Addendum No	1	Date	8/11/14
Addendum No	2	Date	8/20/14
Addendum No	3	Date	8/25/14
Addendum No	4	Date	8/25/14
Addendum No.	5	Date	8/27/14
Addendum No.		Date	
Addendum No.		Date	
Addendum No.		Date	

Insert above the number and the date of any Addendum issued and received. If none has been issued and received, the word "NONE" should be inserted.

# 2. <u>LEGAL STATUS OF BIDDER</u>

Bidder	Marrillia Design and Construction
Date _	9/3/14
* 1.	A corporation duly organized and doing business under the laws of the State or Kentucky, for whom Josh Marcillia, bearing the official title of President, whose signature is affixed to this Bid/Proposal, is duly authorized to execute contracts.
*2.	A Partnership, all of the members of which, with addresses are: (Designate general partners as such)
-	An individual, whose signature is affixed to this Bid/Proposal (please print name)
ū	
:	*(The Bidder shall fill out the appropriate form and strike out the other two.)

# 3. <u>BIDDERS AFFIDAVIT</u>

Come under	s the Affiant, Josh Marcillia, and after being first duly sworn, states penalty of perjury as follows:				
1.	His/her name is <u>Josh Marcillia</u> and he/she is the individual submitting the bid or is the authorized representative of <u>Marcillia Design and Construction</u> , the entity submitting the bid (hereinafter referred to as "Bidder").				
2.	Bidder will pay all taxes and fees, which are owed to the Lexington-Fayette Urban County Government at the time the bid is submitted, prior to award of the contract and will maintain a "current" status in regard to those taxes and fees during the life of the contract.				
3.	Bidder will obtain a Lexington-Fayette Urban County Government business license, if applicable, prior to award of the contract.				
4.	Bidder has authorized the Division of Central Purchasing to verify the above-mentioned information with the Division of Revenue and to disclose to the Urban County Council that taxes and/or fees are delinquent or that a business license has not been obtained.				
5. Bidder has not knowingly violated any provision of the campaign finance laws of the Commonwealth of Kentucky within the past five (5) years and the award of a contract to the Bidder will not violate any provision of the campaign finance laws of the Commonwealth.					
6. Bidder has not knowingly violated any provision of Chapter 25 of the Lexingto Fayette Urban County Government Code of Ordinances, known as the "Ethics Act."					
7. Bidder acknowledges that "knowingly" for purposes of this Affidavit means, with respect to conduct or to circumstances described by a statute or ordinance defining an offense, that a person is aware or should have been aware that his conduct is of that nature or that the circumstance exists.  Further, Affiant sayeth naught.					
	John Marullici (Affiant)				
STATE OF	Kentuclay Fayette				
COUNTY OF	Fayette				
The foregoing	instrument was subscribed, sworn to and acknowledged before me by  \arriverial arrivers and acknowledged before me by  \arrivers arrivers and acknowledged before me by  \arrivers arrivers and acknowledged before me by  \arrivers arrivers				
702N II					
My Commission	on expires: February 15, 2014				
	Rainw. Maro Notary Public, State at large				

# 4. <u>BID SCHEDULE – SCHEDULE OF VALUES</u>

The Bidder agrees to perform all the Work described in the Specifications and shown on the Plans for the following proposed lump sum and/or unit prices, if applicable, which shall include the furnishing of all labor, materials, supplies, equipment and/or vehicle usage, services, all items of cost, overhead, taxes (federal, state, local), and profit for the CONTRACTOR and any Subcontractor involved, within the time set forth herein.

Form of proposal must include bid prices written in words, unit price written in numbers and total amount bid (unit price x quantity) per line item OR bid may be considered non-responsive. In case of price discrepancy, unit bid price written in words will prevail followed by unit price written in numbers then total amount bid per line item.

Unit prices are solely for the purpose of calculating and negotiating unanticipated, additional work beyond the scope detailed on the plans and specifications. Any additional work by the contractor without prior approval from Owner shall be at his own expense.

For a lump sum based bid, the item total is the bid amount the Division uses for bid comparison.

The LFUCG's decision on the bid amount is final.

Contract award will be made based on the lump sum base bid with any combination of bid alternatives selected. Bid alternatives will be added or deducted from the lump sum base bid, if they are accepted, prior to Notice of Award being made.

OWNER reserves the right to accept or reject any bid alternatives to the lump sum base bid. Consideration of equipment alternatives of the selected Bidder will be made by OWNER within <u>60</u> days after the Effective Date of the Agreement.

Item No.	Description w/Unit Bid Price Written in Words	Quantity	Unit	Total Bid Amount	
Α.	Base Bid Scope of Work  Eight million, Sixhundred Seventy-eight  Tero Cents (Lump Sum)	1	LS	\$8,678,00	) ) 
B.	Bid Alternate #1 Fiber Cable/Infrastructure Installation One hundred huenty one thousand I do law Terro Cents (Lump Sum)	1	LS	\$121,700.	ರ್
C.	Bid Alternate #2 General Construction Extended  Warranty  Tear thousand one hunder Dollars  7150' Cents (Lump Sum)	1	LS	\$ 10,100.00	
D.	Bid Alternate #3 HVAC System Extended Warranty and Preventive Maintenance  Seventy thousand, four hund Dollars  70 Cents (Lump Sum)	1	LS	\$ <u>70,4</u> 00,0	<b>1</b> 0
E.	Bid Alternate #4 Upgrade HVAC Controls Server Software to Current Version Two Housand Seven hund Dollars Cents (Lump Sum)	1	LS	\$2,700.	σõ

If a bid alternative is selected by OWNER, the awarded Contract price will include the selected alternative(s).

# BID ALTERNATIVE #1: Fiber Cable/Infrastructure Installation

CONTRACTOR shall include in the cost of bid alternative <u>ALL</u> work associated with providing the scope listed below.

The price of \$ 131,700.00 shall be added to the contract lump sum base bid if OWNER elects to have CONTRACTOR provide and install all work related to providing fiber interduct; pull boxes, fiber cable, and all associated component parts to extend existing fiber from Fire Station #9, under Richmond Road along Life Lane and to the new Senior Citizen Center building communications entrance as noted on the construction documents. The fiber route is designated on the plans. All fiber will be placed underground. Scope is to include all work to complete the installation of fiber as described above and on the construction documents.

# BID ALTERNATIVE #2: General Construction Extended Warranty

CONTRACTOR shall include in the cost of bid alternative <u>ALL</u> work associated with providing the scope listed below.

The price of \$\left[ \frac{10,100,50}{\left} \right] \] shall be added to the contract lump sum base bid if OWNER elects to have CONTRACTOR to provide an additional 3 year warranty on construction by the General Contractor. The base bid includes a 2 year warranty on construction by the General Contractor. Acceptance of this alternate would increase the total warranty time to 5 years.

# BID ALTERNATIVE #3: HVAC System Extended Warranty and Preventive Maintenance

CONTRACTOR shall include in the cost of bid alternative <u>ALL</u> work associated with providing the scope listed below.

The price of \$ 70, 400 50 shall be added to the contract lump sum base bid if OWNER elects to have CONTRACTOR to provide an additional 2 years of HVAC warranty and preventive maintenance on all HVAC systems and related components. The base bid includes 3 years of warranty and preventive maintenance. Acceptance of this alternate would increase the total HVAC System Warranty and Preventive Maintenance to 5 years.

### BID ALTERNATIVE #4: Update HVAC Controls Server Software to Current Version

CONTRACTOR shall include in the cost of bid alternative <u>ALL</u> work associated with providing the scope listed below.

The price of \$ 2,700. Shall be added to the contract lump sum base bid if OWNER elects to have CONTRACTOR update the HVAC Controls server software to the most current version. The price shall include all licensing fees and configuration changes necessary to maintain full functionality of the existing buildings on the server.

# **UNIT PRICING**

The following List of Unit Prices is required by the Owner to be completely executed and submitted with each Bidder's Proposal. Each unit price shall include the furnishing of all labor, materials, supplies and services, and shall include all items of cost, overhead and profit for the Contractor and any Sub-Contractors involved, and shall be used uniformly, without modification, for either additions or deductions from the Bid. These unit prices as established shall also be used to determine the equitable adjustment of the Contract Price in connection with changes, or extra work performed under the Contract.

A.	Unit-Price No. 1: Removal of unsatisfactory soil and	replacement with satisfact	ory soil material.
	1. Twelve	Dollars (\$ 12. 00	_) per CY.
B.	Unit-Price No. 2: Rock excavation and replacement v	with satisfactory soil mater	ial.
	1. Eighty nine	Dollars (\$ 89.00	_) per CY.
C.	Unit-Price No. 3: Structural Over-Excavation (Soil)		
	1. <u>Seven</u>	_ Dollars (\$ _ 7. 00_	) per CY.
D.	Unit-Price No. 4: Structural Over—Machine (Bedroc	k-Mass)	
	1. Eighty five	Dollars (\$ 85, 92	_) per CY.
E.	Unit-Price No. 5: Structural Over-Excavation – Mach		
	1. One hundred	_ Dollars (\$ 100.00	_) per CY.
F.	Unit-Price No. 6: Structural Backfill (Compacted Cru	shed Stone)	
	1. Twenty fire	_ Dollars (\$ <u>75</u> . 🗠	_) per CY/Ton.
G.	Unit-Price No. 7: Structural Backfill (Structural Flow	able Fill)	
	1. One hundred fifty	Dollars (\$_150. 20	_) per CY.
Н.	Unit-Price No. 8: Steel Geothermal Casing.		
	1. Seventeen	Dollars (\$ 17. 💆	_) per LF.
I.	Unit-Price No. 9: Provide Exit Sign		
	1. Three hundred	Dollars (\$ 300.00	_) each.
J.	Unit-Price No. 10: Provide Data Receptacle.		
	1. Three hundred fifty	Dollars (\$ <u>350. 00</u>	_) each.
K.	Unit-Price No. 11: Provide Duplex Receptacle.		
	1. Seventy five	_ Dollars (\$ <u>75.</u> ∞	_) each.
L.	Unit-Price No. 12: Provide Horn & Strobe Fire Alarm		
	1. Two hundred fifty	Dollars (\$ 250. 00	_) each.

M. Unit-Price No. 13: Provide Wall-Pack Exterior Lighting Fixture.
1. <u>Seven hundred fifty</u> Dollars (\$ 750. 00 ) each.
N. Unit-Price No. 14: Provide 4" thick Concrete Sidewalk.
1. <u>Seven</u> Dollars (\$ 7.00 ) SF.

Submitted by:	Marrillia Design and Construction Firm
	259 W. Short Street, Svite 325 Address
Bid must be signed: (original signature)	Lexington, KY 40507 City, State & Zip  Manulla', President  Signature of Authorized Company Representative – Title
	Josh Marrillia Representative/s Name (Typed or Printed)
	859.685.0414 859.685.0418
	Area Code – Phone – Extension Fax #
	jmarcillia @ marcillia.com EMail Address
OFFICIAL ADDRESS:	
259 West Short Street	et

By signing this form you agree to ALL terms, conditions, and associated forms in this bid package

(Seal if Bid is by Corporation)

Lexington, KY 40507

# 5. STATEMENT OF BIDDER'S QUALIFICATIONS

The following statement of the Bidder's qualifications is required to be filled in, executed, and submitted with the Proposal:

1.	Name of Bidder: Marrillia Design and Construction
2.	Permanent Place of Business: <u>Lexington</u> , KY
3.	When Organized: 5/2/08
4.	Where Incorporated: Commonwealth of Kentexky
5.	Construction Plant and Equipment Available for this Project:
	See Attached hist. Additional specialty equipment
	as might he required to complete any Marrillia
	self-performed items will be rented on an
	"as-needed" basis.
	(Attach Separate Sheet If Necessary)
6.	Financial Condition:
	If specifically requested by the OWNER, the apparent low Bidder is required to submit its latest three (3) years audited financial statements to the OWNER'S Division of Central Purchasing within seven (7) calendar days following the bid opening.
7.	In the event the Contract is awarded to the undersigned, surety bonds will be furnished by:
	Signed: (Representative of Surety)  Afterney in fact, Travelers

09/02/14

# พลrmina บesign and Construction Construction Plant and Equipment

# Machinery and Equipment

12' Utility Trailer with Gate

ADDCO AB-15 ArrowBoard 0056AB11

ADDCO AB-15 ArrowBoard 0180AB11

Caterpillar 315 Excavator

Honda EB4000 Generator

Honda Pressure Washer

John Deere 4 x 2 TX Gator

LexMark XS736de All-In-One Col

New Holland C190 Track Loader

Nikon D5300 and Lens

Oce Plotwave 300

Sokkia Site Level and Tripod

Spectra Precision Laser LL300

Stihl Chain Saw MS311-20

Vibromax 620B Soil Compactor

<u>NAME</u>	<u>LOCATION</u>	CONTRACT SUM
See E	Enclosed AIA Documents 1	1305
The Bidder has now unde	er contract and bonded the following pro	jects: <u>CONTRACT SUM</u>
See Enc	losed AIA Document A36	5
List Key Bidder Personne	el who will work on this Project.	
NAME	POSITION DESCRIPTION	NO. OF YEARS WITH BIDDER
Josh Marrillia	Project Executive	<u> </u>
Brian Gravitt	Director of Site Operations	3
	Project Manager	1.5
Rob Price	9	

The following is a list of similar projects performed by the Bidder: (Attach separate sheet if

8.

necessary).

SUBCONTRACTORS (SPECIFIC TYPE)

Available Upon Request

DBE Participation on current bonded projects under contract:

11.

# (USE ADDITIONAL SHEETS IF NECESSARY)

12. We acknowledge that, if we are the apparent low Bidder, we may be required to submit to the OWNER within 7 calendar days following the Bid Opening, a sworn statement regarding all current work on hand and under contract, and a statement on the OWNER'S form of the experience of our officers, office management and field management personnel. Additionally, if requested by the OWNER, we will within 7 days following the request submit audited financial statements and loss history for insurance claims for the 3 most recent years (or a lesser period stipulated by the OWNER).

# 6. LIST OF PROPOSED MANUFACTURERS AND SUBCONTRACTORS

The following list of proposed manufacturers and subcontractors is required by the OWNER to be executed, completed and submitted with the BIDDER'S FORM OF PROPOSAL. All manufacturers and subcontractors are subject to approval of the Lexington-Fayette Urban County Government. Failure to submit this list completely filled out may be cause for rejection of bid.

BRA	ANCH OF WORK	SUBCONTRACTOR	<u>DBE</u> % of Work <u>Yes/No</u>
1.	General Labor	Marrillia	No
2.	Site Clearing	Croucher Excavating	No
3.	Earthwork	Croucher Excavating	No
4.	Storm Drainage	Croucher Executing	No
5.	Sanitary Distribution	Marrillia	No
6.	Water Distribution	Marrillia	No
7.	Site Concrete	Hubbard Construction	No
8.	Asphalt	ATS Construction	No
9.	Unit Paving/Permeable Pavers	Decorative Paving Co.	No
10.	Site Fencing and Furnishings	Rio Grande/Division X	No
11.	Plantings	Lawns + Landscapes	No
12.	Concrete	Hubbard Construction	No
13.	Masonry	TSPMasonry	No
14.	Exterior Cladding	Kalkreuth	No
15.	Structural Steel Erector	Independent Steel, Co.	No
16.	Structural Steel Fabricator	Independent steel Co.	No
17.	Cold-Formed Steel Stud Installer	Bennett's Carpets	No
18.	Thermal Insulation	Bennett's Carpets	Vo
19.	Roofing	Nu-Way Roofing 1	<i>\</i> 0

20. Hollow Metal Doors and Frames	Schiller Hardware No
21. Aluminum Storefront/Curtain Wall	Bowling Green Glass No
22. Door Hardware	Schiller Hardware No
23. Glazing	Bowling Green Glass No
24. Gypsum Board / Metal Framing	Bennett's Carpet No
25. Acoustic Panel/Tile Ceilings	Bennett's Carpets No
26. Resilient Flooring	CDI Flooring No
27. Painting	Simpson + Co. No
28. Fire Alarm System	AES Yes
29. Voice/Data	AES Yes
30. Fire Protection	Landmark Sprinkler No
31. Plumbing	GBMC NO
32. Mechanical	GBMC NO
33. Electrical	AES Yes
34. Geothermal	Geothermal Earthworks No
35. Sheet Metal	GBMC NO
36. Controls	GBMC No
37. Final Cleaning	Marrillia No
Materials and/or Equipment	Manufacturer or Brand Name
1. Veneer Stone	Indiana Cut Stone
2. Precast Architectural Concrete	Midwest Cast Stone
3. Laminate Cladding	tiespa
4. Metal Plate Wall Panel	Inetco
5. Formed Metal Wall Panel	Inetco
<ul><li>5. Formed Metal Wall Panel</li><li>6. Aluminum Storefront/Curtain Wall</li></ul>	Inetco Wausau Firestone

8.	Metal Roofing	Nu-Way Rosting
9.	Polisocyanurate Insulation	Frestone
10.	Batt Insulation	Certainteed
11.	Flocked Resilient Floor Tile	Forbo
12.	Resilient Floor Tile	Forbo
13.	Resilient Floor Sheet	Mannington
14.	Cork Floor Tile	Exame
15.	Wood Flooring	Martin Flooring
16.	Acoustic Ceiling Panel	_U5G
17.	Gypsum Board	<u>USG</u>
18.	Interior Stair Railing	Artistic Iron Works
19.	Locksets (attach list)	Best
20.	Washroom Accessories	A+J Washroom
21.	Elevator	Thyssenkropp
22.	Water Source Heat Pumps	G'BMC
23.	Plumbing Fixtures	7050
24.	Drinking Fountain	Licelicary
25.	Energy Recovery Units	GBMC
26.	Hydronic Pumps	- B+G
27.	Grilles Registers & Diffusers	Price
28.	Fire Protection Sprinkler System	Brewer + Company
29.	Fire Alarm System	Notifier
30.	Light Fixtures (attach list)	Colgate Package
31.	Panelboard, Switchboards, Disconnects	Square D.  Nots in Contract
32.	Fitness Equipment	Nots in Contract

# 7. LEXINGTON FAYETTE URBAN COUNTY GOVERNMENT MWDBE PARTICIPATION GOALS, FORMS, AND GOOD FAITH EFFORTS

### A. GENERAL

- 1) The LFUCG request all potential contractors to make a concerted effort to include Minority-Owned (MBE), Woman-Owned (WBE) and Disadvantaged (DBE) Business Enterprises as subcontractors or suppliers in their bids.
- 2) Toward that end, the LFUCG has established 10% of total procurement costs as a Goal for participation of Minority-Owned, Woman-Owned and Disadvantaged Businesses on this contract.
- 3) It is therefore a request of each Bidder to include in its bid, the same goal (10%) for MWDBE participation and other requirements as outlined in this section.

# **B. PROCEDURES**

- 1) The successful bidder will be required to report to the LFUCG, the dollar amounts of all payments submitted to Minority-Owned or Woman-Owned subcontractors and suppliers for work done or materials purchased for this contract. (See Subcontractor Monthly Payment Report)
- 2) Replacement of a Minority-Owned or Woman-Owned subcontractor or supplier listed in the original submittal must be requested in writing and must be accompanied by documentation of Good Faith Efforts to replace the subcontractor / supplier with another MWDBE Firm; this is subject to approval by the LFUCG. (See LFUCG MWDBE Substitution Form)
- 3) For assistance in identifying qualified, certified businesses to solicit for potential contracting opportunities, bidders may contact:
  - a) The Lexington-Fayette Urban County Government, Division of Central Purchasing (859-258-3320)
- 4) The LFUCG will make every effort to notify interested MWDBE subcontractors and suppliers of each Bid Package, including information on the scope of work, the pre-bid meeting time and location, the bid date, and all other pertinent information regarding the project.

# C. DEFINITIONS

- 1) A Minority-Owned Business Enterprise (MBE) is defined as a business which is certified as being at least 51% owned and operated by persons of African American, Hispanic, Asian, Pacific Islander, American Indian or Alaskan Native Heritage.
- 2) A Woman-Owned Business Enterprise (WBE) is defined as a business which is certified as being at least 51% owned and operated by one or more Non-Minority Females.

- 3) A Disadvantaged Business (DBE) is defined as a business which is certified as being at least 51% owned and operated by a person(s) that are economically and socially disadvantaged.
- 4) Good Faith Efforts are efforts that, given all relevant circumstances, a bidder or proposer actively and aggressively seeking to meet the goals, can reasonably be expected to make. In evaluating good faith efforts made toward achieving the goals, whether the bidder or proposer has performed the efforts outlined in the Obligations of Bidder for Good Faith Efforts outlined in this document will be considered, along with any other relevant factors.

### D. OBLIGATION OF BIDDER FOR GOOD FAITH EFFORTS

- 1) The bidder shall make a Good Faith Effort to achieve the Participation Goal for MWDBE subcontractors/suppliers. The failure to meet the goal shall not necessarily be cause for disqualification of the bidder; however, bidders not meeting the goal are required to furnish with their bids written documentation of their Good Faith Efforts to do so.
- 2) Award of Contract shall be conditioned upon satisfaction of the requirements set forth herein.
- 3) The Form of Proposal includes a section entitled "MWDBE Participation Form". The applicable information must be completed and submitted as outlined below.
- 4) Failure to submit this information as requested may be cause for rejection of bid.

# E. DOCUMENTATION REQUIRED FOR GOOD FAITH EFFORTS

- 1) Bidders reaching the Goal are required to submit only the MWDBE Participation Form." The form must be fully completed including names and telephone number of participating MWDBE firm(s); type of work to be performed; estimated value of the contract and value expressed as a percentage of the total Lump Sum Bid Price. The form must be signed and dated, and is to be submitted with the bid.
- 2) Bidders not reaching the Goal must submit the "MWDBE Participation Form", the "Quote Summary Form" and a written statement documenting their Good Faith Effort to do so. If bid includes no MWDBE participation, bidder shall enter "None" on the subcontractor / supplier form). In addition, the bidder must submit written proof of their Good Faith Efforts to meet the Participation Goal:
  - a. Advertised opportunities to participate in the contract in at least two (2) publications of general circulation media; trade and professional association publications; small and minority business or trade publications; and publications or trades targeting minority, women and disadvantaged businesses not less than fifteen (15) days prior to the deadline for submission of bids to allow MWDBE firms to participate.
  - b. Included documentation of advertising in the above publications with the bidders good faith efforts package

- c. Attended LFUCG Central Purchasing Economic Inclusion Outreach event
- d. Attended pre-bid meetings that were scheduled by LFUCG to inform MWDBEs of subcontracting opportunities
- e. Sponsored Economic Inclusion event to provide networking opportunities for prime contractors and MWDBE firms
- f. Requested a list of MWDBE subcontractors or suppliers from LFUCG Economic Engine and showed evidence of contacting the companies on the list(s).
- g. Contacted organizations that work with MWDBE companies for assistance in finding certified MWBDE firms to work on this project. Those contacted and their responses should be a part of the bidder's good faith efforts documentation.
- h. Sent written notices, by certified mail, email or facsimile, to qualified, certified MWDBEs soliciting their participation in the contract not less that seven (7) days prior to the deadline for submission of bids to allow them to participate effectively.
- i. Followed up initial solicitations by contacting MWDBEs to determine their level of interest.
- j. Provided the interested MWBDE firm with adequate and timely information about the plans, specifications, and requirements of the contract.
- k. Selected portions of the work to be performed by MWDBE firms in order to increase the likelihood of meeting the contract goals. This includes, where appropriate, breaking out contract work items into economically feasible units to facilitate MWDBE participation, even when the prime contractor may otherwise perform these work items with its own workforce
- I. Negotiated in good faith with interested MWDBE firms not rejecting them as unqualified without sound reasons based on a thorough investigation of their capabilities. Any rejection should be so noted in writing with a description as to why an agreement could not be reached.
- m. Included documentation of quotations received from interested MWDBE firms which were not used due to uncompetitive pricing or were rejected as unacceptable and/or copies of responses from firms indicating that they would not be submitting a bid.
- n. Bidder has to submit sound reasons why the quotations were considered unacceptable. The fact that the bidder has the ability and/or desire to perform the contract work with its own forces will not be considered a sound reason for rejecting a

MWDBE quote. Nothing in this provision shall be construed to require the bidder to accept unreasonable quotes in order to satisfy MWDBE goals.

- o. Made an effort to offer assistance to or refer interested MWDBE firms to obtain the necessary equipment, supplies, materials, insurance and/or bonding to satisfy the work requirements of the bid proposal
- <u>p.</u> Made efforts to expand the search for MWBE firms beyond the usual geographic boundaries.
- q. Other--any other evidence that the bidder submits which may show that the bidder has made reasonable good faith efforts to include MWDBE participation.

Failure to submit any of the documentation requested in this section may be cause for rejection of bid. Bidders may include any other documentation deemed relevant to this requirement. Documentation of Good Faith Efforts are to be submitted with the Bid, if the participation Goal is not met.



# MINORITY BUSINESS ENTERPRISE PROGRAM

Marilyn Clark
Minority Business Enterprise Liaison
Division of Central Purchasing
Lexington-Fayette Urban County Government
200 East Main Street
Lexington, KY 40507
mclark@lexingtonky.gov
859-258-3323

OUR MISSION: The mission of the Minority Business Enterprise Program is to facilitate the full participation of minority and women owned businesses in the procurement process and to promote economic inclusion as a business imperative essential to the long term economic viability of Lexington-Fayette Urban County Government.

To that end the city council adopted and implemented resolution 167-91—Disadvantaged Business Enterprise (DBE) 10% Goal Plan in July of 1991. The resolution states in part (a full copy is available in Central Purchasing):

"A Resolution supporting adoption of the administrative plan for a ten percent (10%) Minimum goal for disadvantaged business enterprise participation in Lexington-Fayette Urban County Government construction and professional services contracts; Providing that as part of their bids on LFUCG construction contracts, general Contractors shall make a good faith effort to award at least ten percent (10%) of All subcontracts to disadvantaged business enterprises; providing that divisions of LFUCG shall make a good faith effort to award at least ten percent of their Professional services and other contracts to disadvantaged business enterprises..."

A Disadvantaged Business Enterprise is defined as a business that has been certified as being at least 51% owned, operated and managed by a U.S. Citizen of the following groups:

- African-American
- Hispanic-American
- Asian/Pacific Islander
- Native American/Native Alaskan
- Non-Minority Female
- Economically and Socially Disadvantaged

We have compiled the list below to help you locate certified MBE, WBE and DBE certified businesses. Below is a listing of contacts for LFUCG Certified MWDBEs in Economic Engine (https://lfucg.economicengine.com)

Business	Contact	Email Address	Phone
LFUCG	Marilyn Clark	mclark@lexingtonky.gov	859-258-3323
Commerce Lexington - Minority Business Development	Tyrone Tyra	ttyra@commercelexington.com	859-226-1625
Tri-State Minority Supplier Diversity Council	Sonya Brown	sbrown@tsmsdc.com	502-625-0137
Small Business Development Council	Dee Dee Harbut UK SBDC	dharbut@uky.edu	
	Shiree Mack	smack@uky.edu	
Community Ventures Corporation	James Coles	jcoles@cycky.org	859-231-0054
KY Department of Transportation	Melvin Bynes	Melvin.bynes@ky.gov	502-564-3601
	Shella Eagle	Shella.Eagle@ky.gov	502-564-3601
Ohio River Valley Women's Business Council (WBENC)	Rea Waldon	rwaldon@gcul.org	513-487-6534
Kentucky MWBE Certification Progran	Yvette Smith, Kentucky Finance Cabinet	Yvette.Smith@ky.gov	502-564-8099
National Women Business Owner's Council (NWBOC)	Janet Harris-Lange	janet@nwboc.org	800-675-5066
Small Business Administration	Robert Coffey	robertcoffey@sba.gov	502-582-5971
LaVoz de Kentucky	Andres Cruz	lavozdeky@yahoo.com	859-621-2106
The Key News Journal	Patrice Muhammad	paatricem@keynewsjournal.com	859-373-9428



# LFUCG MWDBE PARTICIPATION FORM Bid/RFP/Quote Reference # 99 - 2014

The MWDBE subcontractors listed have agreed to participate on this Bid/RFP/Quote. If any substitution is made or the total value of the work is changed prior to or after the job is in progress, it is understood that those substitutions must be submitted to Central Purchasing for approval immediately.

MWDBE Company, Name, Address, Phone, Email	Work to be Performed	Total Dollar Value of the Work	% Value of Total Contract
1.			
	المدادة الم	otion of our	13.5
2.	Subcostraction	sting of all D s, bier-subcontr	h / the / th
	and vendors	will be provide	ed post-bid
3.	at the requ	est of the NF	UCG.
4.			

The undersigned company representative submits the above list of MWDBE firms to be used in accomplishing

the work contained in this Bid/RFP/Quote. Any misrepresentation may result in the termination of the contract and/or be subject to applicable Federal and State laws concerning false statements and false claims.

Marrillia Design and Construction Company Representative

9/3/14	President
Date	Title



# LFUCG MWDBE SUBSTITUTION FORM Bid/RFP/Quote Reference # 99 - 2014

The substituted MWDBE subcontractors listed below have agreed to participate on this Bid/RFP/Quote. These substitutions were made prior to or after the job was in progress. These substitutions were made for reasons stated below and are now being submitted to Central Purchasing for approval. By the authorized signature of a representative of our company, we understand that this information will be entered into our file for this project.

SUBSTITUTED	MWDBE Formally	Work to Be	Reason for the	Total Dollar	% Value of Total
MWDBE Company	Contracted/Name,	Performed	Substitution	Value of the	Contract
Name, Address, Phone,	Address, Phone,			Work	
Email	Email				
1.					
1					
2.					
			:		
3.					
İ					
4					
4.					

The undersigned ac	knowledges that any 1	misrepresentation may	y result in termi	nation of the con	itract and/or be subje	:ct
to applicable Federa	ll and State laws conce	erning false statements	s and false claim	ıs.		
		Λ	^			

Marrillia Design	Joh Marulla	
and Construction	you lander	

Company		•	Company	Represent	ative		
9/3/14			Preside	nts			
Date			Title	81 3		<u>.</u>	
Bid/I The 1	RFP/Quote indersigned	TE SUMMA Reference : I acknowled o participat	# <u>99-2</u> ges that t	014 the minor	rity subcontr	actors listed or	n this form did
Company Name			Contact	Person	.1 🚜 ::1		
Marrillia Design Address/Phone/Email			Bid Pac	した kage / Bid Da	ish Marrill	ija	
259 W. Short St	Suite 325	5		1-2014			
Lexington KY 40 859. UBS. 0414 W	0507 narrillia@	marcillia-c	iom 9	13/14			
<del>V</del>							
MWDBE Company Address	Contact Person	Contact Information (work phone, Email, cell)	Date Contacted	Services to be performed	Method of Communication (email, phone meeting, ad, event etc)	Total dollars \$\$ Do Not Leave Blank (Attach Documentation)	MBE * AA HA AS NA Female
A list	of all	DBE Sub	contrad	Fors a	nd supplie	rs	
who su	bmited	proposa	ls and	quotes	at the	time	
of the	bid w	11 be a	railable	Cost -	bid and	and the second	
		***		120	DOC ALIAC	- <del> </del>	-
the rec	west	of the	LFUC	_			
						-	
(MBE designation NA= Native Amer		n American / 1	HA= Hisp	anic Ameri	can/AS = Asia	n American/Paci	fic Islander/
The undersigned acl	subject to appli						nination of the
Marrillia C and Constr	( 1			$\bigwedge_{\alpha}$	L Man	ully:	
				716	- 1 1000	~ <del>~ ~ ~ ~</del> ~	

Company	Company Representative
9/3/14	President
Date	Title



# LFUCG SUBCONTRACTOR MONTHLY PAYMENT REPORT

The LFUCG has a 10% goal plan adopted by city council to increase the participation of minority and women owned businesses in the procurement process. In order to measure that goal LFUCG will track spending with MWDBE vendors on a monthly basis. By the signature below of an authorized company representative, you certify that the information is correct, and that each of the representations set forth below is true. Any misrepresentation may result in termination of the contract and/or prosecution under applicable Federal and State laws concerning false statements and false claims. Please submit this form monthly to the Division of Central Purchasing/ 200 East Main Street / Room 338 / Lexington, KY 40507.

applicable Fed Central Purch	deral and State asing/ 200 Eas	laws concerning t Main Street / F	g false statem	tation may resu ents and false cl exington, KY 40	lt in termination of th laims. Please submit t 0507.	ne contract an	nd/or prosecution unnthly to the Divisio
	Quote #_9 tract Amo		ed to Prin	ne Contract	or for this Proj	ect	
Project Name/ LFUCG Sen	ior Center	99-2014		Work Period/ I	From:	То:	
Company Nam Marrillia Federal Tax ID	Design and	. Construct 1950	ion	Address: 259 W. Showt Contact Person Josh Mar		<u>xingtor, k</u>	N 40507
Subcontractor Vendor ID (name, address, phone, email	Description of Work	Total Subcontract Amount	% of Total Contract Awarded to Prime for this Project	this Period	Purchase Order number for subcontractor work (please attach PO)	Scheduled Project Start Date	Scheduled Project End Date
correct, and result in the	d that each e terminatio	of the repre	esentation ntract and	s set forth b	sentative, you ce pelow is true. A tion under applic	ny misrep	resentations m
Marrillia and Const	Design truction		-	Joh M	Parullia'		
Company 9 / 3/14			(	Company Rep President			

Date Title

# LFUCG STATEMENT OF GOOD FAITH EFFORTS Bid/RFP/Quote # 99-1014

that we have utilized the following Good Faith Efforts to obtain the maximum participation by MWDBE business enterprises on the project and can supply the appropriate documentation.  $\sqrt{\phantom{a}}$  Advertised opportunities to participate in the contract in at least two (2) publications of general circulation media; trade and professional association publications; small and minority business or trade publications; and publications or trades targeting minority, women and disadvantaged businesses not less than fifteen (15) days prior to the deadline for submission of bids to allow MWDBE firms to participate. ✓ Included documentation of advertising in the above publications with the bidders good faith efforts package Attended LFUCG Central Purchasing Economic Inclusion Outreach \_\_\_\_\_ Attended pre-bid meetings that were scheduled by LFUCG to inform MWDBEs of subcontracting opportunities Sponsored Economic Inclusion event to provide networking opportunities for prime contractors and MWDBE firms Requested a list of MWDBE subcontractors or suppliers from LFUCG Economic Engine and showed evidence of contacting the companies on the list(s). Contacted organizations that work with MWDBE companies for assistance in finding certified MWBDE firms to work on this project. Those contacted and their responses should be a part of the bidder's good faith efforts documentation. Sent written notices, by certified mail, email or facsimile, to qualified, certified MWDBEs soliciting their participation in the contract not less that seven (7) days prior to the deadline for submission of bids to allow them to participate effectively. Followed up initial solicitations by contacting MWDBEs to determine their level of interest. Provided the interested MWBDE firm with adequate and timely information about the plans, specifications, and requirements of the contract.

By the signature below of an authorized company representative, we certify

ord inc eco wh	ected portions of the work to be performed by MWDBE firms in ler to increase the likelihood of meeting the contract goals. This ludes, where appropriate, breaking out contract work items into nomically feasible units to facilitate MWDBE participation, even en the prime contractor may otherwise perform these work items h its own workforce
the: inv	gotiated in good faith with interested MWDBE firms not rejecting m as unqualified without sound reasons based on a thorough estigation of their capabilities. Any rejection should be so noted in ting with a description as to why an agreement could not be reached.
MW wer	uded documentation of quotations received from interested VDBE firms which were not used due to uncompetitive pricing or rejected as unacceptable and/or copies of responses from firms cating that they would not be submitting a bid.
una perf soui shal	der has to submit sound reasons why the quotations were considered cceptable. The fact that the bidder has the ability and/or desire to form the contract work with its own forces will not be considered and reason for rejecting a MWDBE quote. Nothing in this provision I be construed to require the bidder to accept unreasonable quotes in the satisfy MWDBE goals.
to o	le an effort to offer assistance to or refer interested MWDBE firms btain the necessary equipment, supplies, materials, insurance and/or ding to satisfy the work requirements of the bid proposal
	le efforts to expand the search for MWDBE firms beyond the usual graphic boundaries.
that	er - any other evidence that the bidder submits which may show the bidder has made reasonable good faith efforts to include DBE participation.
may docu Goo	be cause for rejection of bid. Bidders may include any other amentation deemed relevant to this requirement. Documentation of d Faith Efforts are to be submitted with the Bid, if the participation is not met.
The undersigned acknowled result in termination of the concerning false statement Marrillia Pesign and Construction	edges that all information is accurate. Any misrepresentations may e contract and/or be subject to applicable Federal and State laws s and claims.  Add Maulla

# 8. <u>AUTHENTICATION OF BID AND STATEMENT OF NON-COLLUSION, NON-</u>CONFLICT OF INTEREST

I hereby swear (or affirm) under the penalty for false swearing:

- 1. That I am the Bidder (if the Bidder is an individual), a partner of the Bidder (if the Bidder is a partnership), or an officer or employee of the bidding corporation having authority to sign on its behalf (if the Bidder is a corporation);
- 2. That the attached bid has been arrived at by the Bidder independently, and has been submitted without collusion with, and without any agreement, understanding or planned common course of action, with any other contractor, vendor of materials, supplies, equipment or services described in the Invitation to Bid, designed to limit independent bidding or competition;
- 3. That the contents of the bid or bids have not been communicated by the Bidder or its employees or agents to any person not an employee or agent of the Bidder or its surety on any bond furnished, with the bid or bids, and will not be communicated to any such person, prior to the official opening of the bid or bids;
- 4. That the Bidder is legally entitled to enter into the contracts with the Lexington-Fayette Urban County Government, and is not in violation of any prohibited conflict of interest;
- 5. (Applicable to corporation only) That as a foreign corporation, we are registered with the Secretary of State, Commonwealth of Kentucky, and authorized to do business in the State \_\_\_\_\_ or, that as a domestic corporation, we are in good standing with the Secretary of State, Commonwealth of Kentucky \_\_\_\_. Check the statement applicable.
- 6. This offer is for 60 calendar days from the date this bid is opened. In submitting the above, it is expressly agreed that, upon proper acceptance by the Lexington-Fayette Urban County Government of any or all items bid above, a contract shall thereby be created with respect to the items accepted.
- 7. That I have fully informed myself regarding the accuracy of the statements made in this statement.
- 8. That I certify that Subcontractors have not and will not be awarded to any firm(s) that have been debarred from noncompliance with the Federal Labor Standards, Title VI of the Civil Rights Act of 1964 As Amended, Executive Order 11246 As Amended or any other Federal Law.

# 9. <u>STATEMENT OF EXPERIENCE</u>

NAME OF INDIVIDUAL:	
POSITION/TITLE:	
STATEMENT OF EXPERIENCE:	
	- Active State Advantage Contraction Contr
NAME OF INDIVIDUAL:	
POSITION/TITLE:	
STATEMENT OF EXPERIENCE:	
NAME OF INDIVIDUAL:	
POSITION/TITLE:	
STATEMENT OF EXPERIENCE:	

<sup>\*</sup> Include all officers, office management's, Affirmative Action officials, and field management personnel. (Attach separate sheets if necessary.)

# 10. EQUAL OPPORTUNITY AGREEMENT

### The Law

- \* Title VII of the Civil Rights Act of 1964 (amended 1972) states that it is unlawful for an employer to discriminate in employment because of race, color, religion, sex, age (40-70 years) or national origin.
- Executive Order No. 11246 on Nondiscrimination under Federal contract prohibits employment discrimination by contractor and subcontractor doing business with the Federal Government or recipients of Federal funds. This order was later amended by Executive Order No. 11375 to prohibit discrimination on the basis of sex.
- \* Section 503 of the Rehabilitation Act of 1973 States:

The Contractor will not discriminate against any employee or applicant for employment because of physical or mental handicap.

- Section 2012 of the Vietnam Era Veterans Readjustment Act of 1973 requires Affirmative Action on behalf of disabled veterans and veterans of the Vietnam Era by contractors having Federal Contracts.
- \* Section 206 (A) of Executive Order 12086, Consolidation of Contract Compliance Functions for Equal Employment Opportunity, states:

The Secretary of Labor may investigate the employment practices of any Government contractor or sub-contractor to determine whether or not the contractual provisions specified in Section 202 of this order have been violated.

The Lexington-Fayette Urban County Government practices Equal Opportunity in recruiting, hiring and promoting. It is the Government's intent to affirmatively provide employment opportunities for those individuals who have previously not been allowed to enter into the mainstream of society. Because of its importance to the local Government, this policy carries the full endorsement of the Mayor, Commissioners, Directors, and all supervisory personnel. In following this commitment to Equal Employment Opportunity and because the Government is the benefactor of the Federal funds, it is both against the Urban County Government policy and illegal for the Government to let contracts to companies which knowingly or unknowingly practice discrimination in their employment practices. Violation of the above mentioned ordinances may cause a contract to be canceled and the contractor may be declared ineligible for future consideration.

Please sign this statement in the appropriate space acknowledging that you have read and understand the provisions contained herein. Return this document as part of your application packet.

### **Bidders**

I/We agree to comply with the Civil Rights Laws listed above that govern employment rights of minorities, women, Vietnam veterans, handicapped, and aged persons.

nature Marrillia Design and Construction
Name of Business

The Entity (regardless of whether construction contractor, non-construction contractor or supplier) agrees to provide equal opportunity in employment for all qualified persons, to prohibit discrimination in employment because of race, color, creed, national origin, sex or age, and to promote equal employment through a positive, continuing program from itself and each of its subcontracting agents. This program of equal employment opportunity shall apply to every aspect of its employment policies and practices.

The Kentucky equal Employment Opportunity Act of 1978 (KRS 45.560-45.640) requires that any count, city, town, school district, water district, hospital district, or other political subdivision of the state shall include in directly or indirectly publicly funded contracts for supplies, materials, services, or equipment hereinafter entered into the following provisions:

During the performance of this contract, the contractor agrees as follows:

- (1) The contractor will not discriminate against any employee or applicant for employment because of race, color, religion, sex, age or national origin;
- (2) The contractor will state in all solicitations or advertisements for employees placed by or on behalf of the contractors that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, age or national origin;
- (3) The contract will post notices in conspicuous places, available to employees and applicants for employment, setting forth the provisions of the non-discrimination clauses required by this section; and
- (4) The contractor will send a notice to each labor union or representative of workers with which he has a collective bargaining agreement or other contract or understanding advising the labor union or workers' representative of the contractor's commitments under the nondiscrimination clauses.

The Act further provides:

# KRS 45.610. Hiring minorities – Information required

- (1) For the length of the contract, each contractor shall hire minorities from other sources within the drawing area, should the union with which he has collective bargaining agreements be unwilling to supply sufficient minorities to satisfy the agreed upon goals and timetable.
- (2) Each contractor shall, for the length of the contract, furnish such information as required by KRS 45.560 to KRS 45.640 and by such rules, regulations and orders issued pursuant thereto and will permit access to all books and records pertaining to his employment practices and work sites by the contracting agency and the department for purposes of investigation to ascertain compliance with KRS 45.560 to 45.640 and such rules, regulations and orders issued pursuant thereto.

KRS 45.620. Action against contractor – Hiring of minority contractor or subcontractor

- (1) If any contractor is found by the department to have engaged in an unlawful practice under this chapter during the course of performing under a contract or subcontract covered under KRS 45.560 to 45.640, the department shall so certify to the contracting agency and such certification shall be binding upon the contracting agency unless it is reversed in the course of judicial review.
- (2) If the contractor is found to have committed an unlawful practice under KRS 45.560 to 45.640, the contracting agency may cancel or terminate the contract, conditioned upon a program for future compliance approved by the contracting agency and the department. The contracting agency may declare such a contractor ineligible to bid on further contracts with that agency until such time as the contractor complies in full with the requirements of KRS 45.560 45.640.
- (3) The equal employment provisions of KRS 45.560 to 45.640 may be met in part by a contractor by subcontracting to a minority contractor or subcontractor. For the provisions of KRS 45.560 to 45.640, a minority contractor or subcontractor shall mean a business that is owned and controlled by one or more persons disadvantaged by racial or ethnic circumstances.

# KRS 45.630 Termination of existing employee not required, when

Any provision of KRS 45.560 to 45.640 notwithstanding, no contractor shall be required to terminate an existing employee upon proof that that employee was employed prior to the date of the contract.

# KRS 45.640 Minimum skills

Nothing in KRS 45.560 to 45.640 shall require a contractor to hire anyone who fails to demonstrate the minimum skills required to perform a particular job.

It is recommended that all of the provisions quoted above to be included as <u>special conditions</u> in each contract. In the case of a contract exceeding \$250,000, the contractor is required to furnish evidence that his work-force in Kentucky is representative of the available work-force in the area from which he draws employees, or to supply an Affirmative Action plan which will achieve such representation during the life of the contract.

# 11. EQUAL EMPLOYMENT OPPORTUNITY AFFIRMATIVE ACTION POLICY

It is the policy of <u>Marcillia Design and Construction</u>
to assure that all applicants for employment and all employees are treated on a fair and equitable basis without regard to their race, religion, sex, color, handicap, natural origin or age.

Such action shall include employment, promotion, demotion, recruitment or recruitment advertising, layoff or termination, rates of pay and other forms of compensation, and selection for training, whether apprenticeship and/or on-the-job-training.

Furthermore, this company agrees to make special recruitment efforts to hire the protected class whenever feasible. This company also agrees to adhere to all applicable federal, state, and local laws relating to Equal Employment Opportunity for all individuals.

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Date: 9 , 3 , 2014
Marrillia Design and Construction
Name of Organization: _

Categories	Total	White		Black		Other		Total	
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Technicians						144			
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Service/Maintenance									
Total:	وح) ا	7	· ·	- agriciante d				51	

Prepared By: Havin Marvo, Office Manager

# EVIDENCE OF INSURABILITY 13.

# LEXINGTON-FAYETTF URBAN COUNTY GOVERNMENT CONSTRUCTION PROJECT (Use separate form for each Agency or Brokerage agreeing to provide coverage)

Names Insured:	Names Insured: Marrillia Interests LLC dba Marrillia Design & Construction	C dba Marrillia De	sign & Construction	Vannanaanan азадун-ор-	Employee ID:		
Address:	259 W Short Street Ste 325 Lexington KY 40507	325 Lexington K	Y 40507		Phone:		
Project to be insured:	red:			**************************************		erarennen erakerakerakerakerakerakerakerakerakerak	
In licu of obtainin and Risk Manage:	In lien of obtaining certificates of insurance at the and Risk Management of Part V (Special Condi	his time, the undersign itions), including all re	In licu of obtaining certificates of insurance at this time, the undersigned agrees to provide the above Named Insured with the minimum coverage listed below. These are outlined in the Insurance and Risk Management of Part V (Special Conditions), including all requirements, and conditions:	ed Insured with the minimum	coverage listed below. These	are outlined in the	Insuranc
	Section Items	Сочставс	Minimum Limits and Policy Requirements	1.imits Provided To Insured	Name of Insurer	A.M. Best's Code	Rating
SC-3, Section 2, I	SC-3, Section 2, Part 4,1 – sec provisions	CGI.	\$1,000,000 per occ. And \$2,000,000 aggregate	\$ 1,000,000 occ and \$2,000,000 agg	Westfield	7	A
SC-3, Section 2, I	SC-3. Section 2, Part 4.1 – see provisions	AUT0	\$2,000,000/per oec.	\$ 2,000,000 occ	Auto Owners	000188	A++
SC-3. Section 2, I	SC-3. Section 2, Part 4, I - see provisions	WC	Statutory w /endorsement as noted	\$ 4,000,000	KY AGC	055002	A
Section 2 includes when submitting.	s required provisions, stateme	nts regarding insurance	Section 2 includes required provisions, statements regarding insurance requirements, and the undersigned agrees to abide by all provisions for the coverage's checked above unless stated otherwiwhen submitting.	agrees to abide by all provisio	ms for the coverage's checked	above unless state	l otherwi
Energy Insu	Energy Insurance Agency Inc.		Jeff Mc	Jeff McIntosh V.P.			
Agency or Brokerage	วซีเ			Name of Authorized Representative	Representative		I
3008 Atkinson Avenue	on Avenue		Agent V.P.	V.P.			
Street Address			Ministry Children and Children	7 Title	THE PROPERTY OF THE PROPERTY O	**************************************	1
Lexington KY 40509	Y 40509			MACAN.	-		
City	State		Zip diZ	Authorized Signature	And the second s	***************************************	1

NOTE: Authorized signatures may be the agent's if agent has placed insurance through an agency agreement with the insurer. If insurance is brokered, authorized signature must be that of authorized representative of insurer.

Date

859-273-1549 Telephone Number IMPORTANT: Contract may not be awarded if a completed and signed copy of this form for all coverage's listed above is not provided with the bid.

# 14. DEBARRED FIRMS

PROJECT NAME: LFUCG Senior Center
BID NUMBER: 99-2014
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT LEXINGTON, KY
All prime Contractors shall certify that Subcontractors have not and will not be awarded to any firms that has been debarred for noncompliance with the Federal Labor Standards, Title VI of the Civil Rights Act of 1964 As Amended, Executive Order 11246 As Amended or any other Federal Law.
All bidders shall complete the attached certification in duplicate and submit both copies to the Owner with the bid proposal. The Owner (grantee) shall transmit one copy to the Lexington-Fayette Urban County Government, Division of Community Development, within fourteen (14) days after bid opening.
The undersigned hereby certifies that the firm of Marilia Design + Construction has not and will not award a subcontract, in connection with any contract award to it as the result of this bid, to any firm that has been debarred for noncompliance with the Federal labor Standards, Title VI of the civil Rights Act of 1964, Executive Order 11246 as amended or any Federal Law.
Marrillia Design and Construction  Name of Firm Submitting Bid
Signature of Authorized Official
President Title
9/3/14 Date

### 15. DEBARMENT CERTIFICATION

All contractors/subcontractors shall complete the following certification and submit it with the bid proposal.

The contractor/subcontractor certifies in accordance with Executive Order 12549 (Debarment and Suspension 2/18/86) that to the best of its knowledge and belief, that it and its principals:

- Are not presently debarred, suspended, proposed for debarment, declared negligible, or voluntarily excluded from covered transactions or contract by any Federal department or agency for noncompliance with the Federal Labor Standards, Title VI of the Civil Rights Act of 1964 as amended, Executive Order 11246 as amended or any other Federal law;
  - a) Have not within a three year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
  - b) Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (1)(a) of this certification; and
  - c) Have not within a three year period preceding this bid has one or more public (Federal, State or local) transactions or contracts terminated for cause or default.
- 2) Where the contractor is unable to certify to any of the statements in this certification, such prospective contractors shall attach an explanation to this certification form.

Firm Name:	Marrillia Design and Consta	ration
Project:	LFUCG Senior Center 99-2014	
Printed Name	and Title of Authorized Representative:	Josh Marrillia, President
Signature:	Joh Mandla	
Date:	9/3/14	

**END OF SECTION**