

FUND A
EXHIBIT F
A13-002
TO ASSISTANCE AGREEMENT BETWEEN
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT
("GOVERNMENTAL AGENCY") AND
THE KENTUCKY INFRASTRUCTURE AUTHORITY

TOTAL LOAN TO BE REPAYD BY
LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT (A13-002)
KENTUCKY INFRASTRUCTURE AUTHORITY \$ 8,888,647.40
PRINCIPAL AND INTEREST PAYABLE
EACH JUNE AND DECEMBER FIRST

IT IS UNDERSTOOD AND AGREED BY THE PARTIES TO THIS ASSISTANCE AGREEMENT THAT THIS EXHIBIT F IS AN INTEGRAL PART OF THE ASSISTANCE AGREEMENT BETWEEN THE GOVERNMENTAL AGENCY AND THE KENTUCKY INFRASTRUCTURE AUTHORITY.

IN WITNESS WHEREOF, THE PARTIES HAVE CAUSED THIS EXHIBIT F TO ASSISTANCE AGREEMENT TO BE EXECUTED BY THEIR RESPECTIVE DULY AUTHORIZED OFFICERS AS OF THE DATE OF SAID ASSISTANCE AGREEMENT.

KENTUCKY INFRASTRUCTURE AUTHORITY

BY Jeff Abshire

TITLE TREASURER

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT

BY Linda Gorton

TITLE Mayor

ATTEST
[Signature]
TITLE Deputy Council Clerk
DATE March 6, 2019

KENTUCKY INFRASTRUCTURE AUTHORITY
 REPAYMENT SCHEDULE
 LOAN #A13-002
 LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT
 FINAL

1.75% Rate \$264,418.16 P & I Calculation
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Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
								\$8,805,647.40		
06/01/18	\$184,811.19	\$77,049.41	1.75%	\$261,860.60	\$8,805.65	\$0.00	\$270,666.25	\$8,649,605.79	\$0.00	\$0.00
12/01/18	\$187,050.43	\$75,535.77	1.75%	\$262,586.20	\$8,649.61	\$0.00	\$271,235.81	\$8,516,785.78	\$35,000.00	\$35,000.00
06/01/19	\$189,896.28	\$74,521.88	1.75%	\$264,418.16	\$8,516.79	\$0.00	\$272,934.95	\$8,326,889.50	\$0.00	\$35,000.00
12/01/19	\$191,557.87	\$72,860.29	1.75%	\$264,418.16	\$8,326.89	\$0.00	\$272,745.05	\$8,135,331.63	\$35,000.00	\$70,000.00
06/01/20	\$193,234.01	\$71,184.15	1.75%	\$264,418.16	\$8,135.33	\$0.00	\$272,553.49	\$7,942,097.62	\$0.00	\$70,000.00
12/01/20	\$194,924.80	\$69,493.36	1.75%	\$264,418.16	\$7,942.10	\$0.00	\$272,360.26	\$7,747,172.82	\$35,000.00	\$105,000.00
06/01/21	\$196,630.40	\$67,787.76	1.75%	\$264,418.16	\$7,747.17	\$0.00	\$272,165.33	\$7,550,542.42	\$0.00	\$105,000.00
12/01/21	\$198,350.91	\$66,067.25	1.75%	\$264,418.16	\$7,550.54	\$0.00	\$271,968.70	\$7,352,191.51	\$35,000.00	\$140,000.00
06/01/22	\$200,086.49	\$64,331.67	1.75%	\$264,418.16	\$7,352.19	\$0.00	\$271,770.35	\$7,152,105.02	\$0.00	\$140,000.00
12/01/22	\$201,837.24	\$62,580.92	1.75%	\$264,418.16	\$7,152.11	\$0.00	\$271,570.27	\$6,950,267.78	\$35,000.00	\$175,000.00
06/01/23	\$203,603.31	\$60,814.85	1.75%	\$264,418.16	\$6,950.27	\$0.00	\$271,368.43	\$6,746,864.47	\$0.00	\$175,000.00
12/01/23	\$205,384.85	\$59,033.31	1.75%	\$264,418.16	\$6,746.67	\$0.00	\$271,164.83	\$6,541,279.62	\$35,000.00	\$210,000.00
06/01/24	\$207,181.97	\$57,236.19	1.75%	\$264,418.16	\$6,541.28	\$0.00	\$270,959.44	\$6,334,097.65	\$0.00	\$210,000.00
12/01/24	\$208,994.80	\$55,423.36	1.75%	\$264,418.16	\$6,334.09	\$0.00	\$270,752.25	\$6,125,102.85	\$35,000.00	\$245,000.00
06/01/25	\$210,823.51	\$53,594.65	1.75%	\$264,418.16	\$6,125.10	\$0.00	\$270,543.26	\$5,914,279.34	\$0.00	\$245,000.00
12/01/25	\$212,668.21	\$51,749.95	1.75%	\$264,418.16	\$5,914.28	\$0.00	\$270,332.44	\$5,701,611.13	\$35,000.00	\$280,000.00
06/01/26	\$214,529.06	\$49,889.10	1.75%	\$264,418.16	\$5,701.60	\$0.00	\$270,119.76	\$5,487,082.07	\$0.00	\$280,000.00
12/01/26	\$216,406.19	\$48,011.97	1.75%	\$264,418.16	\$5,487.08	\$0.00	\$269,905.24	\$5,270,675.88	\$35,000.00	\$315,000.00
06/01/27	\$218,299.74	\$46,118.42	1.75%	\$264,418.16	\$5,270.68	\$0.00	\$269,688.84	\$5,052,376.14	\$0.00	\$315,000.00
12/01/27	\$220,209.87	\$44,208.29	1.75%	\$264,418.16	\$5,052.38	\$0.00	\$269,470.54	\$4,832,166.27	\$35,000.00	\$350,000.00
06/01/28	\$222,136.70	\$42,281.46	1.75%	\$264,418.16	\$4,832.17	\$0.00	\$269,250.33	\$4,610,029.57	\$0.00	\$350,000.00
12/01/28	\$224,080.40	\$40,337.76	1.75%	\$264,418.16	\$4,610.03	\$0.00	\$269,028.19	\$4,385,949.17	\$0.00	\$350,000.00
06/01/29	\$226,041.11	\$38,377.05	1.75%	\$264,418.16	\$4,385.96	\$0.00	\$268,804.12	\$4,159,908.06	\$0.00	\$350,000.00
12/01/29	\$228,018.96	\$36,399.20	1.75%	\$264,418.16	\$4,159.91	\$0.00	\$268,578.07	\$3,931,889.10	\$0.00	\$350,000.00
06/01/30	\$230,014.13	\$34,404.03	1.75%	\$264,418.16	\$3,931.89	\$0.00	\$268,350.05	\$3,701,874.97	\$0.00	\$350,000.00
12/01/30	\$232,026.76	\$32,391.40	1.75%	\$264,418.16	\$3,701.87	\$0.00	\$268,120.03	\$3,469,848.21	\$0.00	\$350,000.00
06/01/31	\$234,056.99	\$30,361.17	1.75%	\$264,418.16	\$3,469.85	\$0.00	\$267,888.01	\$3,235,791.22	\$0.00	\$350,000.00
12/01/31	\$236,104.99	\$28,313.17	1.75%	\$264,418.16	\$3,235.78	\$0.00	\$267,653.94	\$2,999,686.23	\$0.00	\$350,000.00
06/01/32	\$238,170.90	\$26,247.26	1.75%	\$264,418.16	\$2,999.68	\$0.00	\$267,417.84	\$2,761,515.33	\$0.00	\$350,000.00
12/01/32	\$240,254.90	\$24,163.26	1.75%	\$264,418.16	\$2,761.51	\$0.00	\$267,179.67	\$2,521,260.43	\$0.00	\$350,000.00
06/01/33	\$242,357.13	\$22,061.03	1.75%	\$264,418.16	\$2,521.25	\$0.00	\$266,939.41	\$2,278,903.30	\$0.00	\$350,000.00
12/01/33	\$244,477.76	\$19,940.40	1.75%	\$264,418.16	\$2,278.90	\$0.00	\$266,697.06	\$2,034,425.54	\$0.00	\$350,000.00
06/01/34	\$246,616.94	\$17,801.22	1.75%	\$264,418.16	\$2,034.42	\$0.00	\$266,452.58	\$1,787,808.60	\$0.00	\$350,000.00
12/01/34	\$248,774.83	\$15,643.33	1.75%	\$264,418.16	\$1,787.81	\$0.00	\$266,205.97	\$1,539,033.77	\$0.00	\$350,000.00
06/01/35	\$250,951.61	\$13,466.55	1.75%	\$264,418.16	\$1,539.04	\$0.00	\$265,957.20	\$1,288,082.16	\$0.00	\$350,000.00
12/01/35	\$253,147.45	\$11,270.71	1.75%	\$264,418.16	\$1,288.08	\$0.00	\$265,706.24	\$1,034,934.71	\$0.00	\$350,000.00
06/01/36	\$255,362.48	\$9,055.68	1.75%	\$264,418.16	\$1,034.93	\$0.00	\$265,453.09	\$779,572.23	\$0.00	\$350,000.00
12/01/36	\$257,596.90	\$6,821.26	1.75%	\$264,418.16	\$779.57	\$0.00	\$265,197.73	\$521,975.33	\$0.00	\$350,000.00
06/01/37	\$259,850.87	\$4,567.29	1.75%	\$264,418.16	\$521.98	\$0.00	\$264,940.14	\$262,124.46	\$0.00	\$350,000.00
12/01/37	\$262,124.46	\$2,293.70	1.75%	\$264,418.16	\$262.13	\$0.00	\$264,680.29	\$0.00	\$0.00	\$350,000.00
Totals	\$8,888,647.40	\$1,683,689.48		\$10,572,336.88	\$192,438.57	\$0.00	\$10,764,775.45		\$350,000.00	

Created by KIA on 02/13/2019

The principal balance of the loan increased by \$28,769.58 on 9/17/18 to include an additional draw
 The principal balance of the loan increased by \$54,230.42 on 2/15/19 to include an additional draw