



KENTUCKY INFRASTRUCTURE AUTHORITY

Matthew G. Bevin
Governor

Capital Center Complex
1024 Capital Center Drive, Suite 340
Frankfort, Kentucky 40601
(502) 573-0260
(502) 573-0157 (fax)
kia.ky.gov

March 11, 2016

Martha Allen, City Clerk
Lexington-Fayette Urban County Government
200 East Main Street
Lexington, KY 40507

RE: The Lexington-Fayette Urban County Government KIA Loan, A10-08

Dear Ms. Allen:

Attached for your review and signature is the Exhibit F to the Assistance Agreement for the above mentioned project. All eligible funds have been drawn and the total loan amount is \$9,030,983.12. This exhibit shows acknowledgement of the loan repayment schedule from which the City is retiring its debt.

Please sign Exhibit F document, including the attest portion, and return to the Authority as soon as possible. A copy should be retained for your records. Please call (502) 573-0260 with any questions.

Sincerely,

A handwritten signature in cursive script that reads "James Nelson".

James Nelson
Fin Inv & Forecasting Prog Techn II

KENTUCKY INFRASTRUCTURE AUTHORITY
 REPAYMENT SCHEDULE
 LOAN #A10-08
 LEXINGTON-FAYETTE URBAN GOVERNMENT
 FINAL

2.00% Rate
 \$275,043.99 P & I Calculation

Payment Date	Principal Due	Interest Due	Interest Rate	Principal & Interest	Servicing Fee	Credit Due	Total Payment	Principal Balance	R & M Reserve	Total Reserve
								\$9,030,983.12		
06/01/16	\$184,734.16	\$87,782.93	2.00%	\$272,517.09	\$9,030.98	\$0.00	\$281,548.07	\$8,846,248.96	\$0.00	\$0.00
12/01/16	\$186,581.50	\$88,462.49	2.00%	\$275,043.99	\$8,846.25	\$0.00	\$283,890.24	\$8,659,667.46	\$22,600.00	\$22,600.00
06/01/17	\$188,447.32	\$86,596.67	2.00%	\$275,043.99	\$8,659.67	\$0.00	\$283,703.66	\$8,471,220.14	\$0.00	\$22,600.00
12/01/17	\$190,331.79	\$84,712.20	2.00%	\$275,043.99	\$8,471.22	\$0.00	\$283,515.21	\$8,280,888.35	\$22,600.00	\$45,200.00
06/01/18	\$192,235.11	\$82,808.88	2.00%	\$275,043.99	\$8,280.89	\$0.00	\$283,324.88	\$8,088,653.24	\$0.00	\$45,200.00
12/01/18	\$194,157.46	\$80,886.53	2.00%	\$275,043.99	\$8,088.65	\$0.00	\$283,132.64	\$7,894,495.78	\$22,600.00	\$67,800.00
06/01/19	\$196,099.03	\$78,944.96	2.00%	\$275,043.99	\$7,894.50	\$0.00	\$282,938.49	\$7,698,396.75	\$0.00	\$67,800.00
12/01/19	\$198,060.02	\$76,983.97	2.00%	\$275,043.99	\$7,698.40	\$0.00	\$282,742.39	\$7,500,336.73	\$22,600.00	\$90,400.00
06/01/20	\$200,040.62	\$75,003.37	2.00%	\$275,043.99	\$7,500.34	\$0.00	\$282,544.33	\$7,300,296.11	\$0.00	\$90,400.00
12/01/20	\$202,041.03	\$73,002.96	2.00%	\$275,043.99	\$7,300.30	\$0.00	\$282,344.29	\$7,098,255.08	\$22,600.00	\$113,000.00
06/01/21	\$204,061.44	\$70,982.55	2.00%	\$275,043.99	\$7,098.26	\$0.00	\$282,142.25	\$6,894,193.64	\$0.00	\$113,000.00
12/01/21	\$206,102.05	\$68,941.94	2.00%	\$275,043.99	\$6,894.19	\$0.00	\$281,938.18	\$6,688,091.59	\$22,600.00	\$135,600.00
06/01/22	\$208,163.07	\$66,880.92	2.00%	\$275,043.99	\$6,688.09	\$0.00	\$281,732.08	\$6,479,928.52	\$0.00	\$135,600.00
12/01/22	\$210,244.70	\$64,799.29	2.00%	\$275,043.99	\$6,479.93	\$0.00	\$281,523.92	\$6,269,683.82	\$22,600.00	\$158,200.00
06/01/23	\$212,347.15	\$62,696.84	2.00%	\$275,043.99	\$6,269.68	\$0.00	\$281,313.67	\$6,057,336.67	\$0.00	\$158,200.00
12/01/23	\$214,470.62	\$60,573.37	2.00%	\$275,043.99	\$6,057.34	\$0.00	\$281,101.33	\$5,842,868.05	\$22,600.00	\$180,800.00
06/01/24	\$216,615.33	\$58,428.66	2.00%	\$275,043.99	\$5,842.87	\$0.00	\$280,886.86	\$5,626,250.72	\$0.00	\$180,800.00
12/01/24	\$218,781.48	\$56,262.51	2.00%	\$275,043.99	\$5,626.25	\$0.00	\$280,670.24	\$5,407,469.24	\$22,600.00	\$203,400.00
06/01/25	\$220,969.30	\$54,074.69	2.00%	\$275,043.99	\$5,407.47	\$0.00	\$280,451.46	\$5,186,499.94	\$0.00	\$203,400.00
12/01/25	\$223,178.99	\$51,865.00	2.00%	\$275,043.99	\$5,186.50	\$0.00	\$280,230.49	\$4,963,320.95	\$22,600.00	\$226,000.00
06/01/26	\$225,410.78	\$49,633.21	2.00%	\$275,043.99	\$4,963.32	\$0.00	\$280,007.31	\$4,737,910.17	\$0.00	\$226,000.00
12/01/26	\$227,664.89	\$47,379.10	2.00%	\$275,043.99	\$4,737.91	\$0.00	\$279,781.90	\$4,510,245.28	\$0.00	\$226,000.00
06/01/27	\$229,941.54	\$45,102.45	2.00%	\$275,043.99	\$4,510.25	\$0.00	\$279,554.24	\$4,280,303.74	\$0.00	\$226,000.00
12/01/27	\$232,240.95	\$42,803.04	2.00%	\$275,043.99	\$4,280.30	\$0.00	\$279,324.29	\$4,048,062.79	\$0.00	\$226,000.00
06/01/28	\$234,563.36	\$40,480.63	2.00%	\$275,043.99	\$4,048.06	\$0.00	\$279,092.05	\$3,813,499.43	\$0.00	\$226,000.00
12/01/28	\$236,909.00	\$38,134.99	2.00%	\$275,043.99	\$3,813.50	\$0.00	\$278,857.49	\$3,576,590.43	\$0.00	\$226,000.00
06/01/29	\$239,278.09	\$35,765.90	2.00%	\$275,043.99	\$3,576.59	\$0.00	\$278,620.58	\$3,337,312.34	\$0.00	\$226,000.00
12/01/29	\$241,670.87	\$33,373.12	2.00%	\$275,043.99	\$3,337.31	\$0.00	\$278,381.30	\$3,095,641.47	\$0.00	\$226,000.00
06/01/30	\$244,087.58	\$30,956.41	2.00%	\$275,043.99	\$3,095.64	\$0.00	\$278,139.63	\$2,851,553.89	\$0.00	\$226,000.00
12/01/30	\$246,528.45	\$28,515.54	2.00%	\$275,043.99	\$2,851.55	\$0.00	\$277,895.54	\$2,605,025.44	\$0.00	\$226,000.00
06/01/31	\$248,993.74	\$26,050.25	2.00%	\$275,043.99	\$2,605.03	\$0.00	\$277,649.02	\$2,356,031.70	\$0.00	\$226,000.00
12/01/31	\$251,483.67	\$23,560.32	2.00%	\$275,043.99	\$2,356.03	\$0.00	\$277,400.02	\$2,104,548.03	\$0.00	\$226,000.00
06/01/32	\$253,998.51	\$21,045.48	2.00%	\$275,043.99	\$2,104.55	\$0.00	\$277,148.54	\$1,850,549.52	\$0.00	\$226,000.00
12/01/32	\$256,538.49	\$18,505.50	2.00%	\$275,043.99	\$1,850.55	\$0.00	\$276,894.54	\$1,594,011.03	\$0.00	\$226,000.00
06/01/33	\$259,103.88	\$15,940.11	2.00%	\$275,043.99	\$1,594.01	\$0.00	\$276,638.00	\$1,334,907.15	\$0.00	\$226,000.00
12/01/33	\$261,694.92	\$13,349.07	2.00%	\$275,043.99	\$1,334.91	\$0.00	\$276,378.90	\$1,073,212.23	\$0.00	\$226,000.00
06/01/34	\$264,311.87	\$10,732.12	2.00%	\$275,043.99	\$1,073.21	\$0.00	\$276,117.20	\$808,900.36	\$0.00	\$226,000.00
12/01/34	\$266,954.99	\$8,089.00	2.00%	\$275,043.99	\$808.90	\$0.00	\$275,852.89	\$541,945.37	\$0.00	\$226,000.00
06/01/35	\$269,624.54	\$5,419.45	2.00%	\$275,043.99	\$541.95	\$0.00	\$275,585.94	\$272,320.83	\$0.00	\$226,000.00
12/01/35	\$272,320.83	\$2,723.16	2.00%	\$275,043.99	\$272.32	\$0.00	\$275,316.31	\$0.00	\$0.00	\$226,000.00
Totals	\$9,030,983.12	\$1,968,248.58		\$10,999,232.70	\$197,077.67	\$0.00	\$11,196,310.37		\$226,000.00	