

JUSTIFICATION FOR SOLE SOURCE CERTIFICATION

Sole Source Purchases are defined clearly, based upon a legitimate need, and are limited to a <u>single supplier</u>. Sole source purchases are normally not allowed except when based upon strong technological grounds such as operational compatibility with existing equipment and related parts or upon a clearly unique and/or cost effective feature requirement. The use of sole source purchases must be justified and shall be limited only to those specific instances in which compatibility or technical performance needs are being satisfied.

Sole Source Services are defined as a service provider providing technical expertise of such a unique nature that the service provider is clearly and justifiably the only practicable source available to provide the service. The justification shall be based on the uniqueness of the service, sole availability at the location required, or warranty or defect correction service obligations of the service provider.

This form must be filled out for the request to purchase any good or non-professional service that requires a competitive procurement process (informal quotes (\$2,499-\$10,000), formal quotes (\$10,001 - \$29,999.99), or formal bid (\$30,000 or more) as defined in the LFUCG's Purchasing Manual. This form must be completed in its entirety and attached to the purchase requisition.

Note: Sole Source Purchase requests for goods exceeding \$30,000 will require approval by the Urban County Council by submitting an Administrative Review Form. A copy of this form must be signed off by Central Purchasing and attached to the Administrative Review Form.

Trevor Cox, Battalion Chief Phone 859-231-5625 Email Coxt@lexingtonky.gov Type of Purchase: Goods/Materials/Equipment Services Cost: _____ Sole Source Request for the Purchase of: Replacement parts and associated repairs to fire apparatus with Cummins engines. One Time Purchase To Establish Sole Source Provider Contract (subject to annual review and approval by Central Purchasing and/or Urban County Council) Vendor Information Business Name Cummins Sales & Service, Louisville KY Branch Contact Name Brandon Hourigan Address 9820 Bluegrass Pkwy; Louisville, KY 40299 Phone (502) 491-4263 Email brandon.hourigan@cummins.com

Requesting Division



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My division/department's recommendation for sole source is based upon an objective review of the product/service required and appears to be in the best interest of the LFUCG. I know of no conflict of interest on my part, and I have no personal involvement in any way with this request. No gratuities, favors, or compromising actions have taken place. Neither has my personal familiarity with particular brands, types of equipment, materials, persons or firms been a deciding influence on my request to sole source this purchase when there are other known suppliers to exist.

1. Describe the product or service and list the necessary features this product provides that are not available from any other option.

Cummins Louisville is the closest Cummins engine dealership available for parts and repairs. The dealership has more experience and the specialized equipment required to complete the diagnostic evaluation of the engine. Using the dealership allows for direct warranty service without a middleman. Obtaining additional estimates during service and repairs for our units with Cummins engines would require either reassembly or towing the unit to another shop, incurring additional expense and downtime.

2.	Below are eligible reasons for sole source. Check one and describe.
	☐ Licensed or patented product or service. No other vendor provides this. Warranty or defect correction service obligations to the consultant. Describe why it is mandatory to use this licensed or patented product or service.
	☐ Existing LFUCG equipment, inventory, custom-built information system, custom-built data inventory system, or similar products or programs. Describe. If product is off-the-shelf, list efforts to find other vendors (i.e. web site search, contacting the manufacturer to see if other dealers are available to service this region, etc.)
	Uniqueness of the service. Describe.
	☐ The LFUCG has established a standard for this manufacturer, supplier, or provider and there is only one vendor. Attach documentation from manufacturer to confirm that only one dealer provides the product.
	☐ Factory-authorized warranty service available only from this single dealer. Sole availability at the location required. Describe.
	☐ Used item with bargain price (describe what a new item would cost). Describe.
	Other – The above reasons are the most common and established causes for an eligible sole source. If you have a different reason, please describe:
	In addition to the specialty equipment, knowledge, and experience of the OEM dealership, this is a sole source due to the difficulty, cost, and
	additional downtime of obtaining other estimates for repair when the vehicle is partially dismantled and/or requires towing.



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3. Describe efforts to find other vendors or consultants (i.e. phone inquires, web site search, contacting the manufacturer to see if other dealers are available to service region, etc.).	
Cummins Louisville Branch is the closest Cummins dealership to Fayette County. Towing or reassembly costs would increase the overall price of the repair to	
obtain other estimates from vendors that are less qualified and equipped than the dealership. I have called and compared the service center's hourly rates.	
4. How was the price offered determined to be fair and reasonable? (Explain what the basis was for comparison and include cost analyses as applicable.)	
Cummins Louisville Branch's hourly rates are commensurate with other repair shops in the area.	
5. Describe any cost savings realized or costs avoided by acquiring the goods/services from this supplier.	
Being an OEM dealership, I would expect their service department to be more familiar and experienced with this engine and likely result in reduced time for	
diagnosis and repair.	