



TO: Mayor Jim Gray  
Urban County Council

FROM: Phillip Stiefel, Director of Enterprise Solutions

CC: Aldona Valicenti, CIO

DATE: 6/16/17

SUBJECT: PeopleSoft Upgrade Project (Phase 3 of 3), Metaformers Statement of Work

**Request:** Council approval allowing Metaformers to provide professional services to upgrade Oracle’s PeopleSoft Finance and Human Resources modules to the most current version (9.2).

**Why are you requesting?** Specialized Oracle/PeopleSoft professional services are required to facilitate the design, build, customization, configuration, testing, training and deployment of the PeopleSoft upgrade.

**Department needs this action completed because:** This is the final phase of the PeopleSoft Upgrade Project. Upgrading PeopleSoft to version 9.2 will enhance security, increase functionality, improve business processes and provide ability to receive vendor updates.

**What is the cost in this budget year and future budget years?**

FY 2018 = \$3,075,723.16

**Are the funds budgeted?** Yes, existing funds and FY 2018 funds are budgeted.

2600-210101-0001-71299	\$62,000.00
2606-210101-0001-71299	\$868,309.00
2607-210101-0001-71299	\$500,000.00
1115-210101-0001-71299	\$290,000.00 (BA in process)
4002-210101-0001-71299	\$231,100.00 (BA in process)
4051-210101-0001-71299	\$113,100.00 (BA in process)
2608-210101-0001-71208	\$1,011,214.16 (FY 2018 Bond)

**File Number:** 0756-17

**Director/Commissioner:** Phillip Stiefel/Aldona Valicenti

